

# **Truro Select Board Hybrid Meeting**

Tuesday, June 10, 2025

Executive Session-3:15pm Regular Meeting-5:00pm

Truro Town Hall, 24 Town Hall Road

#### **EXECUTIVE SESSION-3:15PM**

https://us02web.zoom.us/j/87928829267 1-305-224-1968 Meeting ID: 879 2882 9267

This will be an in-person meeting with the option for remote participation for Board members and/or the invited participants. The meeting will begin in open session solely for the purpose of moving, as set forth below, to enter into Executive Session. The meeting will be closed to the public once the Board votes to enter into Executive Session. Access to the open session portion of this meeting will be available in person and via the link/phone number listed above but will not be live-streamed on Channel 8 or Truro TV.

Mote that the Select Board enter into Executive Session for the following purposes:

- (1) (Jointly with Zoning Board of Appeals) In accordance with the provision of Massachusetts General Law, Chapter 30A, §21 (a) to discuss strategy with respect to litigation if an open meeting may have a detrimental effect on the litigating position of the public body and the chair so declares (Robert J. Martin II and 100 Route 6 LLC v. Zoning Board of Appeals for the Town of Truro, Land Court Misc. No. 23 MISC 000668 (consolidated cases); and
- (2) In accordance with the provision of Massachusetts General Law, Chapter 30A, §21 (a)(3) to discuss strategy with respect to collective bargaining or litigation (Truro Police Employees Federation) if an open meeting may have a detrimental effect on the bargaining or litigating position of the public body and the chair so declares; and
- (3) In accordance with the provision of Massachusetts General Law, Chapter 30A, §21 (a)(2) to conduct strategy sessions in preparation for negotiations with non-union personnel or to conduct collective bargaining sessions or contract negotiations with non-union personnel (Fire Chief); and not to reconvene in open session.

#### **REGULAR MEETING-5:00PM**

https://us02web.zoom.us/j/84720782445 1-646-931-3860 Meeting ID: 847 2078 2445

This will be a hybrid (in-person and remote) meeting. Citizens can view the meeting on **Channel 8** in Truro and on the web on the "Truro TV Channel 8" button under "Helpful Links" on the homepage of the Town of Truro website. Click on the green "Watch" button in the upper right of the page. To provide comment during the meeting please call-in at 1-646-931-3860 and enter the following access code when prompted: 847 2078 2445 or you may join the meeting from a computer, tablet or smartphone by entering the follow URL into your web browser; <a href="https://us02web.zoom.us/j/84720782445">https://us02web.zoom.us/j/84720782445</a>

Please note that there may be a slight delay (15-30 seconds) between the meeting and the live-stream (and television broadcast). If you are watching the meeting and calling in, please lower the volume on your computer or television during public comments so that you may be heard clearly. We ask that you identify yourself when calling in to help us manage multiple callers effectively.

Office of Town Clerk

3:15 pm

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Estimated Start Time \*All start times are approximate. Items may be taken out of order at the discretion of the Board and agenda items may require more or less time than allocated, resulting in changes to the approximate schedule.

#### 5:00pm 1. PUBLIC COMMENT

#### 5:15pm **2. PUBLIC HEARINGS** - NONE

#### 5:15pm 3. INTRODUCTION TO NEW EMPLOYEES - NONE

#### 5:15pm 4. BOARD/COMMITTEE/COMMISSION APPOINTMENTS

- A. Interview and Possible Appointment of (2) Full-Member to Council on Aging Board: Jim Bisceglia, Susan Rocca
- B. Interview and Possible Appointment of (4) Full Members to Conservation Commission: Carol Girard-Irwin, Clinton Kershaw, Connie Mather, Danny Cavallari, Denise Mullen, Linda Fiorella
- C. Interview and Possible Appointment of (1) Full Member to Cultural Council: Helen Addison

#### 5. STAFF/COMMITTEE UPDATES

5:45pm A. Public Works Director Update on Crosswalks (Depot Road & Frances Farm Road and South Highland Road & Moses Way)

Presenter: Jarrod Cabral, DPW Director

5:50pm B. Public Works Director Update on 296 Route 6 (former Truro Motor Inn) Phase I Environmental Site Assessment Report and Discussion on Next Steps

Presenter: Jarrod Cabral, DPW Director and Kelly Clark, Acting Town Manager

6:00pm C. Acting Town Manager Update on Solar RFP and Request for Select Board Volunteer for Evaluation Committee

Presenter: Kelly Clark, Acting Town Manager

#### 6. TABLED ITEMS - NONE

#### 7. SELECT BOARD ACTION

6:05pm A. Discussion and Vote to Adopt Housing Production Plan

Presenter: Katie Halvorsen, Housing Coordinator

6:10pm B. Update from the June 5, 2025 Select Board Work Session and Possible Vote on the Status of the Ad Hoc Building Committee for the Future Public Works Facility (AHBC) and Committee Charge

Presenter: Susan Girard-Irwin, Vice-Chair

6:25pm C. Review and Possible Approval of Revised Policy 13: Appointment Policy Presenter: Susan Areson, Chair

#### 6:35pm **8. REPORTS**

- A. Select Board Reports
- B. Town Manager Report

#### 6:55pm 9. CONSENT AGENDA

- A. Review/Approve and Authorize Signature: Application for Entertainment License-Truro Center for the Arts
- B. Review/Approve and Authorize Signature: Applications for Entertainment Licenses-Friends of the Truro Meeting House
- C. Review and Approve Appointment Renewals: Council on Aging (Dan Schriner): Cultural Council (Alice Gong, Lenore Tenenblatt); Climate Action Committee (Lili Flanders),

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Commission on Disabilities (Deborah Smulian, Mary Abt); Charter Review Committee (David Bannard), Concert Committee (Ken Field, Nancy Braun)

- D. Review and Approve 2025 Annual Business Licenses: NONE
- E. Review and Approve Select Board Meeting Minutes: Regular Meeting Minutes 04-02-25

### 7:00pm 10. NEXT MEETING AGENDA

Regular Meeting: June 24, 2025; Work Session (Goals & Objectives): July 1, 2025



Agenda Item: 4A



# **TOWN OF TRURO**Select Board Agenda Item

**DEPARTMENT:** Administration

**REQUESTOR:** Noelle Scoullar, Executive Assistant

**REQUESTED MEETING DATE:** June 10, 2025

ITEM: Interview and Possible Appointment of Applicants to the Council on Aging Board

**EXPLANATION:** New applicant, Jim Bisceglia, has submitted an application to serve on the Council on Aging Board. Susan Rocca is a current Alternate member of the Council on Aging Board and would like to move up to a full-member position. The Board has (3) full member vacancies as of July 1, 2025. Two current members did not submit applications to serve, and one current member submitted an application to serve that is in the consent agenda. If Jim Bisceglia, Susan Rocca and the application in the consent agenda are approved for the (3) full-member seats, all full-member seats will be filled and (1) alternate seat will remain vacant.

FINANCIAL SOURCE (IF APPLICABLE): N/A

**IMPACT IF NOT APPROVED:** The Council on Aging Board will not have a full complement of members.

**SUGGESTED ACTION:** Motion to Appoint Jim Bisceglia to the Council on Aging Board for a three-year term expiring June 30, 2028.

Motion to Appoint Susan Rocca to the Council on Aging Board for a three-year term expiring June 30, 2028.

#### **ATTACHMENTS:**

- 1. Application to Serve-Jim Bisceglia
- 2. Application to Serve-Susan Rocca

# Agenda Item: 4A1 Application to Serve on a Board or Committee **Applicant Information** Last Name Bisceglia First Name Jim Middle Initial **Email Address** Phone Number 11 Kyle Way, PO Box 610 Address (Street) Truro Address (City) MA Address (State) Address (Zip Code) 02652 Mailing Address (Please indicate box number and zip code) Only full-time, registered Truro voters are able to serve on regulatory boards and commissions. All taxpayers/ residents are eligible to serve on non-regulatory boards and commissions. Are you a full-time resident of Truro? O Yes O No Are you registered to vote in Truro? O Yes O No **Board/ Committee Information** What Board/ Committee Are You Applying For? COA Briefly Describe Why You Wish to Serve on This Board or Committee: Active in COA events, e.g. men's exercise and Thursday lunches. Familiar with all COA staff. Have you attended a meeting of the committee listed above? O Yes O No Have you read the charge of the committee? O Yes O No Have you spoken with the chair or any committee members solely to get a sense of the work involved? O Yes O No Have you read the Select Board's current Goals and Objectives? O Yes O No Do you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve? O Yes O No If you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve, please elaborate. Are there other Boards/ Committees in which you are interested? Note: To be appointed to a regulatory board or committee, you must be a full-time resident and registered voter in Truro. Please list the Boards/ Committees names: **Experience**

| Currently on Payomet BOD. Served a three year term of Served on several BODs for non profits.  | n Conservation Committee. |
|--|---------------------------|
| Briefly list any other relevant experience such as professional work, training, education, etc. A resume is NOT required. If you choose o attach a resume, it will become a public document. |                           |
| Retired attorney. Clerk Magistrate Worcester Housing Court 1985-2013. WMass Legal Services, staff and managing attorney 1981 Navy Vet 1968-1970. Notre Dame grad 1968.                       | 73-1985.                  |
| Signature  | Jim Bisceglia             |
| Date   | 05/22/2025                |

### Application to Serve on a Board or Committee Agenda Item: 4A2 **Applicant Information** Rocca Last Name First Name Susan Middle Initial **Email Address** Phone Number Address (Street) 29 Fishermans Rd Truro Address (City) MA Address (State) Address (Zip Code) 02666 Mailing Address (Please indicate box number and zip code) PO Box 986, 02652 Only full-time, registered Truro voters are able to serve on regulatory boards and commissions. All taxpayers/ residents are eligible to serve on non-regulatory boards and commissions. Are you a full-time resident of Truro? O Yes O No ADMINISTRATUR BEFORE Are you registered to vote in Truro? O Yes O No **Board/ Committee Information** COA What Board/ Committee Are You Applying For? Briefly Describe Why You Wish to Serve on This Board or Committee: I have been the alternate member on this board since December of 2024 and would like to be considered for the full position that is becoming available. Have you attended a meeting of the committee listed above? O Yes O No Have you read the charge of the committee? O Yes O No Have you spoken with the chair or any committee members solely to get a sense of the work involved? O Yes O No Have you read the Select Board's current Goals and Objectives? O Yes O No Do you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve? O Yes O No If you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve, please elaborate. Are there other Boards/ Committees in which you are interested? Note: To be appointed to a regulatory board or commitee, you must be a full-time resident and registered voter in Truro. Please list the Boards/ Committees names: Not at this time.

**Experience** 

| Briefly list your experience working on a com  | mittee or team. This can be professional, town, volunteer, charity, etc.                             |
|--|--|
| I have been too alternate member of this board since I   | December. I have also been the vice president of my HOA's board of directors for the past two years. |
| Briefly list any other relevant experience such to attach a resume, it will become a public do | as professional work, training, education, etc. A resume is NOT required. If you choose ocument.     |
| I have been volunteering at the Truro Food Pantry for t lunches.                               | he past several years and have recently begun volunteering in the kitchen for the Thursday community |
| Signature  | Susan Rocca  |

Date

05/27/2025



# **TOWN OF TRURO**Select Board Agenda Item

**DEPARTMENT:** Administration

**REQUESTOR:** Noelle Scoullar, Executive Assistant

**REQUESTED MEETING DATE:** June 10, 2025

ITEM: Interview and Possible Appointment of Applicants to the Conservation Commission

**EXPLANATION:** The Conservation Commission currently has four terms expiring on June 30, 2025. We have received six applications to serve from: Carol Girard-Irwin (current member), Clinton Kershaw (current member), Connie Mather (current member), Danny Cavallari (new applicant), Denise Mullen (new applicant) and Linda Fiorella (new applicant).

As this is a (7) member board, and there are currently (2) seats expiring in 2026 and (1) seat expiring in 2027, staff recommends that (1) of the (4) expiring seats have an expiration date of June 30, 2027 to better stagger the membership. This would result in:

- (3) seats expiring on June 30, 2028
- (2) seats expiring on June 30, 2027
- (2) seats expiring on June 30, 2026

FINANCIAL SOURCE (IF APPLICABLE): N/A

**IMPACT IF NOT APPROVED:** The Conservation Commission will not have enough members to constitute a quorum.

#### **SUGGESTED ACTION:**

- (1) Motion to Appoint <<NAME>>, <<NAME>> and <<NAME>> to the Conservation Commission for a three-year term expiring June 30, 2028.
- **(2)** Motion to Appoint <<NAME>> to the Conservation Commission for a term expiring June 30, 2027.

#### **ATTACHMENTS:**

- 1. Application to Serve-Carol Girard-Irwin
- 2. Application to Serve-Clinton Kershaw
- 3. Application to Serve-Connie Mather
- 4. Application to Serve-Danny Cavallari
- 5. Application to Serve-Denise Mullen
- 6. Application to Serve-Linda Fiorella

## Agenda Item: 4B1 Application to Serve on a Board or Committee **Applicant Information** Last Name Girard-Irwin First Name Carol Middle Initial **Email Address Phone Number** 10 Fair Winds Passage Address (Street) Truro Address (City) MA Address (State) 02666-2006 Address (Zip Code) PO Box 2006 Mailing Address (Please indicate box number and zip code) Only full-time, registered Truro voters are able to serve on regulatory boards and commissions. All taxpayers/ residents are eligible to serve on non-regulatory boards and commissions. Are you a full-time resident of Truro? O YES O No OPPINISTRATIVE OFFICE Are you registered to vote in Truro? Yes No **Board/ Committee Information** What Board/ Committee Are You Applying For? Conservation Commission Briefly Describe Why You Wish to Serve on This Board or Committee: Continue to uphold the Town Bylaws and Wetlands Protection Act for the citizens of Truro. Have you attended a meeting of the committee listed above? O Yes O No Have you read the charge of the committee? O Yes O No Have you spoken with the chair or any committee members solely to get a sense of the work involved? Have you read the Select Board's current Goals and Objectives? O Yes O No Do you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve? O Yes O No

If you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve, please elaborate.

Are there other Boards/ Committees in which you are interested? Note: To be appointed to a regulatory board or committee, you must be a full-time resident and registered voter in Truro. Please list the Boards/ Committees names:

**Experience** 

| Current Chair of Conservation Commission.   | ommittee or team. This can be professional, town, volunteer, charity, etc.                           |
|---|--|
| Briefly list any other relevant experience s to attach a resume, it will become a publi | ch as professional work, training, education, etc. A resume is NOT required. If you choose document. |
| Retired NJ Division of Fish and Wildlife.   |  |
| Signature   | Carol Girard-Irwin   |
| Date  | 05/01/2025   |

# Application to Serve on a Board or Committee

Agenda Item: 4B2 **Applicant Information** Kershaw Last Name First Name Clinton Middle Initial **Email Address** Phone Number Address (Street) 9 Highland Ave. Address (City) **North Truro** Address (State) MA 02652 Address (Zip Code) PO Box 909 02652 Mailing Address (Please indicate box number and zip code) Only full-time, registered Truro voters are able to serve on regulatory boards and commissions. All taxpayers/ residents are eligible to serve on non-regulatory boards and commissions. Are you a full-time resident of Truro? O Yes O No Are you registered to vote in Truro? O Yes O No **Board/ Committee Information** Conservation Commission What Board/ Committee Are You Applying For? Briefly Describe Why You Wish to Serve on This Board or Committee: I am just finishing out my first term on the board. This board has a long learning curve, and it has been easier with the state association's help. The Conservation Commission is tasked with protecting some of our most valuable assets in town. I have enjoyed my service for several years and wish to continue. Have you attended a meeting of the committee listed above? O Yes O No Have you read the charge of the committee? O Yes O No Have you spoken with the chair or any committee members solely to get a sense of the work involved? O Yes O No Have you read the Select Board's current Goals and Objectives? Do you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are

applying to serve?

O Yes O No

If you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve, please elaborate.

All have been answered.

Are there other Boards/ Committees in which you are interested? Note: To be appointed to a regulatory board or committee, you must be a full-time resident and registered voter in Truro. Please list the Boards/ Committees names:

| Briefly list your experience working on a  | committee or team. This can be professional, town, volunteer, charity, etc.  |
|--|--|
| I have served on many boards and committees thro<br>Hudson Valley Philharmonic, marketing, and softw | oughout my life. Poughkeepsie Plumbing Board, Pleasant Valley Chamber of Commerce, Fairview Fire District,<br>vare committees. |
| Briefly list any other relevant experience so to attach a resume, it will become a public            | uch as professional work, training, education, etc. A resume is NOT required. If you choose c document.                        |
|  |  |
| Signature  | Clinton Kershaw  |
| Date   | 04/29/2025   |

# Application to Serve on a Board or Committee

Agenda Item: 4B3

| Applicant Information  |  |
|--|--|
| Last Name  | Mather   |
| First Name   | Connie   |
| Middle Initial   |  |
| Email Address  |  |
| Phone Number   |  |
| Address (Street)   | PO 374 1 Fisher Road 1 Fisher Road   |
| Address (City)   | Truro  |
| Address (State)  | MA   |
| Address (Zip Code)   | 02666  |
| Mailing Address (Please indicate box number and zip code)  | PO#374, 02666  |
| Only full-time, registered Truro voters are able to serve on regulatory to serve on non-regulatory boards and commissions.  Are you a full-time resident of Truro?  Yes No  Are you registered to vote in Truro?   | boards and commissions. All taxpayers/ residents are eligib  |
| O Yes ONo  | The OF The   |
| Board/ Committee Information   |  |
| What Board/ Committee Are You Applying For?  | Truro Conservation Commission  |
| Briefly Describe Why You Wish to Serve on This Board or Committee:   |  |
| Reapplication for service on the Truro Conservation Commission will allow me to cont   |  |
| Additionally, the Conservation Commission's site visits and meetings are interesting to protecting our natural resources.  |  |
| Have you attended a meeting of the committee listed above?  O Yes O No   |  |
|  |  |
| Have you read the charge of the committee?   |  |
|  |  |
| Yes O No Have you spoken with the chair or any committee members solely to   | get a sense of the work involved?  |
| Yes O No  Have you spoken with the chair or any committee members solely to Yes O No   | get a sense of the work involved?  |
| Yes O No  Have you spoken with the chair or any committee members solely to Yes O No   | get a sense of the work involved?  |
| Have you spoken with the chair or any committee members solely to Yes No  Have you read the Select Board's current Goals and Objectives?  Yes No  Do you have any questions or concerns about any Select Board Goal  |  |
| Have you spoken with the chair or any committee members solely to Yes No  Have you read the Select Board's current Goals and Objectives?  Yes No  Do you have any questions or concerns about any Select Board Goal  |  |
| Have you spoken with the chair or any committee members solely to Yes No  Have you read the Select Board's current Goals and Objectives?  Yes No  Do you have any questions or concerns about any Select Board Goal applying to serve?  Yes No  If you have any questions or concerns about any Select Board Goals | s that are relevant to the board/committee on which you ar   |
| Have you spoken with the chair or any committee members solely to Yes O No  Have you read the Select Board's current Goals and Objectives?  Yes O No  Do you have any questions or concerns about any Select Board Goal applying to serve?   | that are relevant to the board/committee on which you are that are relevant to the board/committee on which you are the: To be appointed to a regulatory board or committee, you |

Briefly list your experience working on a committee or team. This can be professional, town, volunteer, charity, etc.

In Philadelphia, I was the volunteer coordinator of the Philly Special Olympics program for six years.-

In New York State, I was part of a community group that founded an historical nonprofit that restored and supported a Community Center in our small hamlet. I also co-founded and collaborated with others in an environmental nonprofit called Neighbors United for the Finger Lakes. Our group educated and advocated for clean Finger Lakes and regional watersheds. This group along with many larger organizations such as Universities, Sierra Club and Earth Justice, worked with government agencies such as the EPA, DEC and County Legislators to affect positive change in policies and regulatory oversight of the Finger Lakes Region.

Briefly list any other relevant experience such as professional work, training, education, etc. A resume is NOT required. If you choose to attach a resume, it will become a public document.

Professional work:
Needs Children in Philadelphia and in Upstate New York.
grant writing for the Philadelphia School District.
Experience:
against a mega-dairy for Violations of the Clean Water Act.
assistant for USDA Plant Pathology, Penn State University.
Curriculum writer for environmental sciences, School District of Philadelphia.
Member of the Cayuga County Environmental Management Council
Education:
Master's Degree in Environmental Law and Policy, Vermont Law School.
Master's Degree in Environmental Law and Policy, Vermont Teacher's program for Philadelphia teachers.)

Signature

Teacher of Environmental Sciences for Special
Curricula and
Curricula and
Lead advocate in a Citizen's suit brought
Laboratory

Assistant for USDA Plant Pathology, Vermoght
Lead advocate in a Citizen's suit brought
Lead advocate in a Citizen's suit brought
Assistant for USDA Plant Pathology, Vermoght
Lead advocate in a Citizen's suit brought
Lead advocate in

Date

05/06/2025

# Application to Serve on a Board or Committee

Agenda Item: 4B4

| Applicant Information  | EVEN MAN AND THE STREET AND THE STREET  |
|--|---|
| Last Name  | Cavallari   |
|  |   |
| First Name   | Danny   |
| Middle Initial   |   |
| Email Address  |   |
| Phone Number   |   |
| Address (Street)   | 3 Hopkins Way   |
| Address (City)   | North Truro   |
| Address (State)  | MA  |
| Address (Zip Code)   | 02652   |
| Mailing Address (Please indicate box number and zip code)  | PO Box 1041, North Truro MA 02652   |
| Only full-time, registered Truro voters are able to serve on regulatory to serve on non-regulatory boards and commissions.  Are you a full-time resident of Truro?  O Yes O No  Are you registered to vote in Truro?  O Yes O No |   |
| Board/ Committee Information   |   |
| What Board/ Committee Are You Applying For?  | Conservation Commission   |
| Briefly Describe Why You Wish to Serve on This Board or Committe   |   |
| I wish to both serve the community and my interest and appreciation for protecting eagerness to learn. I spoke with a Conservation Commission Agent about the posit desire to serve.   | the environment. I bring to the table a law degree and willingness and                    |
| Have you attended a meeting of the committee listed above?  Yes O No  Have you read the charge of the committee?  O Yes O No  Have you spoken with the chair or any committee members solely to                                  | o get a sense of the work involved?   |
| O Yes O No   | o got a control of the work involved.   |
| Have you read the Select Board's current Goals and Objectives?  O Yes   No   |   |
| Do you have any questions or concerns about any Select Board Go applying to serve?   | pals that are relevant to the board/committee on which you ar                             |
| ○ Yes ○ No   |   |
| If you have any questions or concerns about any Select Board Goal applying to serve, please elaborate.   | ls that are relevant to the board/committee on which you are                              |
| None.  |   |
| Are there other Boards/ Committees in which you are interested? N must be a full-time resident and registered voter in Truro. Please list  | ote: To be appointed to a regulatory board or commitee, you the Boards/ Committees names: |
| Not at this time.  |   |

Briefly list your experience working on a committee or team. This can be professional, town, volunteer, charity, etc.

- + Student Attorney in Pro Bono "Advocacy for the Elderly" Law Clinic providing free legal services to underserved Washington DC residents.
  + Volunteer suicide crisis counselor at The Trevor Project providing counseling and support for individuals in need.
  + Volunteer marine mammal SCUBA diver a the New England Aquarium working with the biologists team to keep the seals healthy.
  + HOA Board secretary at "The Residences at St. Augustine" condo building in South Boston.

Briefly list any other relevant experience such as professional work, training, education, etc. A resume is NOT required. If you choose to attach a resume, it will become a public document.

- + Juris Doctor from the Columbus School of Law in Washington DC and MA Bar No. 681,956 (inactive/good standing).
- + Executive board member of the United States Patent and Trademark Office Toastmaster's Club and member of our local club, Outermost Toast Toastmasters.
- + Engineering degree from Worcester Polytechnic Institute.

| + Field Engineer for National Grid Electric Company (formerly wass. Electric). + Currently working fully remote for the United States Patent and Trademark Office with flexible schedule. |                  |  |
|---|------------------|--|
| Signature   | Daniel Cavallari |  |
| Date  | 05/04/2025       |  |

## Agenda Item: 4B5 Application to Serve on a Board or Committee Applicant Information **Last Name** Mullen First Name Denise Middle Initial **Email Address** Phone Number 11 Avocet Road #582 Address (Street) Truro Address (City) MA Address (State) 02652-0582 Address (Zip Code) PO BOX 582 02652 Mailing Address (Please indicate box number and zip code) Only full-time, registered Truro voters are able to serve on regulatory boards and commissions. All taxpayers/ residents are eligible to serve on non-regulatory boards and commissions. Are you a full-time resident of Truro? O Yes O No Are you registered to vote in Truro? O Yes O No **Board/ Committee Information** What Board/ Committee Are You Applying For? **Conservation Commission** Briefly Describe Why You Wish to Serve on This Board or Committee: The conservation and management of our physical resources on the Cape are among the most important privileges and critical responsibilities of those of us living here in Truro. The Commission's mission of protecting the public interest of our resources for passive recreation and to " prevent or reduce flooding, and prevent erosion and pollution...by overseeing any activity that may alter a resource area or its buffer zone" is essential to assuring that these resources will extend well into the future, as well as be enjoyed in the present. Have you attended a meeting of the committee listed above? O Yes O No Have you read the charge of the committee? O Yes O No Have you spoken with the chair or any committee members solely to get a sense of the work involved? Have you read the Select Board's current Goals and Objectives? Do you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve? O Yes O No If you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve, please elaborate. Are there other Boards/ Committees in which you are interested? Note: To be appointed to a regulatory board or commitee, you must be a full-time resident and registered voter in Truro. Please list the Boards/ Committees names:

**Experience** 

Briefly list your experience working on a committee or team. This can be professional, town, volunteer, charity, etc.

My experience of administering arts organizations and colleges has included being knowledgeable about the health and safety concerns of land use and the effect of this use on communities and the larger environment. In my time in Truro, I've become familiar with the individual challenges and the larger issues that we face in our rich and unique community. I would like to contribute to this community by serving on the commission.

Briefly list any other relevant experience such as professional work, training, education, etc. A resume is NOT required. If you choose to attach a resume, it will become a public document.

It may seem counter-intuitive, but the first thing to consider when running an art school is the physical plant and its relationship to the land on which it sits. If that relationship isn't functioning well, then all the goals and intentions of the educational content will not be as successful as it should be. I always asked to meet with the facilities head to learn how the things that were not seen were being affected by the workings of the institution, and vice versa. My resume should address other experience and skill sets. Thank you for your consideration.

| Signature | Denise Mullen |  |
|-----------|---------------|--|
| Date      | 06/03/2025    |  |

#### **EXECUTIVE AND ADMINISTRATIVE EXPERIENCE**

#### **Higher Education Consultant**

2018 - present

# Oregon College of Art and Craft President

Portland, Oregon 2010 – 2018

#### Administrative Achievements

Programs and strategic relationships

- Led the collective development of the College's mission and vision statements with the campus community
- Brought together the OCAC community in the development of a threepart strategic plan, The Future of OCAC and Art, Craft and Design: Inspiring a New Model for Education in Portland for the 21<sup>st</sup> Century, comprised of curricular programs, community and industry partnerships, and real estate development components
- Secured approval for graduate level programming through the regional accrediting association, the Northwest Commission for Colleges and Universities (NWCCU) and national discipline-specific accredition through the National Association of Schools of Art and Design (NASAD) and for three stand-alone MFA degrees, the MFA in Craft: Practice and Innovation, the MFA in Industrial Design and the MFA in Material Studies: Low Residency, building on the MFA in Applied Craft + Design jointly offered with Pacific Northwest College of Art in Portland
- Oversaw the revision of the undergraduate curriculum and the introduction of eleven new majors and a professional practice/business core component throughout the four years of the BFA to enhance the undergraduate offerings and enhance options for students
- Established and raised funds for a contemporary speaker series to bring internationally known speakers, such as Alfredo Jaar, Dana Schutz, Hugh Dubberly, Aaron Rose, Ligorano and Reese, Sandy Chilewich and Anderson Anderson Design-Build Architects, to Portland to contextualize and raise the level of discourse surrounding craft as the nexus of creative art and design methodologies
- Brought together and orchestrated the team, including Intel engineers, to plan, fund and establish the OCAC FabLab, a digital fabrication laboratory

#### Partnerships/community

 Built on three existing partnerships to grow the total number of community partners to 60 active partnerships including businesses and corporations in the creative industries and advanced manufacturing, nonprofit organizations, and academic institutions from Pre-K to universities

- Partnered with Nike to create the Nike Design Atelier at OCAC providing materials-based knowledge to Nike employees which led to (1) the formal incorporation of materials-based design into the Nike workflow through the establishment of the Blue Ribbon Studio on the Nike campus and (2) the establishment of design intensives in which students and alums worked closely with Nike designers and execs on specific product development
- Expanded the continuing education program enrollment in a period of increasing competition in the community
- Doubled the enrollments in the youth programs, Pre-K to Pre-College, over a four-year period as part of the strategic plan, The Future of OCAC and Art, Craft and Design: Inspiring a New Model for Education in Portland for the 21<sup>st</sup> Century

#### Fundraising

- Actively raised the profile of OCAC in the local community as well as nationally and internationally through marketing, recruitment and exhibition initiatives, including expanding the annual art auction platform into a highly anticipated cultural event in the community and beyond
- Raised \$1,000,000+ annually in support of the annual budget, including partial and full-tuition scholarships from private donors, national and regional foundations, an annual gala fundraising auction grossing \$750,000 in 2018 exclusively for student scholarships
- Secured annual funding for the long-standing artists-in-residence program from regional foundations; from multiple sources for specific programs, including the A. Susanna Santos Journeys in Creativity, the program for Native American High School Students, the art program at St. Mary's School for Boys, a local juvenile detention center, and Pre-K through Pre-College youth program scholarships and offerings in underrepresented communities, such as Adelantes Mujeres
- Secured funding from foundations for the OCAC Technology Plan; Phase 2, building a Student Information System from open source technology, and Phase 3, establishing the OCAC FabLab
- Consistently raised one-time funds for specific equipment upgrades and for renovation of instructional and gallery spaces doubling the exhibition space available for the professional exhibition program and for studentrun exhibitions

#### Board development

- Designed and oversaw a strategic planning and messaging process with the OCAC Board of Trustees, including current and past Board members, in the development of a three-part strategic plan, The Future of OCAC and Art, Craft and Design: Inspiring a New Model for Education in Portland for the 21<sup>st</sup> Century, comprised of curricular, partnerships and real estate development components
- Renewed the Board with new members to provide expertise in strategic areas, such as real estate development and financial management; increased the Board size to 24 along with the financial obligation to \$5,000; and worked with the Board to establish clear board governance through by-law revisions
- Utilized Board expertise to improve programs through community engagement and supporting fundraising opportunities

 Worked with successive Board chairs to establish a "making" component in the annual board retreat to better connect Board members with the college mission

#### Organizational structure

 Established a relatively flat administrative structure to facilitate collaborative decision and policy making in which 34 staff and 36 faculty reported through a governance model with a five-person group of senior staff, the Working Group

#### Administration

- Managed a \$6,000,000 annual budget
- Brought together and orchestrated the team to design, plan and build a student information system, the Kula SIS, from open source technology
- Instituted an annual, effective staff evaluation process

#### Facilities planning and management

- Oversaw the 9+ acre campus and 11 buildings
- Instituted and oversaw a real estate analysis of the college campus to maximize the potential of the land holdings of the college to generate revenue and to plan development that would enhance the mission and the partnerships of the college
- Managed the post-construction of a \$14.7 million Capital and Endowment Campaign including the \$7.3 million building built through the campaign
- Instituted a space analysis process for restructuring and optimizing the use of campus facilities

#### Alberta College of Art + Design.

Calgary, Alberta CA

Provost & Vice President, Research + Academic Affairs

2009 – 2010

#### Achievements

#### Programs and strategic relationships

- Provided vision and innovation in planning for new programmatic offerings, and the structures to support those programs, that enhanced ACAD's unique characteristics
- Planned strategically for all aspects of academic programming providing vision and guidance for degree and non-degree revision and programmatic development, enrollment management from recruitment to retention that increased both the size and quality of the student body and student satisfaction
- Chaired a Working Group of four Vice Presidents and two Directors to review and revise the College's policies and procedures
- Chaired the ACAD Academic Executive (Faculty Area Heads), Academic Council (Faculty Senate), Working Group (the President's Cabinet minus the President), and the Enrollment Management Task Group
- Instituted faculty committees and worked with faculty Area Heads (Academic Executive) to establish policies and procedures, review faculty evaluation procedures, and review workload issues
- Managed the refinement of the curriculum across the fine arts, design, craft, and critical studies areas
- Secured the approval of the first masters level degree, the *MFA in Craft Media*, from the Alberta Ministry of Advanced Education and Technology
- Worked with the Foundation area faculty to analyze pedagogical approaches resulting in the implementation of a cohesive offering to

- improve the delivery of instruction and to use faculty resources more effectively
- Established a speaker series, Stirring Culture: Women Innovators in Design, featuring Jane Brown, Sandy Chilewich, Shelly Evanston, Meredith Davis, and Dori Tunstall

#### Administration

- Managed a staff of five direct reports, including the Vice President for Student Experience + Admissions, the Dean of Undergraduate Studies, the Director of Extended Studies, the Director of the Illingworth Kerr Gallery, the Director of the Luke Lindoe Library and worked with the Vice Presidents for External Affairs and Finance and Operations to collaborate on the running of a college of 1200 students
- Negotiated the collective bargaining agreement with the faculty
- Instituted strategic and tactical recruitment initiatives designed to increase enrollment and the success of those enrolled through better communication and "branding" of the ACAD programs resulting in an increase in both the quality of the incoming students' academic achievement and their portfolios
- Supervised restructuring of the advisement process and related positions
- Managed a budget of \$6,900,000
- Provided vision and oversaw the Visiting Artists program and the Illingworth Kerr Gallery with shows of Glenn Ligon, John Guerrard and Attilla Lucaks

#### **Facilities**

- Oversaw the 294,000 square foot building, home to ACAD
- Instituted a space analysis process for restructuring and optimizing the use of campus facilities

# Purchase College, State University of New York Dean, School of Art+Design

Purchase, New York 2004 – 2009

#### **Achievements**

#### Programs and strategic relationships

- Oversaw the transition from programmatic areas of concentration to majors on the BFA level and the enhancement of the MFA program
- Worked with the Foundation faculty to analyze pedagogical approaches which resulted in the implementation of more cohesive offerings
- Evaluated instructional methodologies with faculty to increase discreet instructional time and develop concentration/course of study tracks in order to provide more effective conceptual and skills development and better insure instructional accountability
- Instituted curriculum revision processes in which representatives from each academic department were charged with devising solutions to increase the level of student attainment and competencies
- Worked with the Purchase College-wide faculty in drafting evaluation guidelines and criteria for reappointment, promotion, and tenure
- Established a semester-long visiting artist program, made possible by funds raised from the Windgate Foundation
- Provided vision and management for the Richard & Dolly Maass Gallery and instituted a professional exhibition series, the *David and Jeanne* Schwarz Projects, to raise the profile of the School of Art+Design in the

- community and to provide a venue for contemporary art discourse that brought the exhibiting artists to the college, such as Tobias Putrih, Charles LaBelle, Kendal Buster, and KAWS
- Implemented a space utilization study and scheduling procedure that resulted in a more efficient use of classroom and studio space
- Secured exhibition venues for the Purchase MFA thesis exhibitions in highly trafficked gallery areas of New York City

#### Partnerships/community

 Established a close working partnership, which did not previously exist, with the Director of Purchase's Neuberger Museum to coordinate and develop exhibition and community programming, including hosting auxiliary exhibitions based on those in the museum, including Tobias Putrih

#### Fundraising

- Raised \$1,00,000 from foundations and individual donors for the visiting artist program, student endowed and non-endowed scholarships, and the *David Schwartz Projects* with guest curators in the Richard & Dolly Maass Gallery, an exhibition series of emerging artists who served as role models for the students
- Cultivated additional individual donors for College initiatives, such as professional development
- Raised the profile of the School of Art+Design regionally in New York City, nationally and internationally through marketing, recruitment and exhibitions initiatives
- Worked with the three performing arts deans and the Office of External Affairs to raise \$1.3 million at a joint School of the Arts Gala in New York City in 2007
- Revitalized the nearly defunct Friends of Art +Design in tripling the membership in four years and increasing contributions over 30% in the first year

#### Administration

- Chaired the School of Art+Design faculty and staff meetings comprised of six Boards of Study (departments), seven technicians, and five administrative staff
- Quadrupled the applicant pool and enhanced both quality of the incoming students' portfolios and increased academic selectivity 30% through strategic and tactical recruitment initiatives designed to increase enrollment and student success through better communication and enhanced branding of the Purchase programs
- Supervised the restructuring of the advisement process and related positions and a reorganization of existing positions to better serve faculty and students
- Worked with the Institutional Advancement staff in identifying appropriate foundation and corporate funding opportunities and writing the necessary proposals and grants
- Oversaw a 160,000 square foot facility, as well as planned for a major capital construction project to renovate and enhance the mid-century designed learning facility
- Managed a budget of \$4 million for the School of Art+Design

#### **Facilities**

- Oversaw the School of Art+Design's 160,000 square foot facility designed by Walter Gropius' Architect's Collaborative
- Managed the planning and pre-construction phase of the renovation of the School of Art+Design's iconic building
- Instituted a space analysis process for restructuring and optimizing the use of campus facilities

# **Corcoran College of Art and Design** DC

Washington,

Vice Dean
Associate Dean of BFA Programs

2001 – 2004 2000 – 2001

#### **Achievements**

Programs and faculty relations

- Designed and obtained approval for the first masters' level degrees through national and regional accreditation and DC licensure
- Designed the curriculum for three masters level programs at the Corcoran in Art Education: a Masters of Art in Teaching and a concentration for the Bachelor of Fine Art and a Masters of Art in Art Education, each having three concentrations: K-12 education, Museum education and community education
- Designed and implemented with faculty involvement, certificate and associates degrees in Interior Architecture and Design
- Oversaw the implementation and curriculum revision of two new BFA degree programs in Photojournalism and Digital Media Design and the implementation and curriculum development for the five AFA degrees
- Designed Bachelor of Fine Art and Bachelor of Design programs in timebased media, including animation and film and video
- Oversaw the implementation of residential Pre-college programs in Fine Arts and Photojournalism
- Worked with the Foundation area faculty to analyze pedagogical approaches resulting in the elimination of team teaching in the Foundation Year, improvement of instructional delivery and more effective use of resources
- Forged partnerships with those creating other Photojournalism initiatives to target additional funding sources at the Corcoran
- Increased study abroad options for degree students
- Chaired the Corcoran Faculty Manual revision process in which the faculty came to consensus on policies, procedures, and practices
- Implemented the Administrative Chair model in the studio and academic departments
- Evaluated instructional methodologies with faculty to increase discreet instructional time and develop concentration/course of study tracks in order to provide more effective conceptual and cross disciplinary skills development and better insure instructional accountability
- Managed programs and courses in Continuing Education for adults that grew to 3000 registrations annually, using the division to bring noted artists, such as William Wegman, Mary Frank, and Philip Pearlstein, to teach workshops for adults in which degree students acted as assistants
- Utilized the Continuing Education offerings to research and develop possible new degree programs

 Oversaw the College Hemicycle Gallery curator and program, the exhibitions of which were listed among the 10 best by the Washington Post

#### Partnerships/community

 Worked with DC public schools on the Corcoran's award winning Visual Arts Community Outreach Program (VACOP) program

#### Administration

- Coordinated the activities (direct reports to the Vice Dean) of the Offices of Admissions, Continuing Education, Library, Alumni Affairs Registrar, Student Services, College Administration, and College Exhibitions
- Worked with the Office of Institutional Advancement to secure grant funding for the implementation of the graduate programs
- Served as liaison to the Middles States Association of the Commission on Higher Education

#### Board development

 Worked closely with the College Board of Overseers on the governance of the College in a tripartite board structure that included a Museum Board of Overseers, as well as a governing Board of Trustees who held fiduciary responsibility

#### Facilities

- Instituted a space analysis process for restructuring and optimizing the use of campus facilities
- Managed and coordinated space planning through the design phase of a proposed building designed by Frank Gehry in a major capital construction project for the college (never realized) - Designed a process for faculty and staff input in the planning that enlisted, incorporated and communicated vetted critical user information to the architectural team in an effective manner

| New Jersey City University                   | Jersey   | City,    | New |
|--|----------|----------|-----|
| Jersey                                       |          |          |     |
| Chair, Art Department, Professor of Art      | 1        | 994 – 20 | 00  |
| Chair, NJCU Middle States Steering Committee | 1        | 997 – 19 | 99  |
| Coordinator of Photography                   | 1986 – 1 | 994      |     |
| Adjunct Professor in Art                     | 1        | 977 – 19 | 86  |

#### Achievements

#### Programs and faculty relations

- Taught classes in printmaking, photography, two and three-dimensional design, art history, Chaired a department of unionized faculty with majors in Painting, Drawing, Printmaking, Sculpture, Communication Design, Photography, and Art Education
- Oversaw the design, approval and implementation of the first MFA degree at the then college
- Organized the Art Department in demonstrating Outcomes Assessment to the college-wide faculty
- Began the process of planning, designing and building a new building as part of a major capital construction project for the department

#### Achievements

 Taught graduate classes as an adjunct faculty member in intaglio, expanding content into such areas as photogravure to provide students with a more complete range of options with which to express their concepts and concerns

#### **County College of Morris**

Randolph, New Jersey

Assistant Professor of Art (sabbatical replacement) 1977 – 1978 Adjunct Professor of Art 1977 – 1978

#### Achievements

Programs and faculty relations

• Instructor in printmaking, photography, two and three-dimensional design, and art history

#### **Sweet Briar College**

Sweet Briar, Virginia

Assistant Professor of Art (sabbatical replacement) 1974 – 1975

#### Achievements

- Instructor of classes in printmaking, photography, two and threedimensional design
- Inaugurated the first class in interdisciplinary art, coordinating faculty in the art, dance, and music departments

#### PROFESSIONAL BOARDS, SELECTED MEMBERSHIPS AND AWARDS

New York Film Academy

Board of Directors 2018 – present

Truro Center for the Arts 2022 – present

Associate Board, Chair of education Committee

Portland Art Museum

Patron Development Committee 2018 – 2021

Patricia Reser Center for the Arts, Beaverton, Oregon

Capital Campaign Committee 2018 – 2021

Design Museum Portland

We Design - Exhibition Advisory Committee 2018 – 2023

Association of Independent College of Art and Design (AICAD)

Board of Directors, Executive Committee, Secretary 2010 – 2013

*Vice President* 2014 – 2017

National Association of Schools of Art and Design (NASAD)

NASAD Life - Time Distinguished Fellows Award 2019

 President
 2014 – 2017

 Vice President
 2011 – 2014

Accrediting Commission for Community and Pre-collegiate 2018

Arts Schools (ACCPAS), Art and Design representative

Board of Directors 2005 – 2010 Commission on Accreditation 1999 – 2005

Visiting Evaluator, Chair of Accreditation Teams 1997 – 2019

Alliance of Oregon Independent Colleges and Universities 2010 – 2018

Executive Board 2015 – 2018

Business for Culture and the Arts, Portland, Oregon 2013 – 2017

**Board of Directors** 

Transition Committee for Merger with the Regional Arts and Culture

Council

2015 - 2016

College Art Association (CAA)

Honorary Committee for the 50th Anniversary Celebration of Feminism

2023

Board of Directors 2011 – 2015

National Council of Arts Administrators (College Art Association affiliate)

Board of Directors 1999 – 2005 *Treasurer* 2004 – 2005

ArtTable Development Committee Chair 2006 – 2010

New York Executive Committee

District of Columbia Commission on the Arts

Washington, DC

Art Education Advisory Board 2002 – 2004

National Museum of Women in the Arts Washington, DC

Library Fellow 2002 – 2006

Friends of Art of Sweet Briar College Sweet Briar, Virginia

Board of Directors 2000 – 2008

New Jersey Center for Visual Arts Summit, New Jersey

Board of Directors 1996 – 2000

Printmaking Council of New Jersey Somerville, New Jersey

Executive Board 1986 – 1989

#### SELECTED PRESENTATIONS, PUBLICATIONS, & CURATED EXHIBITIONS

Closings and Mergers: Countering the Trend Through the Lens of Small, Private, Non-Profit, Single-Purpose Art and Design Colleges

Originator, researcher, moderator and organizer of leaders in the field or the panel

WSCUC Annual Conference in San Francisco

College Art Association Conference in New York City

National Council of Art Administrators in St. Louis

2023

The Useful Art Object: Considering Critical & Socially Engaged Craft Practices / Panel Member 2016 ASSEMBLY, four-day focus on art and social practice Art and Social Practice MFA Program Portland State University, Portland

Workshop for New Art Executives, Moderator / Presenter NASAD Annual Meetings 2012 - 2014

2005 -

2006

Public, Private, and Community Relationships Moderator and Panel Organizer National Association of Schools of Art and Design (NASAD) Annual Meeting 2012

Crossover: A Material Exchange, The Bullseye Conference 2011 Presentation, SOFA Chicago 2011 Learning from Disaster: New Orleans After Katrina Contributing Curator

Museum of the City of New York

2006

Yea! Contributing Curator, Westchester Council on the Arts, White Plains, NY Writing and the Studio Curriculum, Presenter NASAD Annual Meeting 2005

Frank Gehry Furniture, Exhibition Curator Corcoran Gallery of Art, Washington, DC 2004 Art in the Digital World, Panel Moderator, Association of Independent Colleges of

Art & Design (AICAD) Conference, Maryland Institute College of Art Baltimore, MD 2004

Two Year Art Programs in Free-standing and Multi-purpose Institutions, Presenter National Council of Arts Administrators (NCAA) 2003

Continuing Education Session Presenter NASAD Annual Meeting 2002

Preparing for Self-Study Session Co-Chair NASAD Annual Meetings 2005, 2004, 2003 & 2001

Res Ipsa Loquitur: The Thing Speaks for Itself Curator, 5<sup>th</sup> Annual New Jersey Book Arts Seminar

John Cotton Dana Library, Rutgers University Newark, New Jersey 2000

Collaboration and the Book Art – Bringing Things to Pretty Pass Presenter

4<sup>th</sup> Annual New Jersey Book Arts Symposium Newark, New Jersey 1999

Preparing Graduate Students to Teach, Panel Chair and Moderator: NASAD Annual Meeting 1998

Academic Forum: "Art, the Book, and the Millennium" Author Jersey City State College Fall 1997

Landscape, Contemporary Art and the Book, Lecturer

Jersey City Museum

1996

#### **SELECTED EXHIBITIONS & COMPETITIONS**

One Person exhibitions include: The Jersey City Museum, Jersey City, NJ

The University of the Arts, Philadelphia, PA

Group exhibitions include: The Center for Book Arts, New York, NY

Dieu Donne Gallery, New York, NY Chicago Public Library, Chicago, IL Basso da Fortezza, Florence, Italy

Biblioteque Historique de la Ville de Paris, France

#### COLLECTIONS

Arthur & Matta Jaffe Collection, Florida Atlantic University Rutgers University Libraries Rochester Institute of Technology Merck Corporation

Celanese Corporation

Bank of America Sweet Briar College, Virginia New Jersey City

University

Massachusetts Institute of Technology

#### **EDUCATION**

Institute for Educational Management - Initiating and Managing Change
Harvard Institutes for Higher Education
2010

Master of Fine Arts 1973 Bachelor of Arts in Art Pratt Institute

Brooklyn, New York

Sweet Briar College, Sweet Briar, Virginia

1970

## Application to Serve on a Board or Committee Agenda Item: 4B6 **Applicant Information** Last Name Fiorella First Name Linda Middle Initial **Email Address Phone Number** Address (Street) 15 Highland Ave Address (City) **North Truro** Address (State) MA Address (Zip Code) 02652 Mailing Address (Please indicate box number and zip code) PO Box 325 02652 Only full-time, registered Truro voters are able to serve on regulatory boards and commissions. All taxpayers/ residents are eligible to serve on non-regulatory boards and commissions. Are you a full-time resident of Truro? O Yes O No Are you registered to vote in Truro? O Yes O No **Board/ Committee Information** Conservation Commission What Board/ Committee Are You Applying For? Briefly Describe Why You Wish to Serve on This Board or Committee: The Conservation Commission's mission to protect water supplies and our natural habitats is a concern of mine. I live living in Truro and would like to serve on a board/committee and this one most closely aligns with my interests. Have you attended a meeting of the committee listed above? O Yes O No Have you read the charge of the committee? O Yes O No Have you spoken with the chair or any committee members solely to get a sense of the work involved? O Yes O No Have you read the Select Board's current Goals and Objectives? Do you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve? O Yes O No If you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are

Are there other Boards/ Committees in which you are interested? Note: To be appointed to a regulatory board or commitee, you

must be a full-time resident and registered voter in Truro. Please list the Boards/ Committees names:

**Experience** 

applying to serve, please elaborate.

Briefly list your experience working on a committee or team. This can be professional, town, volunteer, charity, etc.

I was on the Building Committee in Provincetown for 6 years ending with the completion of the police station in 2024. I've been the staff liaison for the Licensing Board in Provincetown since late 2019.

Briefly list any other relevant experience such as professional work, training, education, etc. A resume is NOT required. If you choose to attach a resume, it will become a public document.

I was a fact checker and research editor for 16 years at major publications and understand the importance of understanding facts and rules even when personal preference may contradict. I'm also familiar with open meeting law and ethics in government.

| preference may contradict. I'm also familiar with open meeting law and etnics in government. |                |  |
|--|----------------|--|
| Signature  | Linda Fiorella |  |
| Date   | 06/04/2025     |  |

Agenda Item: 4C



# **TOWN OF TRURO**Select Board Agenda Item

**DEPARTMENT:** Administration

**REQUESTOR:** Noelle Scoullar, Executive Assistant

**REQUESTED MEETING DATE:** June 10, 2025

**ITEM:** Interview and Possible Appointment of Applicants to the Cultural Council

**EXPLANATION:** Helen Addison has submitted an application to serve on the Cultural Council.

\*Note-Helen Addison withdrew on June 6, 2025

The Cultural Council has (5) seats that will be open on July 1, 2025 (2 presently vacant seats and 3 presently filled seats that will expire on June 30, 2025). Two present members applied for reappointment and are included in the consent agenda. Upon approval of the two reappointments, the Cultural Council will continue to have (3) vacant seats.

FINANCIAL SOURCE (IF APPLICABLE): N/A

**IMPACT IF NOT APPROVED:** The Cultural Council will continue to have (3) vacant seats.

**SUGGESTED ACTION:** *NONE. Applicant withdrew.* 

#### **ATTACHMENTS:**

1. Application to Serve-Cultural Council

### Agenda Item: 4C1 Application to Serve on a Board or Committee **Applicant Information** Last Name Addison First Name Helen Middle Initial **Email Address** Phone Number Address (Street) 10 Cooper Road Box 931 Address (City) Truro MA Address (State) 02666 Address (Zip Code) Box 931 02666 Mailing Address (Please indicate box number and zip code) Only full-time, registered Truro voters are able to serve on regulatory boards and commissions. All taxpayers/ residents are eligible to serve on non-regulatory boards and commissions. Are you a full-time resident of Truro? O Yes O No Are you registered to vote in Truro? Town Taiki O Yes O No **Board/ Committee Information Cultural Council** What Board/ Committee Are You Applying For? Briefly Describe Why You Wish to Serve on This Board or Committee: To be more involved with, and to add to the health of, my community. Have you attended a meeting of the committee listed above? O Yes O No Have you read the charge of the committee? O Yes O No Have you spoken with the chair or any committee members solely to get a sense of the work involved? O Yes O No Have you read the Select Board's current Goals and Objectives? O Yes O No Do you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve? O Yes O No If you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve, please elaborate. Are there other Boards/ Committees in which you are interested? Note: To be appointed to a regulatory board or committee, you

must be a full-time resident and registered voter in Truro. Please list the Boards/ Committees names:

Historical

Experience

| Minimal  |   |
|--|---|
| Briefly list any other relevant experience so<br>to attach a resume, it will become a public | uch as professional work, training, education, etc. A resume is NOT required. If you choose document. |
| Please refer to the resume. Thank you.   |   |
| Signature  | Helen Addison   |
| Date   | 05/16/2025  |

#### **Helen Katherine Addison**

Box 2756 Orleans MA 02653

#### **Principal, The Addison Agency**

Implementing over three decades of professional, award-winning experience and an Ivy League MBA. Dedicated to efficiently maximizing results for select businesses and non-profit organizations. Websites, social media, email, print, broadcast, collateral, public relations, etc. Founded at the request of clients served by my original agency.

2006-present

#### **President, Addison Art Gallery**

Founded and manage successful fine art gallery known for bringing emerging artists to the national and international market as well as for representing established artists from the United States and France. Developed an extensive program of in-house and off-site events with partnering businesses and non-profit organizations. Initiate and maintain successful collector relationships via a comprehensive website, targeted email efforts, direct mail, media contacts, community relations, advertising, personal selling and cooperative ventures with designers and cultural organizations.

1995-present

#### Founder, Addison & Associates

Sole owner of advertising and public relations agency with a diverse roster of profit, non-profit and governmental organizations. Services included business planning, advertising, public relations, fundraising, special events, sales and marketing from consultation and research to concept development, implementation and analysis. Created logos and corporate image packages, publications, photography, signage, websites, menus, collateral, specialty items, print, direct mail and broadcast campaigns. Conducted telemarketing and sales training.

1982-2003

Over 70 international and regional awards for creative excellence

marketing effectiveness

#### **Underwriting/Advertising Manager, Lower Cape Communications, Inc.**

Responsible for the development of WOMR's underwriting and AIRWAVES advertising department. Supervised advertising expenditures and produced promotional video. Actively involved in membership drives and fundraisers.

1982-1984

#### **Advertising Manager, The Advocate News Corporation**

Created and evaluated all sales tools and promotions. Increased gross sales 40% in first year. Hired, trained and directed sales force, Coordinated advertising and production departments.

1980-1982

MBA, Cornell University Marketing and Public Administration. Graduated top quartile.

1977

BA, Syracuse University Psychology and Social Work. Graduated cum laude.

1975

Post-graduate courses in internet marketing, websites, social media, design, videography, art, tourism, writing and sales management.

Agenda Item: 5A



# **TOWN OF TRURO**Select Board Agenda Item

**DEPARTMENT:** DPW

**REQUESTOR:** Jarrod J. Cabral

**REQUESTED MEETING DATE:** June 10, 2025

ITEM: Public Works Director Update on Crosswalks (Depot Road & Frances Farm Road and

South Highland Road & Moses Way)

#### **EXPLANATION:**

Jarrod Cabral, DPW Director will update the Select Board regarding crosswalk installation on Depot Road and South Highland Road.

<u>Crosswalk location 1: Depot Road & Frances Farm Road</u>

The DPW is partnering with the Truro Conservation Trust to facilitate safe access from Frances Farm Road across Depot Road to a newly establish walking trail located on 17 Depot Road.

Crosswalk Location 2: South Highland Road and Moses Way

Due to increased RTA ridership, a heavy presence of walkers and bikers on So Highland Road the DPW will install a crosswalk for all users to establish a safe area to cross on So Highland. It should be noted that Moses Way has become the main bus stop area for the RTA and has access to 6 additional private roads off of Moses Way totaling 8 roads and many residential houses in that area.

In general, crosswalks provide safe pedestrian crossings of public streets by installing and maintaining marked crosswalks at all locations where there is substantial conflict between vehicle and pedestrian movements and where significant pedestrian concentrations occur. Both locations listed above have seen an increase in potential for vehicle/pedestrian conflict. Additionally, the crosswalk at these locations will assist with traffic calming measures.

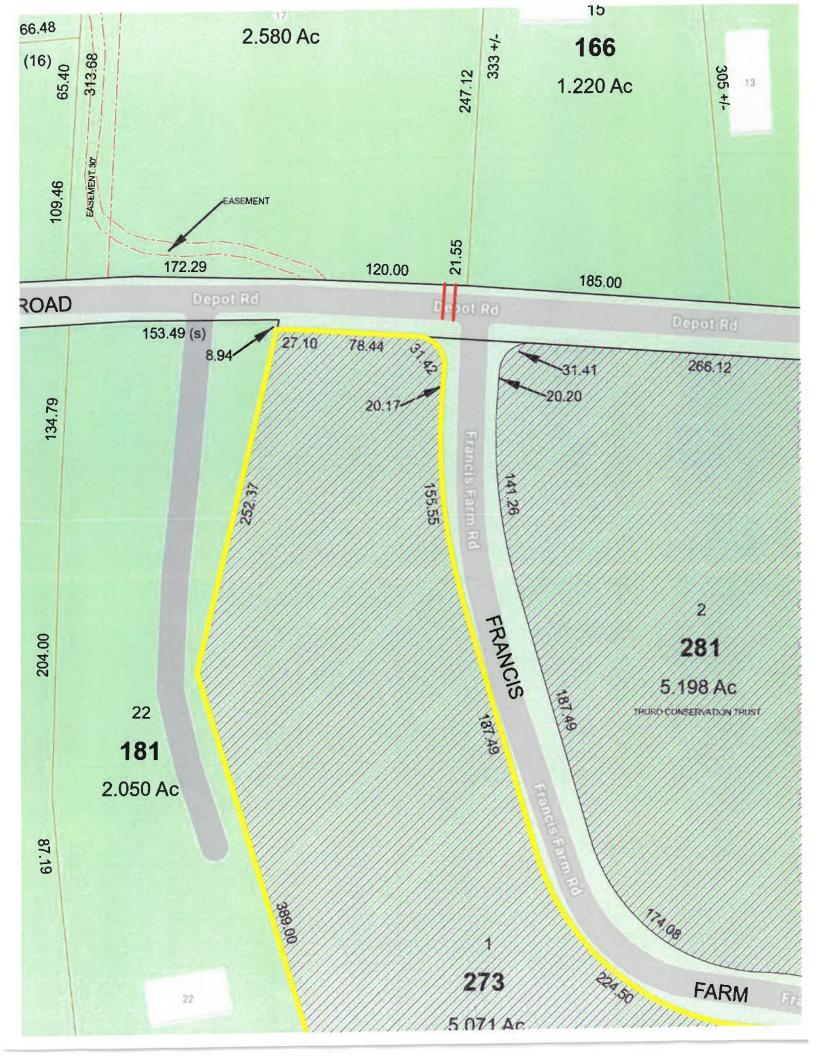
FINANCIAL SOURCE (IF APPLICABLE): None required

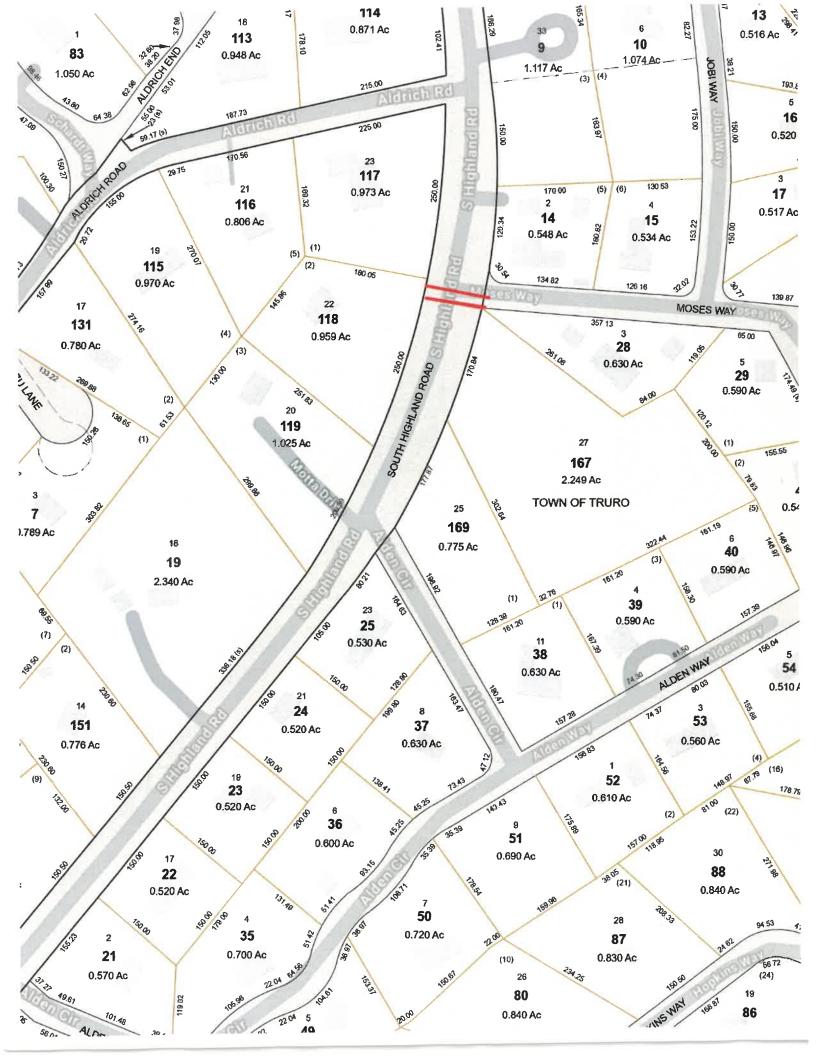
**IMPACT IF NOT APPROVED:** Discussion only

**SUGGESTED ACTION: N/A** 

#### **ATTACHMENTS:**

- 1. Maps of proposed locations and pictures
- 2. Chief of Police Comments (email)
- 3. Fire Chief Comments (email)





Agenda Item: 5A2

#### **Noelle Scoullar**

From: Jarrod Cabral

**Sent:** Thursday, June 5, 2025 12:24 PM

To: Noelle Scoullar
Cc: Kelly Clark
Subject: FW: Crosswalks

The below comments are for the crosswalk agenda item

Jarrod J. Cabral
Director
Department of Public Works
Truro MA 02666
Office (508) 214-0400
Email jcabral@truro-ma.gov

From: Jamie Calise <JCalise@truro-ma.gov> Sent: Thursday, June 5, 2025 12:12 PM

To: Jarrod Cabral < jcabral@truro-ma.gov>; Tim Collins < TCollins@truro-ma.gov>

Subject: RE: Crosswalks

Thank you, Jarrod.

Establishing crosswalks in these locations will enhance public safety for pedestrians.

Crosswalks serve the dual function of designating specific passage areas, while also acting as a traffic device by alerting motorists to the potential for crossings. With the increased foot and roadway traffic we see during the warmer months, coupled with the ridership changes for RTA, this will serve as an effective step in enhancing safety.

I fully support this traffic calming measure.

Sincerely,

Jamie M. Calise Chief of Police Truro Police Department 344 Route 6 Post Office Box 995 Truro, Massachusetts 02666 508.487.8730 icalise@truro-ma.gov



From: Jarrod Cabral < <u>jcabral@truro-ma.gov</u>>
Sent: Wednesday, June 4, 2025 1:12 PM

To: Jamie Calise < JCalise @truro-ma.gov>; Tim Collins < TCollins @truro-ma.gov>

Subject: FW: Crosswalks

Hello, please see the attached agenda request for crosswalk installation on Depot Road and So Highland. Email response in support would be suitable to help facilitate a safe crossing at both locations while also supporting traffic calming at the same time.

Thanks - Jarrod

Jarrod J. Cabral
Director
Department of Public Works
Truro MA 02666
Office (508) 214-0400
Email jcabral@truro-ma.gov

From: Jarrod Cabral

Sent: Wednesday, June 4, 2025 1:05 PM
To: Noelle Scoullar < nscoullar@truro-ma.gov >
Cc: Kelly Clark < ksclark@truro-ma.gov >

CCI KCITY CIATR SECURITE COLOR

**Subject:** Crosswalks

Hello, please see the attached agenda request for a DPW update regrading crosswalk installation. I'll be taking pictures of both locations for the packet and I asked Tim and Jamie for comment, I'll send along both once I have them.

Thanks - Jarrod

Jarrod J. Cabral
Director
Department of Public Works
Truro MA 02666
Office (508) 214-0400
Email jcabral@truro-ma.gov

#### Agenda Item: 5A3

#### **Noelle Scoullar**

From: Jarrod Cabral

**Sent:** Friday, June 6, 2025 9:37 AM

To: Noelle Scoullar Subject: FW: Crosswalks

Hello, please see Chief Collins input on the crosswalks for the Packet.

Thanks - Jarrod

Jarrod J. Cabral
Director
Department of Public Works
Truro MA 02666
Office (508) 214-0400
Email jcabral@truro-ma.gov

From: Tim Collins <TCollins@truro-ma.gov>

Sent: Friday, June 6, 2025 9:33 AM

To: Jarrod Cabral < jcabral@truro-ma.gov>

Subject: RE: Crosswalks

From a Fire Department standpoint there are no issues.

#### Respectfully,

Timothy Collins
Fire Chief/EMD
Truro Fire Department
508-487-6589
TCollins@Truro\_Mago

TCollins@Truro-Ma.gov



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Agenda Item: 5B



# **TOWN OF TRURO**Select Board Agenda Item

**DEPARTMENT:** DPW

**REQUESTOR:** Jarrod J. Cabral

**REQUESTED MEETING DATE:** June 10, 2025

ITEM: Public Works Director Update on 296 Route 6 (former Truro Motor Inn) Phase I

Environmental Site Assessment Report and Discussion on Next Steps

EXPLANATION: The Town contracted with HRP Associates, Inc. to complete a Phase I Environmental Site Assessment of the former Truro Motor Inn located at 296 Route 6. HRP completed this assessment in conformance with the scope and limitations of American Society for Testing and Materials (ASTM) Standard Practice for Environmental Site assessments. HRP did not observe obvious indications of release of oil or hazardous materials to the environment at the subject Property during the field reconnaissance. No off-site properties identified are believed likely to have current or former releases of hazardous substances and/or petroleum products with the potential to migrate to the subject property. There is a high level of lead and PCB in the siding, windows and associated building material along with asbestos in the roof material. Soil samples have determined that there is no evidence that anything has migrated in the soil. Lastly, there was no indication during the investigation that water testing would be needed as part of this assessment.

The Board will have an opportunity to discuss and ask questions about the findings. Staff requests that the Board include an agenda item at a future meeting that would be a joint discussion with the Truro Housing Authority on next steps for the property. For that agenda item, the Housing Authority and the Select Board would be able to discuss objectives for the property based on the 2024 Town Meeting vote, determination for how to address the hazards identified (lead, PCB, and asbestos), and discuss possible funding sources and next steps. A Select Board objective for FY2026 to make key decisions and take key actions on the site is recommended.

**FINANCIAL SOURCE (IF APPLICABLE):** The taking and the Phase I Environmental Site Assessment were funded through the Dennis gift account.

**IMPACT IF NOT APPROVED: N/A** 

**SUGGESTED ACTION:** None <u>OR</u> MOTION TO include an agenda item on the <<DATE>> meeting for a joint discussion between the Select Board and the Truro Housing Authority.

#### **ATTACHMENTS:**

Phase 1 report (<a href="https://www.truro-ma.gov/sites/g/files/vyhlif9766/f/agendas/5b1 tmi inspection 1 tru2504 phase i esa 296 route 6 hrp 2025-05.pdf">hrp 2025-05.pdf</a>)

Agenda Item: 5C



# **TOWN OF TRURO**Select Board Agenda Item

**DEPARTMENT:** Administration

**REQUESTOR:** Kelly Clark, Acting Town Manager

**REQUESTED MEETING DATE:** June 10, 2025

ITEM: Acting Town Manager Update on Solar RFP and Request for Select Board Volunteer for

**Evaluation Committee** 

**EXPLANATION:** Acting Town Manager Clark will provide a brief update on the Solar Request for Proposals (RFP) for the solar installation approved by voters at the 2025 Annual Town Meeting (Article 13) and at the 2025 Annual Town Election ballot. The RFP was provided to the Energy Committee for comment and the most up-to-date version will be provided just prior to the meeting.

In addition to the RFP timeline, Acting Town Manager Clark will provide an overview on the borrowing process and the DEP permitting required.

As part of the RFP process, an evaluation committee will be established by Acting Town Manager Clark (as Chief Procurement Officer). The intention is to include (1) member of the Energy Committee, (1) Select Board member, and town staff to evaluate the proposals and provide a ranked order of the proposals. Any Select Board members who are interested in serving on the evaluation committee are asked to come forward.

**FINANCIAL SOURCE (IF APPLICABLE):** Borrowing authorized by 2025 Annual Town Meeting, Article 13 and 2025 Annual Town Election Ballot

**IMPACT IF NOT APPROVED:** N/A

**SUGGESTED ACTION:** *NONE. Discussion only.* 

#### **ATTACHMENTS:**

- 1. Draft Solar RFP (prior to final revisions and inclusion of Energy Committee and town staff comments; update to be provided prior to meeting)
- 2. Article 13 (ATM 2025)

Agenda Item: 5C1



#### TOWN OF TRURO

24 Town Hall Road, P.O. Box 2030 Truro, MA 02666

### REQUEST FOR PROPOSALS FOR

## **DEVELOPMENT**OF TOWN OWNED SOLAR PHOTOVOLTAIC PROJECT AT TOWN-OWNED CAPPED LANDFILL

Pursuant to Massachusetts General Laws, c. 30B, §16, Real Property Disposition

The Town of Truro publishes its solicitations, attachments and addenda online. These are available for viewing and download at the following address:

https://www.truro-ma.gov/home/pages/bids-proposals

#### Town of Truro

24 Town Hall Road, P.O. Box 2030 Truro, MA 02666

#### **Notice of Request for Proposals**

Development of Town Owned Solar Photovoltaic Project at Town-Owned Capped Landfill

#### [DATE]

The Town of Truro seeks proposals from qualified renewable energy developers for the design and construction of a Town financed and owned solar photovoltaic array on the town-owned capped landfill.

Proposals must include a description and location of the proposed project in compliance with laws and regulations, associated costs, preliminary solar designs, estimated kWh generation, project timelines, pricing for the design and construction of the project and post-construction monitoring of operations of the project.

Respondents should include options for revenue-generation, including application to the Solar Massachusetts Renewable Target (SMART) program and any other governmental incentives. The successful respondent will be required to cooperate with the Town in applying to SMART and any other incentive program.

This Request for Proposals (RFP) has been issued pursuant to Massachusetts General Law Chapter 30B, Uniform Procurement Act, section 6 (as authorized by Chapter 164, Section 143), and all stages of the selection process will be governed by that Act. The RFP and related information may be obtained beginning [DATE] by going to our bid and proposals website at <a href="https://www.truro-ma.gov/home/pages/bids-proposals">https://www.truro-ma.gov/home/pages/bids-proposals</a> or by contacting Kelly Sullivan-Clark, Acting Town Manager, Town of Truro, at ksclark@truro-ma.gov.

Responses to this RFP require separate Technical Proposals and Price Proposals, each of which shall be submitted in a single, separately sealed envelope, with the two sealed envelopes enclosed in a third sealed envelope for mailing/delivery. Failure to comply with this and other submission requirements described herein may result in a Proposal being considered nonresponsive. A mandatory Pre-Proposal Conference will be held on [DATE] at [TIME] at [LOCATION].

Proposals as described within should be submitted to Kelly Sullivan-Clark, Acting Town Manager, Town of Truro, 24 Town Hall Road, P.O. Box 2030, Truro, MA 02666, **no later than 4:00 p.m.** [DATE], with an electronic copy of the Proposal to ksclark@truro-ma.gov. Late proposals will not be accepted.

The Town of Truro reserves the right to reject any or all proposals which are not responsible and/or responsive, in whole or in part, as deemed in the best interests of the Town, in accordance with G.L. c. 30B, Uniform Procurement Act.

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#### **Appendices:**

Appendix A Scope of Work

Appendix B Description of Location

Appendix C Price Proposal Form

Appendix D Required FormsI

1 – Certificate of Authority



#### **Purpose**

The Town of Truro, Massachusetts ("Town") is seeking proposals from qualified renewable energy developers to develop a Town financed and owned Solar Energy System to be located the Closed Town Landfill located at 5 Town Dump Road, Truro.

#### Overview

The Town recognizes the benefits and value of renewable energy as a means of generating clean electricity to support the Town's climate goals, as well as long-term revenue generation.

The Town seeks to construct a solar photovoltaic energy system ("Solar Energy System" or "System") in order to provide a revenue stream to the Town. The siting and operation of such Systems will also contribute to the regional supply of renewable energy, benefiting the Town, region, and environment.

There will be a mandatory site visit on XXX, beginning at Truro Town Hall, 24 Town Hall Road, Truro MA 02666.

#### Scope of Work

The Scope of Work is contained in Appendix A.

#### **Anticipated Schedule for Procurement**

| Request for Proposals Issued                                 | [DATE TBD]                                   |  |
|--|--|--|
| Posting in the Central Registry                              | [DATE TBD]                                   |  |
| Questions Due to the Town                                    | [DATE TBD]                                   |  |
| Mandatory Pre-Proposal Conference                            | [DATE and TIME TBD]<br>R.S.V.P by [DATE TBD] |  |
| Responses to Questions/Addenda Issued by the Town            | [DATE and TIME TBD]                          |  |
| Proposals Due to the Town                                    | [DATE and TIME TBD]                          |  |
| Anticipated Interviews and Evaluation of Technical Proposals | [DATE TBD]                                   |  |
| Anticipated Selection of the Proposal(s) and Notice of Award | [DATE TBD]                                   |  |
|  |  |  |

#### **Decision to use RFP Process**

The Town seeks proposals for a third-party to develop a Town-owned Solar Energy Systems on Town-owned real property pursuant to G.L. c.30B, § 6 (as authorized by G.L. c.164, § 143). The RFP process will enable the Town to consider Respondents' experience in installing and maintaining such Systems on municipal or other government property; ability to operate in harmony with existing government functions on site; and offerings of innovative technologies for installation, operation, and potential upgrades of such Systems.

#### **Mandatory Pre-Proposal Conference.**

A Mandatory Pre-Proposal Conference will be held on [DATE] at [TIME] at [LOCATION]. Only those Respondents attending the Mandatory Pre-Proposal Conference will be permitted to submit proposals. Interested Respondents are asked to R.S.V.P. to Jarrod Cabral, Truro DPW, 508-214-0400, jcabral@truro-ma.gov, by [DATE]. A tour of the landfill will be held immediately following the conference.

#### **Changes to RFP (Addenda)**

If it becomes necessary to revise any part of this RFP or otherwise provide additional information such as responses to any questions, an addendum to this RFP will be issued. Respondents who have requested and received a copy of the RFP will be notified of such addendum by email. The addendum will also be posted on the Town website. Please check the Town website for any addenda prior to submitting a Proposal to the Town. In their submitted Proposals, Respondents shall acknowledge receipt of all addenda issued. Respondents are solely responsible for ensuring that they have received all addenda.

#### Questions/Clarifications (Addenda)

Questions and/or requests for clarification must be submitted in writing via email to the Chief Procurement Officer at ksclark@truro-ma.gov. If the Town deems it appropriate to provide responses to such questions or requests, such responses (together with the questions/requests themselves) will be issued via addendum and posted on the Town website, and will, thereby, amend/supplement and be incorporated into the RFP. Respondents who have requested and received a copy of the RFP will be notified of such addenda by email. Please check the Town website for addenda before submitting a Proposal. Respondents are solely responsible for ensuring that they have received all addenda.

#### **Submission of Proposals**

#### A. Contents of Proposal Package

All materials must be contained in a single package marked "Development for Solar Photovoltaic Landfill Project." Within each package, the Respondent shall enclose:

1. A <u>cover letter</u> with the signature, name, title, and contact information of the person authorized to submit the proposal on behalf of the Respondent.

#### 2. Technical Proposal

One original and seven copies of the Technical Proposal. The Technical Proposal must include the *Contents of Technical Proposal* specified below. The Technical Proposal must be enclosed in a separate, sealed envelope, clearly marked, "TECHNICAL PROPOSAL."

3. Price Proposal

One original and seven copies of the Price Proposal. The Price Proposal **must be enclosed in a separate, sealed envelope**, clearly marked, "TECHNICAL PROPOSAL." See, also, section B, below.

#### 3. Price Proposal

A form of Price Proposal is included in this RFP. Proposers are required to identify the total lump-sum payment for design and construction of the solar project, and an annual lump-sum payment for post-construction remote monitoring of the project during operations.

#### B. Delivery of Proposals

Proposal packages shall be delivered or mailed to the following address:

Kelly Sullivan-Clark, Acting Town Manager Town of Truro 24 Town Hall Road, P.O. Box 2030 Truro, MA 02666

All proposals must be received no later than 4:00 p.m., local time, on DATE. It is the responsibility of the Respondent to ensure that the Proposals are received at Town Hall prior to the stated deadline. Respondents should plan accordingly for timely arrival of Proposals. Faxed or e-mailed proposals will not be accepted.

#### **Proposed Corrections to and Withdrawals of Proposals**

The Town will unconditionally accept a proposal without alteration or correction, except as provided in this paragraph. A respondent may correct, modify, or withdraw a proposal by written notice received in the office designated in the RFP prior to the time and date set for receipt of proposals. After receipt of proposals, a respondent may not change the price or any other provision of the proposal in a manner prejudicial to the interests of the governmental body or fair competition. The Town will waive minor informalities or allow the respondent to correct them. If a mistake and the intended price are clearly evident on the face of the proposal, the Town shall correct the mistake to reflect the intended correct price and so notify the respondent in writing, and the respondent may not withdraw the proposal. A respondent may withdraw a proposal if a mistake is clearly evident on the face of the proposal document but the intended correct price is not similarly evident.

#### **Opening of Proposals**

The chief procurement officer shall not open the proposals publicly, but shall open them in the presence of one or more witnesses at the time specified in the request for proposals. Until the completion of the evaluations of technical proposals, or until the time for acceptance of the successful proposal and award of contract specified in the RFP, whichever occurs earlier, the contents of the proposals shall remain confidential and shall not be disclosed to competing offerors. At the opening of proposals the chief procurement officer shall prepare a register of proposals which shall include the name of each offeror and the number of modifications, if any, received. The register of proposals shall be open for public inspection. The chief procurement officer may open the price proposals at a later time, and shall open the price proposals so as to avoid disclosure to the individuals evaluating the proposals on the basis of criteria other than price.

#### **Evaluation of Technical Proposals and Interviews**

The evaluation of Technical Proposals will be conducted by an Evaluation Committee. The judgment of the evaluators will be based upon the evaluation criteria set forth in this RFP.

The Evaluation Committee may interview qualified, responsive and responsible Respondents. If it does so, it will interview the three top-ranked Respondents. Respondents whose submittals do not meet the Minimum Criteria set forth below will not have their submittals evaluated. There is no entitlement to an interview. The Town reserves the right to extend the time during which interviews may be undertaken.

#### Rule for Award

The chief procurement officer shall award the contract to the most advantageous proposal from a responsible and responsive offeror taking into consideration price, the evaluated criteria set forth in the request for proposals, and the terms of the negotiated contract.

#### Responsible Offeror/Respondent

A responsible offeror is a vendor who has the capability to perform fully the contract requirements, and the integrity and reliability which assures good faith performance. See G.L. c.30B, § 2.

#### **Responsive Proposals**

A responsive proposal is one that which conforms in all respects to the RFP. See G.L. c.30B, § 2. Any Proposal which fails to include any material information or documentation specified in the Submission Requirements may be deemed non-responsive and may be rejected.

All Proposals shall remain valid for a minimum period of 90 days following the date Proposals are due, as set out in this RFP.

#### **Award and Contract Execution**

The chief procurement officer may negotiate all terms of the contract not deemed mandatory or non-negotiable. If after negotiation with the top-ranked offeror the chief procurement officer determines that it is in the best interest of the Town, the chief procurement officer may determine the proposal which is the next most advantageous proposal from a responsible and responsive offeror taking into consideration price and the evaluation criteria set forth in the request for proposals, and may negotiate all terms of the contract with such offeror.

The Town will provide notice of acceptance of the selected Proposal(s) by award letter, and the successful respondent shall be required to execute a contract in substantially the form contained in Appendix X. This RFP and the successful Proposal(s) may be incorporated into the final Agreement.

#### **Public Records**

All proposals submitted in response to this RFP are, following completion of the selection process, subject to disclosure under the Massachusetts Public Records Law, G.L. c. 66, s. 10 and c. 4, s. 7, subsection 26.

#### Compliance

In submitting a proposal, a Respondent agrees that if selected, the Respondent will comply with all applicable federal, state and local laws in its performance of a contract with the Town of Truro.

**Town's Reservation of Rights** 

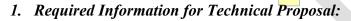
The Town of Truro reserves the right to cancel this RFP, or to reject all proposals, should such action be in the best interest of the Town.

The Town of Truro reserves the right to modify this RFP as needed to serve the interests of the Town. If any modifications are made to the RFP, an addendum will be issued in the manner described above.

Notwithstanding anything to the contrary in this RFP, the Town reserves the right to waive any informalities in the proposals received, and may request supplemental information from any Respondent.

#### I. Contents of Technical Proposal

Technical Proposals should supply all *Required Information* and *Required Documentation* below; should demonstrate satisfaction of the *Minimum Criteria* below; and should be sufficient to allow assessment of the Proposal under the *Comparative Evaluation Criteria* below. In addition, all required *Submission Forms* must be included, and Proposal must include assurances with respect to the *Contracting Requirements* below.



#### Firm Overview

#### A. Company Profile:

- Form of entity; year established and number of continuous years in business.
- Ownership status (private or publicly-held).
- Number of employees in local branch office at the time of submittal (full-time employees, excluding contractors).
- Corporate Office location.
- Local Office location, if any.

#### B. Project Team:

- Team leader identification for the entire proposal, including full contact information, office location and key qualifications and professional credentials.
- Identification of each business entity, person or firm involved in the proposal and their role (design, installation, civil/environmental, permitting, equipment supply, operations and maintenance, etc.)..
- Resumes of personnel directly involved with the development of the proposed Systems. Provide evidence of NABCEP-certified Installer, Professional Engineer (P.E.), and Master Electrician.

#### C. Licensing:

• Provide a list of all relevant State-Specific Contracting Licenses held, including classification and number.

#### D. Insurance:

- Provide evidence of the insurance limits held by firm demonstrating Respondent's ability to comply with the insurance requirements set forth in this RFP.
- Insurance shall include comprehensive general liability, automobile insurance, workers' compensation insurance, professional liability insurance (for design work), and umbrella insurance, and such other insurance as may be required by the form of contract included in this RFP.
- Financially viable insurance rating.

#### E. Safety History:

• List your firm's OSHA ratings (Recordable Incidence Rates and Lost Workday Incident Rates) for the past 3 years.

#### F. Capital Finance Capability:

• Provide evidence that the firm or its affiliates, subsidiaries, or partners has the ability to secure financing for the total installed cost of the System(s) proposed in response to this RFP. This should be in the form of a commitment letter from the anticipated funding source.

#### G. Other Company Information

- List any other legal names of the firm, including but not limited to the names of any affiliates, subsidiaries, or special purpose entities of the firm, with formation date of any of the above.
- Describe any changes in ownership over the past five (5) years
- List ultimate parent company, if applicable
- Provide Federal Tax Identification Number
- Lawsuits and Disputes Discuss whether your firm (including any affiliates, subsidiaries or special purpose entities) has ever been involved in a lawsuit or dispute regarding a contract. If so, please provide all such incidents and describe the circumstances and outcomes of such lawsuit(s) or litigation. Further, please discuss whether your firm has been barred from providing performance-based energy services or other services in any states.
- Financial Statements Please submit detailed financial report for the Respondent prepared in accordance with generally accepted accounting principles (GAAP) reflecting the current (as of the most recent financial statement date) financial condition of the firm. Such report must include a balance sheet, income statement and statement of cash flows, along with applicable footnotes, dated concurrently for at least each of the last preceding 3 years ending on the most recent fiscal quarter such statements were prepared. Public entities or subsidiaries should attach SEC Form 10-K along with, as applicable, detailed unaudited statements for the submitting firm. Non-public firms may attach either unaudited financial statements or copies of tax forms and schedule that are filed with the Internal Revenue Service where applicable. To the extent this information is considered sensitive, competitive or confidential; Respondent shall provide such information in a

separate sealed envelope and clearly identify such information as sensitive, competitive or confidential.

#### Relevant Solar Project Experience

- A. List the number, size (in kW DC) and location of PV projects completed in Massachusetts and/or the Northeast within the past 3 years.
- B. List the total capacity (in kW DC) of operational solar PV installations completed by the firm to date.
- C. List the total capacity (in kW DC) of solar PV systems installed in the Northeast via the following methods:
  - Capped landfills
  - Roof-mounted systems
  - Carport/shade structure mounted systems
  - Ground-mounted systems
  - Other
- D. List experience in installing solar PV systems on capped landfills within Massachusetts, in the Northeast, or elsewhere in the country if the experience is relevant to this RFP. As part of this response, please provide a detailed discussion of the firm's experience working with MA Department of Environmental Protection ("MA DEP") and other State or Local regulatory authorities.
- E. Provide a listing of all Massachusetts solar PV projects procured by any governmental body under M.G.L. c. 30B, c. 25A § 11I or § 11C, c. 164, § 143, or any other state procurement law, and identify whether those projects were contracted under a power purchase agreement, lease agreement, or a design-build energy management services agreement.
- F. Discuss in detail Respondents' direct experience interconnecting into LDC distribution systems, specifically Eversource. Please discuss any challenges realized and the firm's efforts to overcome such challenges.

#### References

For the projects listed above, please provide reference information as listed below. Please note that the Town may contact all or some of the reference listed to aide in the Town's assessment of Respondent's proposal. Required information includes:

- Reference project name and location.
- Host Customer and/or Owner's name with contact person's name, email, address, phone number.
- Date completed.
- Indicate if the installation was installed as a remote net metering asset or for the benefit of the local host community.
- Any other installation-specific information that may be relevant.

#### Proposed Solar PV System

- A. System Components: Include an overview of the proposed photovoltaic system, including brief descriptions of the main components (at a minimum modules, inverters, mounting and data acquisition systems).
- B. Design: Include Preliminary Drawings (One-Line) for the proposed System that includes at a minimum:
  - System size (in kW DC and kW AC).
  - Location of modules.
  - Location of inverters.
  - Any other site-specific information that will aid in overall evaluation.
- C. Interconnection: Describe Respondent's approach to interconnecting the system to the Eversource's distribution system. Respondent shall be required to complete all requirements of the specific interconnection process according to tariff requirements.

#### 2. Required Documentation for Technical Proposal

- Certification of financial interest disclosure and of non-collusion, signed a
- nd submitted on the form attached to this RFP as Attachment X.
- Certification of compliance with state tax laws, reporting of employees and contractors, and withholding and remitting of child support, as required by M.G.L.c.62C,§ 49A, signed and submitted on the form attached to this RFP as Attachment X.
- Certification Regarding Debarment, signed and submitted on the form attached to this RFP as Attachment X
- Certificate of Authority, submitted only if the Respondent's transmittal letter and Certification is not signed by the President or Owner of the company using the form attached to this RFP as Attachment X
- Letter of transmittal, signed by an individual authorized to bind the Respondent contractually.

#### 3. Minimum Criteria

Proposals must demonstrate satisfaction of all Minimum Criteria below. Proposals that do not demonstrate such satisfaction will not be further considered.

- Respondent must be an established business (corporation, partnership, firm or other form of organization) that normally constructs and operates facilities as described in this RFP as part of its principal operations.
- The Respondent must have a minimum of five (5) years' experience in constructing and operating facilities as described in this RFP.
- The Respondent must have constructed and operated at least three (3) projects of comparable scale to the facilities as described in this RFP.

• The Respondent must have constructed and operated facilities as described in this RFP on a closed landfill site.

#### 4. Comparative Evaluation Criteria

Proposals that meet or exceed the Minimum Criteria above will be evaluated and rated on the basis of the Comparative Evaluation Criteria below. Ratings of Highly Advantageous, Advantageous, or Not Advantageous will be given for each of the Comparative Evaluation Criteria for each Proposal. These ratings will reflect the following evaluation:

#### First Criterion: Respondent Qualifications and Experience

- A. <u>Personnel Qualifications and Availability</u>. Proposals will be evaluated on the level of expertise of the personnel identified in the response to this RFP.
- B. <u>Experience</u> Specialized experience is required in a series of work areas. Proposals will be evaluated on how well the Respondent demonstrates full knowledge, understanding, and experience in the methods, techniques, and guidelines required for the performance of the required work. All elements within this factor are of equal importance.
- C. <u>Capacity to Perform Work</u>. The proposal will be evaluated on how well the Respondent demonstrates, by reference projects, the Respondent's capacity and capability to perform the work as presented in the indicative project schedule provided in this RFP and to be responsive to the Town's concerns.
- D. Energy and Environmental Policy and Regulation Experience. The Respondent will be evaluated on how well they can demonstrate comprehensive knowledge and experience of relevant energy and environmental laws and regulations (including the Massachusetts Green Communities Act, SMART Program, Interconnection of Distributed Generation Assets to LDC distribution networks, Net Metering, among others); experience with implementation of programs related to such laws and regulations; and how they will facilitate the appropriate and efficient planning, structuring, financing, and implementation of the Project.
  - <u>Highly Advantageous</u>: Proposal demonstrates more than 20 years' experience in developing solar photovoltaic facilities of the kind contemplated in this RFP; significant knowledge, understanding, and experience in the methods, techniques, and guidelines required for the performance of the work; substantial capacity and capability to perform the work; and comprehensive knowledge and experience with the SMART program and relevant energy and environmental laws and regulations.
  - Advantageous: Proposal demonstrates between 10 and 20 years' experience in developing solar photovoltaic facilities of the size contemplated in this RFP; significant knowledge, understanding, and experience in the methods, techniques, and guidelines required for the performance of the work; substantial capacity and capability to perform the work; and comprehensive knowledge and experience with the SMART program and relevant energy and environmental laws and regulations.
  - <u>Not Advantageous</u>: Proposal demonstrates more than 5 but less than 10 years' experience in developing solar photovoltaic facilities of the size contemplated in this RFP; some

knowledge, understanding, and experience in the methods, techniques, and guidelines required for the performance of the work; minimum capacity and capability to perform the work; and some knowledge and experience with the SMART program and/or relevant energy and environmental laws and regulations.

#### Second Criterion: Performance Record of Respondent and its affiliates, subsidiaries or partners

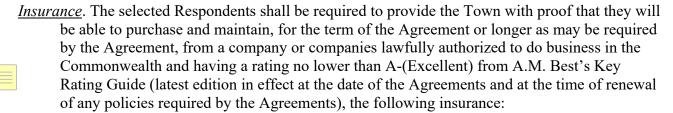
- A. <u>Performance Record</u>. Proposal must at a minimum provide information on solar projects and experience requested in this RFP and related reference information. Respondents will be evaluated on their record of experience provided in their proposals.
  - <u>Highly Advantageous</u>: Proposal and reference information demonstrate substantial, successful record of experience.
  - <u>Advantageous</u>: Proposal and reference information demonstrate meaningful record of experience.
  - <u>Not Advantageous</u>: Proposal and reference information fail to demonstrate meaningful record of experience.

#### Third Criterion: Project Understanding

- A. <u>Relevant Specific Knowledge/Experience</u>. Landfill closure, permitting and redevelopment experience. Given that the Location is municipal landfill site, the Respondent or its affiliates, subsidiaries or partners must clearly demonstrate experience in permitting and redevelopment with respect to environmentally complex sites, including landfills.
- B. <u>Local Knowledge/Experience</u>. The Respondent or its affiliates, subsidiaries or partners must demonstrate knowledge of local regulations, siting, permitting, connectivity, and other issues as evidenced by prior work experience in Massachusetts and/or the New England region.
- Overall System Plan and Optimization of Site. The Proposal shall show how the system will be located, describe how site constraints will be addressed, and describe how to maximize power production while minimizing costs to optimize system performance as requested.
  - <u>Highly Advantageous</u>: Proposal demonstrates more than 10 landfill solar projects and substantial experience with and knowledge of local regulations and requirements, with experience in New England and Massachusetts, and proposes optimal use of the site.
  - <u>Advantageous</u>: Proposal demonstrates between 5 and 10 landfill solar projects and significant experience and knowledge of local regulations and requirements, with experience in New England, and proposes efficient use of the site.
  - <u>Not Advantageous</u>: Proposal demonstrates less than 5 solar projects, with some experience and knowledge of developing facilities on landfills and local regulations and requirements, with little if any experience in New England, and/or proposes sub-optimal use of the site.

#### 5. Contracting Requirements

The selected Respondent(s) must enter into a Design-Build Agreement. The Agreement shall include the following mandatory terms. If post-construction monitoring of operations of the project is awarded by the Town, a separate contract shall be entered into.. :



- Commercial general liability insurance (form CG 00 01 or equivalent) in a limit of not less than \$2,000,000 per occurrence, \$2,000,000 per occurrence for personal injury liability, \$4,000,000 general aggregate (applied per job), and \$2,000,000 products and completed operations aggregate written for a period of three years beyond final payment. Commercial general liability insurance shall also include broad form property damage liability and broad form contractual liability.
- Minimum additional \$5,000,000 umbrella for excess liability coverage with terms and conditions that are at least as broad as the underlying liability policies and for concurrent terms with the underlying commercial general liability insurance.
- Professional Liability Insurance, covering errors and omissions, \$2,000,000 each occurrence and \$4,000,000 aggregate limit.
- Commercial automobile liability with a combined single limit of \$1,000,000 with a hired and non-owned endorsement. Personal automobile liability coverage will be acceptable in lieu of commercial automobile coverage only if the vehicle used at the job site is not commercially insured. Limits for personal auto must be at least \$250,000 bodily injury per person, \$500,000 bodily injury per accident, and \$250,000 property damage per accident with an endorsement that the policy covers business related use with an additional\$1,000,000 personal umbrella policy.
- Workers' Compensation coverage as required by Chapter 152 of the Massachusetts General Laws with Employers' Liability limits of \$500,000 each accident, \$500,000 disease-each employee and \$500,000 disease-policy limit.

#### Additional Insurance Requirements.

- The selected firm will agree that the Commercial General Liability insurance set forth above shall be primary and non-contributing with respect to any insurance carried by the Town or the selected firm's subcontractor(s).
- The selected firm's insurance policy shall not (i) exclude subcontractors from coverage or(ii) have any restrictions on coverage resulting from subcontractors failing to maintain certain levels of insurance.
- The selected firm's insurance shall name the Town as additional insured with coverage at least as broad as the coverage provided to the named insured.
- The selected firm will agree that the insurance set forth above shall be written on an occurrence basis, unless the Town approves in writing, coverage on a claims-made basis.
- Certificates of insurance reasonably acceptable to the Town that include insurance coverages required and specified above shall be delivered to the Town promptly after execution of the Agreements. Each policy shall contain all generally applicable conditions, definitions, exclusions and endorsements related to the project.

- The certificates and the insurance policies required will contain a provision that coverages afforded under the policies will not be canceled, modified or allowed to expire until at least thirty (30) days' prior written notice has been given to the Town. The Town will accept a 10-day notice for cancellation for non-payment of premium as required by insurance company. In the event that any insurance policy providing coverage required by the Agreements will expire during the term of the Agreements, the selected firm will, not less than fifteen (15) days prior to the policy's expiration date, deliver to the Town certificates of insurance evidencing renewal of such policies.
- The failure to provide and continue in force any insurance required in accordance with the terms of the Agreements shall constitute a material breach of the Agreements.
- <u>Sizing and Site Feasibility.</u> The selected Respondent will be required to demonstrate, prior to commencement of construction, the suitability of Systems on the capped landfill and environmental/code compliance for all Systems.
- <u>Permits and Approvals.</u> The selected Respondent is responsible for obtaining, and paying all costs for all permits associated with the System installation projects. These may include but are not limited to the following, provided, however, that this section notwithstanding, is solely the responsibility of the Respondent to determine what permits are required for the Systems:
- Landfill: MA Department of Environmental Protection Landfill Post-Closure Use Permit.
- Building Codes: The installation must comply with all local, state and federal laws, regulations, bylaws, codes and standards including the most recent version of the Massachusetts Building and Electric Codes.
- <u>Prevailing Wage.</u> The selected Respondent shall be responsible for obtaining the relevant prevailing wage rates from the Commonwealth, and shall pay prevailing wages as applicable, and by submitting a proposal agrees to indemnify and hold the Town harmless from any and all costs, claims for wages, fines, or any other monetary consequence associated with any failure of the selected Respondent to pay such wages.
- <u>Subcontracting</u>. Except to the extent contemplated in the proposal and permitted in the Agreements, the Agreements will prohibit assignment or subcontracting without the Town's express prior written approval.
- <u>Indemnification</u>. The Agreements will require that the selected Respondent hold harmless and indemnify the Town and its officers, agents and employees against all claims, demands, actions and suits (including all attorneys' fees and costs) brought against any of them arising from the contractor's work or any subcontractor's work under the Agreements.
- <u>Compliance with Laws.</u> The contract will require compliance with all federal, state and municipal laws, ordinances, rules and/or regulations, including labor laws and laws against employment discrimination.
- Governing Law and Venue. The Laws of the Commonwealth of Massachusetts shall govern all Agreements entered into by the Town. Any disputes shall be resolved in the state courts located in Barnstable County, Commonwealth of Massachusetts.

#### **II.** Contents of Price Proposal

The Respondent's Price Proposal(s) must be submitted on the Price Proposal Form(s) attached as Appendix X.

#### **Appendices:**

Appendix A Scope of Work

Appendix B Description of Location

Appendix C Price Proposal Form

Appendix D Required Forms

1 – Respondent Information Form [TBD]

2 – Certificate of Non-Collusion

3 Certificate of Tax Compliance

4 – Certificate of Authority

#### APPENDIX A

#### **SCOPE OF WORK**

**Project Site and Site Conditions** 

#### Location

The Location is the Town's closed and capped landfill, at 5 Town Dump Road, Truro MA 02666. The Town received closure certification for the landfill in February 2020.

The Location is further described in Appendix B attached to this RFP.

#### Site Conditions

The Town makes no representations or warranties regarding the condition of the real property being made available under this RFP. It is the sole responsibility of the successful respondent to determine whether the property is suitable for the intended use and to reasonably demonstrate the same to the Town before commencement of installation work.

#### **Project Description**

The Town seeks to develop a solar photovoltaic energy system ("Solar Energy System" or "System") on the landfill in order to further decarbonize Truro's electricity supply, as well as provide a revenue stream to the Town. Instead of leasing the land to a developer, the Town seeks to explore owning the System ourselves.

The selected Respondent will design and install the System, as well as perform permitting, insuring, commissioning, and interconnecting the System. The Town will own the system, and the Respondent will, at the election of the Town, provide monitoring services through a separate contract.

Respondents should include preliminary solar designs, estimated kWh generation, project timelines, pricing options, and maintenance plans. Please specify the SMART 3.0 incentive assumptions on a \$/kWh basis.

The selected Provider shall prepare and file the necessary applications as needed with Eversource and comply with any requirements mandated by the State of Massachusetts and/or Eversource as a result of the SMART program.

#### **System Size**

The Town wishes to compare the costs and benefits of the following two system size options:

- 1. Developing the maximum feasible System size for the location.
- 2. Developing a system sized just under 1 MW AC.

The Town understands that going above the threshold of 1 MW AC may bring in additional complexity and costs.



#### **Offtakers**

The proposed Solar Energy System will be an in-front-of-the-meter system, as there is not significant electricity demand on site. The Town is requesting proposals that compare the revenue-generation and co-benefit potential of the following offtaker contractual arrangements.

Co-benefits may include: contributing to Truro's goal of Net Zero carbon emissions by 2050; the System providing resilience to the local electricity grid, especially in the face of increasing storms and potential power outages; community involvement in the project, where Truro residents may benefit from the System.

- 1. Community Solar the Town wishes to explore the option of selling the generated electricity through a community solar project, wherein Truro residents can subscribe to the project for a discounted electricity rate.
- 2. Town of Truro the Town wishes to explore the option of the Town offtaking a portion of the generated electricity. The Town currently sources its municipal electricity supply through a 20 year Net Metering Agreement with a solar array in Canton, MA that begun in 2017. The Town municipal electricity demand is currently around 670,000 kWh per year, significantly less than the projected annual generation of the proposed landfill solar array. However, with the electrification of buildings and vehicle fleet, this is projected to double or triple by 2050. The Town wishes to understand the costs and benefits of withdrawing from its Net Metering Agreement and becoming an offtaker of this System.
- 3. Other Options the Town wishes to understand other recommended offtaker arrangements that maximize revenue for this project.

#### **Storage**

The Town wishes to understand the costs and benefits of adding energy storage for the System, compared to not including energy storage. Respondents should include information on both options. As well as financial costs and benefits, please include other costs and benefits, for example improving electrical grid resiliency and local climate resiliency.

#### **Monitoring Contract**

The Town seeks to take on a contract for the monitoring of the project for the duration of the project operations. Respondents should include annual costs for such a contract.

The successful Respondent shall be responsible for providing training to Town officials with regard to the emergency shutdown of the facility prior to commencement of operations. The respondent shall be responsible for additional training at the site to understand any new systems as technology or equipment is changed or updated, or if requested by the Town due to change in key Police, Fire, or Public Works personnel.

#### Other costs

Respondents will include costs or estimates for other expected ongoing costs, including insurance, landscape management (mowing), security for the System, administration, and any other relevant costs.

Site Work, Restoration, and Maintenance Requirements

The successful Respondent will be required to document, prior to execution of any contract, the suitability of a System at the Site, including but not limited to environmental/code compliance and permitting for the System. Plans and site constraints provided by the Town are intended as a guide only. The successful Respondent will be required to submit and gain approval for installation and operation of the Systems on the area(s) from local permitting agencies, along with approval from the Mass DEP for any change of use to the landfill cap.

The successful Respondent shall be responsible for the design, permitting, construction, and maintenance of all site work, drainage, erosion controls, and landscaping associated with the PV array system and site, including but not limited to the requirements outlined below.

The successful Respondent shall be responsible for periodic removal of litter and debris within the project area.

All array areas shall be completely fenced with a 7' high fence and gates in accordance with the National Electrical Safety Code and other standards. Fence posts shall not penetrate the landfill cap system.

The successful Respondent shall design and install the system in a manner that does not impact the Town's ability to maintain the existing landfill, landfill cap, and other facilities at the site. The Respondent shall be financially responsible for any damages to the existing landfill, landfill cap, and other facilities at the site.

The successful Respondent shall be responsible for the installation and maintenance of site specific safety and security requirements, including but not limited to fencing, access driveways and warning signage, or other measures as are required to comply with all necessary permits and approvals.



#### APPENDIX B

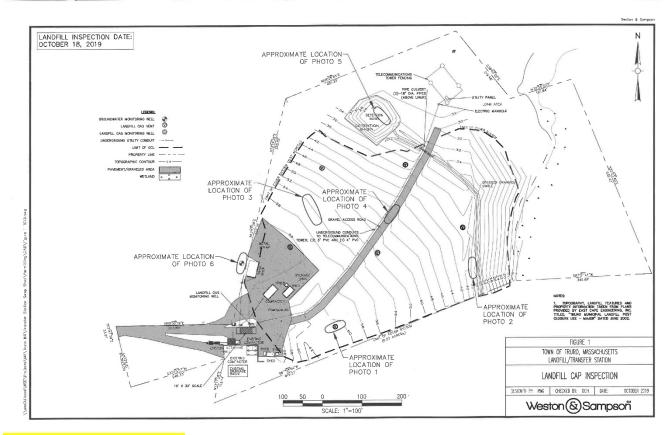
#### **DESCRIPTION OF LOCATION**

Closed Town Landfill, 5 Town Dump Road. Portion of [Map 13 lot 3]. This is the closed municipal sanitary landfill and the operating Solid Waste Transfer Station. The approximate cleared parcel size available for solar development is acres.



### [Documents TO BE ADDED IF AVAILABLE:

- Assessor Maps
- Landfill Monitoring report
- MA DEP Closure Permit]



[Insert as PDF in final draft]

#### APPENDIX C

### PRICE PROPOSAL FORM

### SOLAR PHOTOVOLTAIC PROJECT LAND LEASE PRICE PROPOSAL SUBMISSION FORMS TOWN OF TRURO, MASSACHUSETTS

#### This completed document must be included in the price proposal envelope.

The following prices shall include all costs, use of equipment, labor, all indirect and direct expenses associated with the construction and operation of a photovoltaic solar power generation facility as detailed in the attached RFP.

| Company Name:         |
|-----------------------|
| Name of Proposer:     |
| Address:              |
| Town, State I Zip:    |
| Telephone:            |
| Fax:                  |
| Email:                |
| Signature:            |
| Print Name and Title: |
| Date:                 |

| capp        | p sum cost per MW AC to design, permit, and construct a solar PV facility on the Town's bed landfill, including but not limited to all labor, equipment and materials, in figures:  |
|-------------|---|
| 8           | a. Proposed size of solar PV facility in MW AC:   |
|             | up sum cost per kWh to design, permit, and construct a solar battery energy storage system ocated with the solar PV facility, in figures: \$  |
| 8           | a. Proposed size of battery energy storage system in kWh:   |
|             | ual cost to provide remote monitoring services for the facilities, including at least 2 site visits nally, in figures: \$   |
| By signi    | ing the proposal, Vendor certifies under penalties of perjury, that:  |
|             | t has complied with all laws of the commonwealth relating to taxes, reporting of employees and contractors, and withholding and remitting of child support  |
| (           | its proposal is in all respects bona fide, fair and made without collusion or fraud with any other person. As used herein the word "person" shall mean any natural person, joint venture, partnership, corporation or other business or legal entity. |
| I           | It is not presently debarred from doing public construction work in the Commonwealth of Massachusetts under the provisions of any chapter of the Massachusetts General Laws or any rule or regulation promulgated thereunder.                         |
|             |   |
|             |   |
| Signature   |   |
|             |   |
| Printed Nan | ne and Title of Signatory   |

FINANCIAL ARTICLE 14

**TWO-THIRDS VOTE** 

#### **Article 13: Borrowing Authorization for Solar Electricity Generation Systems**

To see if the Town will vote to appropriate the sum of Five Million Dollars (\$5,000,000), or any other amount, for the purpose of funding engineering services, construction, decarbonization, and project management related to solar electricity facilities on Town property, including the payment of all costs incidental and related thereto; to determine whether this amount shall be raised by borrowing or otherwise provided, or to take any other action relative thereto.

#### Requested by the Energy Committee

Explanation: The Energy Committee has determined that solar power can be profitably developed by Truro for the Town's benefit in converting fossil fuel use to solar electricity use. Several alternative methods of procuring and funding solar capacity at the Town's various locations are under consideration, which include, among others, the use of tax credits or equivalents, state incentive payments, grants, and revenue streams from the value of electricity generated.

Following Town Meeting, and if approved at the Annual Town Election ballot, a request for proposals will be sought for solar development organizations to provide technical and regulatory expertise, perform project construction and maintenance, and/or provide equipment financing. The Committee anticipates that the project revenue streams in the aggregate will exceed project costs, and that those revenues will be applied to pay the operating and maintenance costs including the borrowing debt service, thereby resulting in a positive return to the Town.

A ballot question allowing for a debt exclusion for the purpose described in this article will be on the 2025 Annual Town Election ballot.

| Energy Committee Recommendation         |   | 0 | 0 |
|---|---|---|---|
| Climate Action Committee Recommendation | 3 | 0 | 0 |
| Finance Committee Recommendation        | 5 | 0 | 0 |
| Select Board Recommendation             | 5 | 0 | 0 |

| Solar Electricity Generation Systems           | Debt      | \$100K Assessed | \$500K Assessed | 2025 Avg Residential |
|--|-----------|-----------------|-----------------|----------------------|
| Authorization - \$5M                           | Service*  | Value           | Value           | Value of \$1,094,373 |
| 20 year bond at 5%, level debt. Year 1 (FY2026 |           |                 |                 |                      |
| debt service shown)                            | \$383,091 | \$10.48         | \$52.39         | \$114.66             |

<sup>\*</sup>This is an estimated tax impact as per Article 39, ATM 9/26/2021. The non-binding article requested that "all financial warrant articles, outside the omnibus budget, which could incur expenditures in excess of \$50,000.00 be required to delineate their cost and the estimated tax impact on an average home..."

The impact presented above is an estimate. Borrowing authorizations allow the Treasurer to issue debt to pay for a given project; the debt for the above project has not yet been sold. Debt service cost is projected. The debt service listed is for the first year of principal + interest cost of the projected long term debt service. The debt service and timing may change due to project changes or interest rate changes. The impact on a specific household or tax bill will vary. Tax impacts are based on the total residential valuation of every residential property in the Town as of the first of the calendar year. The chart above uses the Fiscal Year 2025 total residential value of \$3,656,301,350 as the tax base/valuation, which was assessed by the Board of Assessor's as of January 1, 2024 and certified by the Department of Revenue in the fall of 2024.

Agenda Item: 7A



# **TOWN OF TRURO**Select Board Agenda Item

**DEPARTMENT:** Planning Department

**REQUESTOR:** Katie Halvorsen, Housing Coordinator

**REQUESTED MEETING DATE:** June 10, 2025

ITEM: Discussion and Vote to Adopt Housing Production Plan

**EXPLANATION:** A Housing Production Plan (HPP) identifies the housing needs of a community and includes implementation strategies to increase the production of affordable housing. It is a planning tool to help address Truro's housing crisis and increase affordable and mixed-income year-round housing. An HPP helps a community understand its current housing conditions and plans for projected housing demands and preferences in the years ahead.

This plan was previously approved by the Select Board. Unfortunately, due to an administrative staff oversight identified in February 2025, the plan was not submitted to the Executive Office of Housing and Livable Communities (HLC). Upon realizing the oversight, the submission was signed by Acting Town Manager Clark on February 18, 2025 and submitted. HLC subsequently reviewed Truro's plan and provided a recommendation on the Accessory Dwelling Units (ADUs) section. Town Planner/Land Use Counsel Barbara Carboni provided suggested changes in language in the HPP to ensure the description of the Town's ADU zoning bylaw conforms with the new state ADU law, and satisfied HLC's recommendation. Due to the lapse in time and the change in Board membership since the original submission, adoption by the current Select Board will be required so that HLC can issue final certification. This new vote also allows the Board to include the recommended update to the ADU section.

Please note that the administration's failure to submit the HPP to HLC in a timely manner has not stopped the Select Board, the Housing Authority, boards and committees, staff and town meeting from moving key strategies of the plan forward. A brief list of the strategies completed is attached.

**IMPACT IF NOT APPROVED:** Without the Select Board's approval, the Town of Truro will be unable to obtain a certified Housing Production Plan from the Executive Office of Housing and Livable Communities.

FINANCIAL SOURCE: N/A

**SUGGESTED ACTION:** Motion to adopt the Town of Truro Housing Needs Assessment and Production Plan.

#### **ATTACHMENTS:**

- 1. Housing Production Plan
- 2. Proposed change to ADU language in HPP
- 3. Summary of Progress on HPP

Agenda Item: 7A1

# TOWN OF TRURO

# HOUSING NEEDS ASSESSMENT AND PRODUCTION PLAN

FY2023-2027

PREPARED FOR: Truro Housing Authority 24 Town Hall Road Truro, MA 02666

PREPARED BY:

JM Goldson LLC

\*FOR PLANNING BOARD & SELECT BOARD APPROVAL ONLY\*

Placeholder for Date of Adoption

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## **DATA SOURCES**

This plan utilizes data from a variety of local sources from Truro and the Cape, including Cape Cod Commission data, Housing Assistance Corporation (HAC) On Cape Cod, and data from local realtors. The process was also supported by qualitative findings from engaging with the local Truro community. The project team conducted five focus groups and five interviews, where residents, employees, and parties with an interest in housing were able to share their perspectives on housing challenges, issues, strengths, and opportunities in Truro. The plan will also be informed by a community survey that the Town facilitated prior to beginning work in the Housing Production Plan. The project team also completed a community tour, where they got to learn firsthand about past, current, and future housing developments in Truro.

In addition to local data, this plan uses data from the U.S. Census, American Community Survey Five-Year Estimates (ACS), Housing and Urban Development (HUD) Comprehensive Housing Affordability Strategy (CHAS), MassGIS, and The Warren Group (TWG), as well as projections from the University of Massachusetts at Amherst Donahue Institute (UMDI) and Metropolitan Area Planning Council (MAPC).

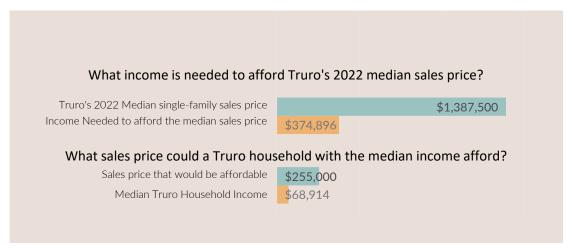
The U.S. Census counts every resident in the United States by asking ten questions, whereas the ACS provides estimates based on a sample of the population for more detailed information. It is important to be aware that there are margins of error (MOE) attached to the ACS estimates, because the estimates are based on samples and not on complete counts. Because of Truro's small size, some ACS data is particularly subject to inaccuracy due to large MOE, as discussed throughout the plan.

# CHAPTER 1: INTRODUCTION TRUPO'S HOUSING STORY

Truro is in the midst of a housing crisis. There is a rapidly growing lack of year-round housing that is accessible and affordable for those at low to middle and even upper-middle income levels. This includes an extreme poverty of rental housing as well as homes for purchase.

Fifteen percent of Truro's housing stock are rental units. This puts the Town in the category of a "rental desert" according to a study by the Joint Center for Housing Studies at Harvard University. Truro's largest affordable housing development – Sally's Way – offers 16 units of rental housing. Sally's Way is fully occupied and more strikingly has a waiting list of more than 200 families.

For those wanting to purchase a home, the situation has grown increasingly untenable. When homes do become available the prices are very often too high to afford. There is a growing and insurmountable gap between income and sales price. The median sale price of a single-family home in 2022 is nearly \$1.4 million. To afford to buy a home at that price an individual or family would need to earn almost \$375,000 annually, however the median household income in Truro in 2020 was \$68,914. Individuals and families hoping to purchase a home would need to earn more than three times as much as they earn currently. This gap is truly impossible to bridge.



What is affordable and available for purchase in Truro? A household with median income level could afford a home priced at \$255,000. When this report was written there were no homes available for sale at or below that price.

The fact is Truro has a great need for more year-round housing and there are several significant development constraints that are getting in the way. These include environmental constraints, restrictions on development in the National Sea Shore, and the lack of sewer infrastructure in the Town.

Other challenges to development have to do with competing priorities. Most people in Truro agree that there is a housing crisis and that more year-round housing is needed, but there are differing opinions in how to address the problem. However, the HPP engagement process revealed that many are willing to meet in the middle on these opinions.



Habitat for Humanity Development

For example, a recent survey conducted with a focus on the Walsh property reveals some of the differing opinions. Many respondents want to see the property used for housing. Housing was ranked the highest among survey respondents when they were asked about their opinions of what the property could be used for. However, many respondents also shared that they are worried about overdevelopment, high density development, and housing that doesn't fit the character of Truro.

#### Priority Uses for the Walsh Property Truro Community Survey 2022

N= 661

|   | 1<br>(HIGHEST<br>PRIORITY) | 2 (2ND<br>HIGHEST<br>PRIORITY) | 3 (3RD<br>HIGHEST<br>PRIORITY) | 4 (4TH<br>HIGHEST<br>PRIORITY) | 5 (5TH HIGHEST<br>PRIORITY OR NOT<br>APPLICABLE) | TOTAL | WEIGHTED<br>AVERAGE |
|---|----------------------------|--------------------------------|--------------------------------|--------------------------------|--|-------|---------------------|
| Housing                                     | 48.60%<br>243              | 14.20%<br>71                   | 15.60%<br>78                   | 14.80%<br>74                   | 6.80%<br>34                                      | 500   | 2.17                |
| Municipal uses<br>(School, DPW,<br>Offices) | 5.34%<br>26                | 17.45%<br>85                   | 26.28%<br>128                  | 33.06%<br>161                  | 17.86%<br>87                                     | 487   | 3.41                |
| Open space                                  | 40.55%<br>223              | 24.91%<br>137                  | 16.36%<br>90                   | 10.36%<br>57                   | 7.82%<br>43                                      | 550   | 2.20                |
| Recreation                                  | 15.67%<br>84               | 36.38%<br>195                  | 27.05%<br>145                  | 14.55%<br>78                   | 6.34%<br>34                                      | 536   | 2.60                |

The survey also revealed that the other competing priorities in the Town are open space, natural resources, and climate change mitigation before housing affordability and availability.

## PURPOSE OF THIS PLAN

A Housing Production Plan can help communities shape the location and type of future housing development and address housing needs. This plan emphasizes the need to increase Truro's year-round market rate and affordable housing options to meet local and regional needs. The HPP's goals and strategies are intended to provide guidance for local housing policies and initiatives but do not bind future actions or decisions of local officials or Town Meeting.

This plan is intended to serve as the Town of Truro's Housing Production Plan (HPP), a state-recognized planning tool that, under certain circumstances, permits municipalities to influence the location, type, and pace of affordable housing development. This plan has been prepared in accordance with the Massachusetts Department of Housing and Community Development (DHCD) requirements for an HPP and describes how the Town of Truro plans to create and preserve affordable and mixed-income housing as well as stabilize housing for existing residents and create more housing options in the community.

# A SUMMARY OF COMMUNITY ENGAGEMENT FOR THIS PLAN

#### **FOCUS GROUPS**

The project team held five focus groups, each with a different target group of participants. Groups consisted of business owners, older adults, young adults, young families, and Town officials. The groups were each made of four to five people, with one JM Goldson team member facilitating the conversation. For a full summary of all focus groups, please see the appendix. Some of the key themes that emerged from the focus group conversations were as follows:

Workforce Housing. This is seen as a major need in Truro across the board. The lack of housing stock, whether affordable or market rate, prevents people from coming to Truro for work. This affects all industries, from restaurants and the hospitality industry to Town employees, police officers, and firefighters, to teachers and childcare workers, to health care workers. Businesses are operating with reduced staff and at reduced hours, even in peak seasons, because they cannot find employees that can secure housing in Truro. Participants noted that this is not just a problem of affordability, though that is an issue, but of housing availability even at market rates.

Short-Term Rental and Seasonal Properties. Another related issue that was brought up in each of the focus groups was that of short-term rentals and seasonal properties. About 80 percent of the housing stock in Truro is seasonal, and short-term rental properties are becoming more popular in Truro as well. When homes are purchased as second homes or for use as short-term rentals, the housing stock is taken away for full time residents and the workforce. This issue is a major contributor to the housing shortage and workforce housing issue. There is a need to increase the housing stock in Truro for those that will live in the homes full time.

Zoning and Processes. Another challenge noted by focus group participants was the confusing nature of the zoning bylaws and the processes surrounding housing in Town. It was noted that it has been difficult to work with the Town on matters like building an ADU. It was also noted that the process for new development is often slowed down due to legal challenges that some in Town bring forward.

**Education.** Finally, focus group participants across the groups noted that there is an opportunity for education moving forward. Participants noted that they feel some groups that oppose housing don't know what dense, affordable housing can look like. Participants noted that there is a fear that any new development will be a large apartment building, when it could be something that fits with the local character, like Sally's Way. Participants also noted that there is an opportunity to provide some education around the zoning bylaws in layman's terms to help people understand what they are allowed to do on their property to help the housing situation and how they can do that.

#### **INTERVIEWS**

The project team also conducted five interviews. Three of the interviews were held in person, and two were held via zoom. A complete summary of the interviews can be found in the appendix. Some of the key themes that emerged in the interviews are as follows:

One of the most critical needs addressed in all interviews were housing for the workforce. All conversations touched on this issue, with interviewees mentioning the lack of restaurant workers, health care workers, police officers, fire fighters, teachers, and more. Other concerns that interviewees agreed upon were transitional housing for those who need to work while looking for permanent housing, market rate housing, and the lack of housing stock in general.

Some of the other concerns voiced in the interviews were the amount of seasonal and second homes that are in Truro. There is also concern throughout the Town that if affordable housing is built, it will be awarded to people that are not from Truro or the Cape at all.

There are tensions between boards and committees, between part-time and full-time residents, and between older and younger Truro residents. In each interview, the need for a realistic and civil conversation between all was addressed. All interviewees expressed a desire for civil conversation, and to meet in the middle on the issues.

#### **COMMUNITY FORUM 1**

On June 21, 2022, the project team hosted an interactive virtual community forum. The forum consisted of a presentation of the Housing Needs Assessment's key findings from the planning consultants. Interactive polling questions were asked throughout the forum and there were chat and Q&A functions available within zoom allowing participants to ask questions to the presenters and panelists. A full summary of the forum can be found in the Appendix.

Overall, forum participants were not surprised by the data and findings that were presented and did not suspect that anything presented was incorrect. Many participants noted that the findings presented confirmed what they thought - that the Town is in a housing crisis and that town employees and other full-time residents cannot afford housing. Participants expressed that the Town needs more housing as well as creative solutions to solve the housing crisis.

#### **COMMUNITY FORUM 2**

On September 19, 2022, JM Goldson and the Town of Truro hosted the second Community Forum for the Truro Housing Production planning process. The forum was hosted in an online Zoom webinar format and was comprised of a presentation by Jenn Goldson interspersed with several polling and comment activities for participants.

Throughout the forum, participants expressed interest in innovative housing solutions tailored to the unique nature of Truro's housing market, such as room rentals, rent-to-own and tiny homes, or Accessory Dwelling Units. Participants also wanted an articulated need for affordable units, workforce housing units, and other metrics to ensure impact and effective implementation. Participants were also interested in learning from and partnering with other towns on the Outer Cape to address housing crisis as a region. Overall, participants felt positively about the proposed vision, goals, and strategies. The draft plan framework felt comprehensive and attentive to the community's housing needs related to workforce housing, housing for families and aging households, and seasonal and year-round residents.

#### **COMMUNITY SURVEY**

The Town of Truro conducted a community survey centered around the Walsh property. The survey posed questions about the desired uses for the property, including housing. Although this survey was not created for the Housing Production Plan, some of the results can be used alongside the other engagement designed and facilitated for this process. In general, the survey revealed that housing is one of the top priorities in Truro, but most feel that open space, natural resources, and climate change mitigation are more important. However, when asked specifically about the Walsh property, housing was ranked highest for the preferred use of the property. The responses on the survey indicate that most people are not completely against housing, but do not want to see large, dense, housing developments in Truro.

When asked about Truro's most critical housing needs, respondents indicated that, in order of priority, affordable housing, homeownership opportunities for young families, moderate income housing, senior housing, and rental housing were the most important. Survey respondents stated that the most critical housing needs ten years in the future are senior housing and single-family housing.

# CHAPTER 2: HOUSING VISION, GOALS, AND STRATEGIES

A Housing Production Plan can help communities shape the location and type of future housing development and address housing needs. This plan emphasizes the need to increase Truro's year-round market rate and affordable housing options to meet local and regional needs. The HPP's vision, goals, and strategies are intended to provide guidance for local housing policies and initiatives but do not bind future actions or decisions of local officials or Town Meeting.

## HOUSING VISION

Truro will have a balanced and diverse mix of housing types to support and strengthen the community economically, socially, and demographically. Affordable and community housing will support a vibrant workforce along with individuals and families at all stages of life. Housing solutions will strive to maintain the small-town character and coastal beauty of Truro. Truro will have more than ten percent of its housing stock listed on the Subsidized Housing Inventory as we know more than this target is needed to fully address the need and guarantee a thriving future for Truro.

To actively address its housing needs, Truro will foster connections and collaborations between the Housing Authority and various boards and committees to align the Town's housing vision and goals. For instance, one of the Select Board's goals for FY2023 is to "create more affordable year-round places for people to live and work," which is a goal that is supported by the vision and goals of this HPP.

## FIVE-YEAR HOUSING GOALS

The goals of this plan are consistent with the Comprehensive Permit Regulations (760 CMR 56) as required by DHCD for Housing Production Plans:

- a) a mix of types of housing, consistent with local and regional needs and feasible within the housing market in which they will be situated, including rental, homeownership, and other occupancy arrangements, if any, for families, individuals, persons with special needs, and the elderly.
- b) a numerical goal for annual housing production, pursuant to which there is an increase in the municipality's number of SHI Eligible Housing units by at least 0.50 percent of its total units (as determined in accordance with 760 CMR 56.03(3)(a)) during every calendar year included in the HPP, until the overall percentage exceeds the Statutory Minimum set forth in 760 CMR 56.03(3)(a).

#### QUANTITATIVE GOALS

The below goals have been established for Truro based upon the data presented in the 2022 Housing Needs Assessment, the Community outreach, forums, and focus groups that were part of the 2022 housing study process, the March 2018 Department of Housing and Community Development (DHCD) approved Town of Truro Housing Production Plan, and the September 2015 Community Housing Needs Assessment prepared by John Ryan of Development Cycles.

Of note, the DHCD 10% goal is a minimum goal. Truro's Housing Goals by-pass this minimum, as the community's goal is not just meet a minimum, but to create a variety of housing

opportunities that will foster Truro's vibrancy, preserve the fabric of our community, and maintain Truro's unique character.

### Community Housing Need by AMI and Type

Truro, 2022 - 2035

| Units Needed<br>by 2035 |           | Less than<br>50% AMI   | 50% to<br>80% AMI  | Over 80%,<br>up to 120% AMI                                      |
|-------------------------|-----------|--|--|--|
| Rental                  | 175 units | 50 units   | 85 units   | 40 units   |
| Homeownership           | 85 units  | 0 units  | 55 units   | 30 units   |
| Total:                  | 260       |  |  |  |
|                         |           | 2022 50% AMI is up<br>to \$43,500 for a 2-<br>person household | 2022 80% AMI is up<br>to \$69,600 for a 2-<br>person household | 2022 120% AMI is up<br>to \$110,976 for a 2-<br>person household |

Calculations completed by Housing Authority consultant Leedara Zola (2022).

## Community Housing Need by Bedroom Size

Truro, 2022 - 2035

| 11010, 2022 20 | ,03                     |                         |           |            |
|----------------|-------------------------|-------------------------|-----------|------------|
|                | Units Needed<br>by 2035 | Studio and<br>1 Bedroom | 2 Bedroom | 3+ Bedroom |
| Rental         | 175 units               | 30%                     | 50%       | 20%        |
| Homeownership  | 85 units                | <5%                     | 60%       | 35-40%     |
| Total:         | 260                     |                         |           |            |

Calculations completed by Housing Authority consultant Leedara Zola (2022).

#### QUALITATIVE GOALS

- 1. Create year-round housing opportunities that are affordable for very low, moderate, and middle-income households including through the conversion of existing buildings into year-round affordable housing.
- 2. Create seasonal housing options for employees of the Town and local businesses to support and sustain the seasonal elements of the local and regional economy more effectively.
- 3. Create differing types of affordable housing to meet and then exceed the State's goal of 10% of all housing being affordable to assure the stability, diversity, and growth of the community, with a minimum average of 20 units annually to reach the qualitative housing goal of 260 units by 2035.
- 4. Assure that all housing developed includes a diversity of housing types and sizes to respond to the full spectrum of need facing Truro.
- 5. Create more affordable year-round housing for: families with children, senior housing options, and individuals with special needs, including accessible and supportive housing to respond to the diversity of need across population type.
- 6. Increase Truro's public and private capacity to implement local and regional housing initiatives to assure attainment of Truro's housing vision.

7. Promote greater public awareness and understanding of Truro's housing crisis including encouraging enhanced housing advocacy by a broad cross section of the community to solidify and build community support for all future housing development efforts.

## **STRATEGIES**

Achieving the community's five-year goals will require a variety of regulatory, programmatic, and policy strategies. This section includes descriptions of local regulatory strategies, local initiatives, and strategies that deal with implementation capacity, education, and outreach. The intent of these strategies is not to suggest that the Town will implement all these strategies over five years, but to offer multiple ways that the community can work to achieve its goals.

Many of these strategies are contingent on factors beyond the municipalities control, including market opportunities and funding availability. All strategies will require local approvals in accordance with all applicable laws and regulations. Additionally, construction of additional housing stock at various densities will require development of a wastewater planning process that will include using clustered septic systems and possibly a wastewater collection and treatment system that is designed to protect our groundwater resources.

This plan's strategies comply with the requirements of the Comprehensive Permit Regulations (760 CMR 56), which are summarized as follows:

The HPP shall address the matters set out in the Department's guidelines, including an explanation of the specific strategies by which the municipality will achieve its housing production goal, and a schedule for implementation of the goals and strategies for production of units, including all the following strategies, to the extent applicable:

- a) the identification of zoning districts or geographic areas in which the municipality proposes to modify current regulations for the purposes of creating SHI Eligible Housing developments to meet its housing production goal.
- b) the identification of specific sites for which the municipality will encourage the filing of Comprehensive Permit applications.
- c) characteristics of proposed residential or mixed-use developments that would be preferred by the municipality (examples might include cluster developments, adaptive re-use, transit-oriented housing, mixed-use development, inclusionary housing, etc.).
- d) municipally owned parcels for which the municipality commits to issue requests for proposals to develop SHI Eligible Housing; and/or
- e) participation in regional collaborations addressing housing development.

The strategies are organized in four categories and are in no particular order:

- A. The Walsh Property
- B. Planning, Policies, and Zoning Strategies
- C. Local Initiatives and Programmatic Strategies
- D. Capacity, Education, and Coordination

#### A. THE WALSH PROPERTY

#### Strategy 1

Consider regulatory mechanisms to support the vision of the pending master plan for the Walsh property to create clustered mixed-income affordable year-round housing and mixed uses.

The Walsh property is currently zoned as Residential (R), which allows only single-family residential, municipal, non-commercial recreation, and accessory uses. The property is also within the Water Resource Protection District, which prohibits converting a single-family dwelling into an apartment. Therefore, pending the Walsh Property Master Plan, consider regulatory options to allow development of a mixture of affordable family units (2-3-4 bedroom), smaller studio and 1-bedroom units, and accessible and service-enriched housing – to support spectrum of life stages for intergenerational housing. These regulatory options to consider could include adopting an overlay district, other zoning amendments, or a Smart Growth Zoning District under MGL c.40R, or through a comprehensive permit under MGL c.40B.<sup>1</sup>

#### Strategy 2

Secure funding to help support wastewater treatment, drinking water, and other utility needs to realize the community's vision for the Walsh property per the pending master plan.

Significant infrastructure improvements will be needed to support any significant development at the Walsh Property. According to the Town's Environmental and Permitting Evaluation memo by Tighe & Bond (1/7/2022):

- Existing municipal water and sewer are not currently available for property. The existing cottages on the Walsh property have existing cesspools.<sup>2</sup>
- The property has no existing identified easements or rights-of-ways. The existing Walsh Way is a narrow approximately 12-foot single-lane, one-way road with no sidewalks.
- The property is not serviced by natural gas, and the existing Cottages are serviced by above-ground propane tanks.
- Electrical service for the area is provided by NSTAR Electric d/b/a Eversource Energy. Overhead electrical wires adjacent to the Project Site along Route 6 transition to underground wires on Walsh Way and service the existing Cottages.
- Comcast provides cable and internet service to the Project Site.

The Town should consider supporting the implementation of the pending Master Plan by securing funding for the required infrastructure, such as wastewater treatment, drinking water, and other utility needs. Community Preservation Act funding can support infrastructure that is directly serving housing units with long-term affordability restrictions for households up to 100 percent AMI. Other state funding resources could also be sought to support infrastructure needs per the state's Community One Stop for Growth application, which is a single-application portal for state grants to support activities and initial steps by community-based actors to attract and guide private investment to a community.

<sup>&</sup>lt;sup>1</sup> Note: Chapter 40R is state enabling legislation that allows municipalities to create a Smart Growth Zoning District for the production of compact housing including at least 20 percent of affordable housing units with at least 8 units/acre for single-family housing, 12 units/acre for 2-3 family housing, and 20 units/acre for multi-family. The state's 40R program provides up to \$600,000 plus a one-time density bonus payment of \$3,000 for each net new unit (contingent on funding availability). The Walsh site could be eligible as a "highly suitable location" per 40R requirements.

 $<sup>^2</sup>$  Note: On 1/4/2021, the Town of Truro enacted a ban on all existing cesspools by December 21, 2023 requiring them to be replaced with approved Title 5 systems.

#### Strategy 3

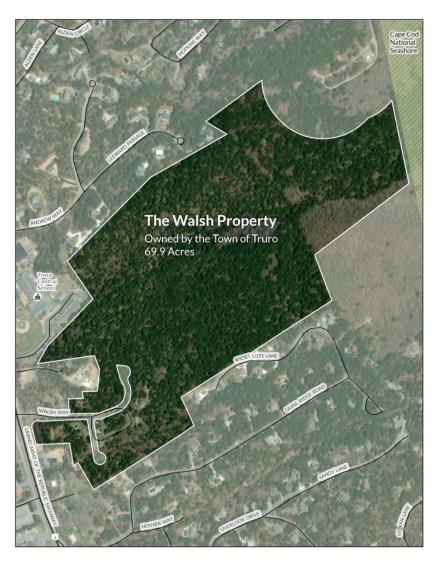
Based on the Walsh property master plan, issue RFP to select a developer to create a new mixed-income year-round housing and mixed-use community.

Offering low/no cost land for development to developers with a track record of context-sensitive affordable housing developments can provide a significant subsidy to help make an affordable housing development feasible. Based on the outcomes of the pending master plan, consider offering a portion or portions of the Walsh property for development of affordable and mixed-income homes.

To implement this strategy, the town would issue a Request for Proposals (RFP) for the disposition of a portion or portions of the Walsh property (per MGL c.30B municipal property disposition requirements) that describes the town's preferred development based on the outcome of the master plan. The town may sell the property outright or retain ownership and lease it to a developer through a long-term ground lease. With a ground lease arrangement, the developer builds, owns, and manages the building but the town can establish certain criteria for

the project that become restrictions and provisions in the ground lease. This ownership structure allows the town to create housing without having to administer the construction or management of the housing itself and provides strong assurances for long-term affordability of the units.

Note that, as described in the Tighe and Bond 1/7/2022 memo, the Walsh property is located entirely within the Natural Areas Placetype. As a Development of Regional Impacts (DRI) in the Natural Areas Placetype, a developer would be required to provide high quality open space onsite, or in a Natural Area offsite, at a ratio of 3:1 Protected Open Space to Area of Development Impact.<sup>3</sup>



<sup>&</sup>lt;sup>3</sup> Note: Under the Cape Cod Commission Enabling Regulations, the Development of Regional Impact (DRI) Enabling Regulations requires DRI review of "Any development that proposes to divide land into 30 or more residential lots.

TRURO HOUSING PRODUCTION PLAN

#### B. PLANNING, POLICIES, AND ZONING

The Town's authority to update zoning regulations can have powerful effects to encourage private responses to address local housing needs with minimal local expenditure. The following strategies incorporate recommendations for both local planning initiatives and zoning amendments.

#### Strategy 4

Implement the real estate transfer tax that Town Meeting adopted, if enabled through state legislation. Allocate revenue to the Truro Affordable Housing Trust to support local affordable housing initiatives.

Several Cape Cod towns, including Truro, Provincetown, and Chatham, have filed home-rule petitions to establish a real estate transfer tax to support local affordable housing initiatives. In 2019, Representative Sarah Peake and Senator Julian Cyr, filed Bill H.4208 to impose a real estate transfer fee equal to 0.5 percent of the purchase price upon the transfer of any real property interest in any real property situated in the town of Truro. The legislation is pending state approval.

#### Strategy 5

Consider adopting special legislation to allow property tax abatement to incentivize property owners to offer units that meet nitrogen loading criteria as year-round rentals for low/moderate income households.

Since 2003, the Town of Provincetown has offered a property tax exemption called the Affordable Housing Property Tax Exemption for Owners of Affordable Year-round Rental Housing. Provincetown voters accepted this Special Legislation to provide this property tax exemption for that portion of properties that are rented year-round to an income eligible tenant at an affordable price. No deed restrictions are needed. The exemption is granted by the Board of Assessors on a year-to-year basis.

Truro should consider petitioning for and adopting such special legislation to encourage private owners to rent year-round to low/moderate income households. This type of program could benefit the future tenant by providing affordable, year-round housing; the owner by providing tax relief; and the town by encouraging the reuse of existing units for affordable, year-round rental housing.

#### Strategy 6

Consider adopting best practices in coordinating and streamlining permitting processes to incentivize creation of year-round and affordable year-round housing for increased efficiency, providing nitrogen loading limits can be met.

The development process is complex, and the Town oversees the process through a variety of permitting processes. Delays in the process can cause extra costs for developers. Consider a plan to better coordinate these processes to simplify the development pipeline and ease barriers to efficient development without reducing municipal oversight. Tactics to consider include joint meetings of the Planning Board, Conservation Commission, Board of Health, Housing Authority, or other boards as relevant and a joint land use and permitting staff review session early in the application process. As of 2022, the Truro Town Planner has already begun working to remove some submission requirements to help streamline the process. The Massachusetts Association of Regional Planning Agencies: A Best Practices Model for Streamlined Local Permitting is a useful resource for other ideas and best practices: https://www.mass.gov/doc/permittingbestpracticesguidepdf/download

#### Strategy 7

Study potential benefits to allow affordable single or duplex housing units on undersized lots with approved septic capacity approval.

In 2022, Wellfleet Town Meeting approved an article to amend the zoning bylaw to reduce minimum size of building lots for affordable houses. The bylaw change applies to buildable lots outside the National Seashore with no existing buildings and creates two buildable-lot categories: "Affordable Lot" and "Affordable Undersized Lot." An Affordable Lot allows a single-family home to be built by-right on lots with at least 10,000 square feet of upland. An Affordable Undersized Lot allows a single-family home to be built on a lot smaller than 10,000 square feet with a special permit from the Wellfleet Zoning Board of Appeals. Both categories would include affordability restrictions for year-round housing that is affordable to households earning 80 percent or less of the area median income. Enhanced septic systems would be required for these properties.

Consider adopting a similar bylaw and the merits of allowing both affordable single-family and duplex housing on undersized lots.

#### Strategy 8

Investigate and clarify policies that would allow for increased septic capacity for individual properties to make the construction of more ADUs feasible while protecting groundwater.

Truro has interpreted the ADU state law to require a separate septic for the ADU which adds to the cost. Wellfleet has also interpreted it the same way, but the other Cape towns allow an ADU to share a septic system with the main dwelling if the system is designed to handle the number of bedrooms in the house and the ADU. Clarify the regulations so that Truro can allow the ADU to share a septic system with the main house if it designed to handle the number of bedrooms in the ADU and main dwelling.

#### Strategy 9

Amend Section 40.1 of Zoning bylaw to allow by-right duplex and conversion of single-family dwellings to add one apartment for year-round units and reduce requirement for one acre lots meeting septic requirements.

Truro's zoning provisions already allow conversion of single-family houses in all districts except the Seashore and Water Resource Protection Overlay district and the Planning Board is actively working on a revised Duplex Bylaw. Consider zoning amendments to allow these uses by-right and reduce the lot size minimums with a requirement for provision of year-round units.

#### Strategy 10

Work with the Board of Health to investigate enhanced alternative and innovative individual or shared wastewater treatment systems to foster creation of housing in appropriate locations.

To meet Truro's nitrogen load requirements, four bedrooms would require almost 1 acre. With high land costs and little available developable land, this requirement is a development impediment. Work with Board of Health to consider wastewater solutions such as enhanced innovative and alternative (EIA) systems.

#### C. LOCAL INITIATIVES AND PROGRAMS

Local initiative strategies refer to recommendations that the Town can undertake to foster the creation of more housing options, especially affordable housing. These initiatives are not regulatory in nature - they deal with allocation of Town resources including staff time, funding, and property.

#### Strategy 11

Ensure successful development for the approved 40B comprehensive permit development of 39 mixed-income housing units at the Cloverleaf property.

In 2021, Truro issued a comprehensive permit to Community Housing Resource, Inc. to develop 39 units. This is known as "Cloverleaf." Following several challenges and a lawsuit, the project is moving forward and will provide a variety of affordable units. At the time of this writing, the developer is seeking state and/or federal funding to support the approved 40B comprehensive permit. The Truro Housing Trust recently approved \$800,000 for this project.

#### Strategy 12

Support the ongoing initiative to create affordable housing at the 181 Route 6 property.

Habitat for Humanity has been working on creating three units of affordable ownership housing at this site. Submission of their application under the state's Local Initiative Program is pending. The Town should support this ongoing initiative and consider further support with potential local funding if needed for project feasibility. Truro should consider exploring the possibility of a Land Swap for other Town owned land that has fewer development constraints.

#### Strategy 13

Create a grant program that supports rehabilitation needs to improve and legalize existing accessory apartment units for property owners who agree to rent year-round at affordable rent level to low/moderate income households for specific minimum term.

With adequate affordability restrictions and affirmative fair marketing procedures, this type of program could be funded with Community Preservation Act (CPA) funds. While CPA cannot fund rehabilitation programs, it can fund programs that create affordable housing. Short of this however, other funding sources would be required. Barnstable offers a similar program using CPA funds – the Community Preservation Act Accessory Affordable Apartment Loan Program: <a href="https://www.town.barnstable.ma.us/BoardsCommittees/AccessoryApartment/Program Resourcess/AAAP-CPC-Loan-Program.pdf?tm=10/12/2022%205:53:04%20PM">https://www.town.barnstable.ma.us/BoardsCommittees/AccessoryApartment/Program Resourcess/AAAP-CPC-Loan-Program.pdf?tm=10/12/2022%205:53:04%20PM</a>. However, it is important to note that each unit requires a Comprehensive Permit per MGL c.40B and the administrative and monitoring considerations, which are significant, may present a barrier to effective implementation of such a program.

#### Strategy 14

Work with the US National Park Service/Cape Cod National Seashore to consider property transfer of individual vacant homes to the Truro Housing Trust to convert to affordable housing units or seasonal housing for Town employees and to consider transfer of the North Truro Air Station for mixed-income affordable year-round housing including employee and seasonal workforce housing options.

The Cape Cod National Seashore (CCNS), which encompasses about 43,000 acres, was created in 1961 to preserve the natural and historic values of a portion of Cape Cod. The CCNS is federal property under the National Park Service and spans six Cape Cod towns: Chatham, Eastham, Orleans, Wellfleet, Truro, and Provincetown. According to town officials, the NPS owns several properties within the CCNS that have vacant single-family houses. The first part of this strategy involves continuing to work with federal officials at the NPS to consider

transferring such properties to the Truro Affordable Housing Trust to convert these to year-round affordable housing or employee and seasonal workforce housing. This type of initiative will likely include rehabilitation or other improvements, such as upgraded wastewater systems, which could be eligible for CPA funds to further the creation of affordable units.

The second part of this strategy focuses on the North Truro Air Station property, which is a 110-acre site owned by the National Park Service (NPS) and is within the CCNS. Most of the site was inactivated by 1994 and turned over to the NPS. The former North Truro AFS is the site several abandoned buildings The site is also the location of the Highlands Center and the Payomet Performing Art Center. Continue to work with federal officials at the NPS to negotiate remediation and transfer of the property, or a portion of the property to facilitate the creation of year-round affordable and/or mixed-income housing or employee and seasonal workforce housing. Work with NPS and state legislators to create a reasonable regulatory mechanism to allow such development, while ensuring appropriate protection of natural and historic resources.

#### Strategy 15

Acquire vacant and/or underutilized properties, cottage communities, and condominiums to create affordable year-round housing such as the condemned Truro Motor Inn and others private properties.

Dependent on adequate funding resources, the Truro Affordable Housing Trust should consider opportunities to acquire property with existing buildings that could be repurposed to create affordable year-round housing. Such a local initiative would enable the Trust to offer property at low or no cost for rehabilitation and reuse or redevelopment to mission-driven private or non-profit developers. This can provide a significant subsidy to help make an affordable housing development feasible. As part of this strategy, the Town should maintain an up-to-date list of such vacant and/or underutilized properties with potential to acquisition.

To implement this strategy, the Trust would issue a Request for Proposals (RFP) for the disposition the property(ies) that describes the preferred reuse or redevelopment plan. The Trust may sell the property outright or retain ownership and lease it to a developer through a long-term ground lease. The property could be redeveloped as a Local Initiative Program comprehensive permit per MGL 40B.

#### Strategy 16

Seek locations for co-living housing for the Town's seasonal employees or transitional housing for Town employees to live in while searching for a permanent home in Truro.

The Town struggles to recruit and retain town employees, both seasonal and full-time/year-round employees. According to Town officials, this issue has affected the Town's operational capacity and has magnified as housing costs increase and year-round and affordable seasonal options become less available. The Town, through reuse or redevelopment of town-owned property or through property acquisition, could consider creating housing for Town seasonal employees and transitional housing.

One solution that the Town has considered recently is to move cottages from the Walsh Property to other town-owned property for this purpose. The Select Board voted to move one of the Walsh Cottages to 25 S. Highland Road to be renovated for Seasonal Town Employee Housing. They also voted to allow the Town to do a feasibility study of the nine acres the Town owns at O Quail Rd to determine if another cottage could be moved to that site for town employee housing and other possible uses of the land.

As part of this strategy, the Town should maintain an up-to-date list of potential vacant and/or underutilized properties with potential for co-living housing for seasonal Town employees or transitional housing while Town employees search for a permanent home.

#### Strategy 17

Assess the feasibility of town-owned properties, such as the land between Sally's Way and the Library, and find the highest and best use, including affordable housing.

Consider potential redevelopment in this area for year-round affordable housing and/or Town seasonal employee or transitional housing for new year-round town employees. Depending on the use, the property could be redeveloped as a Local Initiative Program comprehensive permit per MGL 40B. As part of this strategy, the Town should maintain an up-to-date list of town-owned properties with potential for to create affordable housing.

#### Strategy 18

Work to fund the extension of Provincetown's sewer infrastructure to serve Truro and promote new year-round and affordable housing development in a variety of housing types.

Wastewater in Truro is handled by on-site septic systems, as there is no public sewer system in the Town. There have not been significant issues with contamination from septic systems though requirements for separation between wells and septic systems and lot sizes present significant constraints to housing development.

A sewer line was extended towards Truro from Provincetown which has the potential to be further extended for use by the commercial zone along Beach Point. Further work is necessary to evaluate the possible impacts of this project, which will be undertaken during Phase II of the Integrated Water Resources Management Plan. Note that grants are currently available from the federal Bipartisan Infrastructure Act that could help cover the costs of such an infrastructure project.

#### Strategy 19

Encourage Universal Design for affordable housing and mixed-income housing developments on town-owned property or supported with town funds.

Universal design integrated into new or renovated housing would make it easier for older adults, individuals with disabilities, and others to live in and visit housing units. Universal Design is a way municipalities and developers can increase accessible housing and encourages design of products and environments to be usable by all people to the greatest extent possible without need for adaption.

#### Strategy 20

Work regionally to explore innovative housing strategies and programs and consider implementing pilot programs or initiatives.

Various places are testing innovative housing models, including Boston's Housing Innovation Lab, which is working to increase housing affordability by testing innovative housing models.

<sup>&</sup>lt;sup>4</sup> Visitability and Universal Design Standards would go above and beyond the minimum accessibility requirements of the Massachusetts Architectural Accessibility regulation (CMR 521), Fair Housing Act, Section 504 of the Rehabilitation Act of 1973, the Americans with Disabilities Act, and the Architectural Barriers Act of 1968. Note, these requirements are complex, however for some basic examples per 521 CMR, townhouses and single-family houses are exempt from accessibility requirements and only 5% of units must be accessible in multifamily buildings with over 20 rental units. Visitability standards can be applied in addition to these minimum requirements (including for townhouses and single-family houses) by requiring three characteristics: 1) a zero-step entrance; 2) wider interior doors, and 3) a half-bathroom on the ground floor. (Source: Metropolitan Area Planning Council, <a href="http://www.mapc.org/VisibilityHousingToolkit">http://www.mapc.org/VisibilityHousingToolkit</a>, accessed 5/15/17.)

These models include intergenerational homeshare, building housing on top of libraries, smaller living options such as tiny homes, rent-to-own programs, and the like.

#### D. CAPACITY, EDUCATION, AND COORDINATION

The following strategies are recommendations for expanding the Town's capacity to implement housing initiatives, promote education, and to coordinate housing initiatives with other local or regional entities.

#### Capacity

#### Strategy 21

Work with the CPC to promote a CPA target allocation policy to allocate 60 percent of CPA funds to the housing trust to support local initiatives to create year-round affordable housing.

By statute, the Town must spend or set aside for later spending at least 10 percent of CPA funds for community housing purposes. Many CPA community, however, have established local policies to provide a minimum percent of CPA funds that is greater than the statutory minimum. For example, the Eastham Community Preservation Committee established target allocation policies to guide its recommendations of CPA funds that set a target allocation for community housing projects to at least 40 percent of undesignated funds (in addition to the 10 percent statutory reserve). At one point Provincetown had a policy to designate at least 80 percent for affordable housing, thought that has been reduced to 60 percent given other municipal needs. Work collaboratively with the CPC to consider a local policy to allocate at least 60 percent of Truro's CPA funds annually to community housing initiatives including to support a regular funding source for the Truro Affordable Housing Trust.

#### Strategy 22

Consider issuing municipal bonds and/or bonding CPA funds to provide additional funding to the Truro Affordable Housing Trust to fund local affordable housing initiatives that create year-round affordable housing.

Many municipalities across the state have issued bonds against future CPA revenue to fund a variety of projects, which is authorized by Section 11 of the CPA. A two-thirds majority of the legislative body is required to approve a bonded project, rather than the usual majority vote for most CPA projects. Bonding CPA funds could add a steady revenue stream to the city's affordable housing production funding. The Community Preservation Coalition's Bonding Community Preservation Act Funds is a helpful resource for communities that are considering bonding CPA funds: https://www.communitypreservation.org/bonding.

Municipal bonds may also be considered. Either bonding source can provide additional funding for the Truro Affordable Housing Trust to provide the financial resources needed to undertake local housing initiatives including those mentioned in this plan.

#### Strategy 23

Work with the Truro Conservation Commission to convert or create homes on conservation areas to create permanent year-round and/or affordable housing options.

<sup>&</sup>lt;sup>5</sup> Note: the CPA statute uses the term "Community Housing" rather than "Affordable Housing." Community housing includes housing for households up to 100 percent of the Area Median Income. Whereas "Affordable Housing" per MGL c.40B is defined as low/moderate income housing that is affordable to households at or below 80 percent of the Area Median Income.

<sup>&</sup>lt;sup>6</sup> Note: Provincetown adopted a local bylaw in 2004 designating 80 percent of CPA funds for community housing, In 2008, the town revised the bylaw to the minimum 10 percent statutory requirements. Then in 2014, the Town revised the bylaw again to create the current 60 percent minimum for community housing. <a href="https://www.provincetown-ma.gov/127/Community-Preservation-Committee">https://www.provincetown-ma.gov/127/Community-Preservation-Committee</a>

A collaborative joint planning effort by the Conservation Committee, Housing Authority, and Housing Trust can identify and prioritize opportunities to preserve critical habitat and water resource protection areas that can also accommodate context-sensitive housing development with a smaller footprint or create affordable and/or year-round housing through reuse of existing homes on these properties. Consider ownership options, possibly in partnership with a local or regional nonprofit, to ensure long-term stewardship and management of such property.

#### Education

#### Strategy 24

Continue to collaborate with local housing agencies such as CDP, Habitat for Humanity, and Highland Affordable Housing in addition to exploring additional partnerships.

The Town and region have several local housing agencies, both public and non-profit including the Community Development Partnership, Habitat for Humanity, and Highland Affordable Housing. Continue to support collaboration and seek support to enhance the Town's capacity to undertake local initiatives in partnership with these local and regional agencies.

#### Strategy 25

Enhance collaboration with other Town boards to broaden opportunities for allowing affordable housing conduct a bi-annual housing roundtable with all key local and regional entities supporting housing policy and initiatives in Truro.

Formalized regular communication between local boards and committees can promote greater coordination of policies and approaches to affordable housing opportunities and development. This effort can be modelled after housing roundtables in other municipalities (such as Concord, Ma), and can include speakers to provide training on state and federal regulations, including fair housing laws, as well as sources of funding for affordable housing production. The roundtable meetings provide an opportunity to discuss and update participants on any relevant local or regional housing initiatives and development proposals.

#### Strategy 26

Increase outreach to potentially eligible Truro residents and those with a connection to Truro to apply for affordable housing including at Cloverleaf and future housing opportunities.

The Town's new position of Marketing and Communications Coordinator can assist with increased outreach both locally and regionally regarding housing opportunities, especially as Cloverleaf comes online and other future developments, such as at the Walsh property. Outreach should be early and targeted to help inform eligible residents of upcoming housing opportunities, and provide technical assistance for documentation gathering and the application process.

# **ACTION PLAN**

The matrix below provides specific assignment of the responsible entity, supporting entity, and timeframe to implement each housing strategies.

| # | Housing Strategies   | FY2023 | FY2024 | FY2025 | FY2026 | FY2027 | Responsible<br>Entity                         | Supporting<br>Entities                                      |
|---|--|--------|--------|--------|--------|--------|---|---|
| 1 | Consider regulatory mechanisms to support the vision of the pending master plan for the Walsh property to create clustered mixed-income affordable year-round housing and mixed uses.  | X      | X      | X      | X      | X      | Planning Board/<br>Zoning Board of<br>Appeals | Select Board<br>Housing<br>Authority                        |
| 2 | Secure funding to help support wastewater treatment, drinking water, and other utility needs to realize the community's vision for the Walsh property per the pending master plan.   |        | X      | X      | X      | X      | Select Board                                  | Town Manger   |
| 3 | Based on the Walsh property master plan, issue RFP to select a developer to create a new mixed-income year-round housing and mixed-use community.  |        | X      |        |        |        | Select Board                                  | Housing<br>Authority<br>Housing<br>Coordinator              |
| 4 | Implement the real estate transfer tax that Town Meeting adopted, if enabled through state legislation. Allocate revenue to the Truro Affordable Housing Trust to support local affordable housing initiatives.                        |        | X      | X      | X      | X      | Select Board                                  | Principal<br>Assessor                                       |
| 5 | Consider adopting special legislation to allow property tax abatement to incentivize property owners to offer units as year-round rentals for low/moderate income households that meet nitrogen loading criteria.                      |        | X      | X      |        |        | Select Board/<br>Town Meeting                 | Housing<br>Authority  |
| 6 | Consider adopting best practices in coordinating and streamlining permitting processes to incentivize creation of year-round and affordable year-round housing for increased efficiency, providing nitrogen loading limits can be met. |        |        | X      | ×      |        | Planning Board/<br>Building<br>Department     | Town Planner<br>and Land Use<br>Counsel                     |
| 7 | Study potential benefits to allow affordable single or duplex housing units on undersized lots with approved septic capacity approval.   | X      | ×      |        |        |        | Planning Board                                | Director of Planning and Land Use Counsel Housing Authority |

| 8  | Investigate and clarify policies that would allow for increased septic capacity for individual properties to make the construction of more ADUs feasible while protecting groundwater.   | ×      | ×      |        |        |        | Board of Health<br>Health<br>Department<br>Director | Housing<br>Authority  |
|----|--|--------|--------|--------|--------|--------|---|---|
| #  | Housing Strategies   | FY2023 | FY2024 | FY2025 | FY2026 | FY2027 | Responsible<br>Entity                               | Supporting<br>Entities  |
| 9  | Amend Section 40.1 of Zoning bylaw to allow by-right duplex and conversion of single-family dwellings to add one apartment for year-round units and reduce requirement for one acre lots meeting septic requirements.  | X      | X      |        |        |        | Planning Board                                      | Town Planner<br>and Land Use<br>Counsel<br>Housing<br>Authority       |
| 10 | Work with the Board of Health to investigate enhanced alternative and innovative individual or shared wastewater treatment systems to foster creation of housing in appropriate locations.   | X      | X      |        |        |        | Board of Health<br>Health<br>Department<br>Director | Housing<br>Authority  |
| 11 | Ensure successful development for the approved 40B comprehensive permit development of 39 mixed-income housing units at the Cloverleaf property.   | ×      | X      | X      |        |        | Select Board  | Housing Board<br>Cloverleaf<br>Oversight<br>Working Group             |
| 12 | Support the ongoing initiative to create affordable housing at the 181 Route 6 property.   | X      | X      | ×      |        |        | Housing<br>Authority<br>Select Board                | Community<br>Preservation<br>Committee<br>Affordable<br>Housing Trust |
| 13 | Create a grant program that supports rehabilitation needs to improve and legalize existing accessory apartment units for property owners who agree to rent yearround at affordable rent level to low/moderate income households for specific minimum term.   |        |        |        | ×      | ×      | Housing<br>Authority                                | Select Board  |
| 14 | Work with the US National Park Service/Cape Cod National Seashore to consider property transfer of individual vacant homes to the Truro Housing Trust to convert to affordable housing units or seasonal housing for Town employees and to consider transfer of the North Truro Air Station for mixed-income affordable year- round housing including employee and seasonal workforce housing options. |        |        | X      | X      | X      | Town Manager<br>Select Board                        | Housing<br>Authority<br>Affordable<br>Housing Trust                   |
| 15 | Acquire vacant and/or underutilized properties, cottage communities, and condominiums to create affordable year-round housing such as the condemned Truro Motor Inn and others private properties.   | X      | X      | ×      | X      | X      | Affordable<br>Housing Trust                         | Town Manager<br>Housing<br>Authority                                  |

| 16 | Seek locations for co-living housing for the Town's seasonal employees or transitional housing for Town employees to live in while searching for a permanent home in Truro.   | ×      | ×      |        |        |        | Select Board<br>Town Manager           | Housing<br>Authority  |
|----|---|--------|--------|--------|--------|--------|--|---|
| 17 | Assess the feasibility of town-owned properties, such as the land between Sally's Way and the Library, and find the highest and best use, including affordable housing.   | ×      | ×      |        |        |        | Housing<br>Authority                   | Housing<br>Coordinator  |
| #  | Housing Strategies  | FY2023 | FY2024 | FY2025 | FY2026 | FY2027 | Responsible<br>Entity                  | Supporting<br>Entities  |
| 18 | Explore feasibility for an extension of Provincetown's sewer infrastructure to serve areas or specific sites in Truro and promote new year-round and affordable housing development in a variety of housing types.    | X      | X      | X      |        |        | Town Manager<br>Select Board           | Provincetown<br>Water & Sewer<br>Board (*Note 3<br>Truro<br>representatives)        |
| 19 | Encourage Universal Design for affordable housing and mixed-income housing developments on town-owned property or supported with town funds.  | ×      | X      | X      | X      | X      | Housing Trust                          | Community Preservation Committee Commission on Disabilities                         |
| 20 | Work regionally to explore innovative housing strategies and programs and consider implementing pilot programs or initiatives.  | X      | X      | X      | X      | X      | Housing<br>Authority                   | Housing<br>Coordinator  |
| 21 | Work with the CPC to promote a CPA target allocation policy to allocate 60 percent of CPA funds to the Housing Trust to support local initiatives to create year-round affordable housing.                            |        | X      |        |        |        | Community<br>Preservation<br>Committee | Housing Board<br>Affordable<br>Housing Trust  |
| 22 | Consider issuing municipal bonds and/or bonding CPA funds to provide additional funding to the Truro Affordable Housing Trust to fund local affordable housing initiatives that create year-round affordable housing. |        | ×      | ×      | ×      | X      | Town Meeting                           | Town Manager Select Board Community Preservation Committee Affordable Housing Trust |
| 23 | Work with the Truro Conservation Commission to convert or create homes on conservation areas to create permanent year-round and/or affordable housing options.  | X      | X      | X      | X      | X      | Conservation<br>Commission             | Housing Board<br>Affordable<br>Housing Trust  |
| 24 | Continue to collaborate with local housing agencies such as CDP, Habitat for Humanity, and Highland Affordable Housing in addition to exploring additional partnerships.  | X      | X      | X      | X      | X      | Housing<br>Authority                   | Housing<br>Coordinator  |
| 25 | To enhance collaboration with other Town boards and CDP to broaden opportunities for allowing affordable housing conduct a bi-annual housing roundtable with all key  | X      | X      | X      | X      | X      | Housing<br>Authority                   | Housing<br>Coordinator  |

|    | local and regional entities supporting housing policy and initiatives in Truro.  |   |   |   |   |   |                                |  |
|----|--|---|---|---|---|---|--------------------------------|--|
| 26 | Increase outreach to potentially eligible Truro residents and those with a connection to Truro to apply for affordable housing including at Cloverleaf and future housing opportunities. | × | X | × | X | X | Housing<br>Coordinator,<br>THA | Housing Authority Marketing and Communications Coordinator |

# **CHAPTER 3: DEMOGRAPHIC PROFILE**

This Housing Production Plan is grounded in a thorough examination of Truro's demographic makeup. An analysis of the current population, race and ethnicity, household composition, educational attainment, and household income provides insight into the existing housing needs and demand. Projections of Truro's future residential composition help inform housing planning efforts.

Truro's population was 2,454 in 2020, a significant increase from the 2010 population of 2,003. The COVID-19 pandemic has impacted the population of the community, with more second-home owners residing in Truro full-time or spending more time out of the year in Truro, and a steep increase in housing costs. Therefore, previous predictions of declining population are now less than certain, and the Cape Cod Commission suggests that the region may instead see increasing year-round population in coming years.

Truro's population is notably different from regional and statewide averages. A third of residents are over 65, most residents are white, most couples in the town do not have children, and three-quarters of the town's households are made up of one or two people. These characteristics have significant implications for the type, size, and price of housing that residents can afford and suggest a need for flexible, accessible, smaller units, including rental units.

The Cape Cod economy is highly tourism-based, and Truro is no exception. Over 15,000 people may inhabit the town on peak summer weekends, though by February, 20 percent of the town's labor force is typically unemployed. There is a significant lack of middle-income households in the town, with a disproportionate share of lower-income and higher-income earners, and the median household income of \$68,914 is about \$30,000 less than the greater Barnstable area median income.

# **POPULATION**

Truro, Wellfleet, Eastham, Orleans, and Brewster all had populations under or near 1,000 residents in 1930, but their population trends since then have been significantly different. Truro's trajectory is more like that of Wellfleet, with gradual and consistent growth. Orleans, Eastham, and particularly Brewster experienced much more rapid growth in the 1970s-1990s. On the other hand, Provincetown was by far the most populous town in the area in 1930 but its population has been relatively consistent since then. Overall, Truro has remained the least populous town on the Cape throughout the past 100 years.

Truro's year-round population in 2020 was 2,454, according to recently released Census data.<sup>7</sup> Because nearly 70 percent of Truro's land is protected open space in the National Seashore, the population density of the remaining 30 percent is about 348 people per square mile. This represents a 23 percent increase from the 2010 population of 2,003, a much faster growth rate than the six percent in Barnstable County and the seven percent statewide. This growth rate is consistent with other outer cape towns, as the growth rate in towns further inland, like Orleans and Brewster, experienced growth rates consistent with the county and state.

<sup>&</sup>lt;sup>7</sup> The 2020 Census Residence Criteria indicates that people were counted at their usual residence, which is the place where they live and sleep most of the time. People who live or stay at two or more residences, such as people who travel seasonally between residences, were counted at the residence where they live and sleep most of the time. Truro's 2020 population according to the Census accounts for all full-time residents and any part time residents that live in Truro for most of the year.

Although Truro has the smallest year-round population on the Cape, it and the rest of the outer Cape are growing faster than the rest of Barnstable County. This is likely partially due to former part-time residents choosing to become full-time residents in Truro.

The UMass Donahue Institute forecast a year-round population of under 2,000 for 2020 and a subsequent decline to 1,269 by 2040, as shown below, in keeping with their overall expectation for decreasing populations on Cape Cod in their last forecast cycle. The 2020 Census figures demonstrate that those forecast trends may be less certain considering the COVID-19 pandemic, when many people either bought homes on the Cape or spent more time in their second homes in the area.

A recent survey completed by the Truro Part-Time Resident Taxpayers Association<sup>8</sup> indicates that about 45 percent of their membership has increased their time in Truro because of the pandemic. The survey results also report that nearly 67 percent of their membership expects little or no drop in the amount of time that they spend in Truro, even as the pandemic abates.<sup>9</sup> The survey was administered to members of the TPRTA and captured the perspectives of 513 households.

The Cape Cod Commission and UMass Donahue Institute's recent survey of homeowners on the Cape corroborates these trends of increased population and remote workers, and future population trends in the area remain uncertain though overall growth on the Cape in coming years seems more likely than the previously forecast decline. <sup>10</sup>

The 2017 projections by the Cape Cod Commission are also shown above which forecast moderate growth and/or steady population throughout the Cape, but again were produced prepandemic when the situation was significantly different.

#### DISTRIBUTION OF POPULATION BY AGE

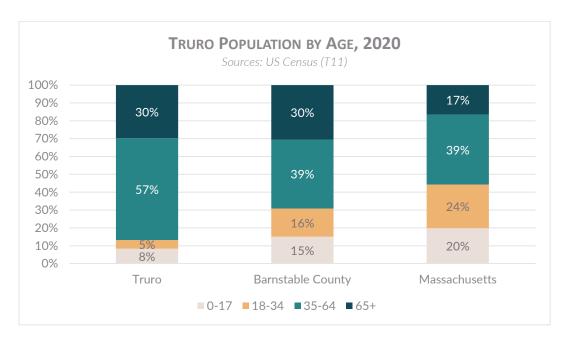
Like Barnstable County overall, Truro has a significant share of older residents – 30 percent are over the age of 65, double the statewide average, according to the 2020 Census.

Additionally, another 57 percent of Truro residents are between 35 and 64, with only 13 percent between 18 and 34. The town's population has aged noticeably since the 2010 Census, with the share of residents under 34 falling from 24 to 13 percent in the past decade.

<sup>&</sup>lt;sup>8</sup> The TPRTA received survey responses from 513 households, representing more than 1,500 part-time residents.

Truro Part Time Resident Taxpayers Association, "TPRTA Survey of Truro Part-Time Resident Taxpayers", September 2021

<sup>&</sup>lt;sup>10</sup> Cape Cod Commission. "Covid-19 and a Changing Cape Cod." <a href="https://capecodcommission.org/about-us/newsroom/covid-19-and-a-changing-cape-cod/">https://capecodcommission.org/about-us/newsroom/covid-19-and-a-changing-cape-cod/</a> "Detailing data on Cape Cod's new homeowners." <a href="https://capecodcommission.org/about-us/newsroom/detailing-data-on-cape-cods-new-homeowners/">https://capecodcommission.org/about-us/newsroom/covid-19-and-a-changing-cape-cod/</a> "Detailing data on Cape Cod's new homeowners." <a href="https://capecodcommission.org/about-us/newsroom/detailing-data-on-cape-cods-new-homeowners/">https://capecodcommission.org/about-us/newsroom/covid-us/newsroom/detailing-data-on-cape-cods-new-homeowners/</a>



This is a dramatically older population than the county and the state and is forecast to increase, with the Donahue Institute predicting 64 percent of residents over the age of 65 by 2040.

As discussed above, these predictions do not consider recent COVID-19 related trends, though a recent survey indicates that 70 percent of new homeowners across the Cape since the onset of the pandemic are over 55 years old, suggesting the overall forecast for increasing age in the population may be generally accurate.<sup>11</sup>

#### **RACE & ETHNICITY**

Like many Cape Cod communities, Truro is racially and ethnically homogenous, with White residents making up almost 90 percent of the population. This is higher than Barnstable County (85 percent) and significantly higher than the state as a whole (68 percent). The share of BIPOC (Black, Indigenous, and People of Color) populations in Truro has risen slightly since 2010 from 6 to 10 percent, mostly due to small increases in the Black / African American population and in the share of mixed-race residents. This follows recent statewide and national trends of increased mixed-race populations on the Census.

<sup>&</sup>lt;sup>11</sup> Cape Cod Commission. "Detailing data on Cape Cod's new homeowners." <a href="https://capecodcommission.org/about-us/newsroom/detailing-data-on-cape-cods-new-homeowners/">https://capecodcommission.org/about-us/newsroom/detailing-data-on-cape-cods-new-homeowners/</a>

#### DISABILITY

The U.S. Census Bureau defines a disability as a long-lasting physical, mental, or emotional condition, broken down into the six types detailed in the box to the right. Residents with one or more disabilities can face housing challenges if there is a shortage of housing in a community that is affordable, physically accessible, and/or provides the supportive services that people with disabilities may need.

According to the 2020 ACS, eight percent of Truro's civilian, non-institutionalized population report having one or more disabilities. This includes three percent of residents aged 18-64 years and 21 percent of adults 65 years and older, somewhat less than county and statewide averages. Given the small sample size for the 2020 ACS, these percentages have high margins of error. Nevertheless, these estimates highlight the diverse range of housing needs in Truro.

**Hearing difficulty:** deaf or having serious difficulty hearing.

Vision difficulty: blind or having serious difficulty seeing, even when wearing glasses.

Cognitive difficulty: Because of a physical, mental, or emotional problem, having difficulty remembering, concentrating, or making decisions.

Ambulatory difficulty: Having serious difficulty walking or climbing stairs.

**Self-care difficulty:** Having difficulty bathing or dressing.

Independent living difficulty: Because of a physical, mental, or emotional problem, having difficulty doing errands alone such as visiting a doctor's office or shopping.

#### Source:

https://www.census.gov/topics/health/disability/guidance/data-collection-acs.html.

# Households

#### HOUSEHOLD COMPOSITION

The number and type of households within a community, along with household spending power, correlate to housing unit demand. Each household resides in one dwelling unit, regardless of the number of household members. The US Census defines a family as "a group of two people or more (one of whom is the householder) related by birth, marriage, or adoption and residing together." The term "non-family households" includes individuals living alone and those living with roommates who are not related by birth, marriage, or adoption. 15

The 2019 and 2020 ACS data show considerable variations in estimating Truro's household composition. Significant inaccuracies with the 2020 Census suggest that the 2019 data may be somewhat more accurate, and the 2019 data skews closer to county and statewide averages as well as to the 2010 Census data.

The 2019 ACS estimates that about two-thirds of Truro's households are family households, <sup>16</sup> of which about three-quarters are married couples without children. <sup>17</sup> This is a significantly higher share of couples without children than the statewide average of 43 percent, <sup>18</sup> but

<sup>&</sup>lt;sup>12</sup> ACS Margin of Error: ±6.4%

<sup>&</sup>lt;sup>13</sup> ACS Margin of Error: ±4.4%

<sup>&</sup>lt;sup>14</sup> ACS Margin of Error: ±14.3%

<sup>&</sup>lt;sup>15</sup> US Census Bureau, Subject Definitions

<sup>&</sup>lt;sup>16</sup> ACS Margin of Error: ±120 households

<sup>&</sup>lt;sup>17</sup> ACS Margin of Error: ±104 families

<sup>&</sup>lt;sup>18</sup> ACS Margin of Error: ±4,810 families

matches trends in Barnstable County as a whole, where 59 percent of family households are couples without children, <sup>19</sup> up from 54 percent in 2010. <sup>20</sup>

From 2010 to 2019, the percentage of households consisting of married couples with children decreased by about 10 percent and the percentage of households consisting of single parents with children decreased by about five percent while the percentage of households consisting of married couples without children increased by about 14 percent. This indicates a decline in the number of households of families with children, which was confirmed in the focus group engagement as well.

It is important to note that the decrease in the number of households with children is not reflected in the school enrollment data, which is detailed later in this chapter. This may be due to the rise in older adults increasing Truro's population and therefore decreasing the percentage of households with children.

In general, the percentage of households (family and non-family) without children and householders under the age of 65 decreased by about five percent from 2010 to 2019. Of non-family households, the margins of error in ACS data for Truro make it difficult to estimate the number of householders over 65 living alone. In 2010, about 201 householders under 65 were living alone in the Town, $^{21}$  compared to 127 over 65. $^{22}$  The 2020 estimates suggest a similar breakdown, though 2019 estimates suggest a higher share of residents over 65 living alone. Across Barnstable County, there has been a slight increase in the share of residents over 65 living alone, from  $41^{23}$  to  $47^{24}$  percent of non-family households. Given the increasing age of Truro's population, it is reasonable to assume at least a small increase in households comprised of older residents living alone.

#### HOUSEHOLD SIZE

Truro's household size was estimated at 1.86 people<sup>25</sup> in the 2019 ACS and at 1.55 people in the 2020 ACS.<sup>26</sup> Both are subject to significant margins of error but represent decreases from the 2010 Census which reported 2.03 people per household.

Despite the uncertainty, Truro's household size is significantly smaller than that of the County and the state overall.

Barnstable County had a household size of 2.21 in 2010 ( $\pm 0.02$ ) and 2.2 in 2020 ( $\pm 0.03$ ), and Massachusetts had 2.48 people per household in 2010 ( $\pm 0.01$ ) and 2.5 in 2020 ( $\pm 0.01$ ). Notably, these household size estimates have small margins of error.

The average household size is decreasing. The 2010 Census reported that 78 percent of Truro households (770 households) were comprised of one or two people, and the 2019 and 2020 ACS estimates indicate that 91 to 94 percent of households (654) are currently made

<sup>&</sup>lt;sup>19</sup> AC Margin of Error: ±1,039 families

<sup>&</sup>lt;sup>20</sup> ACS Margin of Error: ±682 families

<sup>&</sup>lt;sup>21</sup> ACS Margin of Error: ±96 individuals

<sup>&</sup>lt;sup>22</sup> ACS Margin of Error: ±52 individuals

<sup>&</sup>lt;sup>23</sup> ACS Margin of Error: ±416 individuals

<sup>&</sup>lt;sup>24</sup> ACS Margin of Error: ±565 individuals

<sup>&</sup>lt;sup>25</sup> ACS Margin of Error: ±0.21

<sup>&</sup>lt;sup>26</sup> ACS Margin of Error: ±0.30

up of one or two residents.<sup>27</sup> This represents a 16 percent increase in the number of small households in Truro within ten years.

Since the overall number of households has also decreased during this time, this trend indicates that larger households are moving away from Truro, and the homes have been purchased by households that do not live in Truro full time.<sup>28</sup> This is significantly higher than the 73 percent of Barnstable County households<sup>29</sup> and 62 percent of Massachusetts households made up of one or two people.<sup>30</sup>

#### HOUSEHOLD INCOME

Truro's estimated median household income per the 2020 ACS was \$68,914.<sup>31</sup> This is almost \$30,000 less than the 2020 HUD Area Median Income for the greater Barnstable area of \$96,600. Notably, the Truro Median Household Income has declined 28 percent since 2010 and is now at a similar level as it was in 2000 (adjusted for inflation), when it exceeded the greater Barnstable area median income.

Nearby communities have similar income levels to Truro, between \$60,000 and \$85,000 overall with Provincetown having the lowest median household income on the Cape. All the Cape communities have incomes which are similarly below the regional average.

When compared with the County and the state, Truro's income distribution skews slightly lower, with 55 percent of households earning less than \$75,000 compared to 49 percent in Barnstable County and 45 percent statewide. However, there are nearly as many high-income earners making \$150,000 or more than the statewide average.

Overall, there is a large disparity in Truro's incomes with a small number of middle and upper-middle income earners compared to larger shares of low and high-income earners.

<sup>&</sup>lt;sup>27</sup> ACS Margin of Error: ±308 individuals

 $<sup>^{28}</sup>$  It is important to note that the 2020 household size estimates came from the ACS data, while the 2010 household size data came from the Census, which is more accurate. The 2020 Census data about household size has not been released as of June 2022.

<sup>&</sup>lt;sup>29</sup> ACS Margin of Error: ±2.1%

<sup>30</sup> ACS Margin of Error: ±0.4%

<sup>31</sup> Margin of Error: ±\$31,118

# **CHAPTER 4: HOUSING CONDITIONS**

The following section examines Truro's current housing supply and how it has changed over time. Understanding housing type, age, tenure, vacancy, and recent development will contribute to an understanding of current needs and demand in Truro and thereby help inform future housing production planning.

Truro has about 1,250 full-time occupied units, only slightly less than half of the total housing stock. The remainder are second homes or vacation/short-term rentals. This has significant implications for the supply and price of housing for year-round residents. Of the full-time occupied units, most are single-family homes, and most were built between 1960 and 1999. The majority are owner-occupied and, following the unusually small household sizes in the Town discussed in Chapter 3, most housing units have more bedrooms than required for people in the household, implying the need for smaller units to help improve affordability.

Housing costs have skyrocketed across the Cape since the COVID-19 pandemic, with the median price for a single-family home increasing from \$716,000 to \$897,000 between 2020 and 2021. With these prices, the average Truro household would need more than twice their income to be able to afford the average house in the Town. About 27 percent of households (179 households) in the Town are paying more than 30 percent of their income on housing costs, and most of these are also earning less than 80 percent of the area median income. Although accurate rent data is difficult to obtain, the best information available suggests that the average rents in the town are out of reach for these lower- and moderate-income residents. Only about 2.9 percent of Truro's year-round units are subsidized affordable units, significantly less than the statewide goal of 10 percent.

# HOUSING SUPPLY AND TRENDS

The 2020 Census shows a total of 3,001 housing units in Truro, an increase of 55 percent since 1990. The increase in housing units was keeping pace with population growth in recent decades, though it has slowed down in the past decade.

Additionally, many housing units in Truro are vacation rentals or second homes. The 2020 ACS estimates show that 78.2 percent of the total units in Truro are vacant for seasonal or recreational use, with implications for housing availability and affordability for full-time residents.<sup>32</sup>

Anecdotally, there are several illegal housing units in Truro, which are important to consider as part of the housing stock. However, the Town has not been able to officially count the units, so the true number of illegal units is unknown as of July 2022. It must be assumed that the number of rental units in this report is an underestimate of the true number considering illegal units.

TRURO HOUSING PRODUCTION PLAN

<sup>&</sup>lt;sup>32</sup> Margin of Error: ±165 housing units

#### TYPE & AGE

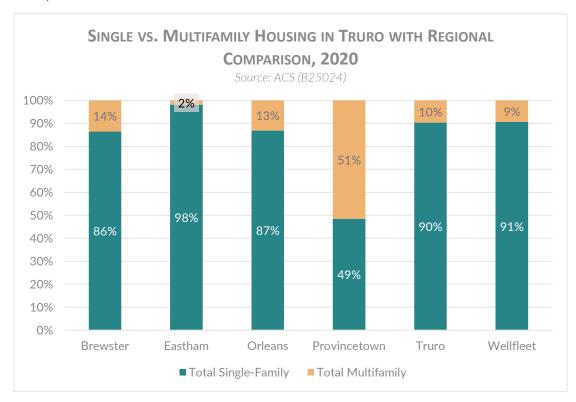
### Most homes in Truro are single-family units, around 90 percent.

Five percent are in structures of 2-5 units, with a very small share in larger structures of 10 or more units, as shown below. The forthcoming "Cloverleaf" 40B development will contain a 15-unit building with affordable units as well as a variety of duplexes, increasing the share of multifamily housing in the town.<sup>33</sup>

In Truro, there are 120 condos that are occupied year-round, though it is not possible to determine whether they are rented year-round, owner-occupied, or rented year-round through a short-term rental platform. Twenty-five people who own condos in Truro receive a residential tax exemption. There are 431 other condos in Town that are not currently year-round.

The focus group and interview engagement process revealed that many in Truro are interested in increasing the housing stock in ways other than single family homes. Participants in the engagement process seemed to think that the Town was open to more creative ideas for housing, like Accessory Dwelling Units (ADUs), tiny homes, or cluster developments.

Truro's share of single-family units is like the share across the Cape, with the notable exception of Provincetown which has significantly more multi-unit housing at 51 percent, more representative of the average share of multifamily housing across the Commonwealth (49 percent).



About 58 percent of Truro's housing units were built prior to 1980. Older structures may lack heating and energy efficiencies and may not be code compliant, which adds to the monthly utility and maintenance costs. Older units built before 1978 may also have lead paint, which is

TRURO HOUSING PRODUCTION PLAN

<sup>&</sup>lt;sup>33</sup> Town of Truro. "Cloverleaf 40B Application." <a href="https://www.truro-ma.gov/zoning-board-of-appeals/pages/cloverleaf-40b-application">https://www.truro-ma.gov/zoning-board-of-appeals/pages/cloverleaf-40b-application</a>

not safe for children, but can be costly to mediate. These additional costs have an impact on the affordability of older units for both owners and renters.

The period between 1960 and 1999 saw the largest amount of housing units built in Truro, with slightly more than half the Town's housing constructed during those years. Only about 16 percent of units were constructed since 2000.

Overall, this housing mix is like Barnstable County, but significantly newer than the housing across the Commonwealth, which has significantly more historic housing than the Cape overall.

#### **VACANCY**

A low vacancy rate often indicates that demand exceeds current supply, placing pressure on housing prices. According to the 2021 Greater Boston Housing Report Card, a 2 percent vacancy rate for ownership and 6 percent vacancy rate for rental units are considered natural vacancy rates in a healthy market. Vacancy rates can be inaccurate in small communities such as Truro due to large margins of error. Vacancy rates in Barnstable County are around 7 percent for rental units and 1.7 percent for ownership units.

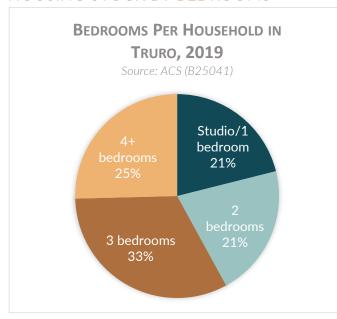
When looking at characteristics of vacant units in Truro, 98 percent of vacant units are reported as being used for seasonal or recreational use, like the 90 percent of seasonal and recreational vacant units in the County as a whole. This is not surprising given the tourist economy and prevalence of second homes on the Cape, but it does potentially increase housing pressures for year-round residents.

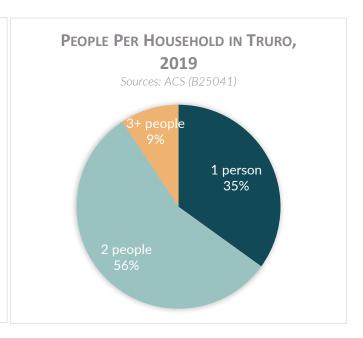
#### **TENURE**

About 85 percent of housing units in Truro are owner-occupied and 15 are renter occupied.

This is like Barnstable County and neighboring Cape communities but a much higher share of owner-occupied units than in Massachusetts as a whole. A lack of rental units can represent an impediment to flexible housing options and reduce options for those who cannot afford to purchase a house.

#### HOUSING STOCK BY BEDROOMS





About 24 percent of housing units in Truro are built as studio or one-bedroom units. About 19 percent of the stock is made up of two-bedroom units, and 34 percent of the housing stock is made up of three-bedroom units, with the remaining 23 percent four or more bedrooms. As discussed in Chapter 3, upwards of 90 percent of Truro households seem to be one or two-person households.

Therefore, there is a significant mismatch between smaller household sizes and smaller housing units.

Although smaller households can live in units with more bedrooms, this mismatch exhibits a need for more smaller housing options for residents who may not be able to afford extra bedrooms or prefer smaller units. Smaller households also generally incur less energy and maintenance costs than larger households.

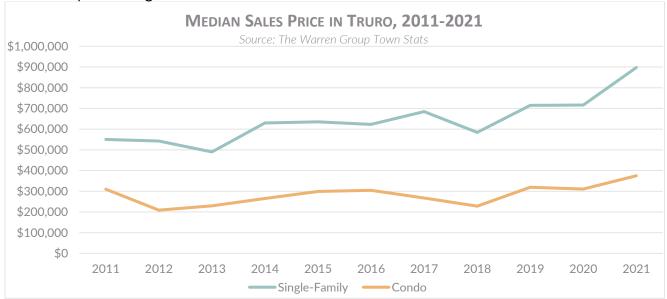
#### HOUSING MARKET

Housing costs within a community reflect numerous factors, including demand and supply. If the former exceeds the latter, then prices and rents tend to rise. Depending on the income levels of the population, these factors can significantly reduce affordability for both existing residents and those seeking to move in.

In Truro and across the Cape, housing costs have skyrocketed since the onset of the COVID-19 pandemic, with new residents arriving with the potential for remote work, and many second homeowners using those homes full-time.<sup>34</sup>

<sup>&</sup>lt;sup>34</sup> Cape Cod Commission. "Covid-19 and a Changing Cape Cod." <a href="https://capecodcommission.org/about-us/newsroom/covid-19-and-a-changing-cape-cod/">https://capecodcommission.org/about-us/newsroom/covid-19-and-a-changing-cape-cod/</a>





The cost of purchasing a home in Truro was relatively steady throughout the 2010s within the \$550,000 to \$700,000 range for single-family homes and \$200,000 to \$300,000 range for condos.

Between 2020 and 2021, the median sales price for a single-family home rose from \$716,000 to \$897,000, according to Warren Group data.

More recently, the Cape Cod & Islands Association of Realtors estimates a shocking 95 percent increase from 2021 to 2022 thus far, with a single-family home averaging \$1.7 million in the first quarter of 2022. This has serious implications for housing affordability for all but the highest income-earners in Truro.

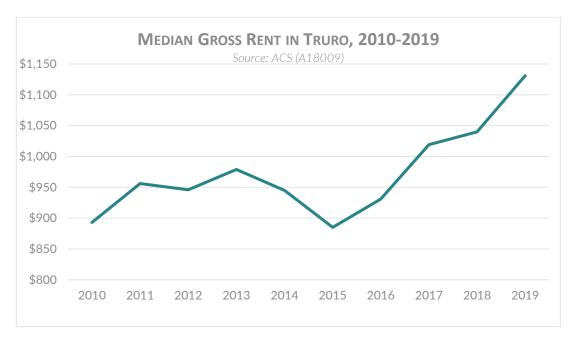
### Rental Housing Costs

Rents are notoriously difficult to track using Census data, since rent is self-reported and often lags actual rents as a result. However, other data sources for small communities are also problematic, and Census data can provide an overall picture. In Truro's case, rent trends are like those observed above for ownership housing – relative stability and even a dip for several years around 2015, followed by rapid increases of 15-25 percent a year in recent years, as shown below.<sup>36</sup>

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<sup>&</sup>lt;sup>35</sup> Cape Cod & Islands Association of Realtors. "Local Market Update April 2022" <a href="http://capecod.stats.10kresearch.com/docs/lmu/x/Truro?src=map">http://capecod.stats.10kresearch.com/docs/lmu/x/Truro?src=map</a>

 $<sup>^{36}</sup>$  Note: The 2020 ACS did not provide a rental estimate for Truro.



# **RECENT & FUTURE DEVELOPMENT**

#### **PIPFLINE**

In 2021, Truro issued a comprehensive permit to Community Housing Resource, Inc. to develop 39 units across several structures including an 11unit building and several duplex townhomes on a four-acre town owned parcel. This is known as "Cloverleaf." Following an appeal and legal process, the project is moving forward and will provide a variety of affordable units including 20 units at 80 percent AMI, eight units between 80 and 120 percent AMI, six market-rate units, and five flexible units.<sup>37</sup>

In April of 2019, Town Meeting voted to authorize the Truro Select Board to acquire the 69.9-acre Walsh property. Decisions about how the property will be used have not been finalized, though there is potential for the property to be used for housing as well as open space, recreation, and more. The Town has hired master planners to aid in the planning and development of this property. The property could be a site that the Town would encourage the use of a comprehensive permit or a rezoning initiative.



Cloverleaf Project Site

 $<sup>^{37}</sup>$  Bragg, Mary Ann. "Breakthrough in court case could put 39-unit Cloverleaf project in Truro back on track." Wicked Local/Provincetown Banner. Feb. 22, 2022. https://www.wickedlocal.com/story/provincetown-banner/2022/02/22/trurocloverleaf-housing-project/6801397001/

## HOUSING AFFORDABILITY

#### HOUSEHOLDS ELIGIBLE FOR HOUSING ASSISTANCE

One measure of affordable housing needs is the number of households that may be eligible for housing assistance based on estimated household income. Federal and state programs use Area Median Income (AMI), along with household size to identify these households. The table below shows U.S. Department of Housing and Urban Development (HUD) income limits for extremely low (below 30 percent of AMI), very low (30-50 percent of AMI), and low-income (50-80 percent of AMI) households by household size for the Barnstable Town Metropolitan Statistical Area (MSA), which includes Truro and all of Cape Cod. Typically, households at 80 percent of AMI and below may qualify for housing assistance, though there are some exceptions based on household size and assets.

| Current Affordable Housing Income Limits |                                   |                                 |                         |  |  |
|--|-----------------------------------|---------------------------------|-------------------------|--|--|
| Barnstable Town, MA MSA                  |                                   |                                 |                         |  |  |
| Household<br>Size                        | Extremely Low<br>Income (30% AMI) | Very Low<br>Income (50%<br>AMI) | Low Income<br>(80% AMI) |  |  |
| 1 Person                                 | \$22,850                          | \$38,050                        | \$60,900                |  |  |
| 2 People                                 | \$26,100                          | \$43,500                        | \$69,600                |  |  |
| 3 People                                 | \$29,350                          | \$48,950                        | \$78,300                |  |  |
| 4 People                                 | \$32,600                          | \$54,350                        | \$86,950                |  |  |
| 5 People                                 | \$35,250                          | \$58,700                        | \$93,950                |  |  |
| 6 People                                 | \$37,850                          | \$63,050                        | \$100,900               |  |  |
| 7 People                                 | People \$41,910 \$67,400 \$107,8  |                                 | \$107,850               |  |  |
| 8 People                                 | \$46,630                          | \$71,750                        | \$114,800               |  |  |

Source: HUD

In Truro, more than half of year-round residents earn more than 80 percent AMI. About 19 percent of households earn between 50 and 80 percent AMI, 12 percent earn between 30 and 50 percent AMI, and 11 percent, or 70 households, earn less than 30 percent of the AMI.

#### CURRENT M.G.L. CHAPTER 40B SUBSIDIZED HOUSING INVENTORY

Under M.G.L. Chapter 40B, affordable housing units are defined as housing that is developed or operated by a public or private entity and reserved by deed restriction for income-eligible households earning at or below 80 percent of the AMI. In addition, all marketing and placement efforts follow Affirmative Fair Housing marketing guidelines per the Massachusetts Department of Housing and Community Development (DHCD). These units are also deed restricted units.

Housing that meets these requirements, if approved by DHCD, is added to the subsidized housing inventory (SHI). Chapter 40B allows developers of low/moderate-income housing to obtain a comprehensive permit from the Truro Zoning Board of Appeals to override local zoning and other restrictions. A municipality's SHI fluctuates with new development of both affordable and market-rate housing. The percentage is determined by dividing the number of affordable units by the total number of year-round housing units according to the most recent decennial

Census. As the denominator increases, or if affordable units are lost, more affordable units must be produced to reach, maintain, or exceed the 10 percent threshold.

The SHI shows that Truro had 25 subsidized units as of March 2022, making up 2.29 percent of its total housing stock.

The total number of units in Truro, which is used as the denominator when calculating Truro SHI percentage, will change following the full release of 2020 census data, currently estimated to be in late 2022. When the denominator changes, the percentage of housing units on the SHI will drop unless more units are added. Additionally, the Cloverleaf units were initially added to the SHI after the comprehensive permit was issued but were removed when building permits were not issued within a year. These units will return to the SHI once constructed.

It is important to note that due to state eligibility policies under M.G.L. 40B, the actual number of affordable units in any community may be lower than the inventory indicates since all units in rental developments which contain a certain percentage of affordable units are counted on the SHI.

It is also important to note that even though Truro is below the ten percent minimum under Chapter 40B, due to the Cape Cod Commission Act, the Cape Cod Commission is authorized to review and regulate developments of regional impact. This includes those that would normally only be subject to a single Comprehensive Permit from the ZBA under Chapter 40B.

#### HOUSING COST BURDEN

One method to determine whether housing is affordable to a community's population is to evaluate households' ability to pay their housing costs based on their reported gross household income. HUD considers households who spend more than 30 percent of their gross income on housing to be "housing cost burdened" and those that spend more than 50 percent to be "severely housing cost burdened." Landlords and banks enforce these standards and will generally not sign a lease or qualify someone for a mortgage if they will be paying more than 30 percent of gross income towards housing costs.

In Truro, about 27 percent of households are cost-burdened, about 179 households in total. Most of these, 63 percent, 109 households, are also low- or moderate-income households, earning less than 80 percent of the AMI. About seven percent of Truro households, or 44 households, are severely cost-burdened, paying more than half their income in rent or housing costs.

HUD data indicates that about three-quarters of Truro's cost-burdened households are homeowners rather than renters. This may relate to the significant costs of purchasing housing in the Town, or to older residents who have lived in their homes for many years and are on fixed incomes. This finding is also influenced by the fact that only 15 percent of units are renter-occupied, while 85 percent are owner-occupied.

#### AFFORDABILITY GAP

An affordability gap refers to the difference between what households can pay for housing and the actual costs of renting or purchasing a home. Given the extreme rise in housing costs in Truro in the past two years, there is a significant affordability gap for purchasing housing in the Town, and renters may also struggle to afford average rents based on the median income of renter households.

#### Ownership

The average household that lives in Truro year-round earned \$68,914 in 2020. Based on the local tax rate and DHCD's price calculator, that household could afford to spend \$255,000 on a home. However, the median sales price for a single-family home in 2022 was \$1,387,500, therefore the median Truro household has a gap of \$1,232,500 between what they could afford and the median single-family home price.



Or, to put it another way, to afford the median home price, a household would need to make \$374,896, which is \$305,982 more than the median income in the Town.

During the focus group and interview process, participants expressed this challenge, that friends and family members earning more than the average income still cannot find housing due to the cost. This affects everyone, in all lines of work, including town employees, healthcare workers, police officers, and firefighters.

#### Rental

As discussed previously, it is difficult to gain a clear picture of rental prices in Truro. However, based on 2020 ACS estimates, the average household in Truro would be able to afford about \$1,723 in rent without becoming cost burdened. However, rental households generally make less than the average income, and based on reported income of renters, the average rental household in the town could only afford a rent of around \$1,031 without paying more than 30 percent of their income in rent. The average census reported rent in 2019 was \$1,131 - slightly more than the average rental household could afford.

Considering the rapidly increasing costs of housing in the Town and across the Cape in general, it is reasonable to assume that rental households would struggle to afford their housing costs in Truro without becoming cost burdened.

 $<sup>^{38}</sup>$  Calculations for affordable monthly rent are based on 2020 ACS median household income data, which as a margin of error of  $\pm \$31,118$ . Accordingly, the affordable monthly rent for the average Truro household has a margin of error of \$778.

# **CHAPTER 5: DEVELOPMENT CONSTRAINTS**

There are many factors that influence the feasibility of housing production, from physical limitations to regulations that shape development and land use. This chapter reviews environmental constraints, infrastructure constraints, and regulatory barriers. Note that this analysis relied heavily on the Town of Truro 2015 Open Space and Recreation Plan (OSRP) and the 2005 Truro Local Comprehensive Plan, two plans that are currently in the process of being updated. The description of development constraints to follow include direct excerpts from the OSRP and Comprehensive Plan. Citations are included for other sources.

Three-quarters of Truro's land area is protected open space and conservation land within the federally managed Cape Cod National Seashore. This designation as well as the coastal location of the town pose significant constraints to development, with concerns over flooding, sea level rise, and shifting shorelines. Climate change brings the risk of more intense storms, sea level rise, and groundwater intrusions by salt water. These are significant threats to much of Cape Cod and have important implications for development locations in Truro, particularly the more developed coastal area near Beach Point.

Cape Cod's groundwater is derived from freshwater lenses which float on heavier salt water and provide the sole source of water for the region. The Pamet lens is shared by Truro and Provincetown and due to the highly permeable soils and recharges itself very efficiently. The water supply is projected to be sufficient for projected future development. The Town lacks sewer capacity, relying on individual septic systems, and there have been relatively few incidents of contamination. The capacity to connect to Provincetown's sewer with added infrastructure exists if desired in the future.

Overall, Truro's zoning allows low-density zoning except in a few small areas. Single-family houses are allowed in most areas, and duplexes and Accessory Dwelling Units are also permitted. The Seashore district, which comprises the areas of the town within the CCNS, has more restrictive regulations.

There are several overlay zoning districts to protect water resources and prevent flood damage, as well as an affordable housing rental overlay district tailored to the Sally's Way project which requires affordable apartments for year-round Truro residents.

## **ENVIRONMENTAL CONSTRAINTS**

Truro is a small beach community in the outer portion of Cape Cod. The Outer Cape also comprises Provincetown, Wellfleet, and Eastham.

The Cape Cod National Seashore (CCNS), administered by the National Park Service contains more than 27,000 acres in the Outer Cape and limits development within its borders. Fully 78 percent of Truro's Town Area is protected open space. 39

This environmental and regulatory landscape, along with groundwater and sewage considerations, provide significant constraints to development in the Town.

#### LANDSCAPE CHARACTER

Truro's landscape is dominated by the seashore and natural areas. The inland areas near Route 6 have areas of pine and oak growth in the south and more rolling terrain without vegetation in the north. Cape Cod Bay and High Head are visible from Route 6 in the north of the town, and

<sup>&</sup>lt;sup>39</sup> 2018 Cape Cod Regional Policy Plan

the Pamet River flows from east to west through the town mid-way between Wellfleet and Provincetown. This river is the "ecological heart" of Truro and was the center of Native American activities in the area.

On the bayside of the town, there are several beaches and a variety of older homes. Pamet Harbor is a picturesque area but has been affected by silting over the years, with frequent dredging required. On the Atlantic side of the town, there are numerous beaches and vistas, as well as the prominent Highland Light house and Highland Links golf course. There are numerous official and unofficial walking trails throughout the CCNS which provide views of the harbor, ocean, dunes, and marsh and wetlands areas in the Town.

Truro has long been known for its peaceful and secluded nature, in contrast with the more bustling Provincetown arts community. There is no distinct center of the town, and residents and visitors forgo easy shopping and access to a central commercial area for the unique beauty and physical characteristics of the Town.

#### GEOLOGY, SOILS, AND TOPOGRAPHY

Truro's geology and soils are glacial deposits that have been shaped by erosion and accretion. The northern extent of the Outer Cape, which includes all of Truro, originated as a glacial moraine contributed by the South Channel Lobe, one of the three major drift deposits formed during the glacial retreat beginning about 12,000 years ago.

The soils in Truro are divided into three major and two minor categories. The Wellfleet Deposits in the south are mostly sand, but also localized beds of clay, silt, gravel, till, and boulders. The Truro Plain Deposits in the north are also primarily sand, but also contain clay, silt, and gravel. The northernmost part of the town is comprised of beach and dune deposits of sand and gravel. The smaller Highland Plain Deposit is on the northeast coast and is mostly sand and clay, and the Marsh Deposits are found along the Pamet River corridor and consists of partly decayed salt marsh vegetation mixed with marine sand, clay, and silt.

There are topographic and age differences moving south to north. The older Wellfleet Deposits are approximately 150 feet above sea level, whereas the Truro Plain Deposits are about 80 feet above sea level, and the dune deposits are as low as 10 feet above sea level. There are also differences from east to west. The ocean side is primarily high bluff topography whereas the bay side is marked by irregular kettle-hole topography.

These shorelines change rapidly because of coastal processes. Understanding shoreline development and coastal erosion processes, with the potential for sea level rise, is critical for the long-term health of beaches and coastal resources and to Town planning.

#### WATERSHED

Truro is in the Cape Cod Bay Watershed, with almost all surface water flowing to the west into Cape Cod Bay and some discharging to the Atlantic. The Cape's 101 watersheds are very important to the drinking water aquifers (discussed below) as well as being susceptible to excess nitrogen pollution through development, which can have adverse effects on coastal habitats and create excess algae and degradation of water quality.<sup>40</sup> Additionally, the Pamet River watershed covers a quarter of Truro and contains a significant concentration of biological diversity.

#### SURFACE WATER BODIES

The Pamet River System is the largest wetland ecosystem in Truro. The Pamet River flows east to west from its headwaters immediately behind the ocean dunes at Ballston Beach to Cape Cod Bay, about 3 miles away. Starting as a freshwater stream, it meanders 1.6 miles through a

<sup>40 2018</sup> Cape Cod Regional Policy Plan

bottomland meadow and then passes through a tide gate, or clapper valve, located under Town Center Road, to become a saltwater estuary. The river has undergone restorative dredging and maintenance since being filled with silt following the installation of a lighthouse in 1849. The river level and flow depend almost entirely on groundwater or aquifer seepage and on direct precipitation. Today the Pamet headwaters is a freshwater marsh, which is being encroached upon as the dune behind Ballston Beach slowly but steadily migrates westward with the eroding shoreline. The river was tidal until the installation of the clapper valve, and recently the Cape Cod Commission has been investigating removing the valve to restore salt marsh habitat and improve water quality.

Truro has eleven ponds, seven freshwater kettle ponds and four coastal ponds. The kettle ponds, formed by depressions in the till when glacial ice melted, are within the CCNS near Wellfleet. They are Ryder Pond, Round West Pond, Round East Pond, Great Pond, Snow Pond, Horseleech Pond, and Slough Pond. Some of the ponds have been degraded by heavy recreational use. The coastal ponds are in north Truro and comprise Pilgrim (Village) Pond, Great Swamp Pond, both of which are freshwater and glacial in origin, and East Harbor Pond, and Moon Pond, both of which are saltwater and were caused by the water control device installed in the harbor inlet in 1958. Several of these ponds are degraded by road run-off and lack of flushing, though recently the National Park Service has been opening the culvert to encourage tidal flushing and improve water quality.

#### WETLANDS AND VERNAL POOLS

Wetlands and floodplains are unique natural resources, providing flood storage and helping to filter pollution before it reaches underground water supplies. Wetlands also recharge ground water, which preserves present and potential water supplies, serve as plant and wildlife habitat, and produce nutrients for aquatic life. In Massachusetts, primary authority for implementation of wetland laws is given by the legislature to local municipalities through their Conservation Commissions.

The Pamet River System is the largest wetland ecosystem in Truro. Starting as a freshwater stream, it meanders through a vegetated bottomland, then passing through the clapper valve located under Route 6A, the river becomes a saltwater estuary. Joined by the outflow of several smaller streams, the estuarine area is bordered by extensive salt marsh and some brackish-water marsh. Near its artificially realigned mouth, the Pamet is joined by the Little Pamet River, Mill Creek and Eagle Creek, which flow into Pamet Harbor. Other wetlands in Truro include the Salt Meadow adjoining East Harbor, Bound Brook north of Wellfleet's Herring River and part of the Wellfleet state-designated Area of Critical Environmental Concern (ACEC), and several small wetlands in need of restoration to prevent further degradation, including wetlands north of Pilgrim Heights, near Pond Village, and near Great Swamp.

There are 13 certified vernal pools in Truro, of which nine are within the CCNS boundary. Additionally, there are 31 potential vernal pools, 22 of which are within the CCNS. Beginning in 1987, vernal pools were given some protection under the State's Wetlands Protection Act (WPA).

#### FLOODING AND CLIMATE CHANGE

Flooding is a significant hazard in Truro due to its coastal location and the result of storms, heavy rains, and hurricanes. The 2017 Truro Hazard Mitigation Plan determined that it is "highly likely" that flooding will impact the area, defined as a "near 100% probability in the next year," due to the history of hurricanes, tropical storms, and nor'easters in Truro.

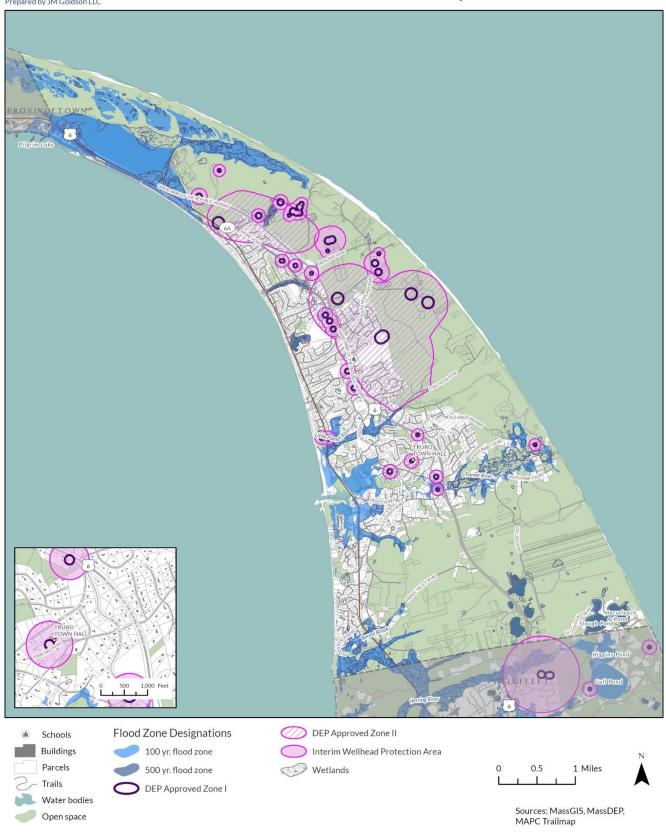
FEMAs "A" flood zones include the Pamet River Valley, the area around Mill Pond Road, Rte. 6 from East Harbor to Provincetown, and both sides of Rte. 6 to the west side of the barrier beaches of High Head. The "V" flood zones include the entire tidal coastline of Cape Cod Bay.

The Beach Point area is an especially vulnerable area given the high density of motels, cottage colonies and private homes close to the beach, which can be subject to great changes due to coastal storms.

In addition, global climate change presents an acute challenge to coastal communities. The Cape Cod Commission's 2018 Regional Policy Plan describes specific climate change impacts on the Cape:

"Scientists anticipate that climate change will bring stronger storms with more precipitation and the threat of more frequent and extensive flooding to the region. Sea level rise poses a major and threat to Cape Cod, which has 586 miles of vulnerable, tidal shoreline. Projected sea level rise will increase flooding, both elevating the height of storm and non-storm surges and flood levels and exacerbating inundation and storm surge by sending floodwaters further inland, resulting in potential inoperable first response facilities, and substantial loss to property, economic prosperity, and habitat. In addition to structural and economic losses, sea level rise also threatens Cape Cod's groundwater with potential higher groundwater levels and, to a lesser effect, saltwater intrusion."

Coastal Resource Goal 2 of Truro's 2005 Local Comprehensive Plan states that Truro will "limit development in coastal and other high-hazard areas in order to protect health, minimize loss of life and of structures, and prevent environmental damage resulting from storms, natural disasters, and sea level rise in so far as possible." This is a particularly important consideration when planning for housing development in the Town.



#### **VEGETATION**

Truro has a wide variety of environments and vegetation. The upland cover is pitch pine and black oak woodland, transitioning to heathland moor from south to north. Marshes have diverse wetland shrubs, and strand vegetation is dominated by American beach grass, thickets of shrub or bear oak, and beach plum. The forested uplands are managed by the National Park Service within the CCNS. Forestation is expected to increase on former farmland and meadows. Common shade trees in Truro include Norway Maple and Red Maple. Truro's public parks and cemeteries are not formally landscaped.

#### RARE AND ENDANGERED SPECIES

The Massachusetts Division of Fisheries and Wildlife's Natural Heritage and Endangered Species Program (NHESP) list species by Town under the Endangered Species Act (MESA). Rare Species are hard to find and since methodical species surveys are not regularly performed, old observation dates do not mean that a species is no longer found in Truro. There are 8 vascular plants listed for Truro with 2 that are Endangered, 3 that are Threatened and 3 are of Special Concern.

Excellent opportunities exist for recreational fishing and hunting as established by State Regulations. Shell fishing is permitted in designated locations as established by Town regulations. Truro's upland woods, hollows, heathlands, ponds, marshes, dunes, and beaches provide habitat for diverse and abundant populations of wildlife, including, game birds, birds of prey, songbirds and waterfowl, as well as deer, small game, amphibians, reptiles, fish and shellfish.

The Massachusetts Natural Heritage and Endangered Species Program, within the Department of Fisheries, Wildlife and Environmental Law Enforcement, compiles information on Rare, Threatened and Endangered plant and animal species on a continuing basis, and monitors ecosystems and major landscape features in the State. A Rare Species is one considered to be declining within the state, restricted to a very limited geographical area, or is widespread but infrequent, but neither threatened nor endangered over its entire range. A Threatened Species is one that is declining over all or most of its range and likely to become endangered in the foreseeable future. An Endangered Species is one whose existence over its entire range is in doubt and, without intervention, is likely to become extinct. A Special Concern Species is one having suffered a decline that could threaten the species if allowed to continue unchecked.

Almost all of Truro is covered by Estimated Habitat of Rare Wildlife and Priority Habitat of Rare Species. This emphasizes the importance of preserving natural areas in Truro.

Prepared by JM Goldson LLC



#### SCENIC AND HISTORIC RESOURCES

Truro has a variety of scenic resources due to its coastal location and shoreline. It also has several National and State Register historic properties as well as local historic landmarks and areas.

#### Scenic Landscapes and Roads

Truro's 26 miles of tidal shoreline are a major attraction for residents and visitors, particularly during the summer months. Key features of the coastal landscape include the ocean cliffs, High Head, Beach Point, and the bay side estuaries of the Pamet River and Bound Brook.

#### Historic Resources

Truro has several historic sites and buildings, including several National Register districts and individual properties. In addition, Truro has several pre-1800 houses listed on the State Register of Historic Places and more than 200 pre-1870 houses, many clustered on the old roads and hollows.

#### Historic Resources Listed on the National Register of Historic Places

The National Register of Historic Places is the United States federal government's list of significant historic places deemed worthy of preservation. Massachusetts has over 4,200 listings on the National Register, making up about five percent of all listings nationwide.

National Register listed properties can present opportunities for restoration and reuse not found in other buildings, and their listed status can provide additional opportunities for grant and project funding for future projects.

National Register sites in Truro include:

- Town (Union) Hall Built in 1848 as a hat factory and later used for town offices and recreational events; fitted with clock steeple; subsequently extensively altered for expanded governmental functions.
- The Cobb Memorial Archive Library Currently being used by the Truro Historical Society to house a collection of archives. The collection includes rare maps, including hand-drawn topographic maps of Truro and an antique globe that charts the course of the infamous Captain Cook.
- **Historical Museum** Formerly a hotel and now part of the Highland Light complex, the museum, known to many as Highland House Museum, holds a collection of everyday items dating back to the Pilgrim era.
- **Highland Light** Also known as Cape Cod Light, and dating from 1797, this was the first lighthouse built on the Cape. Originally the light source was a cluster of 24 whale-oil lamps; today the electronically controlled 620,000-candlepower beacon is the most powerful on the New England coast. In 1996-1997, the structure was relocated approximately 500 feet to the west, away from the eroding sand cliff above the beach.
- The Dune Shacks of the Peaked Hills Bars Historic District Owned by CCNS, these rustic beach cabins are used primarily as artist retreats.
- The Truro Highlands Historic District About 85 acres within the CCNS including early tourist accommodations, the Highland Golf Links, and the lighthouse described above.
- Several cemeteries including the **Old North Cemetery** and **Pine Grove Cemetery**.

#### **HAZARDOUS WASTE SITES**

As of May 2022, Truro has 33 confirmed hazardous waste sites registered with the Massachusetts Department of Environmental Protection (DEP), all but one of which are closed.

The currently listed site is the former South Highland Road Landfill, which was operated as an open burning dump between 1940 and 1964. Though it was not a Superfund site, the Superfund Program prepared a report finding Polycyclic Aromatic Hydrocarbons in the soils at the site. It was capped in December 1999.

The Former Wats Property in North Truro was a gasoline filling station that suffered a leak in 1977. This was cleaned up over an 18-year period and has been acquired by the town through a Massachusetts Executive Office of Economic Affairs Brownfield grant for conservation purposes. In 2001 a gas leak was discovered at the former "Jack's Gas" on Route 6. Remediation was completed and monitoring is ongoing, with no contaminated wells discovered to date.

## **INFRASTRUCTURE CAPACITY**

#### WATER AND SEWER

#### Water Supply

Cape Cod's groundwater is derived from precipitation and stored in its aquifer in a series of freshwater "lenses" which float on heavier saltwater beneath. The aquifer is bound by the water table, by a transition zone between fresh and salt water, and by bedrock and fluctuates due to seasonal loss and recharge. About 10 percent of the aquifer is pumped for water supply. The aquifer is very permeable which yields high quantities of water but is also vulnerable to contamination. The Pamet freshwater lens provides all the drinking water supplies for Truro and Provincetown, including municipal, public, and private wells.

In Truro, private wells dispersed across the Pamet lens are the primary water sources for residential systems in the town.

Several small municipal wells serve hotels and public buildings in Truro. Larger wells in the Pamet lens serve the municipal water system in Provincetown and a small portion of northeast Truro.

Overall, the town of Truro returns a significant quantity of its water, between 60 and 85 percent, to the aquifer over time. This recharge rate combined with precipitation and the general lack of density have resulted in a relative hydrologic balance in the town. The aquifer as well as lakes, ponds, and rivers do not exhibit signs of stress due to groundwater use.<sup>42</sup>

A 2014 study found that with proper system maintenance and conservation, total demand from the Provincetown and Truro municipal wells should not appreciably increase.<sup>43</sup>

Water quality on the outer Cape is generally good, but the aquifers are susceptible to contamination. There are many sources of potential pollution including septic systems, cesspools, landfills, highway de-icing salts, salt-water intrusions, fertilizer, chemical spills, and petroleum residue runoff from roads and highways. There are natural pollution sources coming from wildlife droppings. Water quality has also deteriorated in certain locations as the result of numerous salt-water intrusions and instances of nitrate contamination, both of which may be expected to increase with development unless preventive or corrective measures are taken.

#### Stormwater

Stormwater runoff can have adverse effects on water quality, particularly in areas with heavy use of nitrogen fertilizers or road salts. A 2014 study found issues with stormwater runoff from

<sup>&</sup>lt;sup>41</sup> 2018 Cape Cod Regional Policy Plan

<sup>&</sup>lt;sup>42</sup> Town of Truro Integrated Water Resources Management Plan, Phase 1. October 2014.

<sup>&</sup>lt;sup>43</sup> Town of Truro Integrated Water Resources Management Plan, Phase 1. October 2014.

Route 6 decreasing water quality in Pilgrim Lake and from storm salts decreasing the quality of water in the South Hollow Wellfield.<sup>44</sup>

There is no integrated or centralized underground storm water collection system. The existing systems are above-ground swales, detention basins, and retention basins constructed along roadways and within subdivisions.

#### Wastewater

Wastewater in Truro is handled by on-site septic systems, as there is no public sewer system in the Town. There have not been significant issues with contamination from septic systems though requirements for separation between wells and septic systems and lot sizes can present constraints to housing development.

In 2007, the Water Resources Oversight Committee (WROC) designed and launched a voluntary, town- wide ground water sampling program. The initial focus of the program was on nitrates, with the hope that they may expand the scope to include other contaminants and indicators. Sample bottles were sent out to approximately one-third of Truro homeowners. More than half returned their samples. The results were promising, showing overall nitrogen levels were safe. The Town has approved Phase II of the Integrated Water Resources Management Plan, which will develop longer-term strategies to ensure ongoing safe drinking water for the Town.<sup>45</sup>

As of June 2021, there were approximately 180 properties in Truro served by cesspools rather than septic tanks. On May 18th, 2021, the Truro Board of Health adopted changes to their regulations pertaining to private wells and cesspools. There are now water testing and septic inspection requirements in place for building or construction permits. Ultimately, all cesspools in Truro must be replaced by December 31, 2023.

A sewer line was extended towards Truro from Provincetown which has the potential to be further extended for use by the commercial zone along Beach Point. Further work is necessary to evaluate the possible impacts of this project, which will be undertaken during Phase II of the Integrated Water Resources Management Plan. 46

In a project completed by the Association to Preserve Cape Cod, and the Housing Assistance Corporation, priority areas for housing were identified considering current conditions as well as the potential development of a municipal sewer system.

#### **SCHOOLS**

Truro students are served by Truro Central School for grades Pre-Kindergarten through 6, and by Nauset Regional Middle School and High School, which also serve students from Brewster, Orleans, Eastham, Wellfleet, and Provincetown.

Truro Central School (Pre-Kindergarten – 6<sup>th</sup> Grade) had an enrollment of 111 students in the 2021-2022 school year. Enrollment has been generally consistent in recent years. Nauset Regional School District, comprising Nauset Middle School and Nauset High School, has an enrollment of 1,366 students in the 2021-22 school year. Enrollment has declined slightly in the current school year but is overall stable.

<sup>&</sup>lt;sup>44</sup> Town of Truro Integrated Water Resources Management Plan, Phase 1. October 2014.

<sup>&</sup>lt;sup>45</sup> Truro's Integrated Water Resources Management Plan Newsletter, Issue #3, April 2015.

<sup>&</sup>lt;sup>46</sup> Town of Truro Integrated Water Resources Management Plan, Phase 1. October 2014.

#### **TRANSPORTATION**

Truro is served by Route 6, which is the only highway on the Cape north of Orleans. It is a two-lane road for most of its length and is the main highway into and out of Truro. In 2020, a Cape Cod Congestion Management Plan was adopted to improve safety, increase multi-modal accommodations, and reduce congestion along Route 6.

Interregional bus service runs between Hyannis and Provincetown with stops in Truro and connections in Hyannis to Boston, New York and elsewhere. The Cape Cod Regional Transit Authority runs the "Flex" line from Harwich to Provincetown which goes through Truro. It runs every two hours from Monday through Saturday, 5:00 a.m. to 7:45 p.m., and passengers can flag the bus or request stops at any location along the route.<sup>47</sup> The Truro Council on Aging also provides a van service for seniors, primarily geared towards medical appointments, with two days' notice required for booking.<sup>48</sup>

There is no rail service to Truro, though historically the rail line extended all the way to Provincetown. There is a small airport in Provincetown with service to Boston, New York, and elsewhere. There is also a ferry from Provincetown to Boston in the summer.<sup>49</sup>

Bicycle and pedestrian infrastructure are limited in Truro. The Cape Cod Rail Trail currently extends to Wellfleet, with an eventual planned extension through Truro to Provincetown. There is a short paved multi-use path in the north part of Truro, the Head of the Meadow Trail. Almost no roads in Truro have sidewalks.<sup>50</sup>

# **REGULATORY BARRIERS AND CONSIDERATIONS**

In addition to environmental and infrastructure factors that affect development, local policies and regulations directly impact the location and physical attributes of development opportunities. Local zoning and permitting processes are the two primary regulatory tools that can affect housing production.

#### **ZONING REGULATIONS**

Zoning is the regulatory side of land use planning. The Truro Zoning Bylaw describes the regulations that are applied to parcels of land and directs property owners on what can and cannot be done with their land. Zoning regulates which uses are permitted on the parcel, where a structure can be placed on a parcel, how tall a structure can be, how much parking is required, how much open space or must be provided, and signage. These regulations shape the built environment and the mixture of uses across the community.

The Town of Truro adopted the most recent changes to its Zoning Bylaw in 2021. The Zoning By-law includes seven base zoning districts and four overlay districts. The following provides a description of each zoning district and discusses their general purpose and allowable uses. Some uses in Truro require special permit by approval of the Zoning Board of Appeals (ZBA) or the Planning Board (PB).

Throughout the focus group and interview engagement process, participants noted that the Zoning Bylaw can be confusing, and that the process for developing more housing can be difficult. There is a perception, as heard through the engagement process, that development is generally slow in Truro for a variety of reasons, including people that oppose housing taking

<sup>&</sup>lt;sup>47</sup> Cape Cod Regional Transit Authority, "The Flex" <a href="https://capecodrta.org/flex-route.html">https://capecodrta.org/flex-route.html</a>

<sup>&</sup>lt;sup>48</sup> Town of Truro. "How Do I Arrange for Van Service?" <a href="https://www.truro-ma.gov/council-on-aging/faq/how-do-i-arrange-for-van-service">https://www.truro-ma.gov/council-on-aging/faq/how-do-i-arrange-for-van-service</a>

<sup>&</sup>lt;sup>49</sup> Cape Cod 2020 Regional Transportation Plan

<sup>&</sup>lt;sup>50</sup> Cape Cod 2020 Regional Transportation Plan

legal action against development, and permits for allowed uses, like ADUs, being denied. However, it should be noted that ADUs are allowed by right per amendments approved at Town Meeting in 2021.

#### Residential District

Truro contains one Residential (R) district which comprises most of the space outside of the CCNS area. In the R district, single-family dwellings are allowed by right. Conversions of single-family units to apartments are allowed by special permit (PB) as detailed below under "Special Regulations."

Cottage/cabin colonies or motor courts, hotels, and motels are not allowed (except where lawfully preexisting).

Non-residential uses allowed by right in the R district include agricultural uses, fishing, educational, religious, or municipal uses, and parks. Non-residential uses allowed by special permit in the R district include food trucks, marine or research installations, private clubs, solar arrays, and children's camps.

In the Residential district, new construction or redevelopment is limited to buildings which do not exceed a total of 3,600 square feet per 33,750 square foot lot, plus 300 square feet per additional contiguous acre. If the lot is less than one acre, this amount is reduced by 150 square feet per half acre. The Zoning Board of Appeals can approve an additional 1,000 square feet.

#### **Business Districts**

Truro contains five business districts as follows, with descriptions from the Zoning Bylaw:

- Beach Point Limited Business (BP) intended to "enable, define, and control the traditional vacation cottages and other activities in this area."
- Route 6A, North Truro, Limited Business (NT6A) intended to "provide space for professional offices in an otherwise residential district."
- Truro Center Limited Business (TC) intended to "enable and foster the mix of retail businesses and restaurants together with single family homes historically characteristic of this village."
- North Truro Center General Business (NTC) intended to "foster larger businesses as well as hotels and restaurants together with residences, while protecting the small-town flavor of this historic center"
- Route 6 General Business (Rt6) intended to "enable, define, and control the establishment of larger businesses as well as residential housing, in this high-visibility part of Truro."

Single-family residential uses and ADUs are allowed in all Business districts by right. Cottage or cabin colonies are allowed by right in the BP, NTC, and Rt6 districts. Conversions of single-family units to apartments are allowed in Business districts by special permit (PB) as detailed below under "Special Regulations."

Agricultural and commercial fishing uses are allowed by right in all Business districts, as well as most commercial uses, though food trucks require a special permit and restaurants are not allowed in BP or NT6A. Offices, retail, and trade uses are allowed in these districts by right (except restaurants and retail are not allowed in BP and NT6A). Institutional, religious, or municipal uses are allowed by right in Business districts.

Industrial or manufacturing is only allowed by special permit (BA) in NTC and Rt6. Marine installations, research labs, and small engine repair uses are allowed by special permit (BA) in all Business districts except TC.

#### Seashore District

The Seashore District (SD) is "intended to further preservation and development of the Cape Cod National Seashore; to prohibit commercial and industrial uses therein; to preserve and increase the amenities of the Town; and to conserve natural conditions, wildlife, and open spaces for the education, recreation and general welfare of the public."

In the Seashore district, detached single-family dwellings and accessory structures are allowed by right on lots of 3 acres or more and with a frontage of 150 feet, 50-foot setback from any street, and 25-foot setback from abutting property lines. Alterations to existing one-family residential structures and the construction of accessory structures to existing dwellings are allowed by right if lot and structures are conforming (lot area, frontage, setbacks).

Other uses allowed by right include facilities for the maintenance of the CCNS, recreational and agricultural uses, fishing, bed and breakfasts, public, religious, and educational uses. Variances in the Seashore district are subject to oversight by the Secretary of the Interior.

In the Seashore district, new construction is limited to buildings which do not exceed a total of 3,600 square feet for three acres, plus 200 additional square feet per contiguous acre (or minus 200 additional square feet for each contiguous acre less than three acres). The floor area limit may be exceeded by special permit, but only up to 1,000 square feet for three acres (plus or minus 200 square feet as above).

#### Overlay Districts

Truro has four overlay districts:

- The Water Resource Protection District protects public health by preventing the degradation of ground water supply. Junkyards, solid waste disposal, certain public sewage treatment facilities, car washes, commercial laundries, trucking or bus terminals, airports, and subsurface hazardous gasoline and oil storage are prohibited. The Board of Appeals can grant exceptions which must also be approved by the Conservation Commission, Planning Board, and Board of Health.
- The Flood Plain District is designed to reduce danger and damage from flooding. Depending on the FEMA flood district, requirements in this district require adequate drainage, selective location of utilities, and other mitigation measures, including no new construction allowed below the mean high tide line in coastal high hazard areas (Zone VE).
- The Affordable Housing Rental Overlay District is intended to provide for clustered development of housing for low- and moderate-income families and was established to enable the Sally's Way project to go forward. Within this district, maximum lot coverage is 25 percent and developments may have up to 12 units by right, or 16 by special permit. No single-unit dwellings are allowed. The minimum lease duration is one year, and units must be made available for year-round occupancy. Seventy percent of units must be made available to Truro residents, and the landlord must report rent, income, and maintenance costs to the Housing Authority each year.

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<sup>&</sup>lt;sup>51</sup> 2012 Truro Draft Affordable Housing Plan

• The **Solar Farm Overlay District** is designed to encourage the installation of large ground-mounted solar electricity arrays. A solar farm requires a minimum lot size of two acres and has a variety of permitting and operations requirements.

#### **Dimensional Requirements**

The following dimensional requirements apply to all zones in Truro, except for Open Space Developments as detailed below under "Special Regulations":

| Truro Dimensional Requirements (Source: Truro Zoning Bylaw §50.1) |                          |  |
|---|--------------------------|--|
| Minimum Lot Size 33,750 square feet (3 acres in Seash             |                          |  |
| Minimum Lot Frontage  | 150 feet                 |  |
| Minimum Front Yard Setback  | 25 feet (50 in Seashore) |  |
| Minimum Side Yard Setback   | 25 feet                  |  |
| Minimum Rear Yard Setback   | 25 feet                  |  |
| Maximum Building Height   | 2 stories / 30 feet      |  |

In areas of the Beach Point Limited Business District served by the Provincetown Water System, different minimum separations apply, ranging from 10 feet between one-story buildings to 20 feet for two-story buildings.

#### Special Regulations

All new residential developments in Truro require two off-street **Parking** spaces per unit. Existing units are exempt from parking requirements but trigger parking requirements if enlarged. The Planning Board can waive parking requirements as part of site plan review.

Conversions of existing single-family houses to apartments are allowed in all districts except the Seashore and the Water Resource Protection Overlay district.

No more than one additional apartment may be created, and the secondary unit must not exceed 50 percent of the floor area of the primary unit and must not exceed 600 square feet. New duplex construction and apartment conversion must follow all other existing code regulations, one of the units must be owner-occupied, and the applicant must demonstrate that the additional units are essential to provide "needed housing." No criteria are given for how to demonstrate the essential nature of the unit, an ambiguity which was also noted in the Town's 2012 Draft Affordable Housing Plan.

Accessory Dwelling Units (ADUs) are allowed by right In any zoning district by obtaining an ADU Building Permit.

ADUs can be attached, detached, new construction, or in existing buildings. ADUs must be between 400 and 900 square feet and require two parking spaces. For properties with an ADU, either the ADU or the principal dwelling must have at minimum, a year-long lease. Per Truro General Bylaws Chapter 1, Section 11, if ADU rents are restricted to between 80 and 150 percent of Barnstable County Median Household Income as defined by HUD, property owners can receive a tax abatement based on the square footage of the ADU, not to exceed 50 percent of their total tax liability. Yearly reports of tenant income are required in this case.

Cottage or Cabin Colonies, Motels and Hotels may be converted into single or multi-family use or ownership. Older units may be nonconforming, and the units must have been operated as a cottage or cabin colony, motel, or hotel for at least three consecutive years.

The total number of yearly building permits was restricted to 40 under the **Growth Management** section of Truro's bylaw. This section expired December 31, 2021.

**Site Plan Review** is required for commercial construction or redevelopment. Public hearing and review by the Planning Board are required. One and two-family residential units are exempt in all districts except in the Seashore District where new single-family and two-family dwellings and redevelopment projects adding more than 1,000 gross square feet or a second story are subject to Site Plan Review.

Open Space Developments allow more flexible siting of homes in a subdivision while preserving open space. No more units are allowed than would otherwise be allowed, but the buildings may be clustered with reduced lot sizes or in groups. Open Space Developments require a special permit (PB) and site plan review. Open space must be permanently protected, and up to 50 percent of open space set aside as common land may be located on a different parcel by determination of the Planning Board and Conservation Commission. Dimensional requirements for Open Space Developments are as follows:

| Truro Open Space Dimensional Requirements (Source: Truro Zoning Bylaw §80.1) |                    |  |
|--|--------------------|--|
| Average Minimum Lot Area   | 17,050 square feet |  |
| Minimum Lot Area   | 14,000 square feet |  |
| Average Lot Frontage   | 80 feet            |  |
| Minimum Lot Frontage   | 60 feet            |  |
| Minimum Front, Side, and Rear Setbacks                                       | 60 feet            |  |

# CHAPTER 6: IMPLEMENTATION CAPACITY AND RESOURCES

This chapter describes local and regional capacity and resources for the implementation of affordable housing initiatives, including local and regional housing organizations and funds. The Town of Truro has several organizations with a focus on supporting community housing, including local government entities and non-profit organizations, as well as regional agencies that facilitate housing initiatives.

## LOCAL CAPACITY AND RESOURCES

#### TRURO HOUSING AUTHORITY

The Truro Housing Authority (THA) was established in 1992 to promote "decent, safe, affordable housing for rental or purchase to meet the needs of present and future Truro residents." The THA board is comprised of five members. Four are elected and one is appointed by the Governor.

The THA oversees the Town's Affordable Housing Plan, last updated in 2012, works with state and regional agencies to support affordable housing, and proposes zoning and regulatory changes to promote affordable housing in the Town.

The THA's funding sources include CPA, Town Meeting appropriations, HOME Consortium Grants, and the Truro Affordable Housing Trust Fund.<sup>52</sup>

#### TRURO AFFORDABLE HOUSING TRUST FUND

The Truro Affordable Housing Trust Fund was established by Town Meeting in 2001 to raise and appropriate money for affordable housing. Currently the Trust Fund is overseen by the Select Board, which acts as the Board of Trustees, and is subject to Town Meeting approval. These funds can be used for capital purchases of land or buildings and acquisition or disposition of real property.

An article was passed at the 2022 Town Meeting to establish a Municipal Trust to replace the current Trust. The article stated that a Municipal Trust would be established in accordance with the State Municipal Trust law. There were articles passed at the last Town Meeting to set up an Affordable Housing Stabilization Fund which will receive 33 percent of the Local Room Occupancy Tax.

#### HIGHLAND AFFORDABLE HOUSING

Highland Affordable Housing, Inc. is a nonprofit established in 1995 to promote affordable housing in Truro. The mission is to "Help Truro remain a vibrant community where young families, working people and seniors can also afford to live through: raising awareness, influencing civic and governmental initiatives and developing affordable housing opportunities." <sup>53</sup>

Since 2008, Highland has added four new rental units to the SHI, including one senior unit and one accessible unit, as well as renovating an affordable three-bedroom home and

<sup>&</sup>lt;sup>52</sup> Town of Truro, Massachusetts. "Housing Authority." <a href="https://www.truro-ma.gov/housing-authority">https://www.truro-ma.gov/housing-authority</a>

<sup>&</sup>lt;sup>53</sup> "Highland Affordable Housing." <a href="http://highlandaffordablehousing.org/">http://highlandaffordablehousing.org/</a>

# working with Habitat for Humanity of Cape Cod on the Yellow Brick Road project, which is now an affordable home.

Since it is a nonprofit, Highland has the potential to embark on initiatives with greater flexibility than the Town and access different sources of funding.<sup>54</sup>

#### COMMUNITY HOUSING RESOURCE, INC.

Community Housing Resource, Inc was formed in 1996 as a private company whose mission is to provide affordable housing opportunities for year-round residents of Cape Cod, developing and managing rental and ownership housing in Provincetown, Wellfleet, and Truro. Community Housing Resource, Inc. developed Sally's Way in Truro, and is in the process of developing Cloverleaf. Upon completion of Cloverleaf and another affordable housing project in Wellfleet, Community Housing Resource, Inc. will have created over two hundred homes, of which more than 75 percent are affordable. <sup>55</sup>

#### HOMELESS PREVENTION COUNCIL

The Homeless Prevention Council supports residents of the Lower and Outer Cape to help them attain financial independence and preserve their housing. HPC is based in Orleans but serves residents of the Outer Cape, including Truro. Some of the Truro initiatives that the HPC have been involved in include finding housing for those living in the condemned Truro Motor Inn and organizing the lottery for the Habitat for Humanity houses on Route Six. HPC also administers the Housing Authority's rental assistance program.

#### COMMUNITY PRESERVATION ACT

Truro adopted the Community Preservation Act in 2005 at a surcharge of 3 percent. This tax revenue was redirected from the existing Cape Cod Land Bank 3 percent tax, resulting in no net tax increase. This strategy was also adopted by the other Cape Cod communities. The Community Preservation Committee, made up of nine members, oversees the distribution of the funds. Two seats on the Committee are currently vacant.

Total CPA revenue from the town to date is \$6.3 million, and total CPA revenue to date with the state match added is \$9.8 million.

CPA funds have been used for a variety of affordable housing administrative expenses, primarily operating expenses for the Truro Housing Authority, consultants, and contributions to the Trust Fund. Affordable housing projects funded by CPA include the Cloverleaf Property, three Habitat Homes at 143 Rt. 6, contributions to the Cape Cod Village for autistic adults in Orleans, funding for the Sally's Way development, construction of duplex units at First Discovery Road, and redevelopment of several donated houses into affordable housing. <sup>56</sup> Truro council on aging

The Truro Council on Aging supports Truro's older residents with a wide variety of services, including providing outreach for housing and assisted living options. The Council on Aging administers a Town program that abates taxes up to \$1,000 for qualifying residents 60 years and older who own and occupy a property in Truro in exchange for municipal service.<sup>57</sup>

<sup>&</sup>lt;sup>54</sup> 2018 Truro Housing Production Plan

<sup>&</sup>lt;sup>55</sup> Community Housing Resource Inc. https://chrgroup.net/#

<sup>&</sup>lt;sup>56</sup> Community Preservation Coalition Databank. <a href="https://www.communitypreservation.org/">https://www.communitypreservation.org/</a>

<sup>&</sup>lt;sup>57</sup> Town of Truro, Massachusetts. "Senior Municipal Service Program." <a href="https://www.truro-ma.gov/council-on-aging/pages/senior-municipal-service-program">https://www.truro-ma.gov/council-on-aging/pages/senior-municipal-service-program</a>

#### OTHER TRURO PROGRAMS

The Town participates in the Deferred Tax Program or "Property Tax Deferral, MGL c.59, §5, clause 41A." Interest on deferred local property for seniors accrues at 4%, provided incomes (gross receipts) do not exceed \$40,000. In addition, the Town sponsors an Elderly and Disabled Fund. This fund was established to provide taxation assistance for elderly and disabled residents of Truro from volunteer contributions of its citizens. <sup>58</sup> Eligible incomes are under\$50,000 for married couples and \$40,000 for single residents. The amount of assistance varies depending on the amount in the fund and the number of applicants. <sup>59</sup>

### REGIONAL CAPACITY AND RESOURCES

#### CAPE COD COMMISSION

The Cape Cod Commission supports the 15 towns of Barnstable County, regional and subregional housing agencies, and other partners seeking to improve the availability and diversity of housing affordable in the community. This role includes the development of information to support local decision making, including presentations; coordination with state and other regional agencies; meeting facilitation; zoning analysis and support; and specific project development upon request of the community. The Commission also supports the advancement of regional efforts to create affordable housing and support housing where appropriate by drafting model zoning and drafting a framework for Form-Based Code. Previously, Commission staff maintained the HOME Consortium, a block grant program designed to create affordable housing for low-income households. This program is now managed by Barnstable County. <sup>60</sup>

#### COMMUNITY DEVELOPMENT PARTNERSHIP

The Community Development Partnership builds a diverse year-round community of people who can afford to live, work, and thrive on Cape Cod. The Community Development Partnership promotes, develops, and manages affordable housing, nurtures the launch and growth of small businesses, and facilitates collaboration with business, non-profit, and government partners. While the Community Development Partnership focuses its efforts in the Lower Cape, they provide opportunities across Cape Cod. In Truro specifically, the Community Development Partnership manages affordable rental duplexes on Helen's Way and Shore Road, and a single-family house on Old Firehouse Road.

#### BARNSTABLE COUNTY HOME CONSORTIUM

The Barnstable County HOME Consortium is comprised of the 15 communities on Cape Cod and was formed to be a Participating Jurisdiction to receive and disburse federal HOME funds, which are federal formula grant funds provided to state and local governments exclusively for the creation and preservation of affordable housing for low-income households. The Program Year 2022 allocation from HUD is \$450,000 plus \$170,000 in repurposed program income. <sup>61</sup>

#### HOUSING ASSISTANCE CORPORATION

Housing Assistance Corporation (HAC) was founded in 1974 to provide rental vouchers to year-round workers on Cape Cod and has since expanded to assist more than 175,000 low- and middle-income households on the Cape, Nantucket, and Martha's Vineyard. HAC operates four shelters that serve over 375 people, provide housing vouchers and multi-year mentoring

<sup>&</sup>lt;sup>58</sup> 2012 Draft Affordable Housing Plan

<sup>&</sup>lt;sup>59</sup> Truro Taxation Aid Committee Elderly and Disabled Fund Fiscal Year 22 Guidelines and Application. <a href="https://www.truro-ma.gov/sites/g/files/vyhlif3936/f/uploads/fy2022">https://www.truro-ma.gov/sites/g/files/vyhlif3936/f/uploads/fy2022</a> ead fund application for taxation aid committee.pdf

<sup>&</sup>lt;sup>60</sup> Cape Cod Commission. "Housing." <a href="https://capecodcommission.org/our-work/topic/housing/">https://capecodcommission.org/our-work/topic/housing/</a>

<sup>&</sup>lt;sup>61</sup> Barnstable County Department of Human Services. "HOME Investment Partnership Program." https://www.bchumanservices.net/initiatives/home-program/

programs, energy audits and have developed over 550 affordable units. HAC also provides counseling, education, and resources to individuals, advocates, and municipal officials. 62

#### HABITAT FOR HUMANITY OF CAPE COD

Habitat for Humanity is an ecumenical, non-profit Christian ministry dedicated to building simple, decent homes in partnership with families in need. The organization has grown over the past two decades into one of the largest private homebuilders in the world. The organization has a Cape affiliate that has been able to build over 150 new homes for first-time homebuyers through donated land, materials, labor, and funding as well as other special financing strategies, including one home in Truro.<sup>63</sup>

<sup>&</sup>lt;sup>62</sup> Housing Assistance Corporation. "About Housing Assistance." <a href="https://haconcapecod.org/about/">https://haconcapecod.org/about/</a>

<sup>&</sup>lt;sup>63</sup> Habitat for Humanity of Cape Cod. "About." <a href="https://habitatcapecod.org/about/">https://habitatcapecod.org/about/</a>

# **APPENDICES**

# **ACRONYMS**

ACS US Census Bureau's American Community Survey, Five-Year Estimates

ADA Americans with Disabilities Act

AMI/AMFI Areawide Median Family Income set by HUD (household of four)
AUL Activity and Use Limitation designation, monitored by the DEP

ARPA American Rescue Plan Act
CCNS Cape Cod National Seashore

CHAS Comprehensive Housing Affordability Strategy

CPA State of Massachusetts Community Preservation Act (MGL Chapter 44B)

**CPC** Community Preservation Committee

CPI-U U.S. Census Bureau's Consumer Price Index CRA U.S. Federal Community Reinvestment Act

**DEP** Massachusetts Department of Environmental Protection

DHCD Massachusetts Department of Housing and Community Development

EPA U.S. Environmental Protection Agency
FEMA Federal Emergency Management Agency

FY Fiscal Year(s) (July 1-June 30)
HPP Housing Production Plan

HUD United States Department of Housing and Urban Development

LMI Low/Moderate- Income (at or below 80 percent AMI)

MACRIS Massachusetts Cultural Resources Information System

MAPC Metropolitan Area Planning Council

MassDOT Massachusetts Department of Transportation
MassGIS Massachusetts Bureau of Geographic Information

MBTA Massachusetts Bay Transportation Authority

MGL Massachusetts General Laws

MLS Multiple Listings Service (central real estate database)

MOE Margin of Error

MRPC Montachusett Regional Planning Commission

MSA Metropolitan Statistical Area

MWRA Massachusetts Water Resources Authority

NHESP Massachusetts Natural Heritage and Endangered Species Program

SHI Massachusetts Subsidized Housing Inventory

YTD Year to Date

40B Comprehensive Permit, per MGL Chapter 40B, §20-23

# **KEY DEFINITIONS**

This list of key definitions is intended to assist the reader and is not intended to replace applicable legal definitions of these terms. The following definitions are for key terms used throughout the document, many of which are based on definitions in statutes and regulations.

Areawide Median Income (AMI) – the median gross income for a person or family as calculated by the United States Department of Housing and Urban Development, based on the median income for the Metropolitan Statistical Area. For FY2022, the HUD area median family income (AMFI) for the Barnstable Town MSA was \$115,600.<sup>64</sup> AMI is also referred to in the document as median family income (AMFI).

**Cost-Burdened Household** – a household that spends 30 percent or more of their income on housing-related costs (such as rent or mortgage payments). Severely cost-burned households spend 50 percent or more of their income on housing-related costs.

**Household** – all the people, related or unrelated, who occupy a housing unit. It can also include a person living alone in a housing unit or a group of unrelated people sharing a housing unit as partners or roommates. Family households consist of two or more individuals who are related by birth, marriage, or adoption, although they also may include other unrelated people. Nonfamily households consist of people who live alone or who share their residence with unrelated individuals.

**Family Household** – Family households consist of two or more individuals who are related by birth, marriage, or adoption, although they also may include other unrelated people.

**Non-Family Households** – Non-family households consist of individuals living alone and individuals living with roommates who are not related by birth, marriage, or adoption.

**Income Thresholds** – the U.S. Department of Housing and Urban Development (HUD) establishes income thresholds that apply to various housing assistance programs. These thresholds are updated annually and are categorized by household size. Truro is part of the Barnstable Town HUD MSA.

**Extremely Low-Income (ELI)** – the FY 2014 Consolidated Appropriations Act changed the definition of extremely low-income to an individual or family whose annual gross income is the greater of 30/50ths (60 percent) of the Section 8 very low-income limit or the poverty guideline. The FY2022 ELI income limits for a household of one is \$22,850 and for a household of four is \$32,600.

**Very Low-Income (VLI)** – an individual or family whose annual gross income is at or below 50 percent AMI. The FY2022 VLI income limits for a household of one is \$38,050 and for a household of four is \$54,350.

Low/Moderate income (LMI) – an individual or family whose annual gross income at or below 80 percent of the area median income (AMI). <sup>65</sup> The FY2022 LMI income limits for a household of one is \$60,900 and for a household of four is \$86,950.

Labor Force – all residents within a community over the age of 16 who are currently employed or *actively* seeking employment. It does not include students, retirees, discouraged workers (residents who are not actively seeking a job) or those who cannot work due to a disability.

<sup>&</sup>lt;sup>64</sup> U.S. Department of Housing and Urban Development. FY 2022 Income Limits Summary. https://www.huduser.gov/portal/datasets/il/il2022/2022summary.odn (accessed April 2022).

 $<sup>^{65}</sup>$  For purposes of MGL c.40B, moderate income is defined as up to 80 percent AMI.

**Non-Family Households** – Non-family households consist of individuals living alone and individuals living with roommates who are not related by birth, marriage, or adoption.

Open Space – land to protect existing and future well fields, aquifers and recharge areas, watershed land, agricultural land, grasslands, fields, forest land, fresh and saltwater marshes and other wetlands, oceans, rivers, streams, lake and pond frontage, beaches, dunes and other coastal lands, lands to protect scenic vistas, land for wildlife or nature preserve, and/or land for recreational use.

# TRURO SUBSIDIZED HOUSING INVENTORY

#### DEPARTMENT OF HOUSING AND COMMUNITY DEVELOPMENT CH40B SUBSIDIZED HOUSING INVENTORY

| Truro<br>DHCD |                           |                    |           | Total SHI | Affordability  | Built w/<br>Comp. | Subsidizi | ng    |
|---------------|---------------------------|--------------------|-----------|-----------|----------------|-------------------|-----------|-------|
| ID#           | Project Name              | Address            | Туре      | Units     | Expires        | Permit?           | Agency    |       |
| 3157          | Old Firehouse Road        | Old Firehouse Road | Ownership | 1         | Perp           | No                |           |       |
| 4485          | DDS Group Homes           | Confidential       |           | 0         | N/A            | No                | DDS       |       |
| 9128          | Shore Road Duplex         | Shore Road         | Rental    | 2         | Perp           | YES               | DHCD      |       |
| 9437          | First Discovery Duplex    | Helen's Way        | Rental    | 2         | Perp           | YES               | DHCD      |       |
| 9659          | Yellow Brick Road         | Yellow Brick Road  | Ownership | 1         | Perp           | NO                | DHCD      | -9    |
| 9710          | Sally's Way               | 1-22 Sally's Way   | Rental    | 16        | Perp           | NO                | MHP       |       |
|               |                           |                    |           |           |                |                   | MassHou   | sing  |
|               |                           |                    |           |           |                |                   | DHCD      |       |
| 10008         | Route 6 Community Housing | 143 Route 6        | Ownership | 3         | Perp           | YES               | DHCD      |       |
| 10596         | Cloverleaf                | 22 Highland Rd     | Rental    | 39        | Perp           | YES               | DHCD      | *     |
| -             | Truro Totals              |                    |           | 64        | Census 2010 Ye | ear Round Hous    | ing Units | 1,090 |
|               |                           |                    |           |           |                | Percent Su        | bsidized  | 5.87% |

3/4/2022

Truro Page 1 of 1

This data is derived from information provided to the Department of Housing and Community Development (DHCD) by individual communities and is subject to change as new information is obtained and use restrictions expire.

# DHCD Affirmative Fair Housing Guidelines

The Commonwealth of Massachusetts has a compelling interest in creating fair and open access to affordable housing and promoting compliance with state and federal civil rights obligations. Therefore, all housing with state subsidy or housing for inclusion on the SHI shall have an Affirmative Fair Housing Marketing Plan. To that end, DHCD has prepared and published comprehensive guidelines that all agencies follow in resident selection for affordable housing units.

In particular, the local preference allowable categories are specified:

- Current Residents. A household in which one or more members is living in the city or town at the time of application. Documentation of residency should be provided, such as rent receipts, utility bills, street listing, or voter registration listing.
- Municipal Employees. Employees of the municipality, such as teachers, janitors, firefighters, police officers, librarians, or town hall employees.
- Employees of Local Businesses. Employees of businesses located in the municipality.
- Households with Children. Households with children attending the locality's schools.

The latest revisions to the guidelines were in May 2013. The full guidelines can be found here: https://www.mass.gov/doc/ma-fair-housing-marketing-and-resident-selection-plan-guidelines-1/download

# INTERAGENCY BEDROOM MIX POLICY

#### INTERAGENCY AGREEMENT

#### Regarding Housing Opportunities for Families with Children

This Interagency Agreement (this "Agreement") is entered into as of the 17th day of January, 2014 by and between the Commonwealth of Massachusetts, acting by and through its Department of Housing and Community Development ("DHCD"), the Massachusetts Housing Partnership Fund Board ("MHP"), the Massachusetts Housing Finance Agency (in its own right and in its capacity as Project Administrator designated by DHCD under the Guidelines for Housing Programs in Which Funding is Provided By Other Than a State Agency, "MassHousing"), the Massachusetts Development Finance Agency ("MassDevelopment") and the Community Economic Development Assistance Corporation ("CEDAC"). DHCD, MHP, MassHousing, MassDevelopment and CEDAC are each referred to herein as a "State Housing Agency" and collectively as the "State Housing Agencies".

#### Background

- DHCD's 2013 Analysis of Impediments to Fair Housing Choice ("Al") includes action steps to improve housing opportunities for families, including families with children, the latter being a protected class pursuant to fair housing laws, including the federal Fair Housing Act, as amended (42 U.S.C. §§ 3601 et seq.) and Massachusetts General Laws Chapter 151B. In order to respond to development patterns in the Commonwealth that disparately impact and limit housing options for families with children, such steps include requiring a diversity of bedroom sizes in Affordable Production Developments that are not age-restricted and that are funded, assisted or approved by the State Housing Agencies to ensure that families with children are adequately served.
- The State Housing Agencies have agreed to conduct their activities in accordance with the action steps set forth in the AI.
- This Agreement sets forth certain agreements and commitments among the State Housing Agencies with respect to this effort.

#### **Definitions**

- "Affordable" For the purposes of this Agreement, the term "Affordable" shall mean that the development will have units that meet the eligibility requirements for inclusion on the Subsidized Housing Inventory ("SHI").
- "Production Development" For purposes of this Agreement "Production Development" is defined as new construction or adaptive reuse of a non-residential building and shall include rehabilitation projects if the property has been vacant for two (2) or more years or if the property has been condemned or made uninhabitable by fire or other casualty.











#### Agreements

NOW, THEREFORE, DHCD, MHP, MassHousing, MassDevelopment and CEDAC agree as follows:

#### **Bedroom Mix Policy**

- 1) Consistent with the AI, it is the intention of the State Housing Agencies that at least ten percent (10%) of the units in Affordable Production Developments funded, assisted or approved by a State Housing Agency shall have three (3) or more bedrooms except as provided herein. To the extent practicable, the three bedroom or larger units shall be distributed proportionately among affordable and market rate units.
- 2) The Bedroom Mix Policy shall be applied by the State Housing Agency that imposes the affordability restriction that complies with the requirements of the SHI.
- 3) The Bedroom Mix Policy shall not apply to Affordable Production Developments for age-restricted housing, assisted living, supportive housing for individuals, single room occupancy or other developments in which the policy is not appropriate for the intended residents. In addition, the Bedroom Mix Policy shall not apply to a Production Development where such units:
  - (i) are in a location where there is insufficient market demand for such units, as determined in the reasonable discretion of the applicable State Housing Agency; or
  - (ii) will render a development infeasible, as determined in the reasonable discretion of the applicable State Housing Agency.
- 4) Additionally, a State Housing Agency shall have the discretion to waive this policy (a) for small projects that have less than ten (10) units and (b) in limited instances when, in the applicable State Housing Agency's judgment, specific factors applicable to a project and considered in view of the regional need for family housing, make a waiver reasonable.
- 5) The Bedroom Mix Policy shall be applicable to all Production Developments provided a Subsidy as defined under 760 CMR 56.02 or otherwise subsidized, financed and/or overseen by a State Housing Agency under the M.G.L. Chapter 40B comprehensive permit rules for which a Chapter 40B Project Eligibility letter is issued on or after March 1, 2014. The policy shall be applicable to all other Affordable Production Developments funded, assisted, or approved by a State Housing Agency on or after May 1, 2014.











# COMPREHENSIVE PERMIT DENIAL AND APPEAL PROCEDURES

(a) If a Board considers that, in connection with an Application, a denial of the permit or the imposition of conditions or requirements would be consistent with local needs on the grounds that the Statutory Minima defined at 760 CMR 56.03(3)(b or c) have been satisfied or that one or more of the grounds set forth in 760 CMR 56.03(1) have been met, it must do so according to the following procedures. Within 15 days of the opening of the local hearing for the Comprehensive Permit, the Board shall provide written notice to the Applicant, with a copy to the Department, that it considers that a denial of the permit or the imposition of conditions or requirements would be consistent with local needs, the grounds that it believes have been met, and the factual basis for that position, including any necessary supportive documentation. If the Applicant wishes to challenge the Board's assertion, it must do so by providing written notice to the Department, with a copy to the Board, within 15 days of its receipt of the Board's notice, including any documentation to support its position. The Department shall thereupon review the materials provided by both parties and issue a decision within 30 days of its receipt of all materials. The Board shall have the burden of proving satisfaction of the grounds for asserting that a denial or approval with conditions would be consistent with local needs, provided, however, that any failure of the Department to issue a timely decision shall be deemed a determination in favor of the municipality. This procedure shall toll the requirement to terminate the hearing within 180 days.

(b) For purposes of this subsection 760 CMR 56.03(8), the total number of SHI Eligible Housing units in a municipality as of the date of a Project's application shall be deemed to include those in any prior Project for which a Comprehensive Permit had been issued by the Board or by the Committee, and which was at the time of the application for the second Project subject to legal appeal by a party other than the Board, subject however to the time limit for counting such units set forth at 760 CMR 56.03(2)(c).

(c) If either the Board or the Applicant wishes to appeal a decision issued by the Department pursuant to 760 CMR 56.03(8)(a), including one resulting from failure of the Department to issue a timely decision, that party shall file an interlocutory appeal with the Committee on an expedited basis, pursuant to 760 CMR 56.05(9)(c) and 56.06(7)(e)(11), within 20 days of its receipt of the decision, with a copy to the other party and to the Department. The Board's hearing of the Project shall thereupon be stayed until the conclusion of the appeal, at which time the Board's hearing shall proceed in accordance with 760 CMR 56.05. Any appeal to the courts of the Committee's ruling shall not be taken until after the Board has completed its hearing and the Committee has rendered a decision on any subsequent appeal.

Source: DHCD Comprehensive Permit Regulations, 760 CMR 56.03(8)

# FOCUS GROUP AND INTERVIEW SUMMARIES

Between May 16th and 20th, 2022, JM Goldson conducted five focus groups and five interviews with Truro residents, employees, and other parties with an interest in housing in the Town, engaging with a total of 28 people. The focus groups were organized by interested party, targeting a different group each time. The groups were as follows, in no particular order:

- 1. Business Owners
- 2. Town Officials
- 3. Young Adults
- 4. Young Families
- 5. Older Adults

Seven participants were invited to each focus group, and each group had between four and five participants. One member of the consultant team facilitated each meeting, while adding notes to a board viewable by all participants. Each focus group had a map and several statistics about housing in Truro to reference as well. Each of the focus groups were held in person either at Truro Town Hall or the Truro Public Library.

Prior to the focus groups, which took place in person, each participant was given a worksheet. They were asked to identify strengths and opportunities to leverage as well as challenges or issues to recognize/overcome regarding housing. Participants began the discussions by going over some of their ideas in response to these questions. The notes from each focus group are displayed in the subsequent pages with a transcription of each "sticky note" as well. The focus group summaries are not labeled and are in no particular order, so as to anonymize the results and participants involved.

# **KEY THEMES**

Several key themes emerged in each of the five focus groups, and they are as follows:

Workforce Housing. This is seen as a major need in Truro across the board. The lack of housing stock, whether affordable or market rate, prevents people from coming to Truro for work. This affects all industries, from restaurants and the hospitality industry to Town employees, police officers, and firefighters, to teachers and childcare workers, to health care workers. Businesses are operating with reduced staff and at reduced hours, even in peak seasons, because they cannot find employees that can secure housing in Truro. Participants noted that this is not just a problem of affordability, though that is an issue, but of housing availability even at market rates.

Short Term Rentals and Seasonal Properties. Another related issue that was brought up in each of the focus groups was that of short term rentals and seasonal properties. About 80 percent of the housing stock in Truro is seasonal, and short-term rental properties are becoming more popular in Truro as well. When homes are purchased for seasonal use, they are not available for year-round occupancy, which is perceived by many as a major contributor to the housing shortage and workforce housing issue. There is a need to increase the housing stock in Truro for those that will live in the homes full time.

Zoning and Processes. Another challenge noted by focus group participants was the confusing nature of the zoning bylaws and the processes surrounding housing in Town. It was noted that it has been difficult to work with the Town on matters like building an ADU. It was also noted that the process for new development is often slowed down due to legal matters that some in Town bring forward.

**Education.** Finally, focus group participants across the groups noted that there is an opportunity for education moving forward. Participants noted that they feel some groups that oppose housing don't know what dense, affordable housing can look like. Participants noted that there is a fear that any new development will be a large apartment building, when it could be something that fits with the local character, like Sally's Way. Participants also noted that there is an opportunity to provide some education around the zoning bylaws in layman's terms to help people understand what they are allowed to do on their property to help the housing situation and how they can do that.

# Focus Group 1

The first focus group began with participants introducing themselves, describing their relationship or interest with housing in Truro, and saying one word or phrase that describes the current housing situation in Truro. These descriptions included words like non-existent, inadequate, obstruction, opposition, and desperate. The group then went into a discussion of the issues and opportunities surrounding housing in Truro. This group was optimistic and discussed more opportunities and strengths than issues and challenges.

Some of the main opportunities discussed in this group included things like the Walsh property, the possibility of Accessory Dwelling Units, and the opportunity to work with Habitat for Humanity. Other opportunities discussed were the possibility of inclusionary zoning in town.

Several topics posed both opportunities and challenges. For example, the National Sea Shore makes up about 70 percent of the land in Truro, which makes it difficult because all other uses need to fit in the remaining 30 percent of Town. However, if the federal government were to allow development on part of the land, it could be a great opportunity for affordable housing. Another challenge and opportunity is that people are starting to get involved and becoming vocal about housing needs. However, this is mainly because the Town is at a crisis point.

Some of the biggest challenges identified in this focus group were workforce housing and the lack of middle-income housing, and the lack of housing stock in general. These problems cause businesses to operate at reduced hours makes it harder to find health care close to home. Another major challenge is that there is a perception that it is difficult to get anything done concerning housing. Participants noted that when building a single-family home, the process is easy and developers can get away with everything, but that building an apartment building is out of the question due to regulations and an elaborate process.

### JENN'S FOCUS GROUP DISCUSSION WORKSHEET



"There is no power for change greater than a community discovering what it cares about."

- Margaret J. Wheatley, American Writer

What is the topic area of the focus group you are attending?

Housing

EMPOWERING PEOPLE.
CREATING COMMUNITY.

Thank you for accepting our invitation to participate in a focus group with the JM Goldson Team! You should expect the focus group to be a small group of seven or fewer people who have a special knowledge or perspective on this topic area. By speaking with the project team, you, as a community stakeholder or municipal official, will help our team understand the issues and opportunities in your community better. If you find it helpful, please use this questionnaire to help you gather your thoughts before we speak.

We look forward to speaking with you soon! - Jenn & the JM Goldson Team

#### What are the greatest opportunities and challenges related to this topic area in your community?



The following table is a transcription of the feedback recorded on the board above during the focus group.

| Opportunities or Strengths to Leverage  | Challenges or Issues to Recognize/Overcome  |
|---|---|
| The National Sea shore should give us a   | 70% of our land is National Sea Shore and can't   |
| little to help with housing needs   | be used for anything  |
| Can address and clean up social issues if we had apartments here  | our seasons got longer  |
| housing has a lot of attention because coming to crisis point   | this place is already like the Hamptons - they just use their house and are not part of the town  |
| Payomet airforce base - back when it was open there were probably 11 restaurants, hotels, and 6 gas stations - was vibrant - more vibrant - there were young families; if we had more affordable housing, we'd be more vibrant. | people can't buy homes and large population can't find year-round rentals   |
| national sea shore should let the town develop housing there - but probably brownfields; feds should clean it up so it can be developed   | Employees living in Orleans and Yarmouth; hard to get people that want to work that far   |
| old mobile station on route 6 - near shady<br>rest - that's dirty but if cleaned up could be<br>an opportunity  | businesses have to limit their hours in the high season when they need to make their money b/c employees can't find housing - trickle-down effect is so significant |

| Habitat homes - lucky if you can get one but these are great opportunities  | Foreign workers started coming about 35 years ago - harder to get them (even prior to covid) - and you don't know what you're getting   |  |  |  |
|---|---|--|--|--|
| Some employers have employee housing  | housing inventory - no housing stock - not even a matter not enough money to pay  |  |  |  |
| if we had housing and affordability - maybe some people would consider moving here to Start their life rather than to end their life - how do you come here 26 years old? You can't | Need people who want to work here and are invested in the community   |  |  |  |
| Seeing need and demand for workspace -<br>these voices want to be heard - they need<br>housing to be able to stay here and work<br>and run their businesses                         | There is no seashore housing in Truro but<br>Eastham and Wellfleet do have housing there  |  |  |  |
| people who are young need a chance to live here   | many people have to live on the campgrounds when kicked out of winter rental - getting harder and harder to rehouse people  |  |  |  |
| There are some young people here but there won't be more unless we can provide housing  | Diversity of the lifestyles that are here - large pop of retirees who may be complacent with situation as it; then folks that are working and hope to retire but still need to work here and live here and look down the road as to how to stay here  |  |  |  |
| Could have built apartments over the library if we had thought about it   | lack of a future - grown kids have no opportunity to stay here; cannot buy a home and do the type of career that they want; if we keep closing our businesses (all but one gas station is closed) - if you don't have people to work then you don't have a future; people are buying businesses and turning them into their homes |  |  |  |
| people are very involved in the community<br>and generally want to help and make a<br>difference  | the way the town gov't is structured and amount of red tape to get anything down - in addition to Cape Cod Commission - which is most difficult process   |  |  |  |
| what you prequalify for you would never find  | Expense of housing; wages on cape don't generally match the cost of living here   |  |  |  |
| housing choice legislation is an opportunity; minimizes ability to appeal housing decisions   | Only 1% Truro is commercially zoned; 29% residentially zoned; 70% National Sea Shore  |  |  |  |
| planning board member who just won has a progressive platform - wants to see ADU's legalized for example  | Single-families are king here but for anyone to build an apartment building is out of the question; town lets single-family developers get away with everything and not follow the rules but double standard for apartments   |  |  |  |
| Need alternatives to single family - never going to fulfill our housing need with single-family - need apartments   | \$3,200 a month rental on 6A - no year-round rentals in Truro; price outrageous; need to pay \$40 per hour to afford this   |  |  |  |
| Need Inclusionary Housing - there is not requirement here   | people don't have enough money to even go<br>through the elaborate process - planning board<br>was so obstructive and difficult to work with  |  |  |  |
| Walsh could also include mixed use -<br>businesses, apartment units, restaurants -<br>value adding commercial   | the answer here is first no; if you want a different answer it would take many tens of thousands of dollars   |  |  |  |
| If Cloverleaf gets built we go from 3% to 5% SHI  | Walsh property probably won't ever come to anything b/c no-one will do anything in this   |  |  |  |

|   | town; everyone is going to fight over what it will look like - believe it when you see it  |
|---|--|
| Need ADUs to be allowed.  | there are also illegal units so don't want to take town money if the units they are renting isn't legal  |
| Walsh - want to see affordable housing with 1, 2, & 3 bedrooms  | demand on outer cape health - we need doctors and PA's - don't have enough and booking a year out for new patients   |
| Prince of Whales - will use for their own housing of employees  | we can't even hire doctors to move down here<br>and other health care practitioners - it's the<br>doctors, PAs - not just lower paid staff   |
| Elected or appointed positions - because we are at a tipping point people are engaging more and running for office - pretty big turn out for planning board (700 voters - 33% turnout for planning board commission) - maybe sea change happening   | Meetings around Walsh are very contentious; go to town meeting is you want to know about the town; people have there house and they don't care about others in the future; this is not sustainable; we can change without ruining the town                     |
| When cloverleaf is finally built - this will be opportunity   | housing authority established a covid relief rental program but nobody accessed that money - they restructured some things - zoning has a lot to do with it - landlords won't fill out W9-they are not reporting the money; rental money is just sitting there |
| homes in the national seashore - if the town bought property and gave 2-3 apartments to the rangers   | Housing issues - what's impact on mental health and substance abuse - housing is tip of iceberg - housing security is base of ability to have a healthy and productive life - so tangible and obtainable   |
| Motor Inn getting shut down and need to find housing for these people and their is nothing; where will they go - supposed to rehouse them within 30 miles; town never held that property owner accountable and they should have                     | shortage of home health aid staff - someone isn't going to drive from Hyannis to give someone a shower   |
| People need to know about the rental assistance money that is available; put out on social media  | This idea that housing will bring in the vagrants is disgusting - if the element means they are not financially sound, they are already here, heroin addict, they are already here, different races, they are already here                                     |
| Need to address middle-income housing needs too not just low income   |  |
| Need more advocates - people to go with folks to find housing - more than a broker - speak to the landlord (maybe English is not your first language); apartment with application and lottery; they don't have money for gas, don't have childcare; |  |
| Sally's Way has a humongous waiting list - it is full of families with young children - work for town and local businesses  |  |
| Need to balance out the fact that 70% of our town is the National Seashore  |  |
| moving in the right direction also need mortgage assistance for existing homeowner who are struggling to make their mortgage payment  |  |

Over 100 meals go out every week for Truro residents – Can put our survey in the meal bag

## FOCUS GROUP 2

The second focus group began with participants introducing themselves, describing their relationship or interest with housing in Truro, and saying one word or phrase that describes the current housing situation in Truro. These descriptions included words like NIMBYism, resistance, and sentiments about the challenges that their friends and family members have with finding housing in Truro. The group then went into a discussion of the issues and opportunities surrounding housing in Truro. This group came up with more challenges and issues than opportunities and strengths.

Some of the opportunities discussed in this group were that with affordable housing, there is more opportunity for younger people with families to move to Truro, and that there are opportunities to have a lot of diversity in Town, with people of all ages living close to each other in community. It was noted that Truro used to have more of a sense of community in this way with families with children and working people, but that it is a challenge that this aspect of Truro is not found at present.

It was also noted that changes in zoning could provide opportunities for more housing, like cluster zoning. This group also mentioned the Walsh property as an opportunity for housing for low- and middle-income households.

One of the major challenges discussed in this group was general affordability. It was noted that there are many people earning good wages that can't find or afford a home in Truro. The town has a sense of being very exclusive, and a place where people come to vacation but are careless about it as a Town. Some are even actively resistant to affordable housing. Participants mentioned that racism and classism are major factors in the NIMBY attitude of many that live in Truro.

It was also noted that it is very hard to find employees, which is one of the biggest issues in the Town currently and is directly related to housing. There are many short-term rentals in Town, which contributes to the lack of workforce housing.

Finally, another challenge noted in this group is that there is tension between many of the groups in Truro, like the Planning Board and Select Board, which makes it hard for decisions or compromises to be reached.

# **JENN'S FOCUS GROUP DISCUSSION** WORKSHEET "There is no power for change greater than a community discovering what it cares about." - Margaret J. Whieatley, American Writer



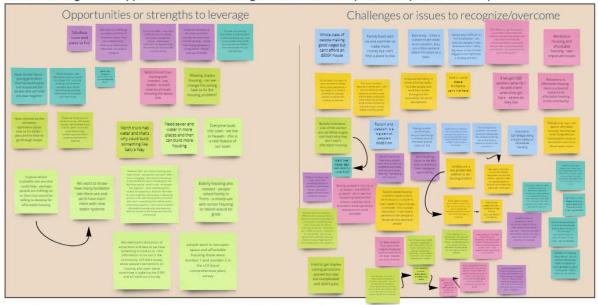
What is the topic area of the focus group you are attending?  $\underline{Housing}$ 

EMPOWERING PEOPLE CREATING COMMUNITY

Thank you for accepting our invitation to participate in a focus group with the JM Goldson Team! You should expect the focus group to be A small group of seven or fewer people who have a special knowledge or perspective on this topic area. By speaking with the project team, you, as a community stakeholder or municipal official, will help our team understand the issues and opportunities in your community better. If you find it helpful, please use this questionnaire to help you gather your thoughts before we speak.

We look forward to speaking with you soon! - Jenn & the JM Goldson Team

#### What are the greatest opportunities and challenges related to this topic area in your community?



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The following table is a transcription of the feedback recorded on the board above during the focus group.

| Opportunities or Strengths to Leverage   | Challenges or Issues to Recognize/Overcome  |
|--|---|
| We need to challenge ourselves to think of solutions rather than just complaining - what is an affirmative idea that can push it forward                                 | Back 40 years ago Truro was a sustainable community with children and working people and now I don't see how this community will be sustainable without kids and young people and families - we need them it's part of being alive. |
| Control AirBNBs - maximize profits for a short period but make it harder for people - need some balance to let people make the money but also provide monthly rentals    | Whole class of people making good wages but can't afford an \$800K house  |
| To attract workers to live here and also socially we need year-round housing - rather than living between 2 unregulated "hotels" that are AirBNBs                        | Family lived with us one summer to make more money but can't find a place to live   |
| Families are running businesses and giving back to the community too - this is the hardest time of life but they are worried for their employees not just their families | Exclusivity - if this is a place to get away to on vacation, they are a little careless about this place as a town  |
| fabulous town and place to live  | Always been difficult to find employees - can only hire people in two directions here - still a big issue. In fact it's the biggest issue right now is finding workers.   |

| Hope for the future - young generation that has found work and stayed are the people who will hold this town together  | Workforce housing and affordable housing - two important issues  |  |
|--|--|--|
| Walsh property - see affordable housing nestled into those hills - not a big building; but someone wanted a year-round swimming pool and we need places to live more than swimming   | Seems awful that a firefighter can't live here   |  |
| Walsh should have housing with incomes - low, middle - to fulfill need for all levels including the donut hole   | Do not want this town to be a retirement village; want young people too - big needs is to make it possible for younger people including with children to be here   |  |
| Allowing duplex housing - can we change the zoning laws to fix the housing problem?  | Proposed dormitory in Ptown (The Barracks) - he'd like people who work here to live throughout the community not put in dormatories  |  |
| Need more accessory apartments - can house employees there   | If we get H2B workers what do I do with them when they get here - where do they live   |  |
| Have cleaned up the accessory apartment bylaw now so it's better - you used to have to go through hoops  | Resistance to affordable housing - there is a level of resitance to affordable housing in this community   |  |
| There are things you can do with zoning - like cluster zoning - we've talked about that for years - and that's what would make something at the Walsh property aesthetically pleasing  | This town shouldn't become a theme park - yes we are seasonal and seasonal workers come and it's easy to discount what seasonal workers bring to the community; they are living in some pretty crummy places |  |
| Everyone loves this town - we live in heaven - this is a real feature of our town  | Racially motivated - a lot of the worker are not White anglos and that's why they don't wan't affordable housing   |  |
| Need sewer and water in more places and then can build more housing  | Nobody ever says I am against affordable housing - but they say other things like we need another study or we need to care more about water issues   |  |
| North truro has water and that's why could build something like Sally's Way  | Racism and classism is a big part of people's NIMBYism   |  |
| Dedham, MA - put senior housing near high school - young kids and older folks are comingling - that kind of mixed use is the healthiest vision including for the Walsh property - want a mix - let people live together - want something that makes the property a draw for the town to come together and maybe a swmming pool or trails with lovely paths or basket ball court - something that will draw the community together - don't want isolated affordable housing only development with no reason to be integrated into the community | Having a socio-economically diverse town brings a different tone to this town and we could use that  |  |
| Explore where buildable lots are that could help - perhaps people are holding on to them but would be willing to develop for affordable housing  | People who own here but are casual about coming here say they paid \$1M to our house and I don't want to be bothered with stuff and don't want to pay more taxes   |  |
| We want to know how many buildable lots there are and we'd have even more with new septic systems  | This is not just our problem - the whole country is reeling from this and particular the places that have a seasonal economy are actively hit  |  |

| Elderly housing also needed - people raised family in Truro - a mixed-use with senior housing on Walsh would be great   | Activists in Cambridge doing a 6 part series on affordable housing  |
|---|---|
| We need public discussion of actual facts and data so we have something to hold on to - this information is not out in the community. LCP did a survey about people's perceptions on housing; also open space committee is updating the OSRP and will send out a survey | was a building boom in the 80s and no recession here - everyone was building  |
| people want to see open space and affordable housing those were number 1 and number 2 in the LCP (local comprehensive plan) survey  | Would love to see how many people vote here in federal elections and those who come to town meeting - we have a discrepancy   |
|   | black lives matter sign was recently vandalized   |
|   | AirBNBs are a very problematic addition to our  |
|   | housing problem  Middle income need housing too - when two working parents can't live here that's not right - stuck in donut hole - not poor enough for affordable and not rich enough to buy a home                              |
|   | Like aspen and other economies heavily dependent on tourism dollars - need to make 12 months worth of income in 5 months are especially challenged  |
|   | Radburn (Fairlawn, NJ) - if we could have something like that it would be a great boon for us - you need a neighborhood to draw and build cohesion  |
|   | Busing worked in the city to an extent - the METCO program - don't see that happening here but the schools could be more focused to foster generous receptive anti-racist attitudes   |
|   | Truro gov't does not seem to be functional; the democratic legislative process is in town meeting but people don't go to town meeting or they load it for one issue then they leave and don't even care if you lose the quorum.   |
|   | Racism: acute housing problem needs a short term solution; Long term their needs to be a change in attitude - this involves the school - it will take a generation for people to recognize that we are all people                 |
|   | there are a lot of illegal accessory apartment and the town is not enforcing the laws   |
|   | If rent weekly or nightly you'll make so much more than a monthly rental - the math is hard to tell someone not to do this but there must be a way to challenge   |
|   | Can destroy neighborhoods - social toll of not feeling committment to community   |
|   | Wonder about the numbers - 80% of homes seasonal. Worry about the number if get down to so many year-round they may never come back. It's like an endangered species - when you get to 80% seasonal - it may not be sustainable - |

| you are up against that and unless you can think of a way of fighting that then maybe won't find   |
|--|
| solutions  |
| the 80% seasonal population has no economic stake in Truro - they have no care about the town - they are not cold hearted but there is no real reason for them to want the town to succeed   |
| Economist would come in and see that people making their money in 2 months and businesses have to close for parts of that time - not sustainable   |
| Town Meeting - lot of divisiveness - the tone and lack of respect and name calling - people were yelling - this happens with any affordable housing issues - turning neighbor against neighbor   |
| older generation not able to give the young generation the respect and power - the young are the ones who should have the loudest voice - older people need to have a little bit of humility   |
| Part of the problem is 80% seasonal - people don't care - many seem to still be voters - just have to say want to change voter registration - all you need is an address - don't have to be permanent resident                                   |
| So many areas of Truro where the neighborhoods are seasonal and this is an issue - houses are dark all winter  |
| Stickers of keeping Truro Rural - but to us this means you have a rusted our pick-up truck in your front yard - that's what rural means.   |
| <br>tried to get duplex zoning provisions passed but was too complicated and didn't pass   |
| Antihousing people like the idea that planning board is elected - if appointed then would lose that ability; SB is in favor of and putting muscle behind affordable housing; all getting bolloxed up by planning board                           |
| Felicitous argument that would be more democratic to have elected planning board; having a contested ballot on the planning board was unusual in the past so gave anti-housing contingent more control to get in candidates                      |
| bitter hostility between Select Board and Planning Board   |
| Town Meeting - Article 50 - if Planning Board should be elected or appointed - that was the big bone of contention. Major fight between planning board and the select board; Tone of the SB is determined by the head of the SB. He is abrasive. |
| After did not pass to change to appointed planning board   |

## Focus Group 3

The third focus group began with participants introducing themselves, describing their relationship or interest with housing in Truro, and saying one word or phrase that describes the current housing situation in Truro. These descriptions included words like challenged, inadequate, non-existent, and crisis. The group then went into a discussion of the issues and opportunities surrounding housing in Truro. This group came up with more challenges and issues than opportunities and strengths.

Some of the biggest challenges discussed in this group were that people can't afford to live in Truro, even with good jobs, and that many of their friends and family members have lost housing due to various circumstances. Participants also mentioned NIMBYism as a major challenge, and that many people that are against affordable housing have progressive views, but that when projects get too close to home, they oppose them. Other challenges include workforce housing and the fact that it is hard to find services due to a lack of employees, and that this impacts everything from restaurants to healthcare.

Participants noted that there is an opportunity for education around housing in Truro, that many people oppose affordable housing because of their ideas of what it means. It was also noted that the zoning bylaws can be confusing, and that education around them in layman's terms can help people understand what they can do on their property to help provide more housing.

Other opportunities discussed by the group include ways to restrict short-term rental properties or prevent people from building overlarge homes. Another opportunity mentioned was that many people in Town do care and want affordable housing. Participants noted that people are willing to get creative about ways to provide more housing, and that some are in support of multifamily and mixed use housing.

## JENN'S FOCUS GROUP DISCUSSION WORKSHEET There is no power for change greater than a community discovering what it cares about." Hygger 1 Whoolsty American Whiter.



THEORET INS PROPER

What is the topic area of the focus group you are attending? Housing

Thank you for accepting our invitation to participate in a facus group with the JM Galaton Towni You should respect the Social group to be a small group of seven or feven people who have a special knowledge or perspective on this topic area. By specing with the project born, voic as it community stated which are municipal official, will help our team understand the issues and apportunities in your community better, if you fould it helpful, place use this special review in deep our gather, your thoughts before we specif.

We look forward to specifying with you spon! - Jenn & the JM Galdson Teatm

#### What are the greatest congruinities and challenges related to this tonic area in your community?

| What are the   | greatest oppo   | rtunities and c  | hallenges relate   | ed to this topic  | area in your co   | ommunity?   |   |
|--|---|--|--|---|---|---|---|
| O  | pportunities or   | strengths to le  | verage   | Chal  | lenges or issues  | to recognize/   | overcome  |
| Acceptant feating demonstrate soon at positive to they too get a rount economic feature, he same for your causes.  | sense of<br>community,<br>feets like home,<br>but there are<br>issues                                     | asterio<br>apportunisty to<br>give tax fernaco or<br>Texnoly tax<br>asteriological supp                                | town could<br>give incentive<br>to not kick<br>people out/tell   | people make<br>good money<br>but can't<br>afford to live  | friends/family losing housing   | understanding<br>of the issues -<br>people think<br>they get it but<br>they don't                             | workforce<br>housing  |
| can we cap<br>mcmansion?<br>dev  | living wage<br>housing<br>opportunity   | tan we that a way to<br>third housing for<br>Exercises to<br>grown could<br>esture community<br>that procures<br>were  | people are wiking<br>to get creative if it,<br>was more fluid-<br>who they can rest<br>to, not beset on<br>recome (AOLT) | people live<br>in storage<br>units, poor<br>conditions  | misinformatio<br>nifake news<br>about housing<br>- "skystrapers"<br>et cloverleef   | NAMEYork-<br>keep truro rural<br>daspion/racism   | MINDO are not con<br>aware progressive<br>factors large that<br>epineon has when it<br>happens chast to<br>home not all |
| community is<br>small ecough that<br>the right support<br>doesn't take that<br>much effort.  | waish - should<br>be used for AH<br>- big enough<br>for rec/DS and<br>AH, businesses                      | month and making<br>separtmental partment<br>in leasure, feating<br>arting, Talet<br>multiple reside                   | incentives for<br>people to build<br>ADUs / other<br>solutions   | town<br>employees<br>can't afford<br>to live here   | tumover at<br>healthcare -<br>people can't do<br>it long term with<br>commutes etc  | can't find<br>PCP/dentist   | then they<br>complain<br>about leck of<br>services/staffin<br>g   |
| Mit of contract ment<br>medicallic service gas<br>contractifies passed<br>day term, other drops<br>fled a sele contraction<br>possibili  | turn housing<br>into a business<br>- it needs to<br>make money -<br>mixed uses                            | feature or travel<br>supports the rest<br>of the cape, rise<br>just privo, head<br>more support                        | DPW<br>property by<br>town hall?   | no one out for all<br>families, sourced<br>services, storesty,<br>president pop, out<br>eximpose pops, at           | people make too<br>much money too kid,<br>but people get<br>tranger in free oil<br>cape talket shan<br>sy feether shan<br>sy feether in poor<br>conditions in thurs | groung the train<br>involved with<br>remain as count<br>to rem a room<br>compartuding<br>mounter              | missing<br>middle<br>housing  |
| round better rules<br>no material by<br>lessing to a sum of<br>high tracks with<br>opportunity of mass<br>is realitate units.  | incentive to<br>rent home<br>year round to<br>prevent airbnb<br>/exploitation                             | ware prouple from all<br>water of the -year<br>have to be serappy<br>to make there-<br>bastle - work hard<br>glay hand | people when to<br>support the facili<br>expromy/spect<br>their trassey face  | people don't<br>visant diversity in<br>their own<br>neighborhoods   | don't segregate<br>affordable<br>housing-<br>doesn't have to<br>stand out   | people don't<br>know what AH<br>can actually<br>look like   | unique to heve<br>people that<br>live in your<br>neighborhood<br>full time  |
| people might<br>stop coming<br>and then<br>housing will be<br>available?   | locals understand<br>and accept<br>because its worth<br>it is like feer-<br>sale ownership of<br>problems | helping one<br>family has<br>ripple effects<br>in the<br>community   | MF housing<br>• resource<br>sharing  | process went to read<br>place such form, but<br>note about have<br>divertity or other<br>latte watering<br>distance | people kining<br>their stable<br>recovery. However,<br>they remiges<br>with forcement<br>tents.   | people make<br>too much for<br>affordable<br>housing  | wealth gap<br>- housing<br>gap  |
| Construction of the constr | some<br>smart/invested<br>people \$11<br>here   | younger<br>surrountly<br>getting involved,<br>getting their social<br>fearst, freding a<br>seat at the table           | people slowly<br>becoming<br>more aware<br>of issues   | ADU<br>regulations<br>too strict  | waith - fear<br>people that<br>don't went AH<br>will be louder  | need rebrand<br>of "affordable<br>housing"<br>people get<br>scared, stigma                                    | prown listed as<br>most<br>expensive per<br>s.f. in the<br>country  |
| small but<br>progressive-<br>doesn susually<br>go together   | tide of committee<br>man palgomental<br>sales to not tide<br>choice bowers part<br>street, and fail       | being implied in<br>the community a<br>a photby - you<br>have so protest<br>what you have<br>built                     | people are<br>aware it is<br>special -<br>exhausting to<br>protect   | housing costs<br>rob truro of<br>community/f<br>amilies   | business<br>owners/other<br>services<br>scrambling to<br>find employees   | sown should be<br>more creative<br>sown should buy<br>faines instead of<br>lenging people buy<br>for 2nd home | people<br>working 40 hrs<br>per week can't<br>afford to sve   |
| bus line-<br>lets use it to<br>help with<br>other things   | get creative -<br>what are other<br>communities<br>doing?   | seople care and heigh accommodaced   | Inversed copports and copports over the representation come other come other comes.                                      | problems<br>across the<br>country<br>magnified<br>here  | all<br>problems<br>come back<br>to housing  | death spiral<br>- getting<br>worse  | can't find<br>childcare/emplo<br>yees, everything<br>related to<br>housing  |
|  |   |  |  | no one is available<br>to your receiver<br>inchest because<br>people are<br>sorking so much<br>to afford housing    | limited rec-<br>no<br>coaches/co<br>unselors  | retirees have<br>money and<br>time and they<br>are loud   | other people<br>are louder -<br>people who<br>care are busy   |
|  |   |  |  | zoning regs -<br>people need<br>to be held<br>accountable   | need better<br>child &<br>elder care  | no people filling<br>positions in health<br>care aging<br>population will<br>have no<br>resources/help        | no one evelable<br>for essential<br>services - home<br>health care  |
|  |   |  |  |   |   |   | prompte should have<br>well account<br>contracting face<br>to account which<br>regulates 5 good<br>to be a vice your    |
|  |   |  |  |   |   |   |   |

The following table is a transcription of the feedback recorded on the board above during the focus group.

| Opportunities or Strengths to Leverage  | Challenges or Issues to Recognize/Overcome   |
|---|--|
| workforce housing - dormitories seen as positive  |  |
| so they can get a room - seasonal, not same for<br>year round   | people make good money but can't afford to live  |
| sense of community, feels like home, but there are issues   | friends/family losing housing  |
| airbnb - opportunity to give tax breaks or heavily tax incentivize to stop  | understanding of the issues - people think they get it but they don't  |
| town could give incentive to not kick people out/sell   | workforce housing  |
| can we cap mcmansion? dev   | people live in storage units, poor conditions  |
| living wage housing opportunity   | misinformation/fake news about housing - "skyscrapers" at cloverleaf   |
| can we find a way to find housing for businesses in ptown? could enhance community - their problems worse                       | NIMBYism - keep truro rural = classism/racism  |
| people are willing to get creative if it was more fluid - who they can rent to, not based on income (ADU)                       | NIMBYs are not self aware - progressive but not living their views - right opinions but when it happens close to home not ok |
| community is small enough that the right support doesn't take that much effort  | town employees can't afford to live here   |
| walsh - should be used for AH - big enough for rec/OS and AH, businesses  | turnover at healthcare - people can't do it long term with commutes etc  |
| mixed use housing - departments/permits in bottom, housing on top, meet multiple needs  | can't find PCP/dentist   |
| incentives for people to build ADUs / other solutions   | then they complain about lack of services/staffing   |
| lots of entrepreneurs - small office spaces, get creative (office space, day cares, other things that create income for people) | no one size fits all - families, seasonal workers, diversity, jamaican pop, east european pop, J1                            |
| turn housing into a business - it needs to make money - mixed uses  | people make too much money for AH, but people get brought in from off cape rather than someone in poor conditions in truro   |
| housing in truro supports the rest of the cape, not just truro, need more support   | getting the town involved with rentals - so strict to rent a room - people hiding income                                     |
| DPW property by town hall?  | missing middle housing   |
| need better rules - no multifamily housing but a<br>ton of huge houses with opportunity to make it<br>multiple units            | people don't want diversity in their own neighborhoods   |
| incentive to rent home year round to prevent airbnb /exploitation   | don't segregate affordable housing - doesn't have to stand out   |
| want people from all walks of life - you have to<br>be scrappy to make it here - hustle - work hard<br>play hard                | people don't know what AH can actually look like   |
| people want to support the local economy/spend their money here   | unique to have people that live in your neighborhood full time   |
| people might stop coming and then housing will be available?  | people want to raise their kids here, but kids don't have diversity or other kids walking distance                           |
| locals understand and accept because its worth it to live here - take ownership of problems                                     | people losing their stable housing - houses they rent get sold/increased rent  |
| helping one family has ripple effects in the community  | people make too much for affordable housing  |

| MF housing = resource sharing   | wealth gap - housing gap   |
|---|--|
| truro is special - opportunity for nature,<br>beautiful, accepting, children grow up with<br>diversity, unique community here | ADU regulations too strict   |
| some smart/invested people still here   | walsh - fear people that don't want AH will be louder  |
| younger community getting involved, getting their voice heard, finding a seat at the table                                    | need rebrand of "affordable housing" people get scared, stigma                                     |
| people slowly becoming more aware of issues   | ptown listed as most expensive per s.f. in the country   |
| small but progressive - doesn't usually go together   | housing costs rob truro of community/families  |
| lots of connections - non judgemental - used to<br>not be a divide between part timers and full<br>timers                     | business owners/other services scrambling to find employees  |
| being involved in the community is a priority - you have to protect what you have built                                       | town should be more creative - town should buy homes instead of letting people buy for 2nd home    |
| people are aware it is special - exhausting to protect  | people working 40 hrs per week can't afford to live  |
| bus line - lets use it to help with other things  | problems across the country magnified here   |
| get creative - what are other communities doing?  | all problems come back to housing  |
| people care and have accommodated   | death spiral - getting worse   |
| love and support and community more important than some other issues  | can't find childcare/employees, everything related to housing                                      |
|   | no one is available to volunteer/get involved because people are working so much to afford housing |
|   | limited rec - no coaches/counselors  |
|   | retirees have money and time and they are loud   |
|   | other people are louder - people who care are busy   |
|   | zoning regs - people need to be held accountable   |
|   | need better child & elder care   |
|   | no people filling positions in health care - aging population will have no resources/help          |
|   | no one available for essential services - home health care   |
|   | people should have to support community (use local talent) stricter regs that \$ goes back into    |
|   | town   |

## Focus Group 4

The fourth focus group began with participants introducing themselves, describing their relationship or interest with housing in Truro, and saying one word or phrase that describes the current housing situation in Truro. These descriptions included words like challenging, heartbreaking, near-impossible, desperate, and dire. The group then went into a discussion of the issues and opportunities surrounding housing in Truro. This group came up with more challenges and issues than opportunities and strengths.

Some of the opportunities discussed in this group were that the public attitude has become more supportive of housing over time, and that there are many talented and capable people living in Truro that can contribute to solutions. Some of the changes in recent years include the change from two thirds to simple majority at Town Meeting to make zoning changes. The group

also mentioned that while there is a perception that some groups in Town are against affordable housing, that perceptions even among these groups are changing in a positive way.

One of the biggest challenges mentioned by this group was the wealth gap in town. Participants noted that people will buy expensive homes just to tear them down for a better view or to build an amenity. This, combined with increasing short term rentals, contributes to a lack of housing for residents and the workforce.

Participants in this group mentioned the need to meet in the middle with the opposition. Some in Truro are so focused on the environment and rural character of the Town that they won't entertain the idea of housing, but participants said that there must be a way to meet in the middle.

Finally, this group mentioned that the Housing Authority could be more aggressive, particularly when an opportunity comes up that could go toward conservation or housing.



The following table is a transcription of the feedback recorded on the board above during the focus group.

| Opportunities or Strengths to Leverage  | Challenges or Issues to Recognize/Overcome   |
|---|--|
| public attitude has gotten more supportive of housing over time - public sentiment & support behind housing better than 10-15 yrs ago | diverse population, for everyone to understand how lack of housing impacts their quality of life (senior/low income, family, working, retired) impacts quality of life, no service people, fire and police can't hire enough, impacts security & other services people don't think about |
| 20 yrs ago there wasn't an awareness/discussion about housing affordability - there were forums, but                                  | wealth gap   |

| public didn't know about them - awareness<br>& support has grown  |  |
|---|--|
| walsh property  | people buy \$\$\$ homes to tear them down for a better view/bball court, etc   |
| to change zoning used to requre 2/3 majority @ town meeting, for zoning changes housing production now requirement is simple maj, things that used to be unachievable are now ach | business can't stay open, can't find housing for their employees   |
| talented, capable, professional people that<br>live here, can contribute to solutions   | fed base will not give Truro their land, won't even talk about it, homes have asbestos, would need to build new                                  |
| models of other towns (eastham, ptown) we don't have to come up with all ideas  | sea shore - 67% of town, can't build housing there   |
| change of mindset about regionalization about AH - not all towns can accommodate needs, commuters, people that live in other towns  | can't think of truro as an entity that exists unto itself - most people don't need to work where they live                                       |
| funded AH in orleans  | seasonal residents have no interest in town unless it happens in their backyard  |
| elderly residents can't maintain homes<br>anymore - should be able tO move into a<br>community that is diverse with young<br>families - cluster housing                           | need to convince seasonal residents that they need housing so that they can have services - increase awareness                                   |
| part time-residents association/individuals do care/do a lot  | people leave truro because they don't have options for upkeep, aging in place, downsizing  |
| opportunity for better<br>communication/mindsets, bring in prof to<br>do attractive cluster development   | when housing becomes available, people buy for seasonal/short term rentals   |
| conservation vs housing? conservation will pull out if it means housing won't get, but they need to commit  | short term rentals causing less year round rental availability   |
| financing is the key to moving forward with housing   | inhibitor - state laws/programs prohibit regionalization -   |
| young people organized for planning board vote - they can organize & participate  | part-time residnets/population more focused on<br>the env. & rural character - that is why they<br>came - need to match goals/meet in the middle |
| some PT residents realizing need  | conservation money can be raised, not the same for housing - same people with \$ don't think about or care about housing/how it impacts them     |
| demographic is changing in part time residents - haters are always the most vocal - positive change is coming   | worries about water, density, due to poor execution/communication to the publid (cloverleaf)   |
| is people can see where money goes, they might be more trusting/positive  | biggest need = \$ financing - cost to allocate 1/3 walsh property to housing - who puts money up?  |
| different experiences with part time residents - some pos some negative   | walsh limiting factor = wastewater treatment   |
|   | availability of land - sea shore, even walsh, can't dev the whole thing, where does the next property come from?                                 |
|   | open space vs housing, trust/town isn't as aggressive  |

| challenges to cluster housing - water treatment, attractive (not look like projects, but like sally's way)              |
|---|
| board of health = zoning (wastewater treatment)   |
| perception - cluster housing/AH   |
| where is local gov at? will they buy properties? a lot of talk, lost opportunity @ twinewood                            |
| opposing views went from resident vs part time, to young vs older, young people want to raise taxes, older can't afford |
| town meeting - people will always complain about taxes & increases  |
| hard to get people to come to town meeting -<br>hard to keep quorum - town meeting difficult<br>form of gov             |
| young people are voting at town meeting - but only for issues they care about / not staying around                      |
| part time residents do charitable giving in boston because they don't live in truro                                     |
| the way we do business is a constraint  |
| hard to find a group where people aren't complaining about something  |
| people don't know what the housing authority does - where does the \$ go?   |
| general feeling of mistrust with housing authority and where money has gone   |
| need to convince people it is an advantage to them to have housing - need a compelling story                            |
| need a more aggressive Housing Authority - seek donations?  |

## Focus Group 5

The fifth focus group began with participants introducing themselves, describing their relationship or interest with housing in Truro, and saying one word or phrase that describes the current housing situation in Truro. These descriptions included words like tough, crisis, and scarce. The group then went into a discussion of the issues and opportunities surrounding housing in Truro. This group came up with more challenges and issues than opportunities and strengths.

One of the topics most discussed in this group was the seasonal housing. Eighty percent of the housing stock in Truro is seasonal, which is a challenge because many homes are vacant for most of the year and there is not enough housing available for the workforce. Participants noted that it can be hard for people to find employment in Town, because oftentimes employers will ask if the applicant has housing secured as a prerequisite. The lack of housing is causing issues across industries, including restaurants, health care, and even summer recreation programs sponsored by Truro. The group also acknowledged that the local economy depends on the seasonal residents, but that there has to be a way to find balance so that there is enough housing.

Another challenged mentioned by the group was the zoning and regulations around housing in Truro. Participants noted that some people with large properties would build additional units on

their property but can't because it is too complicated to go through the process. Another issue mentioned is that it can be difficult to make sustainable choices that would work well with smaller or affordable housing. For example, participants commented that composting toilets could help make units livable, and circumvent the issue of water and wastewater capacity in Town, yet composting toilets are not allowed without septic.

Another challenge mentioned by the group is that there is potential that some people opposing affordable housing don't know what that really means. Participants noted that there is an opportunity to educate people about housing options, like Sally's Way, that are affordable but still fit the character of Truro.

#### IM IENN'S FOCUS GROUP DISCUSSION WORKSHEET There is no power for change greater than a community discovering what it cares about." GOLDSON Housing What is the topic area of the focus group you are attending? EMPOWERING PEOPLE CREATING COMMUNITY Thank you for accepting our invitation to participate in a focus group with the JM Galdson Team! You should expect the focus group to be a small group of seven or fewer people who have a special knowledge or perspective on this topic area. By speaking with the project team, you as a community stakeholder or municipal official, will help our team understand the issues and opportunities in your community better. If you find it helpful, please use this questionnaire to help you gather your thoughts before we speak. We look forward to speaking with you soon! - Jenn & the JM Goldson Team What are the greatest opportunities and challenges related to this topic area in your community? Opportunities or strengths to leverage Challenges or issues to recognize/overcome large homes making can't survive year round rental and housing most illegal houses/compo homeownership both important land - they could seasonal - need vacant/seasonal build units but important apartments to address this put rental unit self sufficient backbone legal on property? 70% can't be appestos people buy feds won't give fed sea shore town amount of year developed houses can't horton land to up air force be sect for land - have round careers in what to do base/sea buy in make bigger property someone truro available. with what we population/en just no housing shore remove opportunity hoems for walsh can dev? vironment available asbestos planning board people against what believe would mak like - people concerned about worker housing housing knowing what moreyear difficult to have housing aren't from here more rocal warms would ware a room and shared loud minority. should go ADUs, hard for housing would round housing but a majority who would five common spaces = more to residents look like could originally are in support navigate businesses reduce fear first leels buring, no polarization rare for families places for people to fungout, wire people living in between part to grow up way to sally's way around other about the sown great example colorado/other bar not for people incentivize and are gening more involved will provide year round /seasonal/full communities - community builders to residents feel as an example services renovate? long time part what do they shore road need for a doe park with properties not - town trails could get complain about nat are they better town maintained people to come should buy (moses way) afraid of? center housing/oppose (com hill current properties dog park area) working with national sea stress front to allow abutting properties to do what they can with share property 70% of truro housing prices there is a way opportunity to seems like to do things in disincentivize wastewater to env sound way cames down percentage will (annease) accommodate with the right to 5 and taxes only increase housing? multiple towns people moved here during pandemic then mixed back because they couldn't find so many people how to get looking for housing online need a bylaw provides overhaul start with **MODULE FORMS** rooms to rent in all done by water for manager works to reset but he's modernize their seasonal greywater word of mouth (year round ptown trailers) assistance to help people apply for permits/under stand bylaws master plan everyone shore road process - lots - no year claims there of talking are water about it issues housing surveys carrt find a dactor, no one norking in health no summer

used to have a hriving summe

rec program.

now no one to

recithis year -

crucial to

childhood - no employees

The following table is a transcription of the feedback recorded on the board above during the focus group.

| Opportunities or Strengths to Leverage   | Challenges or Issues to Recognize/Overcome   |
|--|--|
| rental and homeownership both important  | can't survive without seasonal - need to address this too  |
| year round housing most important -<br>backbone  | 80% of houses vacant/seasonal  |
| making illegal apartments legal  | restrictions/zoning laws (can't have composting toilet without septic)   |
| large homes need a lot of land - they could put rental unit on property?   | big properties - people could/want to build units but can't bc of zoning laws/regs                             |
| tiny houses/composting toilet is self sufficient   | 70% can't be developed - what to do with what we can dev?  |
| picture something like sally's way - town houses, town center, apartments above retail or something              | people buy land to make bigger hoems   |
| town buy in for walsh  | feds won't give up air force base/sea shore  |
| horton property - opportunity  | asbestos houses can't be good for population/environment   |
| fed sea shore land - have someone remove asbestos  | people don't know what housing would look like - people concerned about who would live there (racism classism) |
| amount of year round careers in truro available, just no housing available                                       | people against housing aren't from here originally   |
| worker housing would want a room and shared common spaces for cheaper than a townhouse etc                       | newer residents recently becoming more vocal - worried about taxes, even though they are low                   |
| more year round housing = more businesses  | planning board - difficult to have ADUs, hard for people to navigate   |
| housing should go to residents first   | rare for families to grow up around other year round residents   |
| loud minority, but a majority are in support   | polarization between part time /seasonal/full time residents   |
| knowing what housing would look like could reduce fear   | housing provided by employer - still paying rent, poor conditions, packed bedrooms                             |
| people living in this housing will provide essential services  | feels boring, no places for people to hang out, wine bar not for people coming from the beach                  |
| young people care about the town and are getting more involved - sitting on boards                               | rental properties not maintained (moses way)   |
| sally's way great example - community feel   | little connection with people who oppose housing - might have a better conversation if they knew each other    |
| look to colorado/other communities as an example   | long time part time residents complain about new housing/oppose  |
| way to incentivize builders to renovate?   | what do they envision? what are they afraid of?  |
| shore road - town should buy properties  | working with national sea shore hard to allow abutting properties to do what they can with their property      |
| pressure from other towns (barracks in ptown, basement housing, etc) shame from being left behind could motivate | hard to make garage apartments - neighbors will oppose/fight you   |
| walsh - housing, community space, town center, social center, multi generational,                                | 70% of truro will never change - it comes down to \$ and taxes   |

| year round opportunities, teen center, social cllun, hiking trails                 |   |
|--|---|
| need for a better town center  | housing prices - seems like seasonal percentage will only increase                            |
| dog park with trails could get people to come (corn hill current dog park area)    | so many people looking for housing online - all done by word of mouth                         |
| opportunity to disincentivize seasonal housing?                                    | people moved here during pandemic then moved back because they couldn't find housing          |
| 3 month min for airbnb? people need to be able to live here to work for the summer | pandemic has highlighted problem - ceo of a lot of companies have homes here                  |
| more younger people getting involved - inspiration from others, ripple effect      | how to get people to offer rooms to rent in their seasonal homes?                             |
| there is a way to do things in env sound way with the right tech                   | inconsistent planners in town - new planner and town manager - turnover in past               |
| update wastewater to accommodate multiple towns                                    | planning board essential for the future -<br>currently/past had board not planning for future |
| truro provides water for ptown   | sometimes people have to sue the town/legal fees to build on their own property               |
| positive feeling about town manager -<br>wants to reset but he's up against a lot  | bylaws/processes need to be changed - nothing gets done, so much talk without action          |
| need a bylaw overhaul - modernize (year round trailers)                            | everyone claims there are water issues  |
| start with greywater   | people are afraid to read into bylaws - helpful to turn to layman's terms                     |
| assistance to help people apply for permits/understand bylaws                      | master plan process - lots of talking about it - surveys                                      |
|  | shore road - no year round housing  |
|  | can't find a doctor, no one working in health care, bad times for ambulance rides             |
|  | first q in interviews - do you have housing? people commuting from over the bridge            |
|  | used to have a thriving summer rec program, now no one to work                                |
|  | no summer rec this year - crucial to childhood - no employees                                 |

## **SUMMARY OF INTERVIEWS**

Jenn Goldson and Delaney Almond conducted five interviews in May and June of 2022, including town officials, a Planning Board member, Select Board member, and representatives from the Truro Part Time Resident Taxpayer's Association.

Across all of the interviews, there were several themes that emerged. One of the most critical needs addressed in all interviews were housing for the workforce. All conversations touched on this issue, with interviewees mentioning the lack of restaurant workers, health care workers, police officers, fire fighters, teachers, and more. This is a need that everyone in Truro can agree upon. Other concerns that interviewees agreed upon were transitional housing for those who need to work while looking for permanent housing, market rate housing, and the lack of housing stock in general. The disagreements come during the discussions of how to approach the housing issues in Town.

Some of the other concerns voiced in the interviews were the amount of seasonal and second homes that are in Truro, and that there is a perception that people that own seasonal or second homes are more concerned about their investment than the community where they purchased

their home. On the other hand, some interviewees noted that part time residents usually have larger households and therefore represent more people, and that they provide a boom to the local economy during the tourism season.

There is also concern throughout the Town that if affordable housing is built, it will be awarded to people that are not from Truro or the Cape at all. Interviewees emphasized that they would like for affordable housing in Truro to be awarded to people with a relationship with or interest in the community.

Interviewees also noted that in general, development in Truro is slow, due to tensions in Town and people taking legal action to slow down the development process. Another example of the slow pace of development is exhibited at the Walsh property. Interviewees noted that there is a very large committee overseeing the Walsh property, and that it is too large for anyone to come to a consensus. Interviewees stated that the Walsh property is a great opportunity that could solve some housing issues for Truro but noted that it needs to be planned carefully to be efficient.

Across the interviews, several tensions in Town were discussed. There are tensions between boards and committees, between part-time and full-time residents, and between older and younger Truro residents. In each interview, the need for a realistic and civil conversation between all was addressed. One of the major points of contention in Town, according to the interviews, is the idea of preserving the environment and rural character of Truro competing with the idea of development and more housing. All interviewees expressed a desire for civil conversation, and to meet in the middle on some of these issues.

Some of the ways to meet in the middle that were discussed were to provide more education about affordable housing and what it can look like. There is a perception that those opposing housing have a specific view of what dense housing will look like. However, all interviewees agreed that developments like Sally's Way and the Habitat for Humanity homes are a good example of what affordable housing can look like in Truro. Some recommendations from interviewees included restrictions for how housing can look in Truro, including height requirements to maintain the small-town feel.

Another suggestion was to have a discussion about what is appealing to everyone. For example, there is a perception that some groups only want single family homes on individual lots, and that other groups want large apartment buildings. Interviewees agreed that a discussion is warranted about what is desirable from all perspectives so that the community can come to an agreement for how to move forward. Some examples of ways to attractively increase density that were mentioned in the interviews were ADUs, tiny homes, and cluster developments.

Finally, some interviewees expressed that it would be good for the Town to report on the measures that have been taken so far, like allowing ADUs. Some helpful data might include the percentage of ADUs that are rented year-round and who the ADU is rented to (family/friends, or more available to others). Education around ADUs might also be effective. According to interviewees, some part-time residents may be open to putting an ADU on their property, and there is a hope that a "ripple effect" may occur where more and more part-time residents have ADUs.

Ultimately, the interviews showed that one of the biggest problems with moving forward is that different groups in Town cannot agree on the best course of action for addressing the housing crisis in Truro. Some want to develop single family homes at a slow rate while others want to see faster and denser development. All interviewees want to do something but disagree on how and what to do.

## **COMMUNITY FORUM #1 SUMMARY**

Prepared by JM Goldson LLC 6/29/2022

#### **OVERVIEW**

On June 21, 2022, JM Goldson and the Town of Truro hosted the first Community Forum for the Truro Housing Plan planning process. The forum was hosted in an online Zoom webinar format and was comprised of a presentation by Jenn Goldson and Delaney Almond interspersed with several polling and comment activities for participants.

#### **KEY FINDINGS**

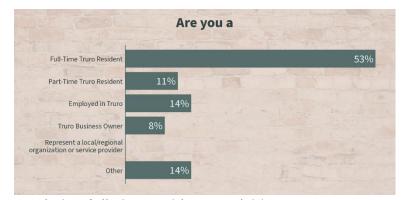
- Most participants identified as full-time Truro residents.
- Important issues identified by participants around housing in Truro were affordability, income disparities between full- and part-time residents, and the impact of seasonal-dominant housing on the local economy.
- Many participants were surprised by how Truro compared to Wellfleet and Barnstable regarding median income and Subsidized Housing Inventory.
- Participants largely noted that the presentation confirmed what they already knew and/or suspected about their housing crisis.
- Participants were curious about how more reliable data may skew findings and proposed solutions.
- Other issues that participants hope the project team will consider include more emphasis on engaging the Jamaican population and the impact of houses being purchased by non-residents and turned into short-term rentals.

#### MEETING FORMAT

The project Steering Committee was present and introduced themselves to participants, and Trust chair Kevin Grunwald also spoke to open the forum. The presentation began with an overview of the planning process and the Subsidized Housing Inventory, followed by a note about the reliability of census data for small communities. Jenn then took time to provide definitions of key affordable housing metrics and share this data for Truro. Next, eight key findings about demographics and housing challenges in Truro were presented. Participants then shared their reactions to the findings and suggestions for the planning team to consider. Finally, there was an open Q&A.

#### **PARTICIPANTS**

Sixty participants were present for the webinar in addition to the ten facilitators and panelists. Participants were asked to identify their connection to Truro in a poll (see right) where participants were encouraged to select all that apply. The following percentages are based on 36 total responses.



More than half of participants

identified as Truro residents, with 53 percent being full-time residents and 11 percent identifying as part-time residents. This distinction is important in a community like Truro where a significant portion of housing is seasonal.

Beyond residency, 14 percent identified as "employed in Truro," 8 percent as Truro business owners, and 14 percent as "other." Participants clarified "other" as full-time artist, retired and working as consultant, maintain other residence and work remotely in Truro, and purchased property, not yet a full time resident through the Zoom chat. No representatives of local/regional organizations or service providers identified themselves at this forum.

#### **HOUSING ISSUES**

Before the forum began, participants were asked to share their answers to the question "When you think about housing issues in Truro, what is at the heart of the matter for you?" Responses included:

- Sad to lose housing and residents
- Availability and affordability of housing/all sectors
- Ability to have civil, productive dialogue; to come together to create Truro-based customized solutions to the housing crisis
- Lack of housing, especially for children and families
- Housing as a pathway to equity
- Need for safe, stable housing to raise a family

#### PRELIMINARY FINDINGS AND RESPONSES

The first section of the presentation covered the Subsidized Housing Inventory, a community comparison to other Barnstable County towns, as well as an explanation of Massachusetts C.40B. Participants were asked about their familiarity with C.40B, of the 17 participants that replied in chat, 11 stated they were familiar or very familiar with 40B.

Next, the presentation covered the eight key preliminary findings connected to housing in Truro. These findings included information on Truro's population trends, age demographics, housing cost, seasonal vs. full-time tenure, land developability, and new development potential.

After this section of the presentation, participants were asked about their reactions to these findings. In response to the question "What aspects of the findings confirm what you already knew/suspected?", most participants indicated that the presentation confirmed their knowledge and/or suspicions about the housing crisis regarding the lack of affordable housing. They described high housing prices, how seasonal housing impacts the local economy, aging population/lack of young people, and income disparities. Several participants focused on the term 'crisis' in their replies. Some responses included:

- "Not a single town employee can afford a median home in Truro"
- "Year-round residents can't afford to live here. . . only part-time residents from off cape can afford to buy here"
- "We are in crisis"

Next, participants were asked "What aspects of the findings surprised you or do you question?" Many participants indicated that they were not surprised by much of the information presented and used this question to submit questions and/or ask for clarification. Common topics that did surprise participants were the disproportionate rates of population growth and housing stock, inconsistent/lack of available data, how Truro compares to Barnstable and Wellfleet, and the inflation of housing costs.

Finally, participants were asked "What other information would you like to see the project team consider?" The main questions and themes brought up by participants are summarized below:

- How are other towns with similar demographics and issues to Truro managing their housing crisis?
- What percentage of homes are purchased with the intention of becoming short-term rentals/seasonal housing? What options are available to restrict new short-term rentals?
- Where are there opportunities for the town to secure housing and/or create seasonal workforce housing?
- What proportion of Truro businesses have had to limit their hours due to housing shortages?
- How are members of the Jamaican community being engaged in this project?

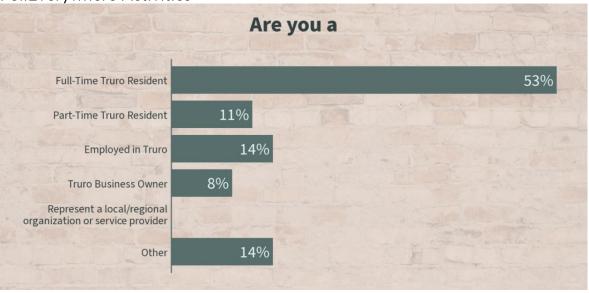
#### A&Q

Prior to the official Q&A section, several questions were asked through the live polling activities. One of which, regarding the revival of Cloverleaf was answered by Housing Trust Chair Kevin Grunwald. Following the live polls, Jenn opened a period for Q&A from participants. One participant offered their interpretation of how the population had grown significantly without an increase in housing stock as a response to a question asked during the polling activity, specifically noting that former part-time residents moved to Truro full-time during the COVID-19 Pandemic. Another participant commented on their concern regarding the lack of community participation from Truro residents. Another participant discussed the cost of alleviating the housing crisis and that the town should consider public-private partnerships rather than raise taxes.

#### ALL COMMENTS, ZOOM Q&A AND CHAT

Below are the full screen shots or transcriptions of responses to all polling questions as well as a transcript of the Zoom Q&A feature and Chat.





#### What aspects of the findings confirm what you already knew/suspected?

- The negative feedback of the situation fewer, younger local people to work during summer crunch, linked to lack of seasonal housing, low % or "residence" let alone those who don't really live here are vested in Truro's future.
- Is this so unusual for a Vacation Destination...
- Part-Time residents have clearly exacerbated our housing crisis
- We need solutions.
- I am also surprised that 80% of housing stock is seasonal which is unfortunate
- Cost of housing is out of control
- Higher percentage of people over 65
- I am surprised that the resident count is so high since it definitely doesn't feel like that in February! I think many claim residency but are not here for more than 6 months a year
- Nothing surprising. Frustrating situation.
- Need to be VERY creative to solve this crisis
- that there is a very limited chance of a realistic solution
- Not a single town employee can afford a median home in Truro
- We need solutions.
- Confirm aging demographics, income and housing prices, lack of developable land
- That the year round residents can't afford to live here and that only part-time residents from off cape can afford to buy here.
- Such a disparity between income
- Almost everything
- Crisis absolutely. Nimby yes for too many. nothing surprising.
- Basically all of them but increased the emphasis on some aspects such as the income disparity for affordability
- The crisis
- Lack of affordable housing

- Housing is not affordable
- economic component of the "crisis"
- % of houses that are seasonal
- Significant challenge ahead of us
- I would say all aspects of your presentation resonate with my knowledge of the situation
- Lack of affordable housing
- Not enough housing stock
- That we are in crisis.
- That housing is expensive and very limited in Truro. It all confirmed what I thought
- Confirmed
- Crisis

#### What aspects of the findings surprised you or do you question?

- Have you spoken with any members of the Jamaican community?
- Is 40b a real concern for Truro?
- Population growth doesn't match housing growth because more people are identifying as year round in order to vote
- Nothing really surprised us. How could anyone who was born and raised to live here have a high enough income to actually live here? Is there any combination of actions available to Truro that could yield some form of a solution? Some proposals are not realistic, but what are some of the combinations of factors that include housing that might be viable ways forward?
- How have you accounted for all of the illegal housing units?
- Curious about income of longtime year round residents, many who may well be living on fixed income, coping with increasing taxes - modest homes suddenly become million dollar real estate.
- Surprised at the fact that housing growth is so far off from population growth.
- Income vs Assets .. in a retirement community have to be looked. AMI is low because of high number of retirees. Note household size
- How do you reconcile using census data when Truro had such a low response rate?
- Surprised at how much blame is being tossed around. Perhaps we can focus on solutions instead.
- Is new sewer infrastructure a feasible solution for Truro?
- None of it the data is consistent across all surveys
- I have been working on these issues for years and didn't find anything you presented to be surprising, but I agree with the statement just made that the numbers downplay just how bad the problem is
- The true year round population numbers are much lower than 2400
- Confused by increased population and building not keeping up. How are people moving here without housing to move into?
- What is restricting construction of potable water and sanitary sewer treatment?
- None of it.
- Surprised how much higher the median income of Barnstable is than Truro
- Truro is better off with our Housing initiatives than Wellfleet
- If anything, the numbers re: need are higher.
- The low median year round income

#### What other information would you like to see the project team consider?

- How many children do we have in Truro? Regional school should be looked at. Why can't the school be turned into seasonal housing?
- When a house sells, what use does it become post sale? Airbnb/short term rental? Year round resident? Second homeowner? This info would be very helpful
- 40B isn't a sufficient solution for supportive housing for Town employees. Separate Town owned properties need to be part of the solution
- Are there non-occupant owners who own more than one houses for strictly income purposes?
- My variability comment is directed at the lack of uncertainty in any of your time-varying data slides.
- I am curious how short term rentals break down: daily, weekends, weeklong, monthly etc. Is there a way to limit the shortest term rentals or ways to incentivize monthly or seasonal rentals?
- long term affordable housing planning locations should consider sea level rise
- How does the study take into consideration that Truro is not necessarily like other communities? How would Truro survive economically and fiscally without part time residents and vacationers paying taxes, etc
- How to identify current residents who could qualify for the cloverleaf & other affordable options
- I am certain that there are people in the socio-anthro-quantitative community that model (using data) potential "solutions."
- What proportion of Truro businesses have had to limit their hours due to housing shortages?
- Creating seasonal workforce housing (dormitories) to relieve the strain from this need on overall housing issues
- How many homes are never occupied by the owner, used only to generate (a lot) of income
- Can the Cloverleaf project be revived by the town or a different developer? Lot of important study done water and waste issues.
- What is the % of home ownership for Truro residents?
- We need to understand how the Town can secure housing specifically for Town employees since we can't compel private owners to convey or rent housing to o
- Data around household size--which may be helpful for home sharing initiatives?
- Would appreciate the uncertainties around the critical time-varying factors.
- How does Truro's SHI, with or without the Cloverleaf, compare with other MA towns of similar size?
- Number of unfilled town positions that may be related to the lack of affordable housing
- What specifically are other towns doing. We can't be the only location experiencing this phenomenon
- Input from members of the Jamaican community

| Zoom Chat                 |                                |  |
|---------------------------|--------------------------------|--|
| 00:31:32                  | Nora Markey:                   | Do not know  |
| 00:31:33                  | Jane Lea:                      | Yes  |
| 00:31:34                  |                                | Very familiar with 40B   |
| 00:31:38                  | Kelly Clark:                   | yes  |
| 00:31:38                  | Anne Greenbaum:                | understand 40B   |
| 00:31:40                  | barbara Carboni:               | yes  |
| 00:31:43                  | Donna Delohery:                | new concept  |
| 00:31:43                  | Raphael Richter:               | Yes  |
| 00:31:46                  | Christopher Bellonci:          | know somewhat  |
| 00:31:47                  | Amy Wolff:                     | Yes  |
| 00:31:48                  | Robert Panessiti:              | Very familiary   |
| 00:31:52                  | Kevin Becica:                  | no   |
| 00:31:53                  | Jim Summers:                   | Understand   |
| 00:31:55                  | Christopher Clark:             | I am familiar with 40B.  |
| 00:31:55                  | diane messinger:               | no   |
| 00:32:00                  | Fran Adams:                    | knew and forgot!   |
| 00:32:15                  | Drew Leff:                     | I'm very familiar with 40B   |
| 00:37:24                  | Christopher Clark:             | 5.7% of what?  |
| 00:37:53<br>the SHI       | Delaney Almond, JM             | Goldson: 5.7% of the housing stock listed as Affordable on   |
| 00:39:43                  | Christopher Clark:             | What defines "housing stock?"  |
| 00:40:48                  | Michelle Jarusiewicz:          | also check Homeless Prevention Council - more local than HAC   |
| 00:41:19                  | Delaney Almond, JM             | Goldson: Thank you, we will look into that!  |
| 00:42:02<br>\$115, 600    | Michelle Jarusiewicz:          | 2022 HUD AMI for Barnstable County jumped significantly to   |
| 00:42:30<br>housing issue | Christopher Clark: discussion. | You should define what "median" is and why it is used in this  |
| · ·                       |                                | Goldson: The Department of Housing and Urban (Area Median Income) by looking at all families who live in an area, en reporting the income of the family in the middle. |
| 00.44.43                  | Michael forgione:              | Very surprised 9% 3+   |

00:44:43 Michael forgione: Very surprised..... 9% 3+

00:45:08 Michelle Jarusiewicz: but the HUD number is the base for just about everything affordable | I know you cannot do all the numbers... :)

00:48:20 Jean Krulic: know what 40B rules are

| 00:48:30 Christopher Clark: You're losing us! Too many terms and too many percentages of something that floats away under the next sentence. So what does it mean that 63% of something is below etc. etc.   |  |   |  |
|--|--|---|--|
| 00:49:01   | Christopher Clark:                         | Too fast and the slides are just repeats.                                   |  |
| 00:49:35   | Christopher Clark:                         | "Turo" !!!  |  |
| 00:50:40   | Michael forgione:                          | if 9% is 3+ household, where are the students coming from?                  |  |
| 00:51:11<br>only?  | Christopher Bellonci:                      | Can Truro limit housing it develops via 40B to Truro residents              |  |
| 00:54:46 Christopher Bellonci: Is there any indication the pandemic increased the rate of folks calling Truro their year round home or has the growth been steady over the last decade?  |  |   |  |
| 00:55:42   | Michael forgione:                          | How was housing growth measured?  |  |
| 01:01:47 Michael forgione: What is the Gap? the buyers are there house inventory is very small. Seasonal owners are workers. They become retirees in time. I was one of those people. That is what a retiring community looks like.                      |  |   |  |
| 01:04:39 Drew Leff: Slide that showed median income for year round as \$93,000 (2012-16) doesn't take into account that many of year round residents are retired and may have earned much more when they were employed. How are you accounting for that? |  |   |  |
| 01:06:43   | Delaney Almond, JM                         | Goldson: pollev.com/jennG   |  |
| 01:07:41   | Delaney Almond, JM                         | Goldson: Delaney@jmgoldson.com  |  |
| 01:08:27   | Christine Markowski:                       | Full time Truro Resident  |  |
| 01:08:34   | Christopher Bellonci:                      | Able to work remotely from Truro  |  |
| 01:08:50   | diane messinger:                           | full time resident, Other full time artist                                  |  |
| 01:09:03   | STEVEN STAHL:                              | Is the poll onymous?  |  |
| 01:09:03   | Christopher Clark:                         | retired and working as consultant   |  |
| 01:09:14   | STEVEN STAHL:                              | anonymous   |  |
| 01:09:24   | Robert Panessiti:                          | Other-maintain other residence and work remote in truro                     |  |
| 01:09:46   | Kevin Becica:                              | purchased property, not yet a full time resident                            |  |
| 01:10:00   | Christine Markowski:                       | Confirmed   |  |
| 01:10:06   | diane messinger:                           | there is a serious need.  |  |
| 01:10:20   | Christine Markowski:                       | Projection of youth leaving   |  |
| 01:11:05<br>conversation   | Anne Greenbaum:                            | Great basic info to give everyone to be able to have a good                 |  |
| 01:13:22<br>should help բ  | diane messinger:<br>provide affodrable hou | we need to solve this by creating outside thr box.Like all millioners sing. |  |
| 01:13:57   | Fran Adams: can we                         | e move on??   |  |
| 01:16:05<br>people use?  | Susan Howe: Does t                         | the low median income reflect unemployment benefits that so many            |  |

01:16:29 Nancy Medoff: can you throw that QR code up again?

- 01:23:42 diane messinger: The environment.We need hosing but too much can impact the environment We need to protect this beautiful town. People need to be encouraged to leave their homes for those who need it.
- 01:30:12 Christine Markowski: Thank you. This was actually inspiring,
- 01:32:40 Christopher Bellonci: But wouldn't the % of PT residents have gone down?
- 01:32:55 Christopher Clark: Many of those now "full-time" residence do not live here full time.
- 01:33:07 Christopher Bellonci: Has it decreased from the 80% you reported?
- 01:35:54 Amy Wolff: Agreed. We need more user friendly, inviting, INclusive, and frankly, open hearted offerings to bring people together to collaborate.
- 01:42:44 Kait Blehm: Thank you so much to the Housing Authority and Jenn and Delaney. This was so informative and we are so appreciative of all the time and effort you have put into solving this crisis.
- 01:43:18 Christopher Bellonci: There two residents accessing my line so the number of participants is probably higher than the number Zoom showed

## **COMMUNITY FORUM #2 SUMMARY**

Prepared by JM Goldson LLC 9/22/2022

#### **OVFRVIFW**

On September 19, 2022, JM Goldson and the Town of Truro hosted the second Community Forum for the Truro Housing Production planning process. The forum was hosted in an online Zoom webinar format and was comprised of a presentation by Jenn Goldson interspersed with several polling and comment activities for participants.

#### **KEY FINDINGS**

- Nearly all the participants were full-time Truro residents, and most participants were property owners.
- Throughout the forum, participants expressed interest in innovative housing solutions tailored to the unique nature of Truro's housing market, such as room rentals, rent-to-own and tiny homes, or Accessory Dwelling Units.
- Participants also wanted an articulated need for affordable units, workforce housing units, and other metrics to ensure impact and effective implementation.
- Participants were also interested in learning from and partnering with other towns on the Outer Cape to address housing crisis as a region.
- Overall, participants felt positively about the proposed vision, goals, and strategies. The draft plan framework felt comprehensive and attentive to the community's housing needs related to workforce housing, housing for families and aging households, and seasonal and year-round residents.

#### MEETING FORMAT

Members of the Truro Housing Authority were present and introduced themselves to participants, and Housing Authority chair Kevin Grunwald also spoke to open the forum. The presentation began with a review of the planning process to date, followed by polling about the participants' affiliation with the Truro community. Next, Jenn presented a draft framework for the five-year plan, including a vision, six goals, and seven strategies for housing production in Truro. Participants then shared their reactions to each piece of the framework, and provided feedback on the vision, goals, and strategies for the planning team to consider. Participants provided additional commentary throughout the forum, and at the end, the planning team opened the discussion for live participant Q&A.

#### **PARTICIPANTS**

About 27 participants were present for the webinar. Participants were asked to select their affiliation with the Truro community. 12 out of 27 participants responded through the poll, all of whom were full-time residents. An additional 11 participants shared their affiliation in the chat. Nine of those eleven respondents were full-time Truro residents. Eight of those eleven respondents were property owners. One participant is a part-time resident, and one participant is employed in Truro.

#### **HOUSING ISSUES**

Before the forum began, participants were asked to share their answers to the question "What housing programs or initiatives do you hope maybe considered in this plan?" Responses included:

- Innovative pilot programs targeting specific groups or types of housing
- Affordable rentals and ownership programs for all sectors of the community

- Building support community-wide
- I think the Walsh Property should be used to create a community of tiny homes, and/or that it would be beneficial to consider a series of tasteful smaller apartment buildings like near the library. We need housing not only for seasonal workers, but also for the people being priced out of the community they grew up in. I have grown up on the Cape and can no longer afford a house here and rent just went up several hundred dollars for the next cycle.
- Clear analysis of the acute housing crisis in Truro
- A plan for construction and preservation of 250-300 units of attainable housing to support year-round community
- A roadmap including plan for revenue stream to finance production/preservation of 250-300 units.
- Considerations of how to change our statistic of 87% of houses being empty for over 6 months per year.
- Notions that include the creative use of open space including community gardens and increased information on respecting the limitations of land/water use when planning better housing options.

#### PRELIMINARY STRATEGIC FRAMEWORK AND RESPONSES

The presentation had three parts in which the planning team shared a set of preliminary ideas for the Housing Production Plan's vision, goals, and strategies. Following the presentation of each section of the plan, forum participants were asked how they felt about the proposed ideas, what they liked, and what they would change. In response to the draft vision, 33% of participants felt very positive about the vision, while 60% felt somewhat positive about the vision. Of the total 15 respondents, only 1 participant did not feel positive about the vision. Participants liked that the vision emphasized maintaining Truro's small-town feel and scenic coastal beauty, and explicitly tied Truro's housing goals to economic development. However, participants also felt that the vision could express a greater sense of urgency and speak more to the balance of natural lands conservation and increased access to housing and water infrastructure.

Participants were then presented with six draft housing goals. More than 80% of participants felt somewhat positively about the goals. Two of the thirteen respondents felt very positive about the goals. Participants liked that the goals identified workforce housing and diverse housing types as priorities, and that the goals addressed year-round and seasonal housing needs. According to participants, the goals could also target short-term rentals and seasonal homes, which currently distort Truro's housing market, but could be part of a greater bundle of solutions. Participants also expressed interest in learning more about rent-to-own programs. There was some debate amongst participants about the role of the town in building more housing, but ultimately, most agreed there was space for the town to take a more significant leadership role in promoting housing production. Finally, some participants hoped that the goals would be more precise with clear timelines.

In the third and final section of the presentation, participants reacted to seven strategy ideas for how to implement the draft housing goals. Approximately 40% of participants felt very positive about the strategies, while 60% felt somewhat positively about them. Overall, participants liked that the strategies were both comprehensive and realistic. Participants appreciated that the goals considered funding, zoning, and administrative capacity, especially the proposal for a housing coordinator. When asked what they would change about the strategies, one recurring response was the need to rebuild trust in local government, and between community members.

Finally, participants were asked "What other strategies or ideas do you hope this Housing Plan will consider?" The main questions and themes brought up by participants are summarized below:

- The housing crisis on the Cape is a regional issue. It would be great to share ideas and resources between towns on the Cape to spark innovative ideas about how Truro can approach housing production, and to see if the Cape can tackle housing issues regionally.
- How can we maximize the resources and the tools, e.g. publicly-owned land, bond authority, etc. of the public sector to increase housing production?
- Can Truro partner with Provincetown through coordination of the towns' sewer systems or through other resource sharing initiatives to address housing production?
- Truro has a significant seasonal population. How can we communicate our housing goals and needs to our seasonal population, and innovatively address how the seasonal populations affect Truro's housing market?

#### Q&A

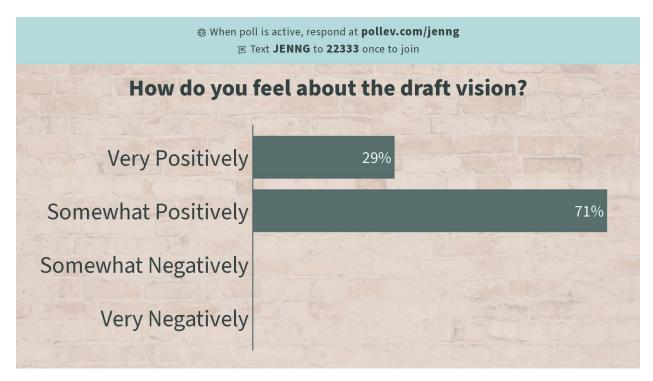
After the presentation, there was a period for open Q&A from participants. One participant asked about whether the Town had reached out to the National Seashore as a partner in this planning process. The National Seashore has existing homes and presents an opportunity for new construction. Members of the Housing Authority explained that they had been in contact with the National Seashore, and that conversations between the Town and Seashore were ongoing. However, it is difficult to move quickly on ideas or partnerships as the National Seashore is a federal entity. Another participant asked about how to create win-win policy scenarios for homeowners with burdensome mortgages, and households looking for housing, or short-term rentals.

#### APPENDIX - FULL COMMENTS, ZOOM Q&A AND CHAT

Below are the full screen shots or transcriptions of responses to all polling questions as well as a transcript of the Zoom Q&A feature and Chat.

### PollEverywhere Activities





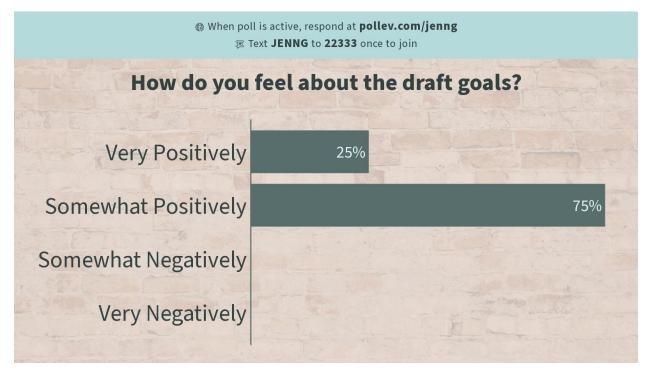
#### Please provide feedback on what you like about the vision.

- Mix of housing types. Maintain small-town feel.
- Focus on exceeding 10% SHI.
- Maintaining small town, focus on workforce and elderly housing.
- Identifying workforce & families & aging
- I don't see the sense of crisis and urgency in the vision
- I like the inclusion of our aging population in the presentation, and the small-town feel. I am slightly concerned that the existing subsidized housing is quite poor (by and large) and certainly does not meet any reasonable standards for the residence or the people who own homes or live nearby.
- Tying housing to workforce needs
- First item too vague; like small-town feel and mix of types
- Want to make sure that our plan actually meets the needs of Truro businesses, especially seasonal workers
- Exceeding 10%. Ten percent is the floor not the ceiling
- liked 1) small town feel and scenic coastal beauty
- Small Town Feel and Scenic Coastal Beauty
- I don't see the sense of a crisis and the need for an urgent response in the vision
- Housing affordable for families and aging population
- Maintaining scenic and small-town feel
- I like that you are including possibilities for our aging community.
- Mix of housing and supporting a vibrant community. Like the inclusion of families.
- Affordable housing and housing that is affordable are two different things. (+1)

#### Please provide feedback on what you think should be changed about the vision.

- Urgency!!!!
- How Town Owned land will provide housing options

- Absolutely urgency. Would love more thoughts on multi-home locations.
- Small town feel is vague/unclear majority of town is in Nat'l Park so how is that at risk from more housing for working people?
- "Healthy". What does that mean? Needs to be more specific.
- Importance of protecting our water. More housing & protecting our water can both be done. It's not either/or but And!
- Partnership between town and those who want to build ... help in streamlining the process.
- Need for sewer/wastewater infrastructure
- Vision must be cost-effective to implement
- Don't see any thoughts of thinking outside the box, using what we have, not disturbing unspoiled land. Why do need to do 10%?
- I support Diane's point of not disturbing unspoiled land. Our natural resources are already in crises and can only support so many people
- Urgency!!!
- I think urgency sums it up!
- Stem the attrition from the elementary school; no one should live in a motel; trailers are not safe year-round.
- What is considered affordable for rental rates for example
- Explore extra space in residents homes especially for older people so can stay in their homes
- I also support using town owned land in creative ways.



#### Please provide feedback on what you like about the draft goals.

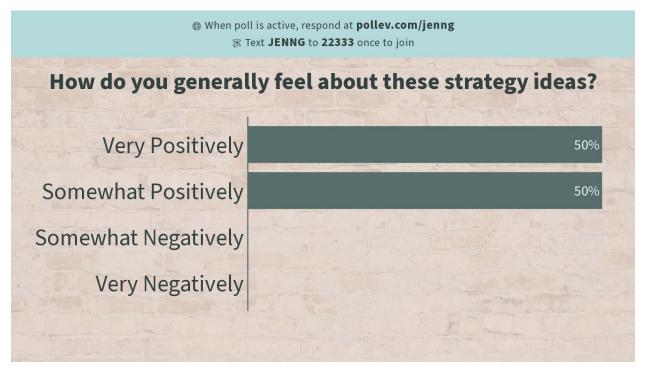
- The town (government) needs to be in the forefront in creating new workforce housing
- Looking at both rental & ownership. Let's get creative about creating ownership opportunities

- Let's not forget year-round ppl who are getting priced out of our community even though they grew up here. Not all have children.
- Workforce housing, both seasonal & year round
- Focus on seasonal & year-round workforce housing
- I like the support of workers. I like "diverse housing" as well.
- Comprehensive scope of housing problem
- Diverse housing
- Families, physically challenged, elderly emphasis
- Seasonal and year-round
- Workforce housing is critical: both year-round and seasonal.
- Is "workforce" measurable?
- Focus on workforce housing and housing to meet needs of elderly, physically challenged and families
- Diverse housing different solutions for different situations. Also, smaller housing options since large numbers of single households.

#### Please provide feedback on what you think should be changed about the draft goals.

- Condo conversions to year-round IS allowed but it's a highly regulated, difficult process
- We should consider a higher tax on Airbnb and other short-term rentals to discourage and use those funds to help fund housing projects.
- Clarification: Town should provide incentives to second homeowners to provide seasonal or year-round rentals.
- Cannot solve crisis without town getting into the business of housing we have no other choice!
- Include goal to sewer Truro from TCS/Walsh to Shore Road
- We need a timeline. We need to understand the cost locally vs. what the state government is contributing given the 40B "goal" referenced that we are working toward. We should absolutely provide incentives to ownership. Stop limiting condos to 3 seasons. Owners are challenged to expend a lot to make rentals available and affordable. They too should be incentivized.
- Town should be in the real estate business; incentives are not effective enough to combat this crisis
- Goals are solid; need for swift action
- Exceeding 10% SHI is a goal for when we achieve it. We should focus on goals that we can achieve in 5 years.
- Seasonal or year-round rentals
- Protecting environment & water while creating housing. This should part of how we do this
- Without measurable outcomes, I.e., I fear we will still be talking about this in 10 years! Where is the sense of urgency in these goals? We need to challenge ourselves
- There is too much in each one. Break them apart. This will make them clearer and easier to measure progress or no progress more specifically.
- Town should not be in real estate business other than to help permit and facilitate. Town should provide incentives to second homeowners to provide seas
- Maybe people who own their own home and have no children to leave it to t would donate to affordable housing.
- Rent to own. (+1-rent to own would be lovely)

- Language of goals is clunky and a bit confusing
- Investigate how rent to own works in other communities.
- Integrating improving our use and protection of natural resources as we plan with great thoughtfulness.
- There are options other than Town Sewer being reviewed by BoH including small neighborhood wastewater plants. Think of what just happened in P-town.
- As long as individuals with one rental who live here, are not penalized as the Air BNB comment stated. It's very expensive for an owner to rent.
- How can town make it easier for homeowners to rent space?
- Walsh Property is 70 acres. Surely, housing could be done in a manner to address the needs on that much land, without making it look like a city etc.



#### Please provide feedback on what you like about these strategy ideas.

- Comprehensive
- Proven strategies that work in other Cape towns
- Increasing CPC funds, housing coordinator, zoning bylaw change suggestions
- Walsh is the town's highest hope for creating a diverse stock of housing while preserving open space.
- Housing Coordinator!
- Multi-pronged approach. Need to do ALL of them.
- Appreciate focus on revenue source to fund housing production
- LOVE zoning proposals bring to next town meeting!
- All good goals
- These ideas are realistic, thoughtful, and actionable. Key word here is realistic. Thank you for all that you are doing
- Hope we can get grant funding for coordinator
- Comprehensive approach. Not depending on unrealistic "Magic bullet"
- Honestly, I'm impressed

- I like that there are multiple solutions to the problem.
- I liked the idea of converting existing structures to meet other needs.
- I like the idea of housing coordinator!
- I am not sure about the housing coordinator. Do we need yet another Town administrator position?
- Wider scope of creative potential yet means to ends and realistic correlation with our actual needs, needs more transparency
- Housing coordinator shared by other Outer Cape Towns. (Shared housing coordinator is a great idea! + 1)
- Zoning proposals need to be addressed with environmental concerns in mind. Density affects all in a neighborhood on many levels. Plan carefully.
- I like some of the approaches Wellfleet recently passed and I believe Truro should look at replicating

#### Please provide feedback on what you think should be changed about these strategy ideas.

- Not sure where this goes but, there is issue of lack of trust in town government so may need to address how town can regain trust
- If you are going to tackle the issue of trust in town government perhaps the "them versus us" regarding second homeowners or "those rich people" can also be addressed. It's not helpful and creates animosity when many people are trying to come together.
- Encourage preservation of existing year-round rentals can we use tax credits?
- I'm also not a fan of sewer, but we need to look at where in town is current need & where we can protect using IA technology. Again, not either/or
- Definitely look at sewer, provides more options for density
- Sewer should be explored Truro is a member of Cape & Islands Water Protection Fund
   millions are available for wastewater projects and sewering
- Some of these are very doable and some are moon shot ideas. We need both but maybe group them in order of priority and some also need to come before others. Map it out more.
- More specificity on wastewater solutions can't have denser housing without sewer/wastewater
- Mixed income housing I might have missed this. Adorable+Work Force + Market
- I'm not a fan of sewer but we shouldn't remove it as an option until we know the range of options and what the state may require us to do
- According to recent discussions by BoH I/A can be implemented with more alacrity than sewer. Again, neighborhood wastewater treatment systems have been mentioned by the BoH.
- I agree with the lack of trust. It is serious problem here.
- Agree. How to regain trust?
- Hopefully processes like this done transparently is a step in the direction of regaining trust?
- How can the town assist/encourage/support homeowners who want to rent. ADU by right in many cape towns, now all of Maine. California communities have pre-approved ADU plans. Make it easy.
- Need a mediator. Listening is a start.
- Hmmm....how dense do we want to be? When does density diminish small coastal town beauty? New housing should be equitably distributed throughout town.

• While a 5-year plan needed, a 25-50 year plan also clarify what in biggest picture we aim for in short run, and how to get there "now." Notably with climate change and diminishing fiscal support and greater tourism.

### What other strategies or ideas do you hope this Housing Plan will consider?

- Houses in the National Seashore.
- Consider using public assets (available land) to create associated housing (police/fire, school, community center, library, town hall, etc.....
- financial incentives for aging individuals who may eventually offer their homes to AH trust when no heirs apparent.
- Is the town working with Community development partnership or housing assistance corp?
- You have done a great job covering a lot of ground. Thanks!
- Ptown can't handle their own P(ee)
- Tie into Ptown sewer
- Is there opportunity for more regional solutions? (Outer cape as a whole)
- Partner with Provincetown to fund more workforce housing in Truro
- Short term rental cap pinpointing specific neighborhoods were year-round rentals/home ownership could be encouraged instead
- Would love a list from other towns of creative, innovative approaches, no matter how wild! Would spark thoughts
- The housing crisis is a regional issue. Develop a strategy (or two) to increase a regional response and coordination.
- Dedicate all room occupancy dollars to housing
- Communication plan to educate the greater community or those who don't live here full time.
- Use towns bonding authority to fund housing construction

#### Zoom Chat

00:15:29 Jenn Goldson, JM Goldson: Thank you for joining!

00:15:47 Anne Greenbaum: Innovative pilot programs targeting specific groups or types of housing.

00:16:22 Jenn Goldson, JM Goldson: Please let us know what you think "What housing programs or initiatives do you hope maybe considered in this plan? Share your thoughts here in the chat! You can choose to share with just panelists or with everyone

00:16:31 janelea: Affordable rentals and ownership programs for all sectors of the community.

00:16:43 Kevin Grunwald: Building support community wide.

00:17:39 Jessica Winston: I think the Walsh Property should be used to create a community of tiny homes, and/or that it would be beneficial to consider a series of tasteful smaller apartment buildings like near the library. We need housing not only for seasonal workers, but also for the people being priced out of the community they grew up in. I have grown up on the cape and can no longer afford a house here and rent just went up several hundred dollars for the next cycle.

00:18:21 Senator Julian Cyr: Clear analysis of the acute housing crisis in Truro; a plan for construction and preservation of 250-300 units of attainable housing to support year-round community; a roadmap including plan for revenue stream to finance production/preservation of 250-300 units.

00:21:04 Karen Ruymann: 1) Considerations of how to change our statistic of 87%percent of houses being empty for over 6 months per year. 2) Notions that include the creative use of open space including community gardens and increased information on respecting the limitations of land/water use when planning better housing options.

- 00:22:15 Jessica Winston: I agree with Karen.
- 00:22:56 Livesey Pack | JM Goldson: Hi everyone, please feel free to message me on Zoom or send me an email at livesey@jmgoldson.com if you have any issues with tech this evening.
- 00:25:31 Livesey Pack | JM Goldson: Polling Link: PollEV.com/jennG
- 00:28:25 Karen Ruymann: Full time resident
- 00:28:32 diane messinger: Doesn't work.
- 00:28:33 Susan Girard-Irwin: you can only answer one for affiliations
- 00:28:34 brenda connors: A & C
- 00:28:37 Christine Markowski: Full Time Resident Property Owner
- 00:28:50 Karen Ruymann: The poll does not work for us either.
- 00:28:52 Susan Girard-Irwin: full time resident
- 00:29:07 Paul Wisotzky: I'm only able to choose one response.
- 00:29:11 Leah Camhi: Property Owner part-time resident
- 00:29:14 Susan Girard-Irwin: full time resident and property owner
- 00:29:15 diane messinger: Full time resident, property owner.
- 00:29:19 Jody Melander: full time/ property owner
- 00:29:33 Jessica Winston: Full time resident
- 00:30:03 Mary Rose: FT resident, property owner, employed in truro
- 00:32:07 janelea: Full time, property owner
- 00:38:52 Livesey Pack | JM Goldson: Poll Link: PollEV.com/jennG
- 00:39:12 Susan Girard-Irwin: B
- 00:39:30 Christine Markowski: Somewhat Positively
- 00:39:31 Karen Ruymann: Somewhat positively
- 00:39:33 diane messinger: unsure of the plan sofar. Not feeling positive.
- 00:39:34 Jody Melander: very positively
- 00:39:36 Mary Rose: A-
- 00:39:42 Senator Julian Cyr: FYI the communities in the region who are at/near 10% affordable (Nantucket, Provincetown) still very much have a housing crisis
- 00:39:47 Ellery Althaus: Very positive
- 00:40:08 Brian Boyle: can you put up the vision again?
- 00:40:10 brenda connors: would like more info before polling
- 00:40:22 Nancy Medoff: can you put the vision on the screen again please?

| 00:41:37                     | Jessica:                           | Part tir | me resident, property owner.  |
|------------------------------|------------------------------------|----------|---|
| 00:41:48                     | Jessica:                           | Somew    | hat positive  |
| 00:41:51                     | Christine Mark                     | kowski:  | Small Town Feel and Scenic Coastal Beauty   |
| 00:41:59                     | Karen Ruyman                       | n:       | l liked 1) small town feel and scenic coastal beauty  |
| 00:42:02<br>response in th   | · ·                                | ellonci: | I don't see the sense of a crisis and the need for an urgent  |
| 00:42:11                     | Christine Mark                     | kowski:  | Housing affordable for families and aging population  |
| 00:42:13                     | diane messing                      | er:      | Maintaining scenic and small town feel.   |
| 00:42:15                     | Karen Ruyman                       | n:       | 2) I like that you are including possibilities for our aging community  |
| 00:43:00<br>families.        | janelea:                           | Mix of   | housing and supporting a vibrant communities. Like the inclusion of   |
| 00:43:22<br>things           | Christine Mark                     | kowski:  | Affordable housing and housing that is affordable are two different   |
| 00:43:42                     | Jessica Winsto                     | n:       | Agreed Christine  |
| 00:44:14<br>have, not distu  | diane messing<br>Irbing unspoile   |          | Don't see any thoughts of thinking outside the box, using what we Why do we need to do10% land                                  |
| 00:45:01                     | janelea:                           | I think  | urgency sums it up!   |
| 00:45:33<br>natural resource | Karen Ruyman<br>ces are already    |          | I support Diane's point of not disturbing unspoiled land. Our s and can only support so many people                             |
| 00:45:33<br>in a motel; trai | Christine Mark<br>lers are not saf |          | Stem the attrition from the elementary school; no one should live round.  |
| 00:45:56                     | Roy Barnhart:                      | wha5 i   | s considered affordable for rental rates for example  |
| 00:46:10<br>so can stay in   | diane messing<br>their homes       | er:      | Explore extra space in residents' homes especially for older people   |
| 00:46:20                     | Karen Ruyman                       | n:       | I also support using town owned land in creative ways.  |
| 00:46:23                     | Jessica Winsto                     | n:       | Good question r/oy  |
| 00:46:35                     | Christine Mark                     | kowski:  | What is the actual workforce numbers in this small community?   |
| 00:47:11                     | Jody Melander                      | r:       | Streamlining is important. Support for ADUs   |
| 00:49:24 in this econom      | Jessica Winsto<br>y.               | on:      | Someone should provide their definition of "affordable" especially  |
| 00:49:44<br>without clarifie | brenda connor<br>ed intention, ar  |          | The crisis is very serious yet "urgent" decision making is often on and overall effectiveness and sustainability affordability. |
| 00:50:25<br>workers.         | diane messing                      | er:      | Implore residents who have extra space to rent out to summer  |
| 00:50:30                     | Jessica Winsto                     | n:       | Yes, tiny homes.  |
| 00:51:04                     | diane messing                      | er:      | Seniors can rent out rooms in their own homes.  |
| 00:51:24                     | Christopher Be                     | ellonci: | I am a fan of SMART Goals:  |
|                              | •                                  |          |   |

00:52:37 Christopher Bellonci: Specific; Measurable; Achievable; Relevant and Time Bound. How will we know if we were successful and in what time frame? Again, I am not seeing the sense of urgency we need

00:52:55 Karen Ruymann: Workforce housing is critical: both year-round and seasonal.

00:53:32 Karen Ruymann: Somewhat positively

00:53:42 Livesey Pack | JM Goldson: Goals:

1. Rental ownership, year-round housing.

2. Employee housing

3. Meet and exceed state's 40B goals

4. Diverse housing types

5. Families, seniors & individuals with special needs.

6. Implementation capacity

00:53:48 Christine Markowski: Somewhat Positively

00:53:59 Jody Melander: somewhat positive

00:54:18 diane messinger: Is there a number for people who need housing.

00:54:42 brenda connors: more accurate recent demographics needed and real discussion

about - - to better understand need for seasonal and year-round--measurable needed

00:55:47 Christine Markowski: Families, physically challenged, elderly emphasis

00:55:54 janelea: Seasonal and yearround.

00:56:17 Christine Markowski: Is "workforce" measurable?

00:56:28 Karen Ruymann: Focus on workforce housing and housing to meet needs of elderly, physically challenged and families

00:57:02 Jody Melander: diverse housing - different solutions for different situations. Also, small er housing options since large numbers of single households.

00:57:47 diane messinger: Maybe people who own their own home and have no children to leave it to t would donate to affordable housing.

00:57:51 Christine Markowski: Rent to own

00:58:35 Jody Melander: Language of goals is clunky and a bit confusing.

00:58:49 Karen Ruymann: Investigate how rent to own works in other communities.

00:58:54 diane messinger: Again what is the number of people who need housing.?

01:00:14 Karen Ruymann: Integrating improving our use and protection of natural resources as we plan with great thoughtfulness.

01:00:21 Jessica Winston: How many workers are impacted?

01:02:18 Karen Ruymann: There are options other than Town Sewer being reviewed by BoH including small neighborhood wastewater plants. Think of what just happened in P-town.

01:02:22 Jessica Winston: Rent to own would be lovely.

01:03:06 Jessica Winston: As long as individuals with one rental who live here, are not penalized as the Air BNB comment stated. It's very expensive for an owner to rent.

| 01:03:23                 | Jody Melander:                             | How can town make it easier for homeowners to rent space?  |
|--------------------------|--|--|
| 01:06:40<br>the needs on | Jessica Winston:<br>that much land, withou | It's 70 acres. Surely, housing could be done in a manner to address at making it look like a city etc. |

01:07:57 Jessica F: Are we talking about just land outside the National Seashore or has the town been talking to the National Seashore

| 01:08:58 | Jessica Winston:    | I think the Seashore should be contributing.    |
|----------|---------------------|---|
| 01.00.50 | Jessica vvilistori. | I tilling the seasifold should be contributing. |

01:10:11 diane messinger: There ae amazing houses in the seashore that are empty. Why can't the Seashore help out and use them?

| 01:10:27 | Jessica Winston:    | Agreed Diane |
|----------|---------------------|--------------|
| U1.1U.Z/ | Jessica vvilistoii. | Agreed Diane |

01:13:47 Jessica Winston: This is off point, but as we have been talking about sewer and water, do we know how 'safe' our electrical/power grid is with added residents?

01:13:53 Jody Melander: Property tax exemption - no deed restriction- good idea.

01:14:23 diane messinger: Require these very rich home owners to use a portion of their huge houses for summer workers.

O1:14:41 Jessica Winston: Why should a RE transfer tax be appropriate to this or any plan, if it's between a family?

01:16:15 diane messinger: No, CPC is not for affordable housing but gives a large amount every year for housing. CPC is for many other different causes.

01:19:14 Livesey Pack | JM Goldson: Poll Link: PollEV.com/jennG

01:19:47 Livesey Pack | JM Goldson: Strategy Ideas:

- 1. Walsh Property
- 2. Zoning Ideas for Year-Round Units
- 3. Septic/Wastewater
- 4. Property Tax Incentives
- 5. More funds for the Housing Trust
- 6. Hire a local housing coordinator
- 7. Acquire vacant or underutilized properties for redevelopment or reuse.

| 01:19:52           | Jody Melander:       | somewhat positively  |
|--------------------|----------------------|--|
| 01:20:00           | Christine Markowski: | Positively   |
| 01:20:23           | Karen Ruymann:       | somewhat positively  |
| 01:20:35           | brenda connors:      | somewhat positively  |
| 01:20:45           | Jessica Winston:     | I don't see anything from Lindsey                                |
| 01:21:15           | Jody Melander:       | I like that there are multiple solutions to the problem          |
| 01:21:34<br>needs. | Karen Ruymann:       | I liked the idea of converting existing structures to meet other |
| 01:22:01           | Christine Markowski: | Multiple solutions. Where would a housing coordinator live?      |
| 01:22:02           | janelea: I like th   | ne idea of housing coordinator!                                  |

- 01:22:19 Karen Ruymann: I am not sure about the housing coordinator. Do we need yet another Town administrator position?
- 01:22:20 brenda connors: wider scope of creative potential yet means to ends and realistic correlation with our actual needs needs more transparency
- 01:22:48 Gary Koutnik: Housing coordinator shared by other Outer Cape towns?
- 01:23:06 Christine Markowski: Shared Housing coordinator great idea!
- 01:23:34 Karen Ruymann: Zoning proposals need to be addressed with environmental concerns in mind. Density affects all in a neighborhood on many levels. Plan carefully.
- 01:23:49 diane messinger: Again how many people in need are we talking about so we know how much we need.
- 01:24:43 Christopher Bellonci: I like some of the approaches Wellfleet recently passed and I believe Truro should look at replicating
- 01:27:33 Karen Ruymann: According to recent discussions by BoH I/A can be implemented with more alacrity than sewer. Again, neighborhood wastewater treatment systems have been mentioned by the BoH.
- 01:27:45 diane messinger: I agree with the lack of trust. It is serious problem here.
- 01:28:04 Christine Markowski: Agreed. How to regain trust?
- 01:28:55 Christopher Bellonci: Hopefully processes like this done transparently is a step in the direction of regaining trust?
- 01:29:33 Jody Melander: How can the town assist/encourage/support homeowners who want to rent. ADU by right in many cape towns, now all of Maine. California communities have preapproved ADU plans. Make it easy.
- 01:29:34 diane messinger: Need a mediator Listening is a start.
- 01:29:57 Karen Ruymann: Hmmmm..... How dense to we want to be? When does density diminish small coastal town beauty. New housing should be equitably distributed throughout town.
- 01:30:34 brenda connors: While a 5-year plan needed, a 25 50-year plan can also clarify what in biggest picture we aim for in short run and how to get there "now". Notably with climate change and diminishing fiscal support and greater tourism.
- 01:32:37 diane messinger: Houses in the National Seashore.
- 01:33:29 Leah Camhi: Consider using public assets to create associated housing (police/fire, school, community center, library, town hall, etc.....
- 01:33:45 brenda connors: financial incentives for aging individuals who may eventually offer their homes to AH trust when no heirs apparent.
- 01:34:38 Leah Camhi: yes, free land!
- 01:35:34 Jody Melander: Is the town working with Community development partnership or housing assistance corp?
- 01:37:43 Anne Greenbaum: This was great!
- 01:38:16 Christine Markowski: Thank you this was wonderful!
- 01:38:24 Christopher Bellonci: Nice work, thank you to the committee for your time and talent
- 01:38:42 janelea: Thank you.

01:42:17 Jody Melander: Thanks much. Great meeting

01:44:12 Karen Ruymann: Thank you for opportunity to learn, listen and contribute.



# Agenda Item: 7A2 Town of Truro Planning Department

24 Town Hall Road P.O. Box 2030 Truro, MA 02666 (508) 349-7004

RE: Proposed Amendment to ADU language- Pg. 56 of Housing Production Plan

### **Existing**:

ADUs can be attached, detached, new construction, or in existing buildings. ADUs must be between 400 and 900 square feet and require two parking spaces. For properties with an ADU, either the ADU or the principal dwelling must have at minimum, a year-long lease. Per Truro General Bylaws Chapter 1, Section 11, i f ADU rents are restricted to between 80 and 150 percent of Barnstable County Median Household Income as defined by HUD, property owners can receive a tax abatement based on the square footage of the ADU, not to exceed 50 percent of their total tax liability. Yearly reports of tenant income are required in this case.

### Proposed:

ADUs can be attached, detached, new construction, or in existing buildings. The Town's current Zoning Bylaw provides that an ADU must be between 400 and 900 square feet in area, and requires two parking spaces for an ADU. These provisions will be revised at ATM 2026 to conform to newer state law requirements (ADU defined as "not larger in Gross Floor Area than ½ the Gross Floor Area of the Principal Dwelling or 900 square feet, whichever is smaller"; and requiring one space only). For properties with an ADU, either the ADU or the principal dwelling must have at minimum, a year-long lease. Per Truro General Bylaws Chapter 1, Section 11, if ADU rents are restricted to between 80 and 150 percent of Barnstable County Median Household Income as defined by HUD, property owners can receive a tax abatement based on the square footage of the ADU, not to exceed 50 percent of their total tax liability. Yearly reports of tenant income are required in this case.

Agenda Item: 7A3

#### **Update on HPP Strategies Completed**

Truro has already implemented 8 of the 26 strategies contained in its Housing Production Plan, exceeding the 25% required. These include:

Strategy 1 Consider regulatory mechanisms to support the vision of the pending master plan for the Walsh property to create clustered mixed-income affordable year-round housing and mixed uses.

The Walsh Overlay District zoning amendment provides for multifamily, bungalow courts, and coliving development, which may be considered "clustered" housing types. The Overlay District Bylaw contains an Inclusionary Zoning requirement of 20% affordable units, ensuring that there will be mixed-income housing development; all units developed are intended for year-round occupancy. The Bylaw also provides for mixed-use development.

Strategy 7 Study potential benefits to allow affordable single or duplex housing units on undersized lots with approved septic capacity approval.

At Annual Town Meeting 2024, the Town amended its Zoning Bylaw to allow Attainable Housing on Undersized Lots. This Bylaw is consistent with the recently-passed Seasonal Communities Act.

Strategy 9 Amend Section 40.1 of Zoning bylaw to allow by-right duplex and conversion of single-family dwellings to add one apartment for year-round units and reduce requirement for one acre lots meeting septic requirements.

At Annual Town Meeting 2024, the Town amended its Zoning Bylaw to allow, as of right, the conversion of single-family residences to duplexes and the construction of new duplexes.

Strategy 11 Ensure successful development for the approved 40B comprehensive permit development of 39 mixed-income housing units at the Cloverleaf property.

On April 11, 2025, Truro held a groundbreaking ceremony for the 43-unit Cloverleaf project. Work had already commenced on the property, including installation of the water line, construction access, excavation, and other site work. The Town is an active partner in the construction of this project, working closely with the developer team to ensure successful construction and lease-up of the Cloverleaf project.

Strategy 15 Acquire vacant and/or underutilized properties, cottage communities, and condominiums to create affordable year-round housing such as the condemned Truro Motor Inn and others private properties.

At Annual Town Meeting 2024, voters approved acquisition of the Truro Motor Inn property for the purposes of affordable and workforce housing. The Town subsequently took the property by eminent domain for these purposes.

Strategy 16 Seek locations for co-living housing for the Town's seasonal employees or transitional housing for Town employees to live in while searching for a permanent home in Truro.

The Town has entered into a lease with the Truro Conservation Trust, owner of property at 71 North Pamet Road, to rent the house located on the property for the purpose of transitional housing for Town employees. The remainder of the property is subject to a conservation restriction. The Town has made certain repairs and upgrades to the residence, and it is ready for occupancy.

In addition, the Town acquired by donation a residential structure, which has been moved to Town-owned property located at 25 South Highland Road. Following certain renovations, this property is also intended for Town employee housing.

Strategy 21 Work with the CPC to promote a CPA target allocation policy to allocate 60 percent of CPA funds to the housing trust to support local initiatives to create year-round affordable housing.

At Annual Town Meeting in 2023, the Town amended its General Bylaws to require that not less than 60% of CPA revenues be dedicated to community housing.

Strategy 23 Work with the Truro Conservation Commission to convert or create homes on conservation areas to create permanent year-round and/or affordable housing options.

As noted above under Strategy 16, the Town has entered into a lease with the Truro Conservation Trust, owner of property at 71 North Pamet Road, to rent the house located on the property for the purpose of transitional housing for Town employees. The remainder of the property is subject to a conservation restriction. The Town has made certain repairs and upgrades to the residence, and it is ready for occupancy.

In Truro, it is the Truro Conservation Trust, rather than the Truro Conservation Commission, that is the appropriate partner for entering into such agreements. The spirit and function of this partnership are consistent with the Strategy identified.

Agenda Item: 7B



# **TOWN OF TRURO**Select Board Agenda Item

**DEPARTMENT:** Select Board

REQUESTOR: Sue Girard-Irwin, Select Board liaison to Ad Hoc Building Committee

for the future Public Works Facility (AHBC)

**REQUESTED MEETING DATE:** June 10, 2025

**ITEM:** Update from the June 5, 2025 Select Board Working Session and possible vote on the status of the Ad Hoc Building Committee for the Future Public Works Facility (AHBC).

### **EXPLANATION:**

Based on the feedback from the June 5, 2025 Select Board Working Session, the AHBC Charge was revised to reflect the next phase in the project (see attached draft). The revisions build on the prior success of the AHBC; ensures continued oversight; expands the Committee's scope; and directs the Committee to focus on the future phases of the project.

FINANCIAL SOURCE (IF APPLICABLE): N/A

### **IMPACT IF NOT APPROVED:**

If motions are not approved than the current Ad Hoc Building Committee for the Future Public Works Facility (AHBC) charge will remain as is and members will be appointed by the Select Board per the AHBC charge.

### **SUGGESTED ACTIONS:**

**MOTION** to approve the revised Committee Charge for the Ad Hoc Building Committee for the Future Public Works Facility (AHBC) – Phase II as written.

**MOTION** to extend the deadline to June 19, 2025 for applicants to apply or withdraw from consideration for the new Committee.

**ATTACHMENT:** Draft Revised Charge for the Ad Hoc Building Committee for the Future Public Works Facility (AHBC)

Agenda Item: 7B1



# TOWN OF TRURO

P.O. Box 2030, Truro MA 02666

Tel: (508) 349-7004 Fax: (508) 349-5505

Date: August 22, 2023; Revised February 13, 2024; Revised June 10, 2025

From: Select Board

To: Ad Hoc Building Committee

Re: Revised Charge

In accordance with the Truro Town Charter, Chapter 6-4-4, the Select Board voted to appoint the Ad Hoc Building Committee for the Future Public Works Facility on August 22, 2023; Revised February 13, 2024; Revised June 10, 2025.

### AD HOC BUILDING COMMITTEE – FOR THE FUTURE PUBLIC WORKS FACILITY – Phase II

The Select Board hereby revises the charge of the Ad Hoc Building Committee for the Future Public Works Facility (AHBC) to advance the design, community engagement, funding preparations and construction for the proposed Department of Public Works facility, building upon the groundwork completed by the AHBC since its inception on August 22, 2023.

The Committee shall have five (5) members and one (1) alternate member appointed by the Select Board for a definite period of time, not to exceed two years. The Committee will include one member of the Energy Committee, and four at-large members where the Select Board shall make every effort to appoint at least two members with professional construction and or architectural expertise. Should the Ad Hoc Building Committee not achieve their charge and purpose for which they were created, they may be reappointed for additional one-year periods until the project is complete. The Committee shall function in conformance with the Town Charter.

The Committee shall work closely with the Town Manager, DPW Director, and any contracted engineering or architectural firms to perform the following duties:

### **Review Schematic and Final Designs**

- Review the new design and construction plans for the DPW facility
- Advocate for the incorporation of cost-effective improvements in energy and water conservation, consistent with the Town's sustainability goals
- Assist the Town staff with a formal recommendation to the Select Board regarding the final design, implementation and construction of the DPW facility

### **Community Engagement**

 Coordinate with staff and other stakeholders to educate and engage the public, including holding community forums and preparing informational materials regarding the project's goals, scope, and benefits

Agenda Item: 7B1

 Assist in addressing design and construction-related concerns from residents or stakeholders and communicate updates to the public as needed

### **Procurement Support**

- Provide advice and guidance in the development of a Request for Proposals (RFP) for construction services in accordance with State procurement laws
- Provide input during the selection process and support procurement decisions as needed

### **Town Meeting Preparation**

- Work with staff and the Select Board to prepare a Town Meeting warrant article seeking borrowing authorization for the engineering and construction costs
- Provide reports, presentations, and recommendations in support of the article

### **Advisory Role During the Construction Phase**

- Maintain regular communication with the Town Manager and/or DPW Director to stay informed on progress and emerging issues
- Ensure that the final construction aligns with the Town's energy and sustainability objectives as outlined in the design phase
- Provide advice and recommendations to the Select Board throughout the construction process, especially in response to significant project milestones, change orders, issues and cost implications, or decisions requiring Town input

### **Ongoing Oversight and Reporting**

- Meet at least monthly, or more frequently as required, to carry out its responsibilities
- Assign a Chair to the Committee
- Communication from the Committee to the staff should be directed through the Committee chair.
- Submit regular progress reports to the Select Board and respond to requests for advice or updates on specific project milestones
- Provide an annual report in time for inclusion in the Town's Capital Improvement Plan (CIP) and budgeting process

The Committee shall function in accordance with the Town Charter, Open Meeting Law, Conflict of Interest Laws, and other applicable municipal policies.

The Select Board may appoint liaisons from the Board itself or other Town entities pursuant to Policy 34: Select Board Liaison Policy. Liaisons shall serve in a non-voting capacity, acting as conduits of communication between their respective boards and the Committee.

|                     | Agenda Item: 7B1               |
|---------------------|--------------------------------|
| Susan Areson, Chair | Susan Girard-Irwin, Vice-Chair |
| Nancy Medoff, Clerk | Stephanie Rein                 |
| John Dundas         | Select Board Town of Truro     |
|                     |                                |
|                     |                                |

Agenda Item: 7C



# TOWN OF TRURO Select Board Agenda Item

**DEPARTMENT: Select Board** 

**REQUESTOR:** Chair Susan Areson

**REQUESTED MEETING DATE:** June 10, 2025

**ITEM:** Revision to Policy 13, Select Board appointment policy

**EXPLANATION:** When the appointment policy was revised in July 2023, language was inadvertently included that restricted when alternate members of boards, committees and commissions may vote on an issue. The purpose of appointing alternate members to a board, committee or commission is to allow voting by a full complement of members when a full member is absent or recuses themselves from a vote. Alternates are allowed to vote even if there is a quorum when a full member is absent or recuses themselves. NOTE: This change concerns only this section of the appointment policy. Other revisions are expected in the near future.

**IMPACT IF NOT APPROVED:** Boards that do not have a full complement of members will not include the vote of an alternate when a full member is absent or has recused themselves from the discussion.

**FINANCIAL SOURCE:** N/A

**SUGGESTED ACTION:** MOTION to revise Select Board Policy 13, appointment policy, to reflect language correcting when alternate members may vote.

### **ATTACHMENTS:**

1. Draft of Policy 13 containing new language on when alternate members may vote.

Agenda Item: 7C1

**PURPOSE:** The Select Board welcomes a diversity of membership on all of its appointed multi member boards, committees and commissions. This policy provides general information about serving on a town body and aims to ensure consistency and fairness in the Select Board's appointments.

There are four types of boards to which the Select Board makes appointments:

- Advisory, which are given a charge by the Select Board and make recommendations.
- Ad hoc, which are appointed for a specific purpose for a specific period of time to complete a task.
- **Regulatory,** which are governed by both Massachusetts General Law and local regulations.
- Adjudicatory, which are governed by both Massachusetts General Law and local regulations, and consider individual cases brought before it.

All town boards, committees and commissions comprise an uneven number of members to prevent a tie vote.

At times, the Select Board will make appointments to fill a vacancy on an elected board. The interviews and appointments are made jointly with the members of the board on which the vacancy occurs.

Only full-time Truro residents/voters may be considered for appointment to regulatory boards. The Select Board may consider non-resident taxpayers for appointments to non-regulatory boards. The Select Board has sole discretion to make appointments as it considers to be in the best interests of the town.

**PROCEDURES:** When a vacancy occurs on an appointed board, committee or commission – due to resignation or expiration of a member's term – the Select Board shall advertise the position(s), including these details:

- The name of the board, committee, commission and name of its current chair
- The term(s) of the vacancy/vacancies
- The typical meeting schedule, if available
- How to obtain an application form
- When online/written applications are due

All applicants for boards, committees and commissions shall fill out a written application to serve, either online or on paper. Board, committee and commission members who are

seeking reappointment must also reapply, answering the relevant questions based upon their service. New applicants seeking to serve will be given the same consideration as members seeking reappointment. Applicants for vacancies will be interviewed as soon as they can be accommodated on the Select Board's agenda. If there are multiple candidates for a position (or positions), all applicants will be interviewed at the same meeting. If that is not possible, the Select Board will wait until all applicants have been interviewed before making the appointment(s).

The same questions, listed below, will be asked of all applicants, though Select Board members may have follow-up questions of some applicants, based upon responses in their written applications or their interviews. Applicants will receive the questions in advance of being interviewed.

ALTERNATES: Some boards, committees and commissions have alternate members who are appointed to one-year terms. Alternate members may participate in discussions about business before the board, but they do not vote unless there is no quorum – only vote when a full member(s) is absent or has recused themself from participating. Alternate members may vote on routine matters, such as meeting dates and approving minutes.

An alternate who votes on an ongoing case must have attended all meetings during which the case was discussed. If the alternate has missed one of those meetings, they must watch the recording prior to the vote.

If a vacancy occurs on a board that includes alternates, due to resignation or expiration of a full member's term, alternate board members must apply to the Select Board to be considered for full membership.

The Select Board will use the following protocols in interviewing applicants:

- Questions will be related to the board, committee or commission on which the applicant wants to serve.
- Questions asked of applicants for regulatory and adjudicatory bodies will avoid seeking opinions on matters that are governed by local or state regulations or opinions on matters that are likely to come before the board.
- Comments from the board, committee or commission chair will be considered either submitted in writing with the application or live during the interview process.

After all applicants have been interviewed, prior to any nominations, all members of the Select Board will have the opportunity to express their preferences for filling the position(s). Nominations for the position(s) will be taken and voted upon after all Select Board discussion.

If the Select Board chooses to leave a position vacant, the applicant(s) will be given an explanation. The Select Board will write letters of thanks to all members of boards, committees and commissions who finish their service, either through resignation or at the end of their terms.

### **QUESTIONS:**

For all applicants:

- 1. Please tell us about yourself and why you are interested in joining the \_\_\_\_ board, committee, commission, touching upon any specific skills that you would bring to the workings of this group and any experience you have had working in a group setting.
- 2. Do you have a sense of the time required to serve and are you able to make that commitment?
- 3. Have you followed the work of this group?

For advisory boards, committees, commissions:

1. Are there any ideas or projects you would suggest or pursue as a new member?

For regulatory and adjudicatory boards, committees, commissions:

- 1. Have you reviewed the relevant local/state laws and regulations that govern this board, committee, commission?
- 2. Are you able to make decisions based on the information presented in a case and applicable laws/regulations, regardless of personal opinion?

**OATH OF OFFICE:** Written notification of appointment is issued to newly appointed board members, who must report to the Town Clerk's office to be sworn in. Elected and appointed officials must sign an acknowledgement of receipt of information on the state's Open Meeting Law. They also must complete state-mandated online ethics/conflict-of-interest training, required every two years. Members of all boards will be given the Truro Boards, Committees and Commissions Handbook. Newly appointed members are expected to familiarize themselves with the charge and the workings of the board to which they are appointed. They must also adhere to protocols in seeking any assistance from town staff.

**TERM OF OFFICE:** The full term of office for most positions on appointed boards, committees and commissions is three years, ending on June 30 of the third year. Terms are staggered to assure continuity as new members are elected or appointed.

**RESIGNATION:** If a board member can no longer fulfill the duties of office, the member must submit a written resignation, including the effective date, to the appointing authority,

with a copy to the board chairperson and the Town Clerk. The Select Board encourages board members who resign to specify their reasons, if other than personal. This may be done through an exit interview with the board chair or the Select Board liaison.

**ATTENDANCE:** If a member or alternate member of an appointed board is absent for four consecutive meetings without approval by the rest of the board, the chair will alert the appointing authority and that member will be replaced.

**RECALL / REMOVAL:** Members of appointed boards may be removed by the appointing authority if they are found to violate professional codes of conduct. The town charter provides that any appointed board member may be suspended or removed from office for good cause. These include: incapacity other than temporary illness; inefficiency and/or inability to perform assigned tasks; insubordination and/or refusal to carry out lawful instructions.

Consent Agenda Item: 9A



# **TOWN OF TRURO**Select Board Agenda Item

**DEPARTMENT:** Administration

**REQUESTOR:** Noelle Scoullar, Executive Assistant

**REQUESTED MEETING DATE:** June 10, 2025

ITEM: Application for Entertainment License-Truro Center for the Arts

**EXPLANATION:** Truro Center for the Arts has submitted an application for an entertainment license for a fundraiser to be held at Edgewood Farm, 3 Edgewood Way, on Saturday, June 21, 2025, from 5pm-7pm. Police Chief, Jamie Calise, has reviewed and approved the application.

FINANCIAL SOURCE (IF APPLICABLE): N/A

**IMPACT IF NOT APPROVED:** Truro Center for the Arts will not have permission to legally have entertainment at their fundraiser.

**SUGGESTED ACTION:** Motion to approve the application for an entertainment license for Truro Center for the Arts, the date approved to be Saturday, June 21, 2025, from 5pm-7pm, and Authorize the Board to sign electronically.

#### **ATTACHMENTS:**

1. Application for Entertainment License

Consent Agenda Item: 9A1

1 of 2



Truro Application for Entertainment License

### **TOWN OF TRURO**

### Licensing Department PO Box 2030, Truro, MA 02666

PH: 508-349-7004, Ext. 110 or 124 Fax: 508-349-5505

Email: ntudor@truro-ma.gov or nscoullar@truro-ma.gov

**Application for an Entertainment License** ☐ Weekday ☑ Saturday □ •Sunday Annual Public Entertainment on Sunday Application Seasonal ☐ Seven-Day The undersigned hereby applies for a license in accordance with the provisions of Mass. General Laws, c.140 §183A amended, Ch. 140§181 & Ch.136§4 BUSINESS/ORGANIZATION INFORMATION Name of Applicant Mailing Address of Business/Organization Is this a Non-profit or For-profit Entity (Check the appropriate box) If yes, proof of Non-profit status must accompany this application Phone Number **Email** INDIVIDUAL APPLICANT INFORMATION Individual's Name Mailing Address Phone Number **Email Address EVENT INFORMATION** Day (s)/Date (s) of Event for License to be issued Daughter Hours of Event (from - to) Event is: Indoor Voutdoor Event (Please check applicable box) Truro center For the 1945 Property Owner Name and Address Seating Capacity: Occupancy Number: Approximate number of people attending 50 Name of Caterer (if applicable)

|   | event is catered please ration fee be collected?      | eturn Caterer Food Serv    | vice Form to Heali<br>No | h Agent at Fax # 508,349.5508             |  |
|---|---|----------------------------|--------------------------|---|--|
| Will there be a   | One Day Alcohol Licen                                 | se 🗹 Yes                   |                          | If yes; you must also apply for a One Day |  |
| Will there be P   | olice Traffic Control?                                | Yes                        | No No                    |   |  |
|   |   | ENTERTAINMENT              | INFORMATION              | The second second                         |  |
| Type of Enter   | tainment: Please check                                | the appropriate boxes.     | 9                        |   |  |
| Dancing:  | By Patron   | By Entertainers            | No Dancing               |   |  |
| Music:  | Recorded  | ☐ Juke Box                 | ☑ Live                   | ☐ No Music                                |  |
|   | Number of Musicians & Amplified System:               | & Instruments (Type) 1     |                          | Singer                                    |  |
| Shows:  | ☐ Theater ☑ No Show                                   | Movies                     | ☐ Floor Show             | ☐ Light Show                              |  |
| Other:  | ☐ Video Games   | Pool/Billiard Table        | es (Please indicate      | quantity)                                 |  |
| 57 80 80 41 73  | George Profession                                     | . Applicant's S            | Signature                | MINERAL BOWNER                            |  |
| I certify under t   | the pains and penalties o<br>lations of the Town of T | f perjury that the above i | information is true      | and that I will comply with all           |  |
| (////   | Dunk  |                            |                          | 5/9/25                                    |  |
| Signate   | ire   |                            |                          | Date                                      |  |
| <ul> <li>A valid entertainment license must be on the premises before the entertainment is commenced.</li> <li>No entertainment shall be offered, conducted, or otherwise provided by any establishment licensed under MGL Chapter 140 without first obtaining an entertainment license from the Board of Selectmen.</li> <li>Sunday entertainment must be specifically requested and addressed in the permitting process, under MGL 136.</li> <li>These regulations are intended to allow the Board of Selectmen to determine the appropriate parameters to limit impacts to the neighbors of the establishment and to the community by the establishment and the entertainment provided therein.</li> <li>A copy of the required Fire Safety Inspection Certificate of the facility must be provided, if applicable.</li> <li>The Local Licensing Authority may impose restrictions and/or conditions.</li> </ul> |   |                            |                          |   |  |
|   |   | Office Use                 | e Only                   | APRIL 200 KARAGA                          |  |
|   |   | APPROV                     | VAL                      | License No-                               |  |
|   | hair  |                            |                          | Date                                      |  |
| Police Departm  | nent Jame   | is Calise                  | Date                     | May 22, 2025                              |  |
| Restrictions/Co   | onditions attached to the                             | license by the Board of    | Selectmen or its De      | elegate:                                  |  |



### CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 05/12/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

| PRO     | DUCER        | Benson Young & Downs Ins   |       |             |   | NAME:                     | Caitti          | n Regan         |  |         |             |
|---------|--------------|--|-------|-------------|---|---------------------------|-----------------|-----------------|--|---------|-------------|
| l       |              | 15 Briar Lane  |       |             |   | PHONE<br>(A/C, No, Ext):  | (508)           | 487-0500        | FAX<br>(A/C, No.):   | (508)48 | 87-4135     |
| l       |              | P O Box 717  |       |             | i   | E-MAIL                    | certd           | esk@byandd.     |  |         |             |
|         |              | Wellfleet  |       |             | MA 02667-0717                                   | ADDRESS:                  | oor tu          | oon@byanaa      |  | _       |             |
|         |              | Aveillisest  |       |             | WP 02007-0717                                   |                           | INS             | SURER(S) AFFOR  | RDING COVERAGE   |         | NAIC#       |
|         |              |  |       |             |   |                           |                 | Fire Insuranc   | e Company  |         | 19682       |
| INS     | JRED         |  |       |             |   | INSURER B . Th            | e Hart          | ford            |  |         | 19682       |
|         |              | Party Girls Inc  |       |             | İ   | wewers c.Ur               | ited S          | tates Liability | Insurance Company  |         | 25895       |
|         |              | DBA Cosmos Catering  |       |             | ł   |                           |                 |                 |  |         |             |
|         |              | 43 Race Point Road, Unit G   |       |             | }   | INSURER D:                |                 |                 |  |         | -           |
|         |              | Provincetown   |       |             | MA 02657-                                       | INSURER E:                |                 |                 |  |         |             |
|         |              |  |       |             |   | INSURER F:                |                 |                 |  |         | 1           |
| CO      | VERA         | GES CER  | TIFIC | CATE        | E NUMBER: 19837                                 |                           |                 |                 | REVISION NUMBER:   |         |             |
| IN<br>C | IDICAT       | TO CERTIFY THAT THE POLICIES OF<br>FED. NOTWITHSTANDING ANY REC<br>FICATE MAY BE ISSUED OR MAY<br>SIONS AND CONDITIONS OF SUCH | UIRE  | MEN<br>AIN, | T, TERM OR CONDITION OF<br>THE INSURANCE AFFORD | ANY CONTRA<br>ED BY THE P | CT OR<br>OLICIE | OTHER DOCU      | IMENT WITH RESPECT TO  | WHICH   | THIS        |
| INSR    |              |  | ADDL  | SUBR        |   | POLIC                     | YEFF            | POLICY EXP      | ЦМП  | ·e      |             |
| A       |              | TYPE OF INSURANCE  | INSD  | WVD         |   |                           | MYYY)           | (MM/DD/YYYY)    |  |         | 2,000,000   |
| Ι^      | ^ '          | COMMERCIAL GENERAL LIABILITY   |       |             | 08SBAlX3727                                     | 04/30/                    | 2025            | 04/30/2026      | DAMAGE TO RENTED   | \$      | <u> </u>    |
|         |              | CLAIMS-MADE X OCCUR  |       |             |   |                           |                 |                 | PREMISES (Fa occurrence).  | 5       | 1,000,000   |
|         |              |  |       |             |   |                           |                 |                 | MED EXP (Any one person)   | \$      | 5,000       |
|         |              |  |       |             |   |                           |                 |                 | PERSONAL & ADV INJURY  | s       | 2,000,000   |
|         | CENT         | ACCRECATE I INIT ADDI JES DED.   |       |             |   |                           |                 |                 | GENERAL AGGREGATE  | s       | 4,000,000   |
|         | V            | AGGREGATE LIMIT APPLIES PER:   |       |             |   |                           |                 |                 |  |         | 4,000,000   |
|         | i F          | POLICY PRO-<br>JECT LOC  |       |             |   |                           |                 |                 | PRODUCTS - COMP/OP AGG   | \$      | 1,000,000   |
| _       | _            | OTHER:   |       |             |   |                           |                 |                 | COMBINED SINGLE LIMIT  | \$      |             |
|         | AUTO         | MOBILE LIABILITY   |       |             |   |                           |                 |                 | (Ea accident)  | \$      |             |
|         | 1            | ANY AUTO   |       |             |   |                           |                 |                 | BODILY INJURY (Per person)                                       | \$      |             |
|         |              | OWNED SCHEDULED AUTOS  |       |             |   |                           |                 |                 | BODILY INJURY (Per accident)                                     | \$      |             |
|         | X            | HIRED X NON-OWNED  |       |             |   |                           |                 |                 | PROPERTY DAMAGE<br>(Per accident)                                | \$      |             |
|         | <b>—</b> ′   | AUTOS ONLY AUTOS ONLY  |       |             |   | T.                        |                 |                 | LEEF accident)   | s       |             |
| _       | <del>-</del> |  | -     | _           |   |                           |                 |                 |  |         |             |
|         | _            | JMBRELLA LIAB OCCUR  |       |             |   |                           |                 |                 | EACH OCCURRENCE  | \$      |             |
|         | E            | CLAIMS-MADE  |       |             |   |                           |                 |                 | AGGREGATE  | \$      |             |
|         | 1            | DED RETENTION'S  |       |             |   |                           |                 |                 |  | 5       |             |
| В       |              | ERS COMPENSATION   |       |             | 08WECAA1XIO                                     | 04/23/2                   | 2025            | 04/23/2026      | X PER OTH-   |         |             |
|         |              | MPLOYERS' LIABILITY ROPRIETOR/PARTNER/EXECUTIVE NI   |       |             |   |                           |                 |                 | E.L. EACH ACCIDENT   | s       | 500,000     |
|         | OFFICE       | ER/MEMBER EXCLUDED?  | N/A   |             |   |                           |                 |                 | E.L. DISEASE - EA EMPLOYEE                                       |         | 500,000     |
|         |              | atory in NH)<br>describe under   |       |             |   | 1                         |                 |                 |  |         | 500,000     |
| _       | DESCR        | RIPTION OF OPERATIONS below  | _     | _           |   |                           |                 |                 | E.L. DISEASE - POLICY LIMIT                                      | 5       |             |
| С       | Lique        | or Liability   |       |             | CL 1865872F-1                                   | 05/10/2                   | 2025            | 100             | Liquor Per Person  |         | \$500,000   |
|         |              |  |       |             |   |                           |                 |                 | Liquor Per Accident  |         | \$1,000,000 |
|         |              |  |       |             |   |                           |                 |                 | Liquor Aggregate   |         | \$1,000,000 |
| Cat     | ering (      | N OF OPERATIONS / LOCATIONS / VEHICL<br>Operations.<br>on June 21, 2025 -Truro Center F  |       |             |   |                           |                 |                 |  |         |             |
| CE      | TIEI         | CATE HOLDER  |       |             |   | CANCELLA                  | TION            |                 |  |         | AI 132578   |
| CEI     | XIIPIC       | Truro Center For The Arts At 3 Edgewood Way  | Edge  | wood        | d Farm  | SHOULD AN                 | IY OF T         | N DATE THE      | ESCRIBED POLICIES BE CA<br>EREOF, NOTICE WILL E<br>Y PROVISIONS. |         | ED BEFORE   |
|         |              | Truro  |       |             | MA 02666-                                       | AUTHORIZED RE             | PRESE           | NTATIVE         | 1  |         |             |
|         |              |  |       |             |   |                           |                 |                 | Loston of De   | B       | $\supset$   |

Address any reply to:

Bos.-E0-73-683

Department of the Treasury

District Director

# Internal Revenue Service

MAY 3 0 1973

in reply refer to: AU: EO: RM

Truro Center For the Arts at Castle Hil Ina. Castle Road Truro, Mass. 02666

Gentlemen:

Based on information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code.

We have further determined you are not a private foundation within the meaning of section 509(a) of the Code, because you are an organization described in

section 509(a)(1) and 170(b)(1)(A)(ii)

You are not liable for social security (FICA) taxes unless you file a waiver of exemption certificate as provided in the Federal Insurance Contributions Act.

You are not liable for the taxes imposed under the Federal Unemployment Tax Act

Since you are not a private foundation, you are not subject to the excise taxes under Chapter 42 of the Code. However, you are not automatically exempt from

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes under sections 2055, 2106,

If your purposes, character, or method of operation is changed, you must let us know so we can consider the effect of the change on your exempt status. Also,

you must inform us of all changes in your name or address.

If your gross receipts each year are normally more than \$5,000, you are required to file Form 990, Return of Organization Exempt From Income Tax, by the 15th day of the fifth month after the end of your annual accounting period. The law imposes a penalty of \$10 a day, up to a maximum of \$5,000, for failure to file

You are not required to file Federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T. In this letter we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

You need an employer identification number even if you have no employees. If an employer identification number was not entered on your application, a number will be assigned to you and you will be advised of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service. Please keep this determination letter in your permanent records.

Sincerely yours,

WILLIAM E WILLIAMS

cc: Attorney



# **TOWN OF TRURO**Select Board Agenda Item

**DEPARTMENT:** Administration

**REQUESTOR:** Noelle Scoullar, Executive Assistant

**REQUESTED MEETING DATE:** June 10, 2025

ITEM: Review and Possible Approval of Applications Submitted for Entertainment Licenses

**EXPLANATION:** The Friends of the Truro Meeting House have submitted separate Applications for Entertainment Licenses for the following dates:

9 Wednesdays beginning June 18 and running through August 13

1 Sunday date of July 6

1 Saturday date of July 19

1 Saturday date of August 16

All dates are fundraisers and have been approved by Police Chief Calise.

FINANCIAL SOURCE (IF APPLICABLE): N/A

**IMPACT IF NOT APPROVED:** The Friends of the Truro Meeting House will not have approval to hold any fundraiser events.

**SUGGESTED ACTION:** Motion to Approve all Entertainment License Applications with the dates listed above for the Truro Meeting House and Authorize the Chair to sign electronically all Applications for Entertainment Licenses and the State Sunday Entertainment Application.

### **ATTACHMENTS:**

- 1. Application for Entertainment License-June 18, 25; July 2, 9, 16, 23, 30; August 6 and 13.
- 2. Application for Entertainment License-July 6
- 3. Application for Entertainment License-July 19
- 4. Application for Entertainment License-August 16

Consent Agenda Item: 9B1



## **TOWN OF TRURO**

### Licensing Department PO Box 2030, Truro, MA 02666

PH: 508-349-7004, Ext. 110 or 124 Fax: 508-349-5505 Email: <a href="mailto:ntudor@truro-ma.gov">ntudor@truro-ma.gov</a> or <a href="mailto:nscoullar@truro-ma.gov">nscoullar@truro-ma.gov</a>

| $\mathbf{A}_1$               | pplication fo                                    | r an Entert       | ainment L                | icense                |                  |
|------------------------------|--|-------------------|--------------------------|-----------------------|------------------|
| ☐ Annual                     | ■ Weekday  |                   |                          |                       | e Commonwealth's |
| ☐ Seasonal                   | Seven-Day  |                   | <u> </u>                 | Application           | in on ourtary    |
| <b>—</b> Scasoriai           | 2 Seven-Duy                                      |                   |                          |                       |                  |
|                              | ndersigned hereby appl<br>Mass. General Laws, c. | 140 §183A amende  | d, Ch. 140§181 & (       | Ch.136§4              |                  |
|                              |  | ORGANIZATION      | INFORMATION              |                       |                  |
| Friends of the Tru           | ro Meeting House                                 | e, Inc.           |                          |                       |                  |
| Name of Applicant            |  | Bus               | iness/Organization       | Name                  |                  |
| PO Box 149, Truro,           | MA 02666   |                   |                          |                       |                  |
| Mailing Address of Busine    | ss/Organization                                  |                   |                          |                       |                  |
| Is this a Non-profit or For- | profit Entity (Check the                         | ** *              | Yes of Non-profit status | No must accompany thi | s application    |
| Chuck Steinman               |  |                   |                          |                       |                  |
| Contact Person               |  | Phone Number      |                          |                       | Email            |
|                              |  |                   |                          |                       |                  |
|                              | INDIVIDU   | AL APPLICANT I    | NFORMATION               |                       |                  |
|                              |  |                   |                          |                       |                  |
| Individual's Name            |  |                   | Maili                    | ng Address            |                  |
|                              |  |                   |                          |                       |                  |
| Phone Number                 |  |                   | Email                    | l Address             |                  |
|                              | HILLER STEEL BE                                  | VENT INFORMA      | TION                     |                       |                  |
| 9 Wednesdays June            | 2 18,25, July 2,9                                | 16,23,30, Aug     | 6&13 a cappe             | lla singing gro       | up fund raiser   |
| Day (s)/Date (s) of Event f  |  |                   |                          | Event (example: fun   |                  |
| Hours of Event (from - to)   | 7pm - 8:30pm                                     | -1)               |                          |                       |                  |
| Truro Congregation           | nal Meeting Hous                                 | se, 3 First Paris | sh Ln Event i            | s: X Indoor           | Outdoor Event    |
| Location (Must provide faci  |  |                   | Event 1                  | (Please check appli   |                  |
| First Congregation           | al Parish of Truc                                | o, 3 First Parisl | h Ln/PO Box              | 149, Truro, MA        | 02666            |
| Property Owner Name and      | Address  |                   | Phone number             | •                     |                  |
| Seating Capacity: 185        |  |                   | Occupancy Nu             | umber: 200            |                  |
| NA .                         |  | A                 |                          | of people attending   | 30-40            |
| Name of Catanan (if 1:       | 1.7.   | Арј               | MOXIMATE HUMBER          | or beoble affending   |                  |

Name of Caterer (if applicable)

Truro Application for Entertainment License

|   | event is catered please re<br>ion fee be collected?     | turn Caterer Food Serv  Yes | ice Form to Hea    | lth Agent at Fax # 508.349.5508                              |  |  |
|---|---|-----------------------------|--------------------|--|--|--|
| Will there be a   | One Day Alcohol Licens                                  | se Yes                      | ĭ No               | If yes; you must also apply for a One Day<br>Alcohol License |  |  |
| Will there be Po  | olice Traffic Control?                                  | Yes                         | X No               |  |  |  |
|   |   | ENTERTAINMENT               | INFORMATIO         | N  |  |  |
| Type of Enter   | tainment: Please check                                  | the appropriate boxes.      |                    |  |  |  |
| Dancing:  | By Patron   | By Entertainers             | No Dancin          | g  |  |  |
| Music:  | Recorded  | Juke Box                    | X Live             | No Music   |  |  |
|   | Amplified System:                                       | ☐ Yes ☒ N                   | 0                  | singers (no instruments)                                     |  |  |
| Shows:  | ☐ Theater  No Show                                      | ☐ Movies                    | Floor Show         | V Light Show   |  |  |
| Other:  | ☐ Video Games   | Pool/Billiard Table         | es (Please indicat | e quantity)  |  |  |
|   |   | Applicant's S               | Signature          |  |  |  |
|   | the pains and penalties or<br>clations of the Town of T |                             | information is tru | e and that I will comply with all                            |  |  |
| Chil  | . C. Str  |                             |                    | June 3, 2025   |  |  |
| Signat  | ure   |                             |                    | Date   |  |  |
| <ul> <li>A valid entertainment license must be on the premises before the entertainment is commenced.</li> <li>No entertainment shall be offered, conducted, or otherwise provided by any establishment licensed under MGL Chapter 140 without first obtaining an entertainment license from the Board of Selectmen.</li> <li>Sunday entertainment must be specifically requested and addressed in the permitting process, under MGL 136.</li> <li>These regulations are intended to allow the Board of Selectmen to determine the appropriate parameters to limit impacts to the neighbors of the establishment and to the community by the establishment and the entertainment provided therein.</li> <li>A copy of the required Fire Safety Inspection Certificate of the facility must be provided, if applicable.</li> <li>The Local Licensing Authority may impose restrictions and/or conditions.</li> </ul> |   |                             |                    |  |  |  |
|   |   | Office Use                  | e Only             |  |  |  |
|   |   | APPRO                       | VAL                | License No-  |  |  |
| Select Board C  | Chair   |                             | Meetin             | g Date   |  |  |
|   | nent Jamis  |                             |                    | 6-4-2025   |  |  |
| Restrictions/Conditions attached to the license by the Board of Selectmen or its Delegate:  |   |                             |                    |  |  |  |

Consent Agenda Item: 9B2



# **TOWN OF TRURO**

# **Licensing Department**

**PO Box 2030, Truro, MA 02666** PH: 508-349-7004, Ext. 110 or 124 Fax: 508-349-5505 Email: ntudor@truro-ma.gov or nscoullar@truro-ma.gov

| Ar   | plication fo                                   | r an Entert       | ainment L                | icense   |
|--|--|-------------------|--------------------------|--|
| ☐ Annual ☐ Seasonal  | ☐ Weekday ☐ Seven-Day                          | ☐ Saturday        | ⊠ ∗ <mark>Sunday</mark>  | *Please complete the Commonwealth's<br>Public Entertainment on Sunday<br>Application |
|  | dersigned hereby app<br>lass. General Laws, c. | 140 §183A amended | l, Ch. 140§181 & C       |  |
| Enjands of the Trum  | Charles Andrews                                | ORGANIZATION      | INFORMATION              |  |
| Friends of the Trur  | o Meeting House                                |                   | iness/Organization       | Nama   |
| Name of Applicant PO Box 149, Truro,                           | MA 02666                                       | Dus               | mess/Organization        | name   |
| Mailing Address of Busines                                     | ss/Organization                                |                   |                          |  |
| Is this a Non-profit or For-p                                  | profit Entity (Check the                       |                   | Yes of Non-profit status | No must accompany this application   |
| Chuck Steinman   |  |                   |                          |  |
| Contact Person   |  | Phone Number      |                          | Email  |
|  | INDIVIDU                                       | AL APPLICANT I    | NFORMATION               |  |
| Individual's Name  |  |                   | Mailin                   | ng Address   |
| Phone Number   |  |                   | Email                    | Address  |
|  | E  | VENT INFORMA      | TION                     |  |
| Sunday, July 6, 202  | 25   |                   | a cannell                | a singing group fund raise   |
| Day (s)/Date (s) of Event for                                  |  | l                 |                          | Event (example: fundraiser)  |
| Hours of Event (from - to)                                     | 7pm-8:30pm                                     |                   |                          |  |
| Truro Congregation   | nal Meeting Hou                                | se, 3 First Pari  | sh Ln Event is           | : Indoor Outdoor Event   |
| Location (Must provide facil                                   | ity name, if any, street n                     | umber and name)   |                          | (Please check applicable box)  |
| First Congregationa  | l Parish of Trur                               | o, 3 First Parish | Ln/PO Box 1              | 49, Truro, MA 02666  |
| Property Owner Name and  | Address  |                   | Phone number             | (857) 472-0034   |
| Seating Capacity:185   |  |                   | Occupancy Nu             | mber: 200  |
| NA   | -  | Ann               | roximate number o        | f people attending 70  |
| Name of Caterer (if applica<br>Truro Application for Entertain |  |                   |                          | 1 of 2   |

|   | event is catered please re<br>ion fee be collected?  | eturn Caterer Food Ser X Yes   | vice Form to Healt)  No  | h Agent at Fax # 508.349.5508   |  |
|---|--|--|--|---|--|
| Will there be a   | One Day Alcohol Licen  | se 🗆 Yes   |  | yes; you must also apply for a One Day  |  |
| Will there be P   | olice Traffic Control?   | Yes  | ⊠ No   | nonth Licease   |  |
|   |  | ENTERTAINMENT  | INFORMATION  |   |  |
| Type of Enter   | rtainment: Please check  | the appropriate boxes.   |  |   |  |
| Dancing:  | ☐ By Patron  | By Entertainers  | No Dancing   |   |  |
| Music:  | Recorded   | Juke Box   | X Live   | ☐ No Music  |  |
|   | Number of Musicians of Amplified System:   | & Instruments (Type) Yes   |  | ingers, no instruments  |  |
| Shows:  | ☐ Theater  X No Show   | ☐ Movies   | ☐ Floor Show   | ☐ Light Show  |  |
| Other:  | ☐ Video Games  | Pool/Billiard Tabl   | les (Please indicate o   | quantity)   |  |
|   |  | Applicant's  | Signature  |   |  |
| I certify under applicable regu   | the pains and penalties of the Town of T   | of perjury that the above fruro.   | information is true  | and that I will comply with all   |  |
| Chil  | c Str  |  |  | June 3, 2025  |  |
| Signat  | ure  |  |  | Date  |  |
| <ul> <li>A valid entertainment license must be on the premises before the entertainment is commenced.</li> <li>No entertainment shall be offered, conducted, or otherwise provided by any establishment licensed under MGL Chapter 140 without first obtaining an entertainment license from the Board of Selectmen.</li> <li>Sunday entertainment must be specifically requested and addressed in the permitting process, under MGL 136.</li> <li>These regulations are intended to allow the Board of Selectmen to determine the appropriate parameters to limit impacts to the neighbors of the establishment and to the community by the establishment and the entertainment provided therein.</li> <li>A copy of the required Fire Safety Inspection Certificate of the facility must be provided, if applicable.</li> <li>The Local Licensing Authority may impose restrictions and/or conditions.</li> </ul> |  |  |  |   |  |
| <ul> <li>No ent<br/>Chapte</li> <li>Sunday</li> <li>These<br/>impact<br/>provid</li> <li>A copy</li> </ul>  | tertainment shall be offer<br>er 140 without first obtain<br>y entertainment must be<br>regulations are intended<br>to the neighbors of the<br>led therein.<br>y of the required Fire Sal                              | red, conducted, or otherwhing an entertainment lice specifically requested at to allow the Board of Sectablishment and to the fety Inspection Certification.   | wise provided by any cense from the Boar and addressed in the pelectmen to determine community by the te of the facility mu                                | y establishment licensed under MGL of Selectmen. permitting process, under MGL 136, ne the appropriate parameters to limit establishment and the entertainment st be provided, if applicable.   |  |
| <ul> <li>No ent<br/>Chapte</li> <li>Sunday</li> <li>These<br/>impact<br/>provid</li> <li>A copy</li> </ul>  | tertainment shall be offer<br>er 140 without first obtain<br>y entertainment must be<br>regulations are intended<br>to the neighbors of the<br>led therein.<br>y of the required Fire Sal                              | red, conducted, or otherwhing an entertainment lice specifically requested at to allow the Board of Sectablishment and to the fety Inspection Certification.   | wise provided by any cense from the Boar and addressed in the pelectmen to determine community by the te of the facility must and/or conditions.           | y establishment licensed under MGL of Selectmen. permitting process, under MGL 136, ne the appropriate parameters to limit establishment and the entertainment st be provided, if applicable.   |  |
| <ul> <li>No ent<br/>Chapte</li> <li>Sunday</li> <li>These<br/>impact<br/>provid</li> <li>A copy</li> </ul>  | tertainment shall be offer<br>er 140 without first obtain<br>y entertainment must be<br>regulations are intended<br>to the neighbors of the<br>led therein.<br>y of the required Fire Sal                              | red, conducted, or otherwhing an entertainment lice specifically requested at to allow the Board of Section and to the fety Inspection Certificate may impose restrictions                             | wise provided by any cense from the Boar and addressed in the pelectmen to determine community by the te of the facility must and/or conditions.           | y establishment licensed under MGL of Selectmen. permitting process, under MGL 136, ne the appropriate parameters to limit establishment and the entertainment st be provided, if applicable.   |  |
| <ul> <li>No ent<br/>Chapte</li> <li>Sunday</li> <li>These<br/>impact<br/>provid</li> <li>A copy</li> </ul>  | tertainment shall be offer<br>er 140 without first obtain<br>y entertainment must be<br>regulations are intended<br>to the neighbors of the<br>led therein.<br>It of the required Fire Sat<br>ocal Licensing Authority | red, conducted, or otherwhing an entertainment lies specifically requested at to allow the Board of See establishment and to the fety Inspection Certificate may impose restrictions.  Office Us       | wise provided by any cense from the Boar and addressed in the pelectmen to determine community by the te of the facility must and/or conditions.           | y establishment licensed under MGL of of Selectmen. permitting process, under MGL 136, ne the appropriate parameters to limit establishment and the entertainment at be provided, if applicable.  License No.                                 |  |
| <ul> <li>No ent Chapte</li> <li>Sunda;</li> <li>These impact provid</li> <li>A copy</li> <li>The Le</li> </ul>  | tertainment shall be offer at 140 without first obtain y entertainment must be regulations are intended as to the neighbors of the led therein.  Yof the required Fire Salocal Licensing Authority  Chair              | red, conducted, or otherwhing an entertainment lice specifically requested at to allow the Board of Se establishment and to the fety Inspection Certificate may impose restrictions.  Office Us  APPRO | wise provided by any cense from the Boar and addressed in the pelectmen to determine community by the te of the facility must and/or conditions.  See Only | y establishment licensed under MGL of Selectmen. permitting process, under MGL 136, ne the appropriate parameters to limit establishment and the entertainment at be provided, if applicable.  License No———————————————————————————————————— |  |

| 3 First Pa   | Establishment<br>rish Lane,  | THE COMMONWEALTH OF MASSACHUSETTS OF  LICENSE  For  PUBLIC ENTERTAINMENT ON SUNDAY is Friends of the Truro Meeting House, Inc.  Truro, MA 02666   | in or on the property at No. |  |  |  |
|--|--|---|------------------------------|--|--|--|
| The Licensee or  | Authorized repr  | resentative, Chuck Steinman, Board Chair  | in                           |  |  |  |
| accordance with  | chapter 136 of   | the General Laws, as amended, hereby request a license for the following program or entertainment   | t:                           |  |  |  |
| DATE   | DATE TIME Proposed dancing or game, sport, fair, exposition, play, entertainment or public diversion |   |                              |  |  |  |
| 7/6/2025   | 7/6/2025 7-8:30pm A cappella singing group to support the preservation of the historic Meeting House |   |                              |  |  |  |
|  |  |   |                              |  |  |  |
|  |  |   |                              |  |  |  |
|  |  | Mayor/ Chairman of Board of Selectman,  |                              |  |  |  |
| Operating on ever  | ry Sunday in cal   | unday(s)): <mark>Regular Hours (Sunday 1:00pm – Midnight): \$2.00</mark> Special Hours (Sunday 12:00 am- Midni<br>endar year): Regular Hours (Sunday 1:00pm – Midnight): \$50.00 Special Hours (Sunday 12:00 am- Mi | dnight): \$100.00            |  |  |  |
| This license is granted and accepted, and the entertainment approved, upon the understanding that such entertainment that the licensee shall comply with the laws of the Commonwealth applicable to licensed entertainments, and also to the following terms and conditions: The licensee shall at all times allow any person designated in writing by the Mayor, Board of Selectmen, or Commissioner of Public Safety, to enter and inspect his place of amusement and view the exhibitions and performances therein; shall permit regular police officers, detailed by the Commissioner of Public Safety or Chief of the local Police Department to enter and be about this place of amusement during performances therein; may employ to preserve order in his place of amusement only regular or special police officers designated therefore by the Chief of Police, and shall pay to said Chief of Police for the services of the regular police officers such amount as shall be fixed by him; shall permit at all times to enter and be about his place of amusement such members of the Fire Department as shall be detailed by the Chief of the Fire Department to guard against fire; shall keep in good condition, go as to be easily accessible, such standpipes, hose, axes, chemical extinguishers and other apparatus as the fire department may require; shall allow such members of the fire department in case of any fire in such place, to exercise exclusive control and direction of his employees and of the means and apparatus provided for extinguishing fire therein; shall permit no obstruction of any nature in any aisle, passageway or stairway of the licensed premises, nor allow any person therein to remain in any aisle passageway or stairway during an entertainment; and shall conform to any other rules and regulations at any time made by the Mayor or Board of Selectmen. This license shall be kept on the premise where the entertainment is to be held, and shall be surrendered to any regular police officers authorized representative of the Department of  **Do not wri |  |   |                              |  |  |  |
| time by the Mayor, Board of Selectmen, or Commissioner of Public Safety.  This application and program must be signed by the licensee or authorized representative of entertainment to be held. No Change to be made in the program without permission of the authorities granting and approving the license.  |  |   |                              |  |  |  |

THIS LICENSE MUST BE POSTED IN A CONSPICUOUS PLACE ON THE PREMISES

FORM 90 (Revised 2015)

Letter ID: L1799378592 Notice Date: July 31, 2024 MA Taxpayer ID: 10250130



CERTIFICATE OF EXEMPTION

# 000187

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FRIENDS OF THE TRURO MEETING HOUS PO BOX 149
TRURO MA 02666-0149

Attached below is your Certificate of Exemption (Form ST-2). Cut along the dotted line and display at your place of business. You must report any change of name or address to us so that a revised ST-2 can be issued.

#### **DETACH HERE**



### MASSACHUSETTS DEPARTMENT OF REVENUE

Form ST-2

Certificate of Exemption

FRIENDS OF THE TRURO MEETING HOU SE INC PO BOX 149 TRURO MA 02666-0149 MA Taxpayer ID: 10250130 Certificate Number: 1129955328

This certifies that the organization named above is an exempt purchaser under Chapter 64H, section 6(d) or (e) of the Massachusetts General Laws. All purchases of tangible personal property by this organization are exempt from taxation to the extent that such property is used in the conduct of the business of the purchaser. Misuse of this certificate by any tax-exempt organization or unauthorized use of this certificate by any individual will lead to revocation. Willful misuse of this certificate is subject to criminal sanctions of up to one year in prison and \$10,000 (\$50,000 for corporations) in fines. This certificate is non-transferable and may be suspended or revoked for failure to comply with state laws and regulations.

Effective Date: July 27, 2015 Expiration Date: July 26, 2025

Consent Agenda Item: 9B3

1 of 2



Truro Application for Entertainment License

## **TOWN OF TRURO**

### Licensing Department PO Box 2030, Truro, MA 02666

PH: 508-349-7004, Ext. 110 or 124 Fax: 508-349-5505 Email: <a href="mailto:ntudor@truro-ma.gov">ntudor@truro-ma.gov</a> or <a href="mailto:nscoullar@truro-ma.gov">nscoullar@truro-ma.gov</a>

| Application for an   | <b>Entertainment License</b>   |  |  |  |
|--|--|--|--|--|
|  | Saturday *Sunday *Please complete the Commonwealth' Public Entertainment on Sunday   |  |  |  |
| ☐ Seasonal ☐ Seven-Day   | Application  |  |  |  |
| ,  | linears in accordance with the accordance of   |  |  |  |
| Mass. General Laws, c.140 §18                                  | a license in accordance with the provisions of 3A amended, Ch. 140§181 & Ch.136§4    |  |  |  |
| BUSINESS/ORGAN   | NIZATION INFORMATION   |  |  |  |
| Friends of the Truro Meeting House, Inc.                       |  |  |  |  |
| Name of Applicant  | Business/Organization Name   |  |  |  |
| PO Box 149, Truro, MA 02666                                    |  |  |  |  |
| Mailing Address of Business/Organization                       |  |  |  |  |
| Is this a Non-profit or For-profit Entity (Check the appropr   | riate box) Yes No If yes, proof of Non-profit status must accompany this application |  |  |  |
| Chuck Steinman   |  |  |  |  |
| Contact Person Pho   | ne Number Email  |  |  |  |
| INDIVIDITAL API  | PLICANT INFORMATION  |  |  |  |
| 131130.12111   |  |  |  |  |
| Individual's Name  | Mailing Address  |  |  |  |
|  |  |  |  |  |
| Phone Number   | Email Address  |  |  |  |
| EVENT  | INFORMATION  |  |  |  |
| Saturday, July 19, 2025  | Poetry Reading Fund Raiser   |  |  |  |
| Day (s)/Date (s) of Event for License to be issued             | Purpose of Event (example: fundraiser)   |  |  |  |
| Hours of Event (from - to) 7pm - 8:30pm                        |  |  |  |  |
| Truro Congregational Meeting House, 3 I                        | First Parish Ln Event is: Indoor Outdoor Even  |  |  |  |
| Location (Must provide facility name, if any, street number at |  |  |  |  |
|  | rst Parish Ln/PO Box 149, Truro, MA 02666  |  |  |  |
| Property Owner Name and Address                                | Phone number   |  |  |  |
| Seating Capacity: 185  | Occupancy Number: 200  |  |  |  |
| NA   | - 10   |  |  |  |
| Name of Caterer (if applicable)                                | Approximate number of people attending   |  |  |  |

| If the event is catered please return Caterer Food Service Form Will an admission fee be collected?  Yes  No   |                        |                    |              | ulth Agent at                         | Fax # 508.349.5508           |  |
|--|------------------------|--------------------|--------------|---------------------------------------|------------------------------|--|
| Will there be a  | One Day Alcohol Licens | e                  | X No         | If yes; you must also Alcohol License | ust also apply for a One Day |  |
| Will there be P  | olice Traffic Control? | Yes                | X No         | Alcohol Elect                         |                              |  |
|  |                        | ENTERTAINMENT I    | INFORMATIO   | N                                     |                              |  |
| Type of Entertainment: Please check the appropriate boxes.   |                        |                    |              |                                       |                              |  |
| Dancing: By Patron By Entertainers No Danc   |                        | No Dancin          | ing          |                                       |                              |  |
| Music:   | Recorded               | ☐ Juke Box         | X Live       |                                       | No Music                     |  |
|  | Number of Musicians &  | Instruments (Type) | flute/saxop  | hone and                              | 1 base player                |  |
| Number of Musicians & Instruments (Type) 1 flute/saxophone and 1 base player  Amplified System: Yes No Not for music, only for people reading  |                        |                    |              |                                       | for people reading           |  |
| Shows:   | ☐ Theater  ☑ No Show   | ☐ Movies           | ☐ Floor Show | w 🗖                                   | Light Show                   |  |
| Other:   |                        |                    |              |                                       |                              |  |
| Applicant's Signature  |                        |                    |              |                                       |                              |  |
| I certify under the pains and penalties of perjury that the above information is true and that I will comply with all applicable regulations of the Town of Truro.   |                        |                    |              |                                       |                              |  |
| Club 2 - Str   |                        |                    |              |                                       |                              |  |
| Signati  | ure                    |                    |              | Date                                  | e                            |  |
| <ul> <li>A valid entertainment license must be on the premises before the entertainment is commenced.</li> <li>No entertainment shall be offered, conducted, or otherwise provided by any establishment licensed under MGL. Chapter 140 without first obtaining an entertainment license from the Board of Selectmen.</li> <li>Sunday entertainment must be specifically requested and addressed in the permitting process, under MGL 136.</li> <li>These regulations are intended to allow the Board of Selectmen to determine the appropriate parameters to limit impacts to the neighbors of the establishment and to the community by the establishment and the entertainment provided therein.</li> <li>A copy of the required Fire Safety Inspection Certificate of the facility must be provided, if applicable.</li> <li>The Local Licensing Authority may impose restrictions and/or conditions.</li> </ul> |                        |                    |              |                                       |                              |  |
| Office Use Only  |                        |                    |              |                                       |                              |  |
|  |                        | APPROV             |              |                                       | License No-                  |  |
|  |                        |                    |              | Meeting Date                          |                              |  |
|  |                        |                    |              |                                       |                              |  |
| Police Department Qarnie Calise Date  |                        |                    |              |                                       |                              |  |
| Restrictions/Conditions attached to the license by the Board of Selectmen or its Delegate:   |                        |                    |              |                                       |                              |  |

Consent Agenda Item: 9B4



# **TOWN OF TRURO**

# **Licensing Department**

**PO Box 2030, Truro, MA 02666** PH: 508-349-7004, Ext. 110 or 124 Fax: 508-349-5505

Email: ntudor@truro-ma.gov or nscoullar@truro-ma.gov

| Applica                               | ation for                                    | an Entert    | ainment L                | icense   |  |
|---------------------------------------|--|--------------|--------------------------|--|--|
|                                       | Veekday<br>even-Day                          | X Saturday   | □ * <mark>Sunday</mark>  | *Please complete the Commonwealth's<br>Public Entertainment on Sunday<br>Application |  |
|                                       |  |              | accordance with the      |  |  |
|                                       | BUSINESS/OR                                  | GANIZATION   | INFORMATION              |  |  |
| Friends of the Truro Mee              | ting House,                                  | Inc.         |                          |  |  |
| Name of Applicant                     | Name of Applicant Business/Organization Name |              |                          |  |  |
| PO Box 149, Truro, MA 02              | 2666   |              |                          |  |  |
| Mailing Address of Business/Organ     | ization                                      |              |                          |  |  |
| Is this a Non-profit or For-profit En | tity (Check the ap                           |              | Yes of Non-profit status | No must accompany this application   |  |
| Chuck Steinman                        |  |              |                          |  |  |
| Contact Person                        |  | Phone Number |                          | Email  |  |
| Environ Maria la servicio             | INDIVIDUAL                                   | APPLICANT I  | NFORMATION               | PERMITTED AND INC.   |  |
|                                       |  |              |                          |  |  |
| Individual's Name                     |  |              | Mailin                   | ng Address   |  |
| Phone Number                          |  |              | Email                    | Address  |  |
|                                       | EVE  | ENT INFORMA  | TION                     | To have been   |  |
| Saturday, August 16, 2025             | 5  |              | Jazz Co                  | ncert Fund Raiser  |  |
| Day (s)/Date (s) of Event for Licens  |  |              |                          | Event (example: fundraiser)  |  |
| Hours of Event (from - to)7pm         | - 8:30pm                                     |              |                          |  |  |
| Truro Congregational Me               |  | 3 First Pari | sh Ln E                  | : X Indoor D Outdoor Event   |  |
| Location (Must provide facility name, |  |              | Event is                 | (Please check applicable box)  |  |
| First Congregational Paris            | -  | •            | Ln/PO Box 1              |  |  |
| Property Owner Name and Address       |  |              | Phone number             | *  |  |
| Seating Capacity: 185                 |  |              | Occupancy Nu             | mber:200   |  |
| NA                                    |  | Ann          |                          | f people attending 50  |  |
| Name of Caterer (if applicable)       |  |              |                          | - Lacking and                                    |  |

| If the event is catered please return Caterer Food Service Form to Health Agent at Fax # 508.349.5508  Will an admission fee be collected?  Yes  No   |                           |                          |                    |   |                    |
|---|---------------------------|--------------------------|--------------------|---|--------------------|
| 77 M (III Ballinosisti 100 00 00 100 100 100 100 100 100 100  |                           |                          | X No               | If yes; you must also apply for a One Day |                    |
| Will there be Police Traffic Control?   |                           | Yes                      | X No               | Alcohol License                           | e                  |
|   |                           | ENTERTAINMENT            | INFORMATIO         | N   |                    |
| Type of Entertainment: Please check the appropriate boxes.  |                           |                          |                    |   |                    |
| Dancing:  | ☐ By Patron               | ☐ By Entertainers        | No Dancin          | g   |                    |
| Music:  | Recorded                  | ☐ Juke Box               | X Live             |   | No Music           |
| Number of Musicians & Instruments (Type) 2 Saxophone, 1 base, 1 trombone, 1 drum:  Amplified System: Yes No   |                           |                          |                    |   | rombone, 1 drummer |
| Shows:  | ☐ Theater ☑ No Show       | ☐ Movies                 | Floor Show         | w 🗖 1                                     | ight Show          |
| Other:  | ☐ Video Games             | Pool/Billiard Table      | es (Please indicat | e quantity)                               |                    |
| WE NOT  |                           | Applicant's !            | Signature          |   |                    |
| I certify under   | the pains and penalties o | f perjury that the above | information is tru | e and that I wil                          | ll comply with all |
| applicable regulations of the Town of Truro.  June 3, 2025  |                           |                          |                    |   |                    |
| Signature Date  |                           |                          |                    |   |                    |
| <ul> <li>A valid entertainment license must be on the premises before the entertainment is commenced.</li> <li>No entertainment shall be offered, conducted, or otherwise provided by any establishment licensed under MGL Chapter 140 without first obtaining an entertainment license from the Board of Selectmen.</li> <li>Sunday entertainment must be specifically requested and addressed in the permitting process, under MGL 136.</li> <li>These regulations are intended to allow the Board of Selectmen to determine the appropriate parameters to limit impacts to the neighbors of the establishment and to the community by the establishment and the entertainment provided therein.</li> <li>A copy of the required Fire Safety Inspection Certificate of the facility must be provided, if applicable.</li> <li>The Local Licensing Authority may impose restrictions and/or conditions.</li> </ul> |                           |                          |                    |   |                    |
| Office Use Only   |                           |                          |                    |   |                    |
|   |                           | APPRO                    | VAL                |   | License No-        |
| Select Board C  | Chair                     |                          | Meetir             | g Date                                    |                    |
| Police Department Jamie Calise Date 0-4-2025  |                           |                          |                    | 25  |                    |
| Restrictions/Conditions attached to the license by the Board of Selectmen or its Delegate:  |                           |                          |                    |   |                    |

Agenda Item: 9C



# **TOWN OF TRURO**Select Board Agenda Item

**DEPARTMENT:** Administration

**REQUESTOR:** Noelle Scoullar, Executive Assistant

**REQUESTED MEETING DATE:** June 10, 2025

**ITEM:** Review and Approval of Appointment Renewals

**EXPLANATION:** Several board and committee appointments are expiring June 30, 2025. The applicants listed below are interested in serving another term, and have submitted their applications for reappointment. The applications included are for uncontested seats of members who are presently serving. They are: Council on Aging-Daniel Schreiner; Cultural Council-Alice Gong and Lenore Tenenblatt; Climate Action Committee-Lili Flanders; Commission on Disabilities-Deborah Smulian and Mary Abt; Charter Review Committee-David Bannard; Concert Committee-Ken Field and Nancy Braun.

FINANCIAL SOURCE (IF APPLICABLE): N/A

**IMPACT IF NOT APPROVED:** These valuable members will not be able to serve on their respective committees.

**SUGGESTED ACTION:** Motion to appoint Dan Schreiner to the Council on Aging for a three-year term expiring June 30, 2028.

Motion to appoint Alice Gong to the Cultural Council for a three-year term expiring June 30, 2028.

Motion to appoint Lenore Tenenblatt to the Cultural Council for a three-year term expiring June 30, 2028.

Motion to appoint Lili Flanders to the Climate Action Committee for a three-year term expiring June 30, 2028.

Motion to appoint Deborah Smulian to the Commission on Disabilities for a three-year term

expiring June 30, 2028.

Motion to appoint Mary Abt to the Commission on Disabilities for a three-year term expiring June 30, 2028.

Motion to Appoint David Bannard to the Charter Review Committee for a three-year term expiring June 30, 2028.

Motion to Appoint Ken Field to the Concert Committee for a three-year term expiring June 30, 2028.

Motion to Appoint Nancy Braun to the Concert Committee for a three-year term expiring June 30, 2028.

#### **ATTACHMENTS:**

- 1. Application to Serve-Dan Schreiner
- 2. Application to Serve-Alice Gong
- 3. Application to Serve-Lenore Tenenblatt
- 4. Application to Serve-Lili Flanders
- 5. Application to Serve-Deborah Smulian
- 6. Application to Serve-Mary Abt
- 7. Application to Serve-David Bannard
- 8. Application to Serve-Ken Field
- 9. Application to Serve-Nancy Braun

## Application to Serve on a Board or Committee Agenda Item: 9C1 **Applicant Information** Schreiner Last Name Daniel First Name Middle Initial **Email Address** Phone Number Address (Street) 8 Leeward Passage Address (City) Truro MA Address (State) 02666 Address (Zip Code) 720 - 02666 Mailing Address (Please indicate box number and zip code) Only full-time, registered Truro voters are able to serve on regulatory boards and commissions. All taxpayers/ residents are eligible to serve on non-regulatory boards and commissions. Are you a full-time resident of Truro? O Yes O No Are you registered to vote in Truro? O Yes O No **Board/ Committee Information** Council on Aging What Board/ Committee Are You Applying For? Briefly Describe Why You Wish to Serve on This Board or Committee: I wish to continue as the Board Chair. Have you attended a meeting of the committee listed above? O Yes O No Have you read the charge of the committee? O Yes O No Have you spoken with the chair or any committee members solely to get a sense of the work involved? Have you read the Select Board's current Goals and Objectives? O Yes O No Do you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve? O Yes O No If you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve, please elaborate. Are there other Boards/ Committees in which you are interested? Note: To be appointed to a regulatory board or committee, you must be a full-time resident and registered voter in Truro. Please list the Boards/ Committees names: **Experience**

|   | or team. This can be professional, town, volunteer, charity, etc.                     |
|---|---|
| I've been the Board Chair for the past few years.   |   |
| Briefly list any other relevant experience such as pro to attach a resume, it will become a public document | fessional work, training, education, etc. A resume is NOT required. If you choose nt. |
| Signature   | Daniel J. Schreiner   |
| Date  | 06/02/2025  |

| Application to Serve on a Board or Co   | mmittee Agenda Item: 9C2   |
|---|--|
| Applicant Information   |  |
| Last Name   | Gong   |
| First Name  | Lingjia Alice  |
| Middle Initial  |  |
| Email Address   |  |
| Phone Number  |  |
| Address (Street)  | 9 Glacier Dr.  |
| Address (City)  | Truro  |
| Address (State)   | MA   |
| Address (Zip Code)  | 02666  |
| Mailing Address (Please indicate box number and zip code)   | PO Box 639, 02666  |
| Only full-time, registered Truro voters are able to serve on regular to serve on non-regulatory boards and commissions.  Are you a full-time resident of Truro?  Yes No  Are you registered to vote in Truro?  Yes No |  |
| Board/ Committee Information  |  |
| What Board/ Committee Are You Applying For?   | Truro Cultural Council   |
| Briefly Describe Why You Wish to Serve on This Board or Comm  | ittee:   |
| I am currently the Chair of the Truro Cultural Council.   |  |
| Have you attended a meeting of the committee listed above?  O Yes O No  |  |
| Have you read the charge of the committee?  |  |
| O Yes O No  |  |
| Have you spoken with the chair or any committee members solel  Yes O No   | y to get a sense of the work involved?   |
| Have you read the Select Board's current Goals and Objectives?  O Yes O No  |  |
| Do you have any questions or concerns about any Select Board applying to serve?   | Goals that are relevant to the board/committee on which you ar   |
| ○ Yes ○ No  | and a third are and a combined that have the constitution of the c |
| f you have any questions or concerns about any Select Board Gapplying to serve, please elaborate.   | oals that are relevant to the board/committee on which you are   |
|   |  |
| Are there other Boards/ Committees in which you are interested?   | Note: To be appointed to a regulatory board or commitee, you   |
| Are there other Boards/ Committees in which you are interested? nust be a full-time resident and registered voter in Truro. Please  | Note: To be appointed to a regulatory board or committee, you list the Boards/ Committees names:   |

| Briefly list your experience working on a   | committee or team. This can be professional, town, volunteer, charity, etc.                                |
|---|--|
| I am currently the Chair of the Truro Cultural Cou                                  | uncil, Program Director for Twenty Summers and serve on the board of the Provincetown Commons.             |
| Briefly list any other relevant experience to attach a resume, it will become a pub | such as professional work, training, education, etc. A resume is NOT required. If you choose lic document. |
| Signature   | Alice Gong   |
| Date  | 05/02/2025   |

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end of the state o

## Application to Serve on a Board or Committee Agenda Item: 9C3 Applicant Information **Last Name** Tenenblatt First Name Lenore Middle Initial **Email Address Phone Number** 1 Cranberry Lane Address (Street) Truro Address (City) MA Address (State) 02666 Address (Zip Code) PO Box 307 02666 Mailing Address (Please indicate box number and zip code) Only full-time, registered Truro voters are able to serve on regulatory boards and commissions. All taxpayers/ residents are eligible to serve on non-regulatory boards and commissions. Are you a full-time resident of Truro? O Yes O No Are you registered to vote in Truro? O Yes O No **Board/ Committee Information** What Board/ Committee Are You Applying For? **Cultural Council** Briefly Describe Why You Wish to Serve on This Board or Committee: I am renewing after one term of three years. We work well together to distribute the allocation from MCC to worthy applicants. Have you attended a meeting of the committee listed above? O Yes O No Have you read the charge of the committee? O Yes O No Have you spoken with the chair or any committee members solely to get a sense of the work involved? O Yes O No Have you read the Select Board's current Goals and Objectives? O Yes O No Do you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve? O Yes O No If you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve, please elaborate. Are there other Boards/ Committees in which you are interested? Note: To be appointed to a regulatory board or commitee, you must be a full-time resident and registered voter in Truro. Please list the Boards/ Committees names:

**Experience** 

Briefly list your experience working on a committee or team. This can be professional, town, volunteer, charity, etc.

This would be my second term. I am currently a Board member of the Fort Point Arts Community Inc in Boston among other non-profits I have worked with in the past.

Briefly list any other relevant experience such as professional work, training, education, etc. A resume is NOT required. If you choose to attach a resume, it will become a public document.

By trade I am retired from work in finance as an MBA.

Lenore Tenenblatt

Date

05/19/2025

Agenda Item: 9C4

# **Application to Serve on a Board or Committee**

| Applicant Information   |  |
|---|--|
| Last Name   | Flanders   |
| First Name  | Lili   |
| Middle Initial  | M.   |
| Email Address   |  |
| Phone Number  |  |
| Address (Street)  | 2 Dyer Rd.   |
| Address (City)  | Truro  |
| Address (State)   | MA   |
| Address (Zip Code)  | 02666  |
| Mailing Address (Please indicate box number and zip code)   | PO Box 140, Truro MA   |
| Only full-time, registered Truro voters are able to serve on regulatory boto serve on non-regulatory boards and commissions.  Are you a full-time resident of Truro?  | pards and commissions. All taxpayers/ residents are eligible   |
| O Yes O No  |  |
| Are you registered to vote in Truro?  O Yes O No  |  |
| Board/ Committee Information  |  |
| What Board/ Committee Are You Applying For?   | Climate Action Committee   |
| What Board, Committee Are rou Applying For:   | Gillingto / totali Gallinitto  |
| Briefly Describe Why You Wish to Serve on This Board or Committee:  |  |
| Briefly Describe Why You Wish to Serve on This Board or Committee:  I'm currently a CAC committee member, serving as chair. I wish to renew my members  | nip, as my term is up at the end of June, 2025.  |
|   | nip, as my term is up at the end of June, 2025.  |
| I'm currently a CAC committee member, serving as chair. I wish to renew my members  | nip, as my term is up at the end of June, 2025.  |
| I'm currently a CAC committee member, serving as chair. I wish to renew my members Have you attended a meeting of the committee listed above?  Yes O No Have you read the charge of the committee?  | nip, as my term is up at the end of June, 2025.  |
| I'm currently a CAC committee member, serving as chair. I wish to renew my members Have you attended a meeting of the committee listed above?  O Yes O No Have you read the charge of the committee? O Yes O No   |  |
| I'm currently a CAC committee member, serving as chair. I wish to renew my members Have you attended a meeting of the committee listed above?  O Yes O No Have you read the charge of the committee?  O Yes O No Have you spoken with the chair or any committee members solely to get  |  |
| I'm currently a CAC committee member, serving as chair. I wish to renew my members  Have you attended a meeting of the committee listed above?  O Yes O No  Have you read the charge of the committee?  O Yes O No  Have you spoken with the chair or any committee members solely to go Yes O No   |  |
| I'm currently a CAC committee member, serving as chair. I wish to renew my members Have you attended a meeting of the committee listed above?  O Yes O No Have you read the charge of the committee?  O Yes O No Have you spoken with the chair or any committee members solely to get  |  |
| I'm currently a CAC committee member, serving as chair. I wish to renew my members Have you attended a meeting of the committee listed above?  Yes O No Have you read the charge of the committee?  Yes O No Have you spoken with the chair or any committee members solely to go Yes O No Have you read the Select Board's current Goals and Objectives?   | et a sense of the work involved?   |
| I'm currently a CAC committee member, serving as chair. I wish to renew my members Have you attended a meeting of the committee listed above?  Yes O No Have you read the charge of the committee?  Yes O No Have you spoken with the chair or any committee members solely to go Yes O No Have you read the Select Board's current Goals and Objectives?  Yes O No Do you have any questions or concerns about any Select Board Goals  | et a sense of the work involved?   |
| I'm currently a CAC committee member, serving as chair. I wish to renew my members Have you attended a meeting of the committee listed above?  Yes No Have you read the charge of the committee?  Yes No Have you spoken with the chair or any committee members solely to go Yes No Have you read the Select Board's current Goals and Objectives?  Yes No Do you have any questions or concerns about any Select Board Goals applying to serve?  Yes No If you have any questions or concerns about any Select Board Goals thapplying to serve, please elaborate. | et a sense of the work involved? that are relevant to the board/committee on which you are   |
| I'm currently a CAC committee member, serving as chair. I wish to renew my members  Have you attended a meeting of the committee listed above?  No  Have you read the charge of the committee?  No  Have you spoken with the chair or any committee members solely to go  No  Have you read the Select Board's current Goals and Objectives?  No  Do you have any questions or concerns about any Select Board Goals applying to serve?  No  If you have any questions or concerns about any Select Board Goals thapplying to serve, please elaborate.              | et a sense of the work involved?  that are relevant to the board/committee on which you are nat are relevant to the board/committee on which you are   |
| I'm currently a CAC committee member, serving as chair. I wish to renew my members Have you attended a meeting of the committee listed above?  Yes No Have you read the charge of the committee?  Yes No Have you spoken with the chair or any committee members solely to go Yes No Have you read the Select Board's current Goals and Objectives?  Yes No Do you have any questions or concerns about any Select Board Goals applying to serve?  Yes No If you have any questions or concerns about any Select Board Goals thapplying to serve, please elaborate. | et a sense of the work involved?  that are relevant to the board/committee on which you are  nat are relevant to the board/committee on which you are  To be appointed to a regulatory board or committee, you |

| Briefly list your experience working on a  | mmittee or team. This can be professional, town, volunteer, charity, etc.                           |
|--|---|
| I have been a member of the Climate Action Com   | itee since August, 2022.  |
| Briefly list any other relevant experience s to attach a resume, it will become a public | ch as professional work, training, education, etc. A resume is NOT required. If you choos document. |
| Signature  | Lili Flanders   |
| Date   | 05/07/2025  |

## Application to Serve on a Board or Committee

Agenda Item: 9C5

| Applicant Information  | SECURE OF THE PARTY  |
|--|--|
| Last Name  | Smulian  |
| First Name   | Deborah  |
| Middle Initial   |  |
| Email Address  |  |
| Phone Number   |  |
| Address (Street)   | 19 Stephens Way  |
| Address (City)   | Truro  |
| Address (State)  | Massachussetts   |
| Address (Zip Code)   | 01803  |
| Mailing Address (Please indicate box number and zip code)  | PO Box 22, Truro MA 02666  |
| Only full-time, registered Truro voters are able to serve on regulatory be to serve on non-regulatory boards and commissions.  | poards and commissions. All taxpayers/ residents are eligible  |
| Are you a full-time resident of Truro?   |  |
| O Yes O No   | PARTY PORTUGATOR AND   |
| Are you registered to vote in Truro?   | WALL STORES  |
| O Yes O No   |  |
| Board/ Committee Information   |  |
| What Board/ Committee Are You Applying For?  | Commission on Disabilities   |
| Delaga Danatha Wha Wa Wilah ta Cama an Thia Danata a Cama itt  |  |
| Briefly Describe Why You Wish to Serve on This Board or Committee:   |  |
| My professional career entailed working w/individuals & group w/diverse disabilities.  |  |
|  |  |
| My professional career entailed working w/individuals & group w/diverse disabilities.  Have you attended a meeting of the committee listed above?  |  |
| My professional career entailed working w/individuals & group w/diverse disabilities.  Have you attended a meeting of the committee listed above?  O Yes O No  |  |
| My professional career entailed working w/individuals & group w/diverse disabilities.  Have you attended a meeting of the committee listed above?  O Yes O No  Have you read the charge of the committee?  |  |
| My professional career entailed working w/individuals & group w/diverse disabilities.  Have you attended a meeting of the committee listed above?  O Yes O No  Have you read the charge of the committee?  O Yes O No  Have you spoken with the chair or any committee members solely to g   |  |
| My professional career entailed working w/individuals & group w/diverse disabilities.  Have you attended a meeting of the committee listed above?  O Yes O No  Have you read the charge of the committee?  O Yes O No  Have you spoken with the chair or any committee members solely to go Yes O No   |  |
| My professional career entailed working w/individuals & group w/diverse disabilities.  Have you attended a meeting of the committee listed above?  Yes No  Have you read the charge of the committee?  Yes No  Have you spoken with the chair or any committee members solely to go Yes No  Have you read the Select Board's current Goals and Objectives?   | get a sense of the work involved?  |
| My professional career entailed working w/individuals & group w/diverse disabilities.  Have you attended a meeting of the committee listed above?  Yes No  Have you read the charge of the committee?  Yes No  Have you spoken with the chair or any committee members solely to go Yes No  Have you read the Select Board's current Goals and Objectives?  Yes No  Do you have any questions or concerns about any Select Board Goals   | get a sense of the work involved?  |
| My professional career entailed working w/individuals & group w/diverse disabilities.  Have you attended a meeting of the committee listed above?  O Yes O No  Have you read the charge of the committee?  O Yes O No  Have you spoken with the chair or any committee members solely to go Yes O No  Have you read the Select Board's current Goals and Objectives?  O Yes O No  Do you have any questions or concerns about any Select Board Goals applying to serve?  O Yes O No  If you have any questions or concerns about any Select Board Goals applying to serve, please elaborate. | get a sense of the work involved?  s that are relevant to the board/committee on which you are that are relevant to the board/committee on which you are   |
| My professional career entailed working w/individuals & group w/diverse disabilities.  Have you attended a meeting of the committee listed above?  O Yes O No  Have you read the charge of the committee?  O Yes O No  Have you spoken with the chair or any committee members solely to go Yes O No  Have you read the Select Board's current Goals and Objectives?  O Yes O No  Do you have any questions or concerns about any Select Board Goals applying to serve?  O Yes O No  If you have any questions or concerns about any Select Board Goals applying to serve, please elaborate. | get a sense of the work involved?  s that are relevant to the board/committee on which you are that are relevant to the board/committee on which you are   |
| My professional career entailed working w/individuals & group w/diverse disabilities.  Have you attended a meeting of the committee listed above?  Yes No  Have you read the charge of the committee?  Yes No  Have you spoken with the chair or any committee members solely to go Yes No  Have you read the Select Board's current Goals and Objectives?  Yes No  Do you have any questions or concerns about any Select Board Goals applying to serve?  Yes No  If you have any questions or concerns about any Select Board Goals applying to serve, please elaborate.                   | get a sense of the work involved?  s that are relevant to the board/committee on which you are that are relevant to the board/committee on which you are  e: To be appointed to a regulatory board or committee, you |

Briefly list your experience working on a committee or team. This can be professional, town, volunteer, charity, etc.

My experience spans over many years of addressing limitations to systems; exploring avenues to problem solve in order to facilitate enhanced communication & as a platform for improved outcomes

Briefly list any other relevant experience such as professional work, training, education, etc. A resume is NOT required. If you choose to attach a resume, it will become a public document.

Clinical Medical Social Work, multi-cultural training professional involvement; tri lingual

Signature

Date

D. Smulian

05/06/2025

## Agenda Item: 9C6 Application to Serve on a Board or Committee **Applicant Information** Mary Last Name Abt First Name Middle Initial D **Email Address** Phone Number Address (Street) 8 Pine Ridge Road Address (City) N. Truro Address (State) MA 02652 Address (Zip Code) PO Box 502 Mailing Address (Please indicate box number and zip code) Only full-time, registered Truro voters are able to serve on regulatory boards and commissions. All taxpayers/ residents are eligible to serve on non-regulatory boards and commissions. Are you a full-time resident of Truro? O Yes O No Are you registered to vote in Truro? O Yes (O No) **Board/ Committee Information** What Board/ Committee Are You Applying For? Commission on Disability Briefly Describe Why You Wish to Serve on This Board or Committee: The town of Truro should be an accessible community to all residents and visitors. Have you attended a meeting of the committee listed above? O Yes O No Have you read the charge of the committee? Have you spoken with the chair or any committee members solely to get a sense of the work involved? O Yes O No Have you read the Select Board's current Goals and Objectives? O Yes O No Do you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve? O Yes O No If you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve, please elaborate. Are there other Boards/ Committees in which you are interested? Note: To be appointed to a regulatory board or commitee, you

must be a full-time resident and registered voter in Truro. Please list the Boards/ Committees names:

**Experience** 

| Briefly list your experience working on a co   | mmittee or team. This can be professional, town, volunteer, charity, etc.                            |
|--|--|
| I have been a member of this Commission since Diag   | ne Rose asked me to join the group.  |
| Briefly list any other relevant experience suc<br>to attach a resume, it will become a public of | th as professional work, training, education, etc. A resume is NOT required. If you choose document. |
| Signature  | Mary Abt   |
| Date   | 05/02/2025   |

Consent Agenda Item: 9C7

| Applicant Information  Last Name  First Name  Middle Initial  Email Address  | Bannard David   |
|--|---|
| First Name Middle Initial  |   |
| Middle Initial   | David   |
|  |   |
| Email Address  | Y   |
|  |   |
| Phone Number   |   |
| Address (Street)   | 4 Yellow Brick Road   |
| Address (City)   | North Truro   |
| Address (State)  | MA  |
| Address (Zip Code)   | 02652   |
| Mailing Address (Please indicate box number and zip code)  | PO Box 309; 02652-0309  |
| Only full-time, registered Truro voters are able to serve on regulator to serve on non-regulatory boards and commissions.  | ry boards and commissions. All taxpayers/ residents are eligib                  |
| Are you a full-time resident of Truro?   |   |
| O Yes O No   |   |
| Are you registered to vote in Truro?   | <u>ū</u>  |
| O Yes O No   |   |
| Board/ Committee Information   |   |
| What Board/ Committee Are You Applying For?  | Charter Review Commission   |
| Briefly Describe Why You Wish to Serve on This Board or Committe   | ee:   |
| I am currently serving the remainder of an unfinished term for a member who resign to understand the issues and critical dynamics of the Charter as it pertains to the Town in maintaining its charter. As a practicing attorney, I had expected the opportunual really love to serve another full term. | Town. I think that a full term will allow me to better realize the needs of the |
| Have you attended a meeting of the committee listed above?   |   |
| O Yes O No   |   |
| Have you read the charge of the committee?   |   |
| O Yes O No   |   |
| Have you spoken with the chair or any committee members solely   | to get a sense of the work involved?  |
| O Yes) O No  |   |
| Have you read the Select Board's current Goals and Objectives?   |   |
| O Yes) O No  |   |
| Do you have any questions or concerns about any Select Board Go applying to serve?   | oals that are relevant to the board/committee on which you ar                   |
| O Yes O No   |   |
| If you have any questions or concerns about any Select Board Goa applying to serve, please elaborate.  | als that are relevant to the board/committee on which you are                   |
| appring to serve, piease claborate.  |   |

I am already serving on the Zoning Task Force. When our work is completed, I would like to serve on another board or committee, but the ZTF and CRC will pretty well fill my plate for now.

**Experience** 

Briefly list your experience working on a committee or team. This can be professional, town, volunteer, charity, etc.

I am currently the chair of the Zoning Task Force and the clerk of the Charter Review Commission. This experience has given me invaluable insights into how Truro town committees work in the context of town government and the overall perspective of our town. I work to be a collaborative and fair colleague on these committees and I believe that on both that we have accomplished a great deal of good work over the past year or so. In my professional life, I have often been part of a larger team to achieve the goals of clients - in working groups for financings or negotiating agreements - and I think that experience has helped me in my work for the town.

Briefly list any other relevant experience such as professional work, training, education, etc. A resume is NOT required. If you choose to attach a resume, it will become a public document.

I have recently retired from the full time practice of law after nearly 40 years, where my area of expertise is representing airports in a wide variety of matters, including public finance, negotiating agreements with tenants including airlines, concessionaires and others, and regulatory work. I have substantial experience as a public finance and real estate lawyer and served in government for 12 years at the Massachusetts Port Authority. I have also worked on pro bono matters for Habitat for Humanity affiliates in North Central and Plymouth Massachusetts and I am committed to the provision of affordable and attainable housing.

| nature | David Y. Bannard |  |
|--------|------------------|--|
| ate    | 05/23/2025       |  |

# **Application to Serve on a Board or Committee**

Experience

| Applicant Information  |  |
|--|--|
| Last Name  | Field  |
| First Name   | Ken  |
| Middle Initial   |  |
| Email Address  |  |
| Phone Number   |  |
| Address (Street)   | 15 Meetinghouse Road   |
| Address (City)   | Truro  |
| Address (State)  | MA   |
| Address (Zip Code)   | 02666  |
| Mailing Address (Please indicate box number and zip code)  | PO Box 1246, 02666   |
| Only full-time, registered Truro voters are able to serve on regulatory bo to serve on non-regulatory boards and commissions.  Are you a full-time resident of Truro?  Yes No  Yes No  No  | ards and commissions. All taxpayers/ residents are eligible  |
| Board/ Committee Information   | The state of the s |
| Board, Sommittee michigan  |  |
| What Board/ Committee Are You Applying For?  | Concert Committee  |
|  | Concert Committee  |
| What Board/ Committee Are You Applying For?  |  |
| What Board/ Committee Are You Applying For?  Briefly Describe Why You Wish to Serve on This Board or Committee:  I am currently the Chair of this Committee. I believe in out mission of providing summer  |  |
| What Board/ Committee Are You Applying For?  Briefly Describe Why You Wish to Serve on This Board or Committee:  I am currently the Chair of this Committee. I believe in out mission of providing summer to meet & get to know each other in a non-political non-issue-based environment.   |  |
| What Board/ Committee Are You Applying For?  Briefly Describe Why You Wish to Serve on This Board or Committee:  I am currently the Chair of this Committee. I believe in out mission of providing summer to meet & get to know each other in a non-political non-issue-based environment.  Have you attended a meeting of the committee listed above?  O Yes O No  Have you read the charge of the committee?   |  |
| What Board/ Committee Are You Applying For?  Briefly Describe Why You Wish to Serve on This Board or Committee:  I am currently the Chair of this Committee. I believe in out mission of providing summer to meet & get to know each other in a non-political non-issue-based environment.  Have you attended a meeting of the committee listed above?  O Yes O No  Have you read the charge of the committee?  O Yes O No   | live entertainment for our Truro Community, and giving people a chance   |
| What Board/ Committee Are You Applying For?  Briefly Describe Why You Wish to Serve on This Board or Committee:  I am currently the Chair of this Committee. I believe in out mission of providing summer to meet & get to know each other in a non-political non-issue-based environment.  Have you attended a meeting of the committee listed above?  Yes No  Have you read the charge of the committee?  Yes No  Have you spoken with the chair or any committee members solely to get  | live entertainment for our Truro Community, and giving people a chance   |
| What Board/ Committee Are You Applying For?  Briefly Describe Why You Wish to Serve on This Board or Committee:  I am currently the Chair of this Committee. I believe in out mission of providing summer to meet & get to know each other in a non-political non-issue-based environment.  Have you attended a meeting of the committee listed above?  Yes No  Have you read the charge of the committee?  Yes No  Have you spoken with the chair or any committee members solely to get No   | live entertainment for our Truro Community, and giving people a chance   |
| What Board/ Committee Are You Applying For?  Briefly Describe Why You Wish to Serve on This Board or Committee:  I am currently the Chair of this Committee. I believe in out mission of providing summer to meet & get to know each other in a non-political non-issue-based environment.  Have you attended a meeting of the committee listed above?  Yes No  Have you read the charge of the committee?  Yes No  Have you spoken with the chair or any committee members solely to get  | live entertainment for our Truro Community, and giving people a chance   |
| What Board/ Committee Are You Applying For?  Briefly Describe Why You Wish to Serve on This Board or Committee:  I am currently the Chair of this Committee. I believe in out mission of providing summer to meet & get to know each other in a non-political non-issue-based environment.  Have you attended a meeting of the committee listed above?  O Yes O No  Have you read the charge of the committee?  O Yes O No  Have you spoken with the chair or any committee members solely to get O Yes O No  Have you read the Select Board's current Goals and Objectives?   | live entertainment for our Truro Community, and giving people a chance   |
| What Board/ Committee Are You Applying For?  Briefly Describe Why You Wish to Serve on This Board or Committee:  I am currently the Chair of this Committee. I believe in out mission of providing summer to meet & get to know each other in a non-political non-issue-based environment.  Have you attended a meeting of the committee listed above?  O Yes O No  Have you read the charge of the committee?  O Yes O No  Have you spoken with the chair or any committee members solely to get O Yes O No  Have you read the Select Board's current Goals and Objectives?  O Yes O No  Do you have any questions or concerns about any Select Board Goals of the committee of the committe | live entertainment for our Truro Community, and giving people a chance   |
| What Board/ Committee Are You Applying For?  Briefly Describe Why You Wish to Serve on This Board or Committee:  I am currently the Chair of this Committee. I believe in out mission of providing summer to meet & get to know each other in a non-political non-issue-based environment.  Have you attended a meeting of the committee listed above?  Yes No  Have you read the charge of the committee?  Yes No  Have you spoken with the chair or any committee members solely to get No  Have you read the Select Board's current Goals and Objectives?  Yes No  Do you have any questions or concerns about any Select Board Goals applying to serve?  | live entertainment for our Truro Community, and giving people a chance of a sense of the work involved?  |
| What Board/ Committee Are You Applying For?  Briefly Describe Why You Wish to Serve on This Board or Committee:  I am currently the Chair of this Committee. I believe in out mission of providing summer to meet & get to know each other in a non-political non-issue-based environment.  Have you attended a meeting of the committee listed above?  Yes No  Have you read the charge of the committee?  Yes No  Have you spoken with the chair or any committee members solely to get No  Have you read the Select Board's current Goals and Objectives?  Yes No  Do you have any questions or concerns about any Select Board Goals applying to serve?  Yes No  If you have any questions or concerns about any Select Board Goals the  | live entertainment for our Truro Community, and giving people a chance of a sense of the work involved?  |
| What Board/ Committee Are You Applying For?  Briefly Describe Why You Wish to Serve on This Board or Committee:  I am currently the Chair of this Committee. I believe in out mission of providing summer to meet & get to know each other in a non-political non-issue-based environment.  Have you attended a meeting of the committee listed above?  Yes No  Have you read the charge of the committee?  Yes No  Have you spoken with the chair or any committee members solely to get No  Have you read the Select Board's current Goals and Objectives?  Yes No  Do you have any questions or concerns about any Select Board Goals applying to serve?  Yes No  If you have any questions or concerns about any Select Board Goals the applying to serve, please elaborate.   | that are relevant to the board/committee on which you are at are relevant to the board/committee on which you are  |

Briefly list your experience working on a committee or team. This can be professional, town, volunteer, charity, etc.

Currently serve as Chair of this Committee, and a member of Part Time Resident Advisory Committee. Lengthy experience serving on committees and boards, and working as a team, including playing with musical groups!

Briefly list any other relevant experience such as professional work, training, education, etc. A resume is NOT required. If you choose

| to attach a resume, it will become a public document.                     | mork, maining, oddocatori, cto./ troodino to the troquinour it year or see |
|---|--|
| Trained as a musician and currently am a full-time self-employed musician | in & composer.   |
| Signature   | Ken Field  |
| Date  | 05/01/2025   |

## Application to Serve on a Board or Committee

Agenda Item: 9C9 Braun Nancy W 510c shore rd. N.truro Ма. 02652 Mailing Address (Please indicate box number and zip code) Pob 272 02652 Only full-time, registered Truro voters are able to serve on regulatory boards and commissions. All taxpayers/ residents are eligible to serve on non-regulatory boards and commissions. What Board/ Committee Are You Applying For? Truro summer concert committee Briefly Describe Why You Wish to Serve on This Board or Committee: To bring some music and fun to all people who come ! Have you attended a meeting of the committee listed above?

O Yes O No

**Applicant Information** 

Last Name

First Name

Middle Initial

**Email Address** 

Phone Number

Address (Street)

Address (City)

Address (State)

O Yes O No

C Yes O No

Address (Zip Code)

Are you a full-time resident of Truro?

Are you registered to vote in Truro?

**Board/ Committee Information** 

Have you read the charge of the committee?

O Yes O No

Have you spoken with the chair or any committee members solely to get a sense of the work involved?

Have you read the Select Board's current Goals and Objectives?

O Yes O No

Do you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve?

O Yes O No

If you have any questions or concerns about any Select Board Goals that are relevant to the board/committee on which you are applying to serve, please elaborate.

Are there other Boards/ Committees in which you are interested? Note: To be appointed to a regulatory board or committee, you must be a full-time resident and registered voter in Truro. Please list the Boards/ Committees names:

Briefly list your experience working on a committee or team. This can be professional, town, volunteer, charity, etc.

I was a coa driver for many years and taught swimming at topmast. It was alot of fun getting to know all ages of this community. And i want to continue meeting more people !!! Music and dancing is a great way to do that !!!

Briefly list any other relevant experience such as professional work, training, education, etc. A resume is NOT required. If you choose to attach a resume, it will become a public document.

| to attach a resume, it will become a public doc | unient.     |  |
|---|-------------|--|
| See above.                                      |             |  |
| Signature                                       | Nancy braun |  |
| Date  | 05/03/2025  |  |

Agenda Item: 7E

#### **Select Board Minutes**

April 2, 2025

Via Zoom Platform (Hybrid)

Select Board Members Present: Susan Areson-Chair; Robert Weinstein-Vice Chair; Nancy Medoff-Clerk; Susan Girard-Irwin-Member; Stephanie Rein-Member

Others Present: Kelly Clark-Assistant Town Manager; Jarrod Cabral (DPW Director); Alex Lessin (Finance Director); Betty Gallo (Truro Housing Authority Chair); Raphael Richter (Truro Resident); Mara Glatzel (Truro Resident); Michael Cohen (Charter Review Committee Chair); Bryan Boyle (Charter Review Committee Vice Chair)

Absent: None

Chair Areson opened the meeting at 2:30 pm and read aloud the information for members of the public to join the meeting.

#### **EXECUTIVE SESSION MINUTES REPORT**

#### **PUBLIC COMMENT**

Chair Areson read aloud the rules for the public to follow when making public comments.

Chair Areson recognized the following individuals who made public comments: Robert Weinstein who stated he had received a letter in the mail about a challenge to the Cloverleaf public safety and ADA accessible requirements and he assured whoever had sent it that the matters have been addressed and he has spoken to the Land Use Counsel/Planner who has reviewed the permits; Betty Gallo, chair of the Truro Housing Authority, who expressed the THA's support for the Seasonal Communities Designation so the town is able to fund obtainable housing and make the town more sustainable; Raphael Richter who encouraged the Select Board to allow voters to vote to designate Truro as a Seasonal Community so the town is able to access the resources it provides; Mara Glatzel who stated that the tools provided with the Seasonal Communities Designation have been designed for the needs of towns like Truro, especially obtainable housing for which there is currently a gap in funding resources.

#### **PUBLIC HEARINGS**

None

#### **INTRODUCTION TO NEW EMPLOYEES**

None

#### **BOARD/COMMITTEE/COMMISSION APPOINTMENTS**

None

#### **STAFF/ COMMITTEE UPDATES**

None

#### **TABLED ITEMS**

None

#### **SELECT BOARD ACTION**

A. Discussion and Possible Vote on Charter Amendment Article

Presenters: Michael Cohen, Charter Review Committee Chair, and Brian Boyle, Charter Review Committee Vice-Chair

The Charter Review Committee has suggested some language changes in the charter. They have discussed these proposed changes with the former Town Manager and the current Assistant Town Manager, who has had more insight into the implications for these language changes. They believe this article should be postponed to better develop language that meets everyone's interests. Clerk Medoff, liaison to the Charter Review Committee, agreed it would be best to postpone the article.

B. Discussion and Possible Vote on Town Meeting Warrant Articles, Comments/Explanations and Select Board Message

Presenter: Kelly Clark, Assistant Town Manager, and Alex Lessin, Finance Director

Omnibus Budget Appropriation Article: Finance Director Lessin stated that the Educational/Governmental Programming Access Fund, a receipt reserved account, had changed due funds coming through with contracts with cable companies and updated revenue collected, so they have increased the appropriation along with the revenue coming in from the receipt reserved account.

Another change that impacts the Raise Through Taxation figure was that they moved funds from the operating capital account in the budget to a free cash article. They have been able to fund the CIP as planned. Town Counsel advised that they will be able to borrow money for the first year of the PFAS mitigation project, but once they are beyond the post-construction monitoring, the state considers monitoring as an ongoing expense that must be funded through the operating budget and would not be borrowable. This has allowed the town to pay for the CIP but lower the operating budget.

Chair Areson moved to recommend the Omnibus Budget Article as printed in the warrant. Member Girard-Irwin seconded the motion.

**Roll Call Vote:** 

Member Rein - Aye Clerk Medoff - Aye Member Girard-Irwin - Aye Vice Chair Weinstein - Aye Chair Areson – Aye So voted, 5-0-0, motion carries. Article 3, Section 6: The Capital Stabilization Fund (for Ambulance Rolling Stock): Assistant Town Manager Clark stated that this article asks for a transfer of funds from Free Cash to the Capital Stabilization Fund, to set aside money needed for an ambulance rolling stock.

Member Rein moved to recommend Article 3, Section 6: The Capital Stabilization Fund (for Ambulance Rolling Stock)

Chair Areson seconded the motion.

**Roll Call Vote:** 

Member Rein - Aye Clerk Medoff - Aye Member Girard-Irwin - Aye Vice Chair Weinstein - Aye Chair Areson – Aye So voted, 5-0-0, motion carries.

Article 3, Section 7: The Operating Capital Account: Assistant Town Manager Clark stated that for the items listed here, voters are being asked to approve that they are paid for with a transfer from Free Cash. Assistant Town Manager Clark reviewed the list of items and their respective costs. The Infrastructure Plan has been broken down to include costs for what can be accomplished in FY26. The line for dredging is intended for the dredging permit and corresponding engineering, and they will use the dredging budget (in the Omnibus Budget) for the actual work, which does not specify what type of dredging will be utilized.

Chair Areson moved to recommend Article 3, Section 7 as printed.

Vice Chair Weinstein seconded the motion.

**Roll Call Vote:** 

Member Rein - Aye Clerk Medoff - Aye Member Girard-Irwin - Aye Vice Chair Weinstein - Aye Chair Areson – Aye So voted, 5-0-0, motion carries.

Article 3, Section 11: To Fund Town Seal Design Services: This is a Free Cash transfer to provide funding to the Ad Hoc Town Seal Committee to secure graphic design work. It does not include the replacement of the old town seal, which will be a larger expense.

Member Rein moved to recommend Article 3, Section 11 to fund town seal design services. Member Girard-Irwin seconded the motion.

Wichiber Girard-II Will Seconded to

**Roll Call Vote:** 

Member Rein - Aye Clerk Medoff - Aye Member Girard-Irwin - Aye Vice Chair Weinstein - Aye Chair Areson – Aye So voted, 5-0-0, motion carries.

Agenda Item: 7E

Article 3, Section 12: To Fund Zoning Bylaw Consulting Services: This article continues to Ad Hoc Zoning Task Force work in proposing housing opportunities, housing production, economic development. Previously, they were greatly assisted by a consultant, and this would allow them to continue to receive consulting services.

Vice Chair Weinstein moved to recommend Article 3, Section 12: To Fund Zoning Bylaw Consulting Services.

Member Rein seconded the motion

**Roll Call Vote:** 

Member Rein - Ave

Clerk Medoff - Aye

Member Girard-Irwin - Aye

Vice Chair Weinstein - Aye

Chair Areson – Aye

So voted, 5-0-0, motion carries.

Article 3, Section 13: To Establish a Senior Perks Pilot Program: Both the Select Board and the Board of Health received presentations sharing what is being proposed for the Senior Perks Pilot Program that enabled the Board to make recommendations for permitting discounts. They had also determined that they use Free Cash to fund the program for this year. The Select Board had voted to set a 50% discount for the transfer station and a 75% discount for the beach permit per household with one individual over the age of 65.

Member Rein moved to recommend Article 3, Section 13: To Establish a Senior Perks Pilot Program.

Clerk Medoff seconded the motion.

**Roll Call Vote:** 

Member Rein - Aye

Clerk Medoff - Aye

Member Girard-Irwin - Aye

Vice Chair Weinstein - Aye

Chair Areson – Aye

So voted, 5-0-0, motion carries.

Article 3, Section 14: To Fund a Public Safety Staffing Analysis: With a transfer of Free Cash, this article lets the town do a review of the existing staff and operations of public safety departments and whether additional personnel are needed.

Clerk Medoff moved to recommend Article 3, Section 14 as printed in the warrant.

Chair Areson seconded the motion.

**Roll Call Vote:** 

Member Rein - Aye

Clerk Medoff - Aye

Member Girard-Irwin - Aye

Vice Chair Weinstein - Aye

Chair Areson - Aye

So voted, 5-0-0, motion carries.

Article 3, Section 15: To Repay FEMA and CARES Act Money: This article allows the town to pay back borrowed Covid expenses that were not reimbursed. The town plans to split the total amount between this year and next year.

Chair Areson moved to recommend Article 3, Section 15: To Repay FEMA and CARES Act Money. Member Rein seconded the motion.

Roll Call Vote:
Member Rein - Aye
Clerk Medoff - Aye
Member Girard-Irwin - Aye
Vice Chair Weinstein - Aye
Chair Areson – Aye
So voted, 5-0-0, motion carries.

Article 3, Section 15: To Pay The Costs of Procuring Devices for a Pilot Test of Electronic Voting at Annual Town Meeting 2026: The total amount in this article, \$20,000, is a placeholder for the total that they will need to allocate. Chair Areson stated that they are in the process of obtaining quotes. The company with whom they have spoken to said they are also able to receive technical support and training in using the devices, which would not be available if they were to borrow devices from a similarly sized town.

Vice Chair Weinstein moved to recommend Article Article 3, Section 15: To Pay The Costs of Procuring Devices for a Pilot Test of Electronic Voting at Annual Town Meeting 2026. Member Girard-Irwin seconded the motion.

Roll Call Vote:
Member Rein - Aye
Clerk Medoff - Aye
Member Girard-Irwin - Aye
Vice Chair Weinstein - Aye
Chair Areson - Aye
So voted, 5-0-0, motion carries.

Article 10: Borrowing Authorization for Environmental Remediation at Town Hall Hill Site: Finance Director Lessin had noted that they rolled the \$200,000 of post-construction monitoring into the cost of \$3 million for the capping and remediation at Town Hall Hill. There will also be a ballot question allowing for a debt exclusion. As stated by DPW Director Cabral, if more homes are impacted, there will be additional costs over time for continued maintenance and monitoring. They are exploring and applying for 0% interest funding for this work through the state's Clean Water Trust, which would lower the overall cost. Assistant Town Manager Clark noted that the tax impact table will be included for borrowing authorizations.

Member Girard-Irwin moved to recommend Article 10: Borrowing Authorization for Environmental Remediation at Town Hall Hill Site.

Vice Chair Weinstein seconded the motion.

Roll Call Vote:

Member Rein - Aye Clerk Medoff - Aye

Member Girard-Irwin - Aye

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Vice Chair Weinstein - Aye Chair Areson - Aye So voted, 5-0-0, motion carries.

Article 11: Borrowing Authorization for Pond Road Stormwater Infrastructure Improvements Design and Engineering: The \$200,000 borrowing authorization will be a ballot question to allow for a debt exclusion. There are a few locations they are planning improvements, including the top of Cold Storage Beach, across from the town owned property that abuts the conservation trust property, and on conservation trust property at Bay View Drive. Installation will prevent storm water from entering the pond, and this funding would cover reaching final design.

Chair Areson moved to recommend Article 11: Borrowing Authorization for Pond Road Stormwater Infrastructure Improvements Design and Engineering.

Vice Chair Weinstein seconded the motion.

**Roll Call Vote:** 

Member Rein - Aye
Clerk Medoff - Aye
Member Girard-Irwin - Aye
Vice Chair Weinstein - Aye
Chair Areson – Aye
So voted, 5-0-0, motion carries.

Article 12: Borrowing Authorization for Additional Funding for HVAC and Roof Repairs at Truro Central School: This \$250,000 borrowing authorization will augment the \$1.54 million that had previously been approved for the project. It is expected this will be a ballot question to approve a debt exclusion.

Clerk Medoff moved to recommend Article 12: Borrowing Authorization for Additional Funding for HVAC and Roof Repairs at Truro Central School as printed.

Member Rein seconded the motion.

**Roll Call Vote:** 

Member Rein - Aye

Clerk Medoff - Aye

Member Girard-Irwin - Aye

Vice Chair Weinstein - Ave

Chair Areson – Aye

So voted, 5-0-0, motion carries.

Article 14: Reconveyance of Lot O-6A in the Natural Burial Area of the Old North Cemetery: This article is a \$2000 refund to buy back a cemetery plot from an individual.

Chair Areson moved to recommend Article 14 as printed the draft warrant.

Vice Chair Weinstein seconded the motion.

**Roll Call Vote:** 

Member Rein - Aye

Clerk Medoff - Aye

Member Girard-Irwin - Aye

Vice Chair Weinstein - Aye

Chair Areson – Aye So voted, 5-0-0, motion carries.

Article 15: Acceptance of Massachusetts General Law: Chapter 40, Section 3, Paragraph 2 (Establishing an Account for the Upkeep and Maintenance of Town Facilities): Voters are being asked to accept a paragraph in M.G.L. that allows the town to collect rent and use the rent for the maintenance of the property.

Member Rein moved to recommend Article 15: Acceptance of Massachusetts General Law: Chapter 40, Section 3, Paragraph 2 (Establishing an Account for the Upkeep and Maintenance of Town Facilities).

Chair Areson seconded the motion.

Roll Call Vote: Member Rein - Aye Clerk Medoff - Aye Member Girard-Irwin - Aye

Vice Chair Weinstein - Aye

Chair Areson – Aye

So voted, 5-0-0, motion carries.

Article 27: Acceptance of M.G.L. Chapter 23B, §32(b) Seasonal Communities: Senator Cyr had discussed the Seasonal Community Designation at a previous meeting and passing this article would accept that designation. Some questions remain about specific aspects of the state law, such as undersized lots without frontage and whether mobile homes in residents' yards due to the tiny homes bylaw are allowed. Chair Areson also noted that Senator Cyr had said not passing it could restrict the town's access to state grants and funding.

Clerk Medoff stated she found in her research that tiny homes cannot have an engine or wheels and would not be movable because they are for year-round housing. Therefore, tiny homes cannot be a mobile home. The town would also be able to write the bylaw for the tiny homes. Chair Areson disagreed and stated it was her understanding that a tiny home could be a mobile home.

Member Rein stated that she has faith and trusts that a lot of work has gone into creating these laws. Member Girard-Irwin and Vice Chair Weinstein stated that they are in support of the article as it is written. Assistant Town Manager Clark noted that if accepted, they cannot rescind approved laws from M.G.L for three years. Betty Gallo, Chair of the Truro Housing Authority stated that they are happy to help create a list of answers to their questions and create a fact sheet for voters.

Clerk Medoff moved to recommend Article 27: Acceptance of M.G.L. Chapter 23B, §32(b) Seasonal Communities as printed.

Vice Chair Weinstein seconded the motion.

**Roll Call Vote:** 

Member Rein - Aye Clerk Medoff - Aye Member Girard-Irwin - Aye Vice Chair Weinstein - Aye Chair Areson – Aye So voted, 5-0-0, motion carries. Article 29: Acquisition of Road Widening Easements for Herring River Restoration Project from Cape Cod National Seashore: Easements are required to raise town roads as part of this project, and this would avoid needing a land-exchange with the National Park Service.

Member Rein moved to recommend Article 29: Acquisition of Road Widening Easements for Herring River Restoration Project from Cape Cod National Seashore Member Girard-Irwin seconded the motion.

Roll Call Vote:
Member Rein - Aye
Clerk Medoff - Aye
Member Girard-Irwin - Aye
Vice Chair Weinstein - Aye
Chair Areson - Aye
So voted, 5-0-0, motion carries.

Article 30: Add New Section 4-4-3 to General Bylaws and Amend Appendix A: This article authorizes the town to change the general bylaw to raise the parking permit fine to \$100 per offense for each day it occurs or continues. Currently, the fine is \$50, which individuals may still be willing to risk receiving. Member Rein noted that there was significant illegal parking on North Pamet Road during the summer because the fine was not prohibitive. The illegal parking also caused issues for emergency vehicles.

Clerk Medoff moved to recommend Article 30: Add New Section 4-4-3 to General Bylaws and Amend Appendix A as printed.

Member Rein seconded the motion.

**Roll Call Vote:** 

Member Rein - Aye Clerk Medoff - Aye

Member Girard-Irwin - Aye

Vice Chair Weinstein - Aye

Chair Areson – Aye

So voted, 5-0-0, motion carries.

Article 31: Amend General Bylaws Chapter IV Public Safety to Add New Section 8 Curb Cuts: A curb cut bylaw was proposed to give enforcement authority to the policy. They added that a curb cut application would be triggered for construction access that requires a permit. The existing curb cut policy would be replaced by these regulations.

Vice Chair Weinstein moved to recommend Article 31: Amend General Bylaws Chapter IV Public Safety to Add New Section 8 Curb Cuts.

Chair Areson seconded the motion.

**Roll Call Vote:** 

Member Rein - Aye

Clerk Medoff - Aye

Member Girard-Irwin - Aye

Vice Chair Weinstein - Aye

Chair Areson - Aye

#### So voted, 5-0-0, motion carries.

Article 34: Home Rule Petition for Pesticide Reduction Bylaw: It had been suggested that the language should match that used by other towns and language authorizing it for special legislation was added.

Member Rein moved to recommend Article 34 Home Rule Petition for Pesticide Reduction Bylaw Vice Chair Weinstein seconded the motion.

Roll Call Vote:
Member Rein - Aye
Clerk Medoff - Aye
Member Girard-Irwin - Aye
Vice Chair Weinstein - Aye
Chair Areson - Aye
So voted, 5-0-0, motion carries.

The Home Rule Petition to amend the terms of the Truro Housing Authority from 2022 to include a .5% real estate transfer had been included in this year's warrant, but legal counsel stated that this article is not ready due to changes in legislation. It can be worked on and brought to town meeting next year.

Message from the Select Board: Assistant Town Manager Clark asked the Select Board for any explanations they want included on warrant articles and the Message from the Select Board. Chair Areson stated that she already provided some comments on the Message from the Select Board. Clerk Medoff also suggested some corrections for typos and an added statement about not having any general overrides for the budget. Assistant Town Manager Clark pointed out that they have included a note that there is not a Public Works construction article this year, in case citizens expected to find one. The Select Board agreed it should be included.

Clerk Medoff moved to approve the Select Board Message as printed with the amendments provided by Chair Areson and the Board.

Member Rein seconded the motion.

Roll Call Vote:
Member Rein - Aye
Clerk Medoff - Aye
Member Girard-Irwin - Aye
Vice Chair Weinstein - Aye
Chair Areson - Aye
So voted, 5-0-0, motion carries.

Comment for Overlay District Zoning Task Force Article: Assistant Town Manager Clark felt it would be helpful for the Select Board to present clear messaging to address the community's questions about Zone 1 and Zone 2 and water/wastewater, as well as their intentions with the RFP process. It may not be clear that the Zoning Task Force created an article to allow the Walsh Property Advisory Committee to move their plans forward. The public's questions could also be addressed at the pretown meeting. Clerk Medoff suggested they include the map to show the water protection overlay district covers the whole project and enables future development. Clerk Medoff will write a statement to accompany the map.

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#### C. Vote to Post and Electronically Sign the 2025 Annual Town Meeting Warrant

Presenters: Kelly Clark, Assistant Town Manager

Member Rein moved to approve and electronically sign the 2025 Annual Town Meeting Warrant posting and post the warrant in accordance with the Town Charter.

Vice Chair Weinstein seconded the motion.

**Roll Call Vote:** 

Member Rein - Aye Clerk Medoff - Aye Member Girard-Irwin - Aye Vice Chair Weinstein - Aye Chair Areson – Aye So voted, 5-0-0, motion carries.

#### **SELECT BOARD REPORTS/COMMENTS**

#### A. Select Board Reports

Member Girard-Irwin reminded everyone that Community Night at Truro Central School is scheduled for tomorrow night at 5:30 and dinner is being provided by the Truro Community Kitchen. They ask that attendees pre-register. The Walsh Committee will be attending. She has Select Board Hours on April 10, 10-11:30 at the Community Center. She also noted that she is the liaison to the Ad Hoc Building Committee, and she requested that the next agenda (April 8) contain a presentation and possible vote on a proposal for a joint working session with the Select Board, Ad Hoc Building Committee, and town staff.

Clerk Medoff thanked town staff for the completion of the warrant and the finance staff for the budget and not having overrides. She has Select Board Hours on April 10 and 24th at Town Hall. She also stated that they need to have a discussion about the dysfunction of the Ad Hoc Building Committee.

Vice Chair Weinstein agreed with Clerk Medoff about the Ad Hoc Building Committee. He also stated that he would like to discuss how the town will legally respond to ICE and believes they should get advice from Town Counsel. Assistant Town Manager Clark received an update from the police chief about his department's procedures and recognized that Vice Chair Weinstein's request was regarding how other departments would respond to ICE and the procedures they should follow. She requested the Select Board individually send her their questions for Town Counsel.

Member Rein commented that she appreciates the form of government we have in New England, stating that it is real democracy at work. She stated that the animals are beginning to move and asked that everyone be mindful and patient when on the road.

Chair Areson stated that the discussion about the Ad Hoc Building Committee will be on the next agenda, and they will decide their next steps. There is a public Truro Housing Authority meeting this evening on the Municipal Affordable Housing Trust. She also commented on the hard work many staff have put into the Town Report. There is a Seashore Advisory Commission meeting at Salt Pond

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Visitor Center at 1pm on Monday and the topic is preserving the culture of Cape Cod. The Seashore Advisory Committee has created a subcommittee to discuss ADU's in the National Seashore and it has had productive discussion.

#### B. Town Manager Report

Assistant Town Manager Clark stated that she has been focusing on the warrant. Work at Longnook Beach has started and she thanked DPW Director Jarrod Cabral, Land Use Counsel Barbara Carboni, Health and Conservation Agent Emily Bebee, and Jennifer Flynn, the Superintendent of the Cape Cod National Seashore, who advocated for Truro to get the special use permit to complete the work, since some of it falls on National Seashore land and FAA land. The Cloverleaf groundbreaking is scheduled for April 11 and staff is working on logistics for the event.

#### **CONSENT AGENDA**

None

#### **NEXT MEETING AGENDA**

Rolin Huley &

Regular Meeting: April 8, 2025

The next agenda includes aquaculture licenses, new employees, an interview for the Conservation Commission, and more. Pre-town meeting is on April 17. Candidate Night is on May 6 at the Community Center.

Clerk Medoff made a motion to adjourn at 4:40 pm.

By unanimous consent, the meeting was adjourned.

Respectfully submitted,

Robin D. Huibregtse
Board Support/CPC Coordinator

Susan Areson, Chair

Robert Weinstein, Vice Chair

Nancy Medoff, Clerk

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| Stephanie Rein, Member     |
|----------------------------|
|                            |
| Susan Girard-Irwin, Member |

#### **Public Records Material Attachments**

5-5-4 Recommendation & Explanation
Revised Working Draft Recommendation
Staff Memo: Considerations for accepting Seasonal Communities designation
Seasonal Communities MGL
Draft Town Meeting Articles and Select Board Message
Posting of the Warrant